KPSC Case No. 2014-00396 KIUC's First Set of Data Requests
Dated January 29, 2015
Item No. 17 Attachment 149

										Page 1 o	f 16
2/5	/2015		Church	n & Dwight Co	Inc (CHD.N)) Financials Red	uters.com				
		Jun '13		787	.60	0.614	4 Week	3.93	1.12	99	12
		Mar '13		779	.30	0.764	13 Week	10.19	4.56	99	17
	SHEW COLUMN TO THE PROPERTY OF	D 110					26 Week	7.64	-0.09	99	12
		Dec '12		809	.70	0.570	52 Week	12.14	-2.30	99	7
	FY 2012	Sep '12		725	.20	0.660	YTD	10.50	0.93	99	50
		Jun '12		696.	.40	0.558	Note:: Rank is best.	a percentile	that ranges	from 0 to 99, v	vith 99 =
		Mar '12		690.	.60	0.661	CHURCH	l & DWIG	HT CO IN	C NEWS	
	*Note: Units in Millions of U.S. D **Note: Units in U.S. Dollars	ollars					DIARY-U.S. N	MEETINGS/V	VEEK AHEA	D	
	0.00.00.00.00.00.00.00.00.00.00.00.00.0						DIARY-U.S. N	MEETINGS/V	VEEK AHEA	D	
	CONSENSUS ESTIMATES ANALYSIS						DIARY-U.S. N	MEETINGS/V	VEEK AHEA	D	
		# of Estimat	es Mear	n High	Low	1 Year Ago	Cyprus's firs rights	t gay pride ı	march will h	ighlight lack	of
	SALES (in millions)						» More CHD.	N News			
	Quarter Ending Dec-14		17 852.80	864.83	840.43	863.92	INSTITU	TIONAL H	IOLDERS		
	Quarter Ending Mar-15	*	12 814.82	823.10	808.82	835.96					
	Year Ending Dec-14	:	21 3,283.49	3,294.70	3,270.00	3,342.83	% Shares Ov				80.99%
	Year Ending Dec-15	:	21 3,402.39	3,441.06	3,381.29	3,469.32	# of Holders: Total Shares			100 /	632 256,503
	EARNINGS (per share)						3 Mo. Net Ch				165,015
	,						# New Position				12
	Overter Frading Dec 44						# Closed Pos	itions:			5
	Quarter Ending Dec-14	,	0.80	0.82	0.78	0.75	#Increased F	Positions:			66
	Quarter Ending Mar-15	1	5 0.83	0.85	0.81	0.87	# Reduced Pe	ositions:			82
	Year Ending Dec-14	2	2 3.02	3.06	2.96	3.10	# Net Buyers				-16
	Year Ending Dec-15	2	3.30	3.36	3.23	3.41	NYSE and AMI NASDAQ delay	EX quotes de	layed by at le	east 20 minute	S.
	LT Growth Rate (%)		3 8.80	10.00	7.50	11.43	of exchanges	and delays, p	lease click h	ere.	are list

VALUATION RATIOS

Sales and Earnings Figures in U.S. Dollars (USD)

	Company	Industry	Sector
P/E Ratio (TTM)	26.23	43.55	33.19
P/E High - Last 5 Yrs.	23.73	37.19	30.84
P/E Low - Last 5 Yrs.	17.74	27.68	17.76
Beta	0.47	0.25	0.55
Price to Sales (TTM)	3.04	6.84	4.58
Price to Book (MRQ)	4.85	42.23	26.40
Price to Tangible Book (MRQ)		46.66	28.84
Price to Cash Flow (TTM)	20.35	40.21	28.88
Price to Free Cash Flow (TTM)	30.71	0.01	121.91
% Owned Institutions			

