



Earl Ray Tomblin  
Governor

STATE OF WEST VIRGINIA  
Department of Revenue  
State Tax Department

Mark W. Matkovich  
Acting State Tax Commissioner

SEPTEMBER 13, 2013

OHIO POWER COMPANY  
JENNIFER NICOL  
PO BOX 16428  
COLUMBUS OH 43216-6428

This assessment notice for Ohio Power would include the Mitchell Plant. The bills for this assessment are due 09/01/2014 & 03/01/2015. Attached is the calculation for KYDCo's portion of the Mitchell

PURSUANT TO PROVISIONS OF CHAPTER 11, ARTICLE 6, SECTION 9 OF THE WEST VIRGINIA CODE, AS AMENDED, AND REENACTED BY HOUSE BILL NO. 1439 BY THE WEST VIRGINIA LEGISLATURE, REGULAR SESSION, 1986, I HAVE PLACED THE FOLLOWING TENTATIVE ASSESSMENT ON YOUR PROPERTY FOR TAX YEAR 2014.

**CLASS III & IV**

**\$577,091,900**

*ok  
Jicy  
9/13/13*

PLEASE NOTE THAT IN ACCORDANCE WITH WEST VIRGINIA LAW THE ASSESSED VALUATION IS BEING ISSUED AT 60% OF THE ESTIMATED MARKET VALUE OF TAXABLE PROPERTY LOCATED IN WEST VIRGINIA.

GIVEN UNDER MY HAND THIS 13TH DAY OF SEPTEMBER, 2013.

MARK W. MATKOVICH  
ACTING STATE TAX COMMISSIONER

Property Tax Division  
Public Utilities  
P. O. Box 1463  
Charleston, WV 25325-1463  
Phone (304) 558-3940 FAX (304) 558-1843

## Public Utilities Company Tax Liabilities

2014 Tax Liability

DISCLAIMER: This is not an official invoice. Informational purposes only.

### OHIO POWER COMPANY

	Assessed Values			Tax Liability		Total
	Class I	Class III & IV	Levy Rate*	Class I	Class III & IV	
<b>BROOKE COUNTY</b>	0	5,536				
COUNTY CURRENT EXPENSE			0.001430	0.00	31.67	31.67
COUNTY EXCESS LEVY - AMBULANCE			0.000297	0.00	6.58	6.58
COUNTY EXCESS LEVY - FIRE			0.000138	0.00	3.06	3.06
SCHOOL BOND			0.000563	0.00	12.47	12.47
SCHOOL CURRENT			0.001940	0.00	42.96	42.96
SCHOOL EXCESS LEVY			0.002295	0.00	50.82	50.82
STATE GENERAL			0.000025	0.00	0.55	0.55
<b>DISTRICT TOTALS</b>				<b>0.00</b>	<b>148.11</b>	<b>148.11</b>
<b>BROOKE COUNTY TOTALS</b>				<b>0.00</b>	<b>148.11</b>	<b>148.11</b>
<b>HANCOCK COUNTY</b>	0	5,671				
COUNTY CURRENT EXPENSE			0.001430	0.00	32.44	32.44
COUNTY EXCESS LEVY - ANIMAL SHELTER			0.000034	0.00	0.77	0.77
COUNTY EXCESS LEVY - LIBRARY			0.000069	0.00	1.57	1.57
COUNTY EXCESS LEVY - SHELTERED WORK			0.000086	0.00	1.95	1.95
SCHOOL BOND			0.000852	0.00	19.33	19.33
SCHOOL CURRENT			0.001940	0.00	44.01	44.01
SCHOOL EXCESS LEVY			0.002295	0.00	52.06	52.06
STATE GENERAL			0.000025	0.00	0.57	0.57
<b>DISTRICT TOTALS</b>				<b>0.00</b>	<b>152.70</b>	<b>152.70</b>
<b>HANCOCK COUNTY TOTALS</b>				<b>0.00</b>	<b>152.70</b>	<b>152.70</b>
<b>HARRISON COUNTY</b>	0	154				
COUNTY CURRENT EXPENSE			0.001260	0.00	0.78	0.78
COUNTY EXCESS LEVY - TRANSIT			0.000175	0.00	0.11	0.11
COUNTY EXCESS LEVY - VITAL S			0.000238	0.00	0.15	0.15
SCHOOL CURRENT			0.001940	0.00	1.20	1.20
SCHOOL EXCESS LEVY			0.002033	0.00	1.25	1.25
STATE GENERAL			0.000025	0.00	0.02	0.02
<b>DISTRICT TOTALS</b>				<b>0.00</b>	<b>3.51</b>	<b>3.51</b>
<b>HARRISON COUNTY TOTALS</b>				<b>0.00</b>	<b>3.51</b>	<b>3.51</b>
<b>JACKSON COUNTY</b>	0	447,946				
COUNTY CURRENT EXPENSE			0.001430	0.00	2,562.25	2,562.25
COUNTY EXCESS LEVY - AMBULANCE			0.000469	0.00	840.35	840.35
COUNTY EXCESS LEVY - LIBRARY			0.000058	0.00	103.92	103.92
SCHOOL CURRENT			0.001940	0.00	3,476.06	3,476.06
SCHOOL EXCESS LEVY			0.002295	0.00	4,112.14	4,112.14
STATE GENERAL			0.000025	0.00	44.79	44.79
<b>DISTRICT TOTALS</b>				<b>0.00</b>	<b>11,139.51</b>	<b>11,139.51</b>

