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SOUTH KENTUCKY RECC
Existing Notes Outstanding
November 30, 2015

Loan #	Advance #	Issue Date	Maturity Date	Interest Rate %	Principle Balance as of 11/30/2015	12 Months Interest Paid	Interest Paid in Fiscal Year 2015
RUS							
AV61	IB330	Nov-97	Nov-27	0.250v	2,376,604.44	3,065.76	3,303.26
AV61	IB335	Jun-99	Jun-29	0.125v	2,364,387.95	3,050.28	3,035.43
AW44	IB340	May-01	Mar-36	5.780	4,847,936.81	284,104.40	283,498.28
AW44	IB341	Jun-01	Mar-36	5.410	3,921,742.84	215,235.80	214,757.83
AW44	IB342	Jun-01	Mar-36	5.202	3,840,904.70	202,754.24	202,294.73
AW44	IB343	Jan-02	Mar-36	4.990	1,569,048.70	79,501.89	79,313.98
AW44	IB344	Jan-02	Mar-36	5.470	1,843,350.62	102,268.41	102,044.64
AX44	IB350	Oct-02	Jun-37	5.310	5,593,890.52	300,963.95	300,352.06
AX44	IB351	Sep-03	Jun-37	5.440	4,948,100.10	272,708.31	272,158.28
AX44	IB352	Jan-04	Jun-37	5.020	2,443,001.00	124,330.31	124,066.76
AX44	IB353	Oct-04	Jun-37	5.040	6,838,682.07	349,421.19	348,680.93
AY44	IB360	Nov-05	Sep-40	4.630	5,218,967.91	244,428.85	243,993.74
AY44	IB361	Apr-06	Sep-40	5.050	3,513,809.08	179,369.29	179,069.70
AY44	IB362	Aug-06	Sep-40	5.050	5,270,713.65	269,053.95	268,604.56
AY44	IB363	Dec-06	Sep-40	4.600	5,216,380.06	242,732.35	242,299.06
AY44	IB364	Oct-07	Sep-40	4.790	4,048,741.48	196,123.46	195,782.23
Totals					63,856,261.93	3,069,112.44	3,063,255.47
FFB							
AZ8	H0010	Oct-08	Dec-41	3.455	4,790,946.15	173,994.46	172,997.80
BA8	H0015	Mar-09	Dec-41	3.649	2,947,105.63	112,783.78	112,156.59
BA8	H0020	Mar-09	Dec-42	3.699	15,491,986.82	600,187.78	597,062.21
BA8	H0025	Aug-10	Dec-42	3.249	12,448,021.67	425,919.22	423,537.01
BC8	H0030	Jan-13	Jan-46	2.657	14,169,127.72	399,440.03	397,325.19
BC8	H0035	Dec-13	Jan-46	3.550	6,026,101.83	223,979.53	222,965.97
BC8	H0040	Feb-14	Mar-15	0.119v	2,860,165.20	5,814.98	3,998.45
BC8	F0045	Sep-14	Mar-15	0.030v	2,904,402.00	4,571.39	3,407.39
BC8	F0050	Oct-14	Jan-46	2.870	9,847,434.92	295,884.55	297,194.47
Totals					71,485,291.94	2,242,575.72	2,230,645.08
CFC							
9017		Apr-82	Apr-12	6.150	81,276.78	7,200.17	7,200.17
9018		Feb-84	Feb-14	6.100	297,063.91	20,769.21	20,769.21
9019		Mar-86	Mar-16	6.200	453,939.58	30,150.47	30,150.47
9020		Aug-89	Aug-19	6.250	931,929.45	60,081.00	60,081.00
9021		Sep-91	Sep-21	6.250	844,146.48	53,705.88	53,705.88
9022		Jul-93	Jul-23	6.650	1,372,964.79	92,399.69	92,399.69
9023		Jan-99	Jan-29	6.700	2,633,076.62	176,643.58	176,643.58
9027005		Sep-10	Aug-15	3.350	0.00	8,707.36	8,707.36
9027006		Sep-10	Aug-16	3.600	573,268.44	27,413.29	27,413.29
9027007		Sep-10	Aug-17	3.800	783,686.27	29,780.07	29,780.07
9027008		Sep-10	Aug-18	4.000	666,861.06	26,674.44	26,674.44
9027009		Sep-10	Aug-19	4.150	709,921.02	29,461.72	29,461.72
9027010		Sep-10	Aug-20	4.250	521,640.06	22,169.70	22,169.70
9027011		Sep-10	Aug-21	4.350	587,737.54	25,566.58	25,566.58
9027012		Sep-10	Aug-22	4.400	424,043.34	18,657.90	18,657.90
9027013		Sep-10	Aug-23	4.500	425,365.70	19,141.46	19,141.46
9027014		Sep-10	Aug-24	4.550	274,832.42	12,504.86	12,504.86
CFC Totals					11,581,753.46	661,027.38	661,027.38
City of Monticello		Dec-07	Dec-37	4.750	3,373,333.38	167,200.00	160,233.34
REDL Loan Fund					3,045,497.65		
REDL Grant Fund					2,566,000.00		
Total					155,908,138.36	6,139,915.54	6,115,161.27
Less RUS Payments Unapplied					17,806,946.91	-	
Less Current Maturities					5,459,926.02	-	
Plus Interest Accrual Adjustment					-	576.85	
Total Long Term Debt					132,641,265.43	-	
Interest Expense on Long Term Debt					-	6,140,492.39	
Notes to be refinanced:					59,115,269.54		

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