

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

**RE: Inter-County Energy Cooperative Corporation
Case No. 2016-00084 – Filing Deficiencies**

Responses to Filing Deficiencies

(1) 807 KAR 5:001: Section 18(2)(b) – Copies of all trust deeds or mortgages. If previously filed, state case number.

- **Reference Case No. 2010-00239
Application Exhibit 1 - Restated Mortgage and Security Agreement**
- **Reference Case No. 2011-00439
Application Exhibit 1 - Supplemental Mortgage**

(2) 807 KAR 5:001: Section 12(2)(d) – Brief description of mortgage:

- **Date of Execution – June 1, 2005
Reference Case No. 2010-00239
Application Exhibit 1 – Restated Mortgage and Security Agreement**
- **Date of Execution – September 30, 2010
Reference Case No. 2011-00439
Application Exhibit 1 – Supplemental Mortgage**

(3) 807 KAR 5:001: Section 12(2)(f) – Notes Outstanding:

- Maturity Date
- Interest Paid in Last Fiscal Year

The revised Exhibit 3 – Financial, Attachment A, is attached listing the Maturity Dates and Interest Paid in 2015.

INTER-COUNTY ENERGY COOPERATIVE CORPORATION
CASE NO. 2016-00084

EXHIBIT 3 – FINANCIAL
Attachment A (Revised)
Mortgages of Inter-County Energy Cooperative

RUS	Note	Interest Rate	Date	Maturity Date	Original Balance	Principle Payment	Balance	Interest Paid 2015
	RET-7-1	5.125	3/2/1998	3/3/2033	2,637,500	746,273	1,891,227	98,783
	RET-7-2	0.125	3/2/1998	3/3/2033	2,637,500	1,105,724	1,531,776	1,974
	RET-8-1	4.70%	3/21/2006	5/31/2040	3,000,000	403,343	2,596,657	123,456
	RET-8-2	4.77%	1/2/2007	5/31/2040	3,000,000	397,631	2,602,369	125,550
	RET-8-4	4.84%	9/28/2007	4/30/2040	3,000,000	384,537	2,615,463	128,027
	RET-8-5	4.49%	4/30/2008	5/31/2040	3,000,000	383,715	2,616,285	118,871
	RET-8-6	3.50%	3/9/2009	5/31/2040	4,200,000	567,800	3,632,200	128,880
	RET-8-7	4.75%	3/29/2010	5/31/2040	4,509,000	446,018	4,062,982	195,209
	Totals				25,984,000	4,435,040	21,548,960	920,751
	Less Advance Payments Unapplied						-18,128	
							21,530,832	
CFC	9021	6.05%	1/10/1984	1/14/2017	730,000	667,644	50,256	4,451
	9022	6.20%	5/5/1986	3/27/2020	590,722	416,612	165,650	11,036
	9023	6.35%	2/2/1988	5/25/2023	896,907	534,951	352,443	23,104
	9024	6.45%	9/24/1991	8/19/2026	1,210,309	552,942	646,653	42,275
	9025	6.45%	11/12/1993	11/12/2028	1,420,000	497,651	910,886	59,105
	9026	6.50%	3/2/1998	3/2/2033	2,261,000	529,124	1,718,414	111,075
	Totals				7,108,938	3,198,924	3,844,303	251,046
FFB	H0010	2.873%	9/1/1999	3/31/2016	1,500,000	560,036	930,057	27,427
	H0015	2.873%	9/1/1999	3/31/2016	2,000,000	746,715	1,240,075	36,569
	H0020	2.873%	9/1/1999	3/31/2016	2,607,000	973,343	1,616,438	47,667
	H0025	2.873%	9/1/1999	3/31/2016	221,000	81,947	137,588	4,057
	H0030	0.135%	8/8/2002	3/31/2016	4,000,000	1,252,059	2,715,646	4,181
	H0035	0.135%	12/2/2002	3/31/2016	2,000,000	626,030	1,357,823	2,091
	H0040	0.135%	10/15/2003	3/31/2016	2,000,000	625,943	1,357,909	2,091
	H0045	0.135%	6/15/2004	3/31/2016	3,500,000	1,062,203	2,409,147	3,709
	H0050	0.135%	1/24/2005	3/31/2016	3,175,000	926,777	2,221,801	3,421
	H0055	0.135%	10/13/2005	3/31/2016	3,611,000	1,018,635	2,561,899	3,945
	H0060	0.135%	3/21/2006	3/31/2016	3,194,000	882,133	2,284,698	3,518
	H0065	0.135%	9/20/2011	3/31/2016	4,000,000	456,352	3,543,648	5,420
	H0070	0.135%	12/18/2011	3/31/2016	4,000,000	397,904	3,602,096	5,510
	F0075	0.135%	5/13/2014	3/31/2016	4,000,000	209,772	3,790,228	5,797
	F0080	0.135%	12/29/2014	3/31/2016	3,000,000	106,705	2,893,295	4,356
	*F0085	0.212%	12/24/2015	3/31/2016	5,000,000	0	5,000,000	-
	Totals				47,808,000	9,926,555	37,662,349	159,759
CoBank	RX0902T1	4.550%	7/20/2010	7/20/2026	5,002,175	2,427,419	2,574,756	128,333
	RI0902T2	4.480%	12/30/2011	11/20/2028	2,354,391	392,147	1,962,243	87,046
	RI0902T3	2.250%	4/22/2013	4/20/2019	2,163,206	923,923	1,239,283	38,027
	Totals				9,519,772	3,743,490	5,776,282	253,406
	Grand Totals				90,420,710	21,304,008	68,813,766	1,584,962