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									•	
2015		The	Coca-Cola Co	o (KO.N) Finar	ncials Reuters	.com				
FY 2013	Sep '13		12,030.0	0	0.544	13 Week	5.99	0.58	99	16
FT 2013	Jun '13		12,749.0	0	0.591	26 Week	3.42	-4.01	99	23
	Mar '13		11,035.0	0	0.387	52 Week YTD	7.11 2.42	-6.68 -6.45	99 99	26 33
	Dec '12		11,455.0	10	0.409					
						Note:: Rank i best.	s a percentile	that ranges fr	om 0 to 99, wit	th 99 =
FY 2012	Sep '12		12,340.00		0.504 THE COCA-COLA CO NEWS					
	Jun '12		13,085.0	00	1.214	imm CO	\#**\#\#\#\#	CO NEVAS	Þ	
	Mar '12	11,137.00		0.893	Coca-Cola H year-CEO	IBC sees Ru	ssian volume	es down 1 pct	this	
*Note: Units in Millions of U.S	i. Dollars					Coke bottler		HBC posts fla	at profit, lowe	ər
**Note: Units in U.S. Dollars	, 1000					Coke bottle	Coca-Cola	HBC posts fla	at profit, lowe	r
CONSENSUS ESTIN	NATES ANALYSIS					volumes we	-	ca-Cola Fems	n to raice	
	# of Estimates	Maan	Llink	1	4 Vaan Ama			to \$1.7 bln - I		
	# of Estimates	Mean	High	Low	1 Year Ago	Fitch Affirm Negative	s Atic's IDR	at 'BB+'; Out	look Revised	to
SALES (in millions)						» More KO.N	l News			
Quarter Ending Dec-14	18	10,905.00	11,105.00	10,628.00	11,751.90					
Quarter Ending Mar-15	11	10,652.70	11,349.00	10,377.70	11,648.40	INSTITU	ITIONAL I	HOLDERS		
Year Ending Dec-14	23	46,064.90	46,495.00	45,754.00	48,906.50	% Shares O	wned:		6	61.20%
Year Ending Dec-15	23	46,536.00	48,509.00	45,569.00	51,083.20	# of Holders	s :			2,009
EARNINGS (per share)						Total Share	s Held:		2,680,4	67,725
Quarter Ending Dec-14	20	0.44	0.46	0.42	0.50	3 Mo. Net C	hange:		-8.	33,841
						# New Posit				23
Quarter Ending Mar-15	13	0.45	0.48	0.43	0.53	# Closed Po				13
Year Ending Dec-14	26	2.06	2.23	2.03	2.23	# Increased				270
Year Ending Dec-15	25	2.11	2.30	2.02	2.41	# Reduced i				312
LT Growth Rate (%)	3	3.83	6.00	1.90	7.30					
						ANVCE and AA	AEY quotos d	alayad by at la	and 20 minutes	

NYSE and AMEX quotes delayed by at least 20 minutes. NASDAQ delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.

VALUATION RATIOS

% Owned Institutions

Sales and Earnings Figures in U.S. Dollars (USD)

	Company	Industry	Sector
P/E Ratio (TTM)	23.47	42.91	33.19
P/E High - Last 5 Yrs.	21.70	16.95	30.84
P/E Low - Last 5 Yrs.	13.02	8.42	17.76
Beta	0.46	0.24	0.55
Price to Sales (TTM)	4.01	1.20	4.58
Price to Book (MRQ)	5.54	2.63	26.40
Price to Tangible Book (MRQ)	28.63	2.39	28.84
Price to Cash Flow (TTM)	18.40	11.64	28.88
Price to Free Cash Flow (TTM)	59.57	8.29	121.91

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2015		Colga	te-Palmolive (Co (CL.N) Fina	ancials Reute	s.com				
	Sep '13		4,398.0	0 .	0.700	4 Week	3.54	0.74	99	28
FY 2013	Jun '13		4,346.0	0	0.595	13 Week	5.17	-0.20	99	73
						26 Week	1.37	-5.91	81	83
	Mar '13		4,315.0	0	0.487	52 Week	4.27	-9.16	76	57
	Dec '12		4,286.0	0	0.628	YTD	4.51	-4.54	82	72
	Sep '12		4,332.0	0	0.682	Note:: Rank i best.	s a percentile	that ranges fr	om 0 to 99, wi	th 99 =
FY 2012	Jun '12		4,267.0	0	0.651	COLGA	TE-PALM	OLIVE CO	NEWS	
	Mar '12		4,200.0	0	0.613	W W W W Y	· · · · · · · · · · · · · · · · · · ·	40 MM 1 MM 40 40		
						UPDATE 4-P quarterly sal		Ouracell batte	ry business;	
'Note: Units in Millions of U.S. **Note: Units in U.S. Dollars	Dollars					Colgate pro		weak Brazil, (China deman	d;
CONSENSUS ESTIM	ATES ANALYSIS					UPDATE 1-0 demand; wa		it down on w	eak Brazil, Ch	iina
	# of Estimates	Mean	High	Low	1 Year Ago	Colgate pro	fit falls 17 p	ct as demand	falls in Brazí	I,
SALES (in millions)						MYANMAR I Myanmar - D		ate-Palmolive	to invest in	
Quarter Ending Dec-14	18	4,300.39	4,402.00	4,187.50	4,647.20	» More CL.N	News			
Quarter Ending Mar-15	13	4,333.27	4,539.00	4,195.30	4,724.33	18.125 75 15 15	erizala i	LIAL DEDC		
Year Ending Dec-14	22	17,380.60	17,833.00	17,243.50	18,375.90	11401110	HUNAL	HOLDERS		
Year Ending Dec-15	23	17,788.80	18,526.00	17,283.00	19,393.40	% Shares O	wned:		7	73.98%
rear Ending Dec-15	23	17,700.00	10,320.00	17,205.00	13,330.40	# of Holder	s:			1,462
EARNINGS (per share)						Total Share	s Held:		674,2	13,907
Quarter Ending Dec-14	20	0.76	0.78	0.73	0.82	3 Mo. Net C	hange:		4	83,314
Quarter Ending Mar-15	16	0.71	0.74	0.68	0.79	# New Posi	tions:			19
						# Closed Po	ositions:			18
Year Ending Dec-14	24	2.94	3.04	2.89	3.11	# Increased	Positions:			175
Year Ending Dec-15	25	3.16	3.40	2.98	3.41	# Reduced	Positions:			217
LT Growth Rate (%)	3	8.00	10.00	6.80	9.37	# Net Buyer	rs:			-42
O. L. C. L. C.	110 5 4 (105)					NYSE and Al	MEX quotes	delayed by at l	east 20 minute	s.

