

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter Of:

The Application Of Kentucky Power Company)
For Authority Pursuant to KRS 278.300 To Issue) Case No. 2016-00345
And Sell Promissory Notes Of One Or More Series)
And For Other Authorizations)

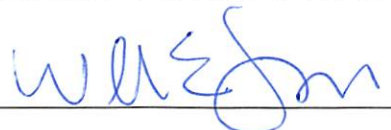
**Kentucky Power Company's Report On
Issuance Of Evidences Of Indebtedness**

In accordance with the Commission's December 21, 2016 Order in this proceeding, Kentucky Power Company reports that on October 26, 2018 it renewed a \$75,000,000 variable rate Credit Agreement, through the Company's Local Bank Financing Program, due October 26, 2022. Advances of \$75,000,000 currently are outstanding. The Company paid or estimates that it will pay 0.25% for the Up-Front fees or commission and 0.44% for fees and expenses. Interest on the advances is payable on the last day of each 3 month interest period, commencing January 28, 2018.

No Treasury Hedge or Interest Rate Agreements were used in connection with the issuance.

Respectfully submitted this 5th of November, 2018.

KENTUCKY POWER COMPANY

By: 

William E. Johnson
Assistant Secretary