

**FUND B
EXHIBIT F
B15-003
TO ASSISTANCE AGREEMENT BETWEEN
NORTHERN KENTUCKY WATER DISTRICT
("GOVERNMENTAL AGENCY") AND
THE KENTUCKY INFRASTRUCTURE AUTHORITY**

TOTAL LOAN TO BE REPAYED BY
NORTHERN KENTUCKY WATER DISTRICT (B15-003)
KENTUCKY INFRASTRUCTURE AUTHORITY \$ 1,392,194.75
PRINCIPAL AND INTEREST PAYABLE
EACH JUNE AND DECEMBER FIRST

IT IS UNDERSTOOD AND AGREED BY THE PARTIES TO THIS ASSISTANCE AGREEMENT THAT THIS EXHIBIT F IS AN INTEGRAL PART OF THE ASSISTANCE AGREEMENT BETWEEN THE GOVERNMENTAL AGENCY AND THE KENTUCKY INFRASTRUCTURE AUTHORITY.

IN WITNESS WHEREOF, THE PARTIES HAVE CAUSED THIS EXHIBIT F TO ASSISTANCE AGREEMENT TO BE EXECUTED BY THEIR RESPECTIVE DULY AUTHORIZED OFFICERS AS OF THE DATE OF SAID ASSISTANCE AGREEMENT.

