

SCHEDULE 2.01(I) TO ASSET CONTRIBUTION AGREEMENT

BETWEEN AEP GENERATION RESOURCES INC. AND NEWCO WHEELING INC.

TANGIBLE PERSONAL PROPERTY

Following is a partial list of all vehicles, equipment, machinery, furniture, and other tangible personal property located on or at the Real Property, the Leased Real Property, and the Easements and Rights of Way associated with Mitchell Plant:

Office furniture and equipment
Transportation equipment
Stores equipment
Tools, shop and garage equipment
Laboratory equipment
Power operated equipment
Communication equipment
Miscellaneous equipment
Other tangible personal property

SCHEDULE 2.01(b) TO ASSET CONTRIBUTION AGREEMENT
BETWEEN AEP GENERATION RESOURCES INC. AND NEWCO WHEELING INC.

REAL PROPERTY

<u>Asset Name</u>	<u>County</u>	<u>State</u>	<u>Description</u>
Mitchell Plant	Marshall	WV	1211 ac +/-

SCHEDULE 2.01(m) TO ASSET CONTRIBUTION AGREEMENT

BETWEEN AEP GENERATION RESOURCES INC. AND NEWCO WHEELING INC.

MISCELLANEOUS

Mountaineer Conveyor

An undivided 50% interest in the "Limited Conveyor System" consisting of Conveyor C-39, a portion of Conveyor C-40, the unloader, and the radial stacker used for the disposal of Mitchell Plant byproduct at Mountaineer Plant when it cannot be sent to CertainTeed wallboard plant

Pollution Control Bond

WVEDA Series 2013A \$65,000,000

RPM Capacity Interest

All RPM capacity auction sales associated with the Mitchell Plant

SCHEDULE 2.01(p) TO ASSET CONTRIBUTION AGREEMENT

BETWEEN AEP GENERATION RESOURCES INC. AND NEWCO WHEELING INC.

GENERATION TRANSMISSION ASSETS

The Generation Transmission Assets generally described in the Asset Contribution Agreement Article II, Section 2.01(p) are a complete list; no additional specific assets or facilities are being transferred.