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	29.89	60.57	33.19
P/E High - Last 5 Yrs.	27.35	33.09	30.84
P/E Low - Last 5 Yrs.	18.64	20.69	17.76
Beta	0.44	0.45	0.55
Price to Sales (TTM)	3.57	6.51	4.58
Price to Book (MRQ)	43.74	2.62	26.40
Price to Tangible Book (MRQ)		5.99	28.84
Price to Cash Flow (TTM)	22.89	48.73	28.88
Price to Free Cash Flow (TTM)	54.25	16.04	121.91
% Owned Institutions	-		

							ļ	Page 4 of	16
2/5/	2015		ConAgra Foods Inc (CAG.N) Fina	ncials Reuter	s.com				
		Aug	3,715.80	0.304	13 Week	11.66	5.96	76	18
		May '13	4,565.30	0.449	26 Week	11.48	3.47	56	15
					52 Week	5.56	-8.03	38	10
	FY 2013	Feb '13	3,842.60	0.289	YTD	1.99	-6.84	37	24
	112010	Nov	3,727.20	0.516	Note:: Rank is a percentile that ranges from 0 to 9 best.			rom 0 to 99, w	ith 99 =
		Aug	3,303.00	0.608	Dest.				
		May '12	3,434.90	-0.211	CONAG	RA FOOD	S INC NEV	VS	
	FY 2012	Feb '12	3,396.00	0.667	Cargill to di	stribute Con	Agra condim	ents, popco	m in
	P1 2012	Nov	3,431.70	0.429	ConAgra Fo	ods profit ri	ses as consu	mer busines	s
		Aug	3,105.30	0.223	UPDATE 2-0 business re		ods profit rise	es as consun	ner
	*Note: Units in Millions of U **Note: Units in U.S. Dollar				REFILE-Cor commercial		profit rises	on increase i	n
	CONSENSUS EST	IMATES ANALYSIS			Court voids silo fire	much of \$1	80 million aw	ard over Con	Agra

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Nov-14	10	4,194.28	4,273.26	4,137.00	4,595.71
Quarter Ending Feb-15	10	3,965.09	4,008.87	3,899.92	4,503.98
Year Ending May-14	12	17,745.70	18,554.00	17,517.40	, -
Year Ending May-15	13	16,208.10	16,528.00	15,953.00	16,632.60
Year Ending May-16	12	16,269.60	16,991.00	15,720.00	18,116.00
EARNINGS (per share)					
Quarter Ending Nov-14	13	0.61	0.63	0.56	0.61
Quarter Ending Feb-15	13	0.62	0.64	0.59	0.75
Year Ending May-14	9	2.15	2.18	2.02	
Year Ending May-15	14	2.25	2.34	2.00	2.58
Year Ending May-16	13	2.39	2.48	2.24	2.88
LT Growth Rate (%)	1	10.70	10.70	10.70	8.70

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	53.81	22.58	33.19
P/E High - Last 5 Yrs.	45.45	25.20	30.84
P/E Low - Last 5 Yrs.	13.15	10.66	17.76
Beta	0.45	0.96	0.55
Price to Sales (TTM)	0.83	1.49	4.58
Price to Book (MRQ)	2.58	3.05	26.40

INSTITUTIONAL HOLDERS

» More CAG.N News

% Shares Owned:	67.60%
# of Holders:	802
Total Shares Held:	287,186,254
3 Mo. Net Change:	-1,054,819
# New Positions:	19
# Closed Positions:	18
#Increased Positions:	90
# Reduced Positions:	104
# Net Buyers:	-14

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2	15	/20	1	5

	Aug	4,372.70	0.696	13 Week
FY 2013	May '13	4,410.70	0.551	26 Week 52 Week
	Feb '13	4,430.60	0.599	YTD
	Nov	4,881.80	0.815	Note:: Ran
	Aug	4,051.00	0.822	best.
	May '12	4,066.40	0.487	GENE
	Feb '12	4,120.10	0.587	Cheapers
FY 2012	Nov	4,623.80	0.668	UPDATE :
	Aug	3,847.60	0.608	General N
				General N

