

KENTUCKY:

Before the

PUBLIC SERVICE COMMISSION

.....
REPORT OF EVIDENCE OF :
ISSUANCE OF :
KENTUCKY POWER COMPANY :
.....


REPORT OF EVIDENCE OF ISSUANCE IN CONNECTION
WITH THE SALE OF \$325,000,000 SENIOR NOTES

KENTUCKY POWER COMPANY ("Kentucky Power") reports as follows:

1. Pursuant to the Order of this Commission dated December 21, 2016, in Case No. 2016-00345, Kentucky Power issued \$325,000,000 Senior Notes
2. Issue date: September 12, 2017.
3. Amounts issued: \$65,000,000 Series F; \$40,000,000 Series G; \$165,000,000 Series H; \$55,000,000 Series I.
4. Interest Rate: 3.13% \$65,000,000 Series F; 3.35% \$40,000,000 Series G; 3.45% \$165,000,000 Series H; 4.12% \$55,000,000 Series I
5. Maturity date: \$65,000,000 Series F due September 12, 2024; \$40,000,000 Series G due September 12, 2027; \$165,000,000 Series H due September 12, 2029; \$55,000,000 Series I due September 12, 2047
6. Net Proceeds: \$324,025000
7. Expenses: \$152,250 including some estimates but excluding underwriters' discount.
8. Hedging Agreements/IRMA's: None

Respectfully submitted this 13th day of September, 2017.

KENTUCKY POWER COMPANY

By: 
William E. Johnson
Assistant Secretary