

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

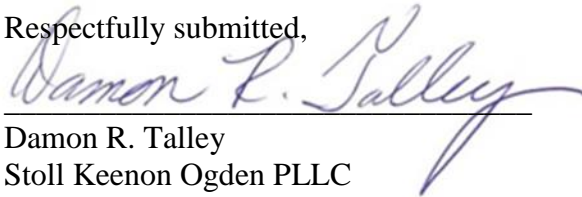
APPLICATION OF HARDIN COUNTY)
WATER DISTRICT NO. 2 FOR)
AUTHORIZATION TO ISSUE SECURITIES IN)
THE APPROXIMATE AMOUNT OF \$5,020,000) CASE NO. 2016-00198
FOR THE PURPOSED OF REFUNDING)
CERTAIN OUTSTANDING REVENUE BONDS)
PURSUANT TO KRS 278.300 AND 807 KAR)
5:001)

NOTICE OF COMPLIANCE WITH
ORDERING PARAGRAPH 3 OF ORDER OF AUGUST 3, 2016

Pursuant to Ordering Paragraph 3 of the Commission’s Order of August 3, 2016, Hardin County Water District No. 2 (“Hardin District”) files the attached statement containing the certain information about Hardin District Refunding Revenue Bonds, Series 2016B and Series 2016C.

Dated: January 6, 2017

Respectfully submitted,



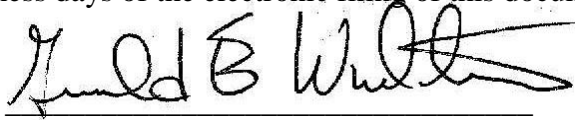
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Counsel for Hardin County Water District No. 2

CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8, I certify that Hardin County Water District No. 2's electronic filing of this Notice of Compliance is a true and accurate copy of the same document being filed in paper medium; that the electronic filing was transmitted to the Public Service Commission on January 6, 2017; that there are currently no parties that the Public Service Commission has excused from participation by electronic means in this proceeding; and that an original and six copies in paper medium of this Application will be delivered to the Public Service Commission within two business days of the electronic filing of this document.

A handwritten signature in black ink, appearing to read "Gerald E. Wuetcher", written over a horizontal line.

Gerald E. Wuetcher

\$2,180,000
HARDIN COUNTY (KENTUCKY) WATER DISTRICT NO. 2
WATER SYSTEM REFUNDING REVENUE BONDS, SERIES 2016B

Issuance date: August 9, 2016

The Series 2016B Bonds will mature on January 1st of the following years:

Year	Amount	Rate
2017	\$200,000	2.000%
2018	195,000	2.000%
2019	200,000	3.000%
2020	205,000	3.000%
2021	215,000	3.000%
2022	220,000	3.000%
2023	225,000	3.000%
2024	235,000	3.000%
2025	240,000	3.000%
2026	245,000	3.000%

\$2,430,000
HARDIN COUNTY (KENTUCKY) WATER DISTRICT NO. 2
WATER SYSTEM REFUNDING REVENUE BONDS, SERIES 2016C

Issuance date: August 9, 2016

The Series 2016C Bonds will mature on January 1st of the following years:

Year	Amount	Rate
2017	\$230,000	2.000%
2018	235,000	2.000%
2019	245,000	3.000%
2020	250,000	3.000%
2021	265,000	3.000%
2022	280,000	3.000%
2023	295,000	3.000%
2024	310,000	3.000%
2025	320,000	3.000%