^{*}Note: Units in Millions of U.S. Dollars
**Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Nov-14	12	4,928.60	4,988.00	4,863.00	5,128.64
Quarter Ending Feb-15	12	4,504.03	4,585.00	4,412.44	4,673.30
Year Ending May-14	16	18,075.90	18,209.00	17,924.00	
Year Ending May-15	16	18,442.50	18,604.00	18,197.80	19,041.20
Year Ending May-16	16	18,744.90	19,236.40	18,244.80	19,556.80
EARNINGS (per share)					
Quarter Ending Nov-14	15	0.88	0.93	0.83	0.96
Quarter Ending Feb-15	15	0.71	0.75	0.69	0.72
Year Ending May-14	18	2.87	2.90	2.82	%) -
Year Ending May-15	18	2.97	3.02	2.91	3.13
Year Ending May-16	18	3.18	3.35	3.01	3.34
LT Growth Rate (%)	3	6.00	8.00	4.40	7.8

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	19.87	22.58	33.19
P/E High - Last 5 Yrs.	19.04	25.20	30.84
P/E Low - Last 5 Yrs.	14.52	10.66	17.76
Beta	0.16	0.96	0.55
Price to Sales (TTM)	1.80	1.49	4.58
Price to Book (MRQ)	5.19	3.05	26.40

General Mills Inc (GIS.N) Financials | Reuters.com

13 Week	2.80	-2.45	99	18					
26 Week	-0.69	-7.82	73	15					
52 Week	4.87	-8.63	74	10					
YTD	6.53	-2.69	86	24					
Note:: Rank is a percentile that ranges from 0 to 99, with 99 = best.									
GENERA	AL MILLS	INC NEWS	\$						
Cheaper sto	re brands ea	at into Gener	al Mills' profi	t					
UPDATE 2-Cheaner store brands eat into General Mills'									

Mills profit falls 25 pct as sales decline

General Mills to buy organic food producer Annie's for \$820 million

UPDATE 1-General Mills to buy organic food producer Annie's for \$820 mln

» More GIS.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	70.43%
# of Holders:	1,214
Total Shares Held:	425,238,369
3 Mo. Net Change:	-1,111,419
# New Positions:	23
# Closed Positions:	22
# Increased Positions:	153
# Reduced Positions:	194
# Net Buyers:	-41

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2015			Horm	el Foods Corp	(HRLN) Fin	ancials Reuter	s.com				
	Jul '13			2,159.5	2	0.420	13 Week	18.65	12.59	85	18
FY 2013	Apr '13			2,152.6	9	0.464	26 Week	13.20	5.07	58	15
	Jan '13			2,116.2	4	0.482	52 Week YTD	25.30 20.72	9.17 10.27	58 58	10
	Oct '12			2,170.1	8	0.495			e that ranges f		rith 99 =
	Jul '12			2,008.1	9	0.414	best.				
FY 2012	Apr '12			2,012.8	6	0.475	HORME	L FOODS	CORPNE	WS	
	Jan '12			2,039.4	4	0.476	Hormel Foo CytoSport H		uscle Milk pro	oducts make	r
*Note: Units in Millions of U	J.S. Dollars						Hormel Foo CytoSport H		uscle Milk pro	oducts make	r
**Note: Units in U.S. Dolla							Smucker process		tops estimat	es despite ris	sing
CONSENSUS EST	TMATES ANALYSIS						UPDATE 2-5		fit forecast to	ps estimate	S
	# of Estimate	tes N	lean	High	Low	1 Year Ago	» More HRL	_	313		
SALES (in millions)											
Year Ending Oct-14		8 9,29	3.14	9,351.90	9,199.00	9,155.45	INSTITE	JTIONAL	HOLDERS		
Year Ending Oct-15		7 9,83	2.51	10,039.00	9,452.00	9,533.31	% Shares C	Owned:			32.24%
EARNINGS (per shar	e)						# of Holder			24	49
Year Ending Oct-14		8	2.23	2.25	2.18	2.23	Total Share				941,46 653,48
Year Ending Oct-15		7	2.58	2.80	2.43	2.51	# New Posi				
Sales and Earnings Figure	ne in ILS Dollare (ILSD)						# Closed P	ositions:			
Sales and carnings rigor	es in U.S. Dollars (USD)							d Positions:			5
VALUATION RAT	ios						# Reduced				6
			Com	pany	Industry	Sector	# Net Buye		doloued by et	oost 20 miout	-1
P/E Ratio (TTM)				25.04	22.58	33.19	NASDAQ de	layed by at le	delayed by at east 15 minute , please click t	s. For a comp	lete list
P/E High - Last 5 Yrs.			:	22.40	25.20	30.84					
P/E Low - Last 5 Yrs.				14.35	10.66	17.76					
Beta				0.56	0.96	0.55					
Price to Sales (TTM)				1.58	1.49	4.58					
Price to Book (MRQ)				4.03	3.05	26.40					
Price to Tangible Book	k (MRQ)			6.43	4.35	28.84					
Price to Cash Flow (T	ГМ)			19.91	13.42	28.88					
Price to Free Cash Flo	ow (TTM)		:	55.64	46.73	121.91					
% Owned Institutions					-						
DIVIDENDS											

1.47

1.80

Dividend Yield

Dividend Yield - 5 Year Avg.