<b>JACKSON COUNTY TOTALS</b>		<b>0.00</b>	<b>11,139.51</b>	<b>11,139.51</b>
<b>KANAWHA COUNTY</b>				
	0	1,147,246		
COUNTY CURRENT EXPENSE		0.001430	0.00	6,562.25
COUNTY EXCESS LEVY		0.000609	0.00	2,794.69
SCHOOL CURRENT		0.001940	0.00	8,902.63
SCHOOL EXCESS LEVY		0.001515	0.00	6,952.31
STATE GENERAL		0.000025	0.00	114.72
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>25,326.60</b>	<b>25,326.60</b>
<b>SAINT ALBANS</b>				
	0	1,147,246		
TOWN - CURRENT EXPENSE		0.001232	0.00	5,653.63
TOWN - EXCESS LEVY		0.000625	0.00	2,868.12
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>8,521.75</b>	<b>8,521.75</b>
<b>KANAWHA COUNTY TOTALS</b>		<b>0.00</b>	<b>33,848.35</b>	<b>33,848.35</b>
<b>MARSHALL COUNTY</b>				
	0	373,397,368		
COUNTY CURRENT EXPENSE		0.000985	0.00	1,471,185.63
SCHOOL BOND		0.000259	0.00	386,839.67
SCHOOL CURRENT		0.001940	0.00	2,897,563.58
SCHOOL EXCESS LEVY		0.002157	0.00	3,221,672.49
STATE GENERAL		0.000025	0.00	37,339.74
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>8,014,601.11</b>	<b>8,014,601.11</b>
<b>MOUNDSVILLE</b>				
	0	63,772		
TOWN - CURRENT EXPENSE		0.001204	0.00	307.13
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>307.13</b>	<b>307.13</b>
<b>MARSHALL COUNTY TOTALS</b>		<b>0.00</b>	<b>8,014,908.24</b>	<b>8,014,908.24</b>
<b>MASON COUNTY</b>				
	0	41,081,589		
COUNTY CURRENT EXPENSE		0.001430	0.00	234,986.69
SCHOOL BOND		0.000390	0.00	64,087.28
SCHOOL CURRENT		0.001940	0.00	318,793.13
SCHOOL EXCESS LEVY		0.002295	0.00	377,128.99
STATE GENERAL		0.000025	0.00	4,108.16
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>999,104.25</b>	<b>999,104.25</b>
<b>POINT PLEASANT</b>				
	0	5,886		
TOWN - CURRENT EXPENSE		0.001214	0.00	28.58
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>28.58</b>	<b>28.58</b>
<b>MASON COUNTY TOTALS</b>		<b>0.00</b>	<b>999,132.83</b>	<b>999,132.83</b>
<b>MONONGALIA COUNTY</b>				
	0	6,269		
COUNTY CURRENT EXPENSE		0.000950	0.00	23.82
SCHOOL BOND		0.000207	0.00	5.19
SCHOOL CURRENT		0.001940	0.00	48.65
SCHOOL EXCESS LEVY		0.001699	0.00	42.60
STATE GENERAL		0.000025	0.00	0.63
<b>DISTRICT TOTALS</b>		<b>0.00</b>	<b>120.89</b>	<b>120.89</b>

