

# Goss • Samford PLLC



Attorneys at Law

**Mark David Goss**  
mdgoss@gosssamfordlaw.com  
(859) 368-7740

January 25, 2016

***Via Electronic Filing and U.S. Mail***

Mr. Jeff Derouen  
Executive Director  
Kentucky Public Service Commission  
P.O. Box 615  
211 Sower Boulevard  
Frankfort, KY 40602

RE: Case No. 2016-00040 - Application of South Kentucky Rural Electric Cooperative Corporation for Authorization to Borrow \$58,634,282 From CoBank and to Execute All Documents Necessary to Prepay Rural Utilities Service Notes of the Same Amount

Dear Mr. Derouen:

Enclosed please find and accept for filing in the above-referenced matter South Kentucky Rural Electric Cooperative Corporation's Application for approval of certain proposed refinancing pursuant to KRS 278.300.

In accordance with 807 KAR 5:001, Section 8, this is to certify that the electronically filed documents are a true and accurate copy of the same documents being filed in paper medium; that all materials submitted in paper medium are included in the electronic filing; that there are currently no parties to this proceeding that the Commission has excused from participation by electronic means; and that one paper original of this filing will be filed with the Commission within two business days from the date of the electronic filing and will include a copy in paper medium of the electronic notification from the Commission confirming receipt of the electronic filing.

Please do not hesitate to contact me if you have any question or concerns.

Very truly yours,

Mark David Goss

Enclosure