1.91

1.50

2.27

2.63

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/2015		Johnson & Johnson (JNJ.N) Financia	als Reuters	s.com				
	Sep '13	17,575.00	1.035	13 Week	8.05	2.53	99	64
FY 2013	Jun '13	17,877.00	1.325	26 Week	7.84	0.09	78	53
	oun ro			52 Week	17.25	2.15	72	61
	Mar '13	17,505.00	1.223	YTD	18.81	8.52	88	74
	Dec '12	17,558.00	0.906	Note:: Rank is a percentile that ranges from 0 to 99, with 99 best.				
	Sep '12	17,052.00	1.053	best.				
FY 2012	Jul '12	16,475.00	0.503	JOHNSON & JOHNSON NEWS				
	Apr '12	16,139.00	1.409		S-Johnson 8 . for 7 bln ruj			rolyte
				NORDIC ST	OCKS - Facto	ors to watch	on Oct 24	
*Note: Units in Millions **Note: Units in U.S. D				Johnson & Pinnacle hip	Johnson's D os	ePuy wins fir	rst trial over	

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	15	18,611.80	18,965.00	18,293.00	18,755.50
Quarter Ending Mar-15	8	18,189.80	18,600.00	17,836.00	19,050.40
Year Ending Dec-14	21	74,741.40	75,075.00	74,318.00	73,921.40
Year Ending Dec-15	22	75,850.50	81,340.00	73,763.00	77,197.90
EARNINGS (per share)					
Quarter Ending Dec-14	17	1.26	1.30	1.21	1.39
Quarter Ending Mar-15	10	1.54	1.62	1.39	1.59
Year Ending Dec-14	22	5.96	6.03	5.91	5.84
Year Ending Dec-15	23	6.20	6.49	6.04	6.26
LT Growth Rate (%)	7	6.63	9.00	4.60	6.27

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	18.01	33.63	34.78
P/E High - Last 5 Yrs.	19.21	38.87	39.83
P/E Low - Last 5 Yrs.	12.94	13.37	14.29
Beta	0.56	0.79	0.79
Price to Sales (TTM)	4.09	4.29	4.86
Price to Book (MRQ)	3.98	6.32	6.24
Price to Tangible Book (MRQ)	10.63	7.24	7.25
Price to Cash Flow (TTM)	14.28	27.58	27.76
Price to Free Cash Flow (TTM)	43.99	3.73	7.27
% Owned Institutions		· _	-

Johnson & Johnson's DePuy wins first trial over Pinnacle hips

UPDATE 2-Johnson & Johnson's DePuy wins first trial over Pinnacle hips

» More JNJ.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	67.74%
# of Holders:	2,474
Total Shares Held:	1,896,040,009
3 Mo. Net Change:	-635,617
# New Positions:	25
# Closed Positions:	9
#Increased Positions:	355
# Reduced Positions:	396
# Net Buyers:	-41

KPSC Case No. 2014-00396 KIUC's First Set of Data Requests
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2/5/	2015		Kellogg Co (K.N) Financials Re	uters.com					
		Sep '13	3,716.00	0.896	13 Week	1.69	-3.50	99	18
	FY 2013		2.744.00	0.959	26 Week	-3.38	-10.32	64	15
		Jun '13	3,714.00		52 Week	1.19	-11.84	67	10
		Mar '13	3,861.00	0.850	YTD	4.54	-4.51	81	24
		Dec '12	3,563.00	0.017	Note:: Rank best.	is a percentile	e that ranges fr	om 0 to 99, w	rith 99 =
		Sep '12	3,720.00	0.886					
	FY 2012	Jun '12	3,474.00	0.903	KELLOGG CO NEWS				
		Mar '12	3,440.00	0.983	RLPC-Yildiz leveraged lo		United Biscuit	ts buy with	
*Note: Units in Millions		illions of U.S. Dollars			UPDATE 2-1 pursues glo		liz buys Unite	d Biscuits a	S

