KENERGY CORP.
RESPONSE TO THE COMMISSION'S
REQUEST FOR INFORMATION
DURING INFORMAL TELEPHONIC CONFERENCE

CASE NO. 2015-00191

Item 1)   Provide the weighted average life of the CFC loan.

Response)   Item 1, page 2 of 2, contains the above requested information. The weighted average life is taken by the proportions of principal payments to proportion of time. For example, to get the percentage on the principal payments, each principal amount for each year is divided by the amount of the total debt.

To get the proportion of the time elapsed, we have assumed in our scenario the advance date would have been 10/2/15. We take the number of days that has elapsed from the advance date to the final payment date of the first yearly principal payment. This gives you the fraction of time that has gone by. Once you have the two components of the weighted average life, you multiply the percentage of principal to the fraction on the amount of time. This gives you a weight for each year, which then is summed to get the total weighted average life.

Kenergy has been informed by RUS that the first closing date available is probably around October 15, 2015.

Witness)   Steve Thompson

CFC			
Princ Pymt	**Princ %**	**WAL**	**12.56**
$27,814,894	100.00%	YearFrac	Wtd Ave Life
($376,341)	1.35%	0.41	0.01
($910,599)	3.27%	1.41	0.05
($933,405)	3.36%	2.41	0.08
($959,935)	3.45%	3.41	0.12
($987,272)	3.55%	4.40	0.16
($1,023,596)	3.68%	5.41	0.20
($1,061,004)	3.81%	6.41	0.24
($1,101,208)	3.96%	7.41	0.29
($1,141,589)	4.10%	8.39	0.34
($1,188,868)	4.27%	9.42	0.40
($1,236,739)	4.45%	10.42	0.46
($1,287,172)	4.63%	11.42	0.53
($1,338,623)	4.81%	12.38	0.60
($1,396,284)	5.02%	13.42	0.67
($1,455,100)	5.23%	14.42	0.75
($1,516,673)	5.45%	15.42	0.84
($1,580,622)	5.68%	16.37	0.93
($1,639,858)	5.90%	17.42	1.03
($1,402,524)	5.04%	18.42	0.93
($1,450,655)	5.22%	19.42	1.01
($1,514,417)	5.44%	20.37	1.11
($1,581,853)	5.69%	21.42	1.22
($730,557)	2.63%	22.42	0.59
-	0.00%	23.42	0.00