Tax rates to the right must be multiplied by 4

Tax rates to the right must be multiplied by 4 to get total rate

<b>MONONGALIA COUNTY TOTALS</b>			<b>0.00</b>	<b>120.89</b>	<b>120.89</b>
<b>OHIO COUNTY</b>	0	1,055			
COUNTY CURRENT EXPENSE			0.001277	0.00	5.39
SCHOOL BOND			0.000185	0.00	0.78
SCHOOL CURRENT			0.001940	0.00	8.19
SCHOOL EXCESS LEVY			0.002192	0.00	9.25
STATE GENERAL			0.000025	0.00	0.11
<b>DISTRICT TOTALS</b>			<b>0.00</b>	<b>23.72</b>	<b>23.72</b>
<b>WHEELING - OHIO</b>	0	1,055			
TOWN - BOND			0.000058	0.00	0.24
TOWN - CURRENT EXPENSE			0.001192	0.00	5.03
TOWN - EXCESS LEVY			0.000355	0.00	1.50
<b>DISTRICT TOTALS</b>			<b>0.00</b>	<b>6.77</b>	<b>6.77</b>
<b>OHIO COUNTY TOTALS</b>			<b>0.00</b>	<b>30.49</b>	<b>30.49</b>
<b>PLEASANTS COUNTY</b>	0	175,483			
COUNTY CURRENT EXPENSE			0.001430	0.00	1,003.76
SCHOOL BOND			0.000849	0.00	595.94
SCHOOL CURRENT			0.001940	0.00	1,361.75
SCHOOL EXCESS LEVY			0.001906	0.00	1,337.88
STATE GENERAL			0.000025	0.00	17.55
<b>DISTRICT TOTALS</b>			<b>0.00</b>	<b>4,316.88</b>	<b>4,316.88</b>
<b>PLEASANTS COUNTY TOTALS</b>			<b>0.00</b>	<b>4,316.88</b>	<b>4,316.88</b>
<b>PUTNAM COUNTY</b>	0	160,603,562			
COUNTY CURRENT EXPENSE			0.001375	0.00	883,319.59
SCHOOL BOND			0.000649	0.00	416,926.85
SCHOOL CURRENT			0.001940	0.00	1,246,283.64
SCHOOL EXCESS LEVY			0.002295	0.00	1,474,340.70
STATE GENERAL			0.000025	0.00	16,060.36
<b>DISTRICT TOTALS</b>			<b>0.00</b>	<b>4,036,931.14</b>	<b>4,036,931.14</b>
<b>PUTNAM COUNTY TOTALS</b>			<b>0.00</b>	<b>4,036,931.14</b>	<b>4,036,931.14</b>
<b>TAYLOR COUNTY</b>	0	4,255			
COUNTY CURRENT EXPENSE			0.001430	0.00	24.34
COUNTY EXCESS LEVY - EMERGENCY SQUA			0.000146	0.00	2.48
COUNTY EXCESS LEVY - FIRE			0.000108	0.00	1.84
COUNTY EXCESS LEVY - HEALTH			0.000063	0.00	1.07
COUNTY EXCESS LEVY - LIBRARY			0.000060	0.00	1.02
COUNTY EXCESS LEVY - SR CITIZEN			0.000043	0.00	0.73
SCHOOL BOND			0.000413	0.00	7.03
SCHOOL CURRENT			0.001940	0.00	33.02
SCHOOL EXCESS LEVY			0.001148	0.00	19.53
STATE GENERAL			0.000025	0.00	0.43
<b>DISTRICT TOTALS</b>			<b>0.00</b>	<b>91.49</b>	<b>91.49</b>
<b>TAYLOR COUNTY TOTALS</b>			<b>0.00</b>	<b>91.49</b>	<b>91.49</b>

<b>WETZEL COUNTY</b>	0	215,766				
COUNTY CURRENT EXPENSE			0.001428	0.00	1,232.46	1,232.46
COUNTY EXCESS LEVY			0.000103	0.00	88.90	88.90
SCHOOL CURRENT			0.001940	0.00	1,674.34	1,674.34
SCHOOL EXCESS LEVY			0.002295	0.00	1,980.73	1,980.73
STATE GENERAL			0.000025	0.00	21.58	21.58
<b>DISTRICT TOTALS</b>				<b>0.00</b>	<b>4,998.01</b>	<b>4,998.01</b>
<b>WETZEL COUNTY TOTALS</b>				<b>0.00</b>	<b>4,998.01</b>	<b>4,998.01</b>
			Sum of county assessed values is			
			\$577,091,900 matches 09/2013 negotiated			
<b>TOTAL TAX LIABILITY</b>			<b>0.00</b>	<b>13,105,822.15</b>	<b>13,105,822.15</b>	
<b>LESS 2.5% DISCOUNT</b>						<b>327,645.56</b>
<b>TOTAL DUE AFTER DISCOUNT</b>						<b>12,778,176.59</b>

\* Levy Rates listed are to be levied on each one dollar (\$1.00) of assessed valuation of each class of property. Please note that the Levy Rate shown represents the rate for Class I Property. Class III/IV may be determined by multiplying the listed Levy Rate by a factor of four (4). The Tax Liability can be determined by multiplying the assessed valuation by the appropriate Levy Rate.