^{*}Note: Units in Millions of U.S. Dollars **Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	12	3,691.21	3,788.00	3,643.00	3,671.64
Quarter Ending Mar-15	6	3,772.82	3,835.55	3,724.79	4,026.00
Year Ending Dec-14	17	14,741.80	14,854.00	14,606.00	15,276.60
Year Ending Dec-15	17	14,706.50	15,347.00	14,399.50	15,694.70
EARNINGS (per share)					
Quarter Ending Dec-14	15	0.93	0.98	0.91	0.89
Quarter Ending Mar-15	7	1.06	1.11	1.04	1.12
Year Ending Dec-14	19	3.90	3.96	3.79	4.06
Year Ending Dec-15	19	4.07	4.25	3.92	4.34
LT Growth Rate (%)	2	4.20	5.40	3.00	7.00

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	13.27	22.58	33.19
P/E High - Last 5 Yrs.	21.26	25.20	30.84
P/E Low - Last 5 Yrs.	12.32	10.66	17.76
Beta	0.51	0.96	0.55
Price to Sales (TTM)	1.56	1.49	4.58
Price to Book (MRQ)	6.79	3.05	26.40
Price to Tangible Book (MRQ)		4.35	28.84
Price to Cash Flow (TTM)	9.78	13.42	28.88
Price to Free Cash Flow (TTM)	77.36	46.73	121.91
% Owned Institutions			

GG CO NEWS

Turkey's Yildiz Holding says buys United Biscuits

REUTERS AMERICA NEWS PLAN FOR THURSDAY OCT 30

Kellogg's sales sink again as consumers shun cereal

» More K.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	78.08%
# of Holders:	878
Total Shares Held:	281,184,051
3 Mo. Net Change:	-2.439,566
# New Positions:	23
# Closed Positions:	14
# Increased Positions:	119
# Reduced Positions:	93
# Net Buyers:	26

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									Page 9 0	1 10
2015		Kimber	ly-Clark Corp	(KMB.N) Fin	ancials Reute	rs.com				
	Sep '13		5,262.00	0	1.415	13 Week	9.78	4.18	67	73
FY 2013	Jun '13		5,267.0	0	1.356	26 Week	5.59	-2.00	51	83
			F 249 0	0	1.360	52 Week	7.66	-6.20	44	57
	Mar '13		5,318.0		1.300	YTD	12.15	2.44	53	72
	Dec '12		5,307.0	0	0.677	Note:: Rank is	a percentile	that ranges fr	om 0 to 99, wi	th 99 =
	Sep '12		5,246.0	0	1.303	50511				
FY 2012	Jun '12		5,269.0	0	1.256	KIMBER	LY-CLAR	K CORP N	EWS	
	Mar '12	5,241.00			1.179	1.179 Former Kimberly-Clark healthc				ed
**************************************						UPDATE 1-F		erly-Clark he	althcare unit	makes
*Note: Units in Millions of U.S **Note: Units in U.S. Dollars	, Dollars					REFILE-Form		y-Clark health	ncare unit ma	kes
CONSENSUS ESTIN	IATES ANALYSIS							o shìne in del	out on back o	of
	# -6 5-414	Maan	Llimb	Low	1 Year Ago	Ebola scare				
Account of the Control of the Contro	# of Estimates	Mean	High	Low	1 Tear Ago	CORRECTEI debut on ba		ard Health po scare	ised to shine	ìn
SALES (in millions)						» More KMB.	N News			
Quarter Ending Dec-14	12	5,083.60	5,354.55	4,872.80	5,482.37					
Quarter Ending Mar-15	8	5,081.91	5,431.00	4,884.55	5,604.84	INSTITU	TIONAL	HOLDERS		
Year Ending Dec-14	13	20,869.60	21,417.60	19,749.80	21,776.30	% Shares O	wned:			69.38%
Year Ending Dec-15	15	20,675.60	22,039.00	19,792.00	22,549.80	# of Holders	3 :			1,357
EARNINGS (per share)						Total Share	s Held:		258,4	110,776
					4.50	3 Mo. Net C	hange:		-1,2	241,094
Quarter Ending Dec-14	14	1.41	1.53	1.35	1.53	# New Posit	ions:			18
Quarter Ending Mar-15	10	1.50	1.62	1.43	1.62	# Closed Po	sitions:			19

6.11

6.58

6.70

5.85

6.16

6.70

16

5.48

5.91

6.70

6.10

6.52

7.85

NYSE and AMEX quotes delayed by at least 20 minutes. NASDAQ delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.