KENTUCKY INFRASTRUCTURE AUTHORITY

BY Jeff Abshire

TITLE TREASURER

NORTHERN KENTUCKY WATER DISTRICT

BY Jordyn Reichen

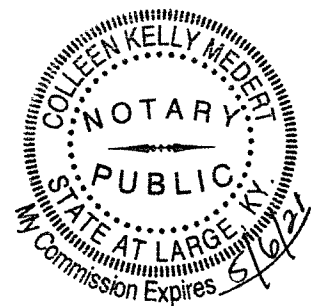
TITLE VP of Finance & Support Services

577360

ATTEST: Colleen Kelly Medert

TITLE Notary

DATE 9/7/18



KENTUCKY INFRASTRUCTURE AUTHORITY
 REPAYMENT SCHEDULE
 LOAN #B15-003
 NORTHERN KENTUCKY WATER DISTRICT
 FINAL

0.75% Rate \$37,587.19 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
								\$1,327,269.00		
06/01/18	\$30,817.35	\$4,977.26	0.75%	\$35,794.61	\$1,327.27	\$0.00	\$37,121.88	\$1,361,377.40	\$0.00	\$0.00
12/01/18	\$32,482.03	\$5,087.15	0.75%	\$37,569.18	\$1,361.38	\$0.00	\$38,930.56	\$1,328,895.37	\$3,800.00	\$3,800.00
06/01/19	\$32,603.83	\$4,983.36	0.75%	\$37,587.19	\$1,328.90	\$0.00	\$38,916.09	\$1,296,291.54	\$0.00	\$3,800.00
12/01/19	\$32,726.10	\$4,861.09	0.75%	\$37,587.19	\$1,296.29	\$0.00	\$38,883.48	\$1,263,565.44	\$3,800.00	\$7,600.00
06/01/20	\$32,848.82	\$4,738.37	0.75%	\$37,587.19	\$1,263.56	\$0.00	\$38,850.75	\$1,230,716.62	\$0.00	\$7,600.00
12/01/20	\$32,972.01	\$4,615.18	0.75%	\$37,587.19	\$1,230.71	\$0.00	\$38,817.90	\$1,197,744.61	\$3,800.00	\$11,400.00
06/01/21	\$33,095.64	\$4,491.55	0.75%	\$37,587.19	\$1,197.74	\$0.00	\$38,784.93	\$1,164,648.97	\$0.00	\$11,400.00
12/01/21	\$33,219.75	\$4,367.44	0.75%	\$37,587.19	\$1,164.65	\$0.00	\$38,751.84	\$1,131,429.22	\$3,800.00	\$15,200.00
06/01/22	\$33,344.33	\$4,242.86	0.75%	\$37,587.19	\$1,131.43	\$0.00	\$38,718.62	\$1,098,084.89	\$0.00	\$15,200.00
12/01/22	\$33,469.38	\$4,117.81	0.75%	\$37,587.19	\$1,098.09	\$0.00	\$38,685.28	\$1,064,615.51	\$3,800.00	\$19,000.00
06/01/23	\$33,594.88	\$3,992.31	0.75%	\$37,587.19	\$1,064.61	\$0.00	\$38,651.80	\$1,031,020.63	\$0.00	\$19,000.00
12/01/23	\$33,720.86	\$3,866.33	0.75%	\$37,587.19	\$1,031.02	\$0.00	\$38,618.21	\$997,299.77	\$3,800.00	\$22,800.00
06/01/24	\$33,847.31	\$3,739.88	0.75%	\$37,587.19	\$997.30	\$0.00	\$38,584.49	\$963,452.46	\$0.00	\$22,800.00
12/01/24	\$33,974.24	\$3,612.95	0.75%	\$37,587.19	\$963.45	\$0.00	\$38,550.64	\$929,478.22	\$3,800.00	\$26,600.00
06/01/25	\$34,101.65	\$3,485.54	0.75%	\$37,587.19	\$929.48	\$0.00	\$38,516.67	\$895,376.57	\$0.00	\$26,600.00
12/01/25	\$34,229.53	\$3,357.66	0.75%	\$37,587.19	\$895.37	\$0.00	\$38,482.56	\$861,147.04	\$3,800.00	\$30,400.00
06/01/26	\$34,357.89	\$3,229.30	0.75%	\$37,587.19	\$861.15	\$0.00	\$38,448.34	\$826,789.15	\$0.00	\$30,400.00
12/01/26	\$34,486.74	\$3,100.45	0.75%	\$37,587.19	\$826.79	\$0.00	\$38,413.98	\$792,302.41	\$3,800.00	\$34,200.00
06/01/27	\$34,616.05	\$2,971.14	0.75%	\$37,587.19	\$792.31	\$0.00	\$38,379.50	\$757,686.36	\$0.00	\$34,200.00
12/01/27	\$34,745.86	\$2,841.33	0.75%	\$37,587.19	\$757.68	\$0.00	\$38,344.87	\$722,940.50	\$3,800.00	\$38,000.00
06/01/28	\$34,876.17	\$2,711.02	0.75%	\$37,587.19	\$722.94	\$0.00	\$38,310.13	\$688,064.33	\$0.00	\$38,000.00
12/01/28	\$35,006.95	\$2,580.24	0.75%	\$37,587.19	\$688.06	\$0.00	\$38,275.25	\$653,057.38	\$0.00	\$38,000.00
06/01/29	\$35,138.23	\$2,448.96	0.75%	\$37,587.19	\$653.06	\$0.00	\$38,240.25	\$617,919.15	\$0.00	\$38,000.00
12/01/29	\$35,269.99	\$2,317.20	0.75%	\$37,587.19	\$617.92	\$0.00	\$38,205.11	\$582,649.16	\$0.00	\$38,000.00
06/01/30	\$35,402.26	\$2,184.93	0.75%	\$37,587.19	\$582.65	\$0.00	\$38,169.84	\$547,246.90	\$0.00	\$38,000.00
12/01/30	\$35,535.01	\$2,052.18	0.75%	\$37,587.19	\$547.25	\$0.00	\$38,134.44	\$511,711.89	\$0.00	\$38,000.00
06/01/31	\$35,668.27	\$1,918.92	0.75%	\$37,587.19	\$511.71	\$0.00	\$38,098.90	\$476,043.62	\$0.00	\$38,000.00
12/01/31	\$35,802.02	\$1,785.17	0.75%	\$37,587.19	\$476.04	\$0.00	\$38,063.23	\$440,241.60	\$0.00	\$38,000.00
06/01/32	\$35,936.29	\$1,650.90	0.75%	\$37,587.19	\$440.25	\$0.00	\$38,027.44	\$404,305.31	\$0.00	\$38,000.00
12/01/32	\$36,071.04	\$1,516.15	0.75%	\$37,587.19	\$404.30	\$0.00	\$37,991.49	\$368,234.27	\$0.00	\$38,000.00
06/01/33	\$36,206.31	\$1,380.88	0.75%	\$37,587.19	\$368.23	\$0.00	\$37,955.42	\$332,027.96	\$0.00	\$38,000.00
12/01/33	\$36,342.09	\$1,245.10	0.75%	\$37,587.19	\$332.02	\$0.00	\$37,919.21	\$295,685.87	\$0.00	\$38,000.00
06/01/34	\$36,478.37	\$1,108.82	0.75%	\$37,587.19	\$295.68	\$0.00	\$37,882.87	\$259,207.50	\$0.00	\$38,000.00
12/01/34	\$36,615.16	\$972.03	0.75%	\$37,587.19	\$259.21	\$0.00	\$37,846.40	\$222,592.34	\$0.00	\$38,000.00
06/01/35	\$36,752.47	\$834.72	0.75%	\$37,587.19	\$222.60	\$0.00	\$37,809.79	\$185,839.87	\$0.00	\$38,000.00
12/01/35	\$36,890.29	\$696.90	0.75%	\$37,587.19	\$185.84	\$0.00	\$37,773.03	\$148,949.58	\$0.00	\$38,000.00
06/01/36	\$37,028.63	\$558.56	0.75%	\$37,587.19	\$148.95	\$0.00	\$37,736.14	\$111,920.95	\$0.00	\$38,000.00
12/01/36	\$37,167.48	\$419.71	0.75%	\$37,587.19	\$111.92	\$0.00	\$37,699.11	\$74,753.47	\$0.00	\$38,000.00
06/01/37	\$37,306.86	\$280.33	0.75%	\$37,587.19	\$74.76	\$0.00	\$37,661.95	\$37,446.61	\$0.00	\$38,000.00
12/01/37	\$37,446.61	\$140.58	0.75%	\$37,587.19	\$37.45	\$0.00	\$37,624.64	\$0.00	\$0.00	\$38,000.00
Totals	\$1,392,194.75	\$109,482.26		\$1,501,677.01	\$29,200.02	\$0.00	\$1,530,877.03		\$38,000.00	

Created by KIA on 07/13/2018

The principal balance of the loan was increased by \$64,925.75 on 06/15/18 to include an additional draw.