Increased Positions:

Reduced Positions:

Net Buyers:

VALUATION RATIOS

Sales and Earnings Figures in U.S. Dollars (USD)

Year Ending Dec-14

Year Ending Dec-15

LT Growth Rate (%)

	Company	Industry	Sector
P/E Ratio (TTM)	19.88	60.57	33.19
P/E High - Last 5 Yrs.	18.32	33.09	30.84
P/E Low - Last 5 Yrs.	13.51	20.69	17.76
Beta	0.19	0.45	0.55
Price to Sales (TTM)	1.96	6.51	4.58
Price to Book (MRQ)	9.81	2.62	26.40
Price to Tangible Book (MRQ)	45.41	5.99	28.84
Price to Cash Flow (TTM)	14.27	48.73	28.88
Price to Free Cash Flow (TTM)	43.47	16.04	121.91
Or Comment to all to al			
% Owned Institutions			

180

200

-20

2/5/	2015		McCormick	& Company	Inc (MKC.N)	Financials Re	uters.com			•	
		Aug '13		1,016.40		0.782	4 Week	6.34	3.46	99	18
	FY 2013	May '13		1,002.60	0	0.588	13 Week	7.70	2.20	99	18
						0.567	26 Week	1.03	-6.23	80	15 10
		Feb '13		934.40			52 Week YTD	5.05 5.34	-8.48 -3.78	75 83	24
		Nov '12		1,145.80	0	1.107					
		Aug '12		977.70	0	0.777	Note:: Rank is best.	a percentile	that ranges fr	om 0 to 99, v	vith 99 =
	FY 2012	May '12		984.0	0	0.600	MCCOR	VIICK & C	OMPANY I	NC NEW!	Š
		Feb '12		906.7	0	0.554	» More MKC.	N News			
	*Note: Units in Millions of U.S. **Note: Units in U.S. Dollars	Dollars					INSTITU	TIONAL I	HOLDERS		
	CONSENSUS ESTIM	ATES ANALYSIS					% Shares O	wned:			3.17%
	OMPERSON FOLISM	/ 1 m/2 / 11 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 /					# of Holders	s:			36
		# of Estimates	Mean	High	Low	1 Year Ago	Total Share	s Held:			394,779
	SALES (in millions)						3 Mo. Net C	hange:			-65,574
	Quarter Ending Nov-14	8	1,212.36	1,220.56	1,205.00	1,276.55	# New Posit	ions:			1
	Quarter Ending Feb-15	4	1,015.17	1,028.17	994.70	1,054.94	# Closed Po				2
		10	4,277.52	4,290.15	4,235.00	4,425.14	# Increased				4
	Year Ending Nov-14						# Reduced # Net Buyer				4
	Year Ending Nov-15	10	4,424.53	4,473.00	4,360.30	4,613.82	# Net Buyer	5.			
	EARNINGS (per share)						NYSE and Al	MEX quotes	delayed by at least 15 minutes	east 20 minu	ites. plete list
	Quarter Ending Nov-14	10	1.15	1.16	1.11	1.30	of exchanges	and delays	, please click h	iere.	
	Quarter Ending Feb-15	6	0.70	0.72	0.65	0.69					
	Year Ending Nov-14	11	3.36	3.38	3.31	3.45					
	Year Ending Nov-15	11	3.60	3.67	3.51	3.77					
	LT Growth Rate (%)	3	8.60	9.00	8.00	8.23					
	Sales and Earnings Figures i	n U.S. Dollars (USD)									
	VALUATION RATIO	\$									
			Compa	ıny	Industry	Sector					
	P/E Ratio (TTM)		22	.80	22.58	33.19					
	P/E High - Last 5 Yrs.		23	.70	25.20	30.84					
	P/E Low - Last 5 Yrs.		15	.75	10.66	17.76					
	Beta		C	.52	0.96	0.55					
	Price to Sales (TTM)		2	.22	1.49	4.58					
	Price to Book (MRQ)		4	.80	3.05	26.40					

18.81

47.00

Price to Tangible Book (MRQ)

Price to Free Cash Flow (TTM)

Price to Cash Flow (TTM)

% Owned Institutions

4.35

13.42

46.73

28.84

28.88

121.91

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2/5/2	0	1	5

McDonald's Corp (MCD.N) Financials | Reuters.com

FY 2013	Jun '13	7,083.80	1.384 ²
	Mar '13	6,605.30	1.257 Y
	Dec '12	6,952.10	1.381 N
FY 2012	Sep '12	7,152.40	1.433
F1 2012	Jun '12	6,915.90	1.316
	Mar '12	6,546.60	1.230 B

*Note: Units in Millions of U.S. Dollars **Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	17	6,840.64	7,032.30	6,631.11	7,429.73
Quarter Ending Mar-15	11	6,631.59	6,829.00	6,433.60	7,247.50
Year Ending Dec-14	21	27,709.30	27,901.40	27,500.20	29,531.60
Year Ending Dec-15	21	27,849.20	28,820.00	26,892.00	31,384.00
EARNINGS (per share)					
Quarter Ending Dec-14	22	1.27	1.32	1.20	1.52
Quarter Ending Mar-15	15	1.24	1.31	1.17	1.42
Year Ending Dec-14	18	4.97	5.10	4.90	6.02
Year Ending Dec-15	27	5.61	5.98	5.33	6.59
LT Growth Rate (%)	5	4.92	10.00	1.40	8.08

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	18.59	47.86	16.26
P/E High - Last 5 Yrs.	19.05	419.32	28.67
P/E Low - Last 5 Yrs.	15.19	19.23	13.34
Beta	0.33	0.58	1.20
Price to Sales (TTM)	3.29	2.56	326.41
Price to Book (MRQ)	6.76	7.30	2.74
Price to Tangible Book (MRQ)	8.52	8.95	3.16
Price to Cash Flow (TTM)	13.74	22.98	10.85
Price to Free Cash Flow (TTM)	78.03	49.55	148.77
% Owned Institutions			

-13.85 43 26 Week -7.18 52 52 Week -2.84 -15.35 77 31 -10.91 75 48 YTD -2.46

Note:: Rank is a percentile that ranges from 0 to 99, with 99 =

MCDONALD'S CORP NEWS

Burger King's North America comparable sales growth best in 2 years

UPDATE 1-Burger King's N America comparable sales growth best in 2 years

McDonald's launches online campaign to show its food

McDonald's CEO acknowledges image problems after tough results | I VIDEO

Strong dollar hurts profits of U.S. companies

» More MCD.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	64.86%
# of Holders:	1,877
Total Shares Held:	636,847,089
3 Mo. Net Change:	-1,424,416
# New Positions:	34
# Closed Positions:	25
# Increased Positions:	245
# Reduced Positions:	311
# Net Buyers:	-66

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									age 12 01	. 10
5/2015		Р	epsiCo Inc (P	EP.N) Financi	als Reuters.c	om				
FY 2013	Sep '13		16,909.0	00	1.225	13 Week	7.05	1.58	99	16
F1 2013	Jun '13		16,807.0	00	1.283	26 Week	11.62	3.60	99	23
	Mar '13		12,581.0	10	0.688	52 Week	14.50	-0.24	99	26
						YTD	16.82	6.70	99	33
	Dec '12		19,954.0	00	1.065	Note:: Rank best.	s a percentile	that ranges fr	rom 0 to 99, wi	th 99 =
FY 2012	Sep '12		16,652.0	00	1.208					
112012	Jun '12		16,458.0	00	0.941	PEPSIC	O INC NEV	VS		
	Mar '12		12,428.0	00	0.711	Companies report	sign secret t	ax deals with	Luxembourç	g:
							sign secret t	ax deals with	ı Luxembourç	g:
*Note: Units in Millions of U.S **Note: Units in U.S. Dollars	S. Dollars					Companies	eian earrat t	av daale with	Luxembourg	
CONSENSUS ESTIN	SATES ANALYSIS					report	aigir acoret t	ax deals with	raxemponi	, -
COMPENSOS ESTIN	MATES ANALTSIS					SodaStream	shares rally	on test to se	II PepsiCo dri	inks
	# of Estimates	Mean	High	Low	1 Year Ago	UPDATE 1-S PepsiCo dri	odaStream s nks	shares rally o	n test to sell	
SALES (in millions)						» More PEP.	N News			
Quarter Ending Dec-14	15	19,897.80	20,217.30	19,490.00	21,075.20	INCTITU	TIONAL F	INI NEDE		
Quarter Ending Mar-15	8	12,756.90	13,094.00	12,508.50	13,456.30	114671110	1101876	t had have had have to had		
Year Ending Dec-14	22	66,726.60	67,634.00	66,225.00	69,419.00	% Shares O	wned:		7	71.24%
Year Ending Dec-15	22	68,427.80				# of Holders				2,039
real Ending Dec-13	22	00,427.00	70,276.00	66,880.00	72,590.10	Total Share	s Held:		1,066,14	40,442
EARNINGS (per share)						3 Mo. Net C	hange:		1,6	15,599
Quarter Ending Dec-14	19	1.09	1.13	1.03	1.21	# New Posit	ions:			27
Quarter Ending Mar-15	10	0.85	0.87	0.83	0.88	# Closed Po	sitions:			11
Year Ending Dec-14	23	4.60	4.75	4.55	4.70	# Increased				276
Year Ending Dec-15	23	4.91	5.00	4.70	5.11	# Reduced I				328
						# Net Buyer	s:			-52
LT Growth Rate (%)	4	7.45	8.00	6.80	7.95	NYSE and AN	EX quotes de	elayed by at le	ast 20 minutes	S

NASDAQ delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.

VALUATION RATIOS

% Owned Institutions

Sales and Earnings Figures in U.S. Dollars (USD)

	Company	Industry	Sector
P/E Ratio (TTM)	21.42	42.91	33.19
P/E High - Last 5 Yrs.	19.14	16.95	30.84
P/E Low - Last 5 Yrs.	16.17	8.42	17.76
Beta	0.42	0.24	0.55
Price to Sales (TTM)	2.17	1.20	4.58
Price to Book (MRQ)	6.27	2.63	26.40
Price to Tangible Book (MRQ)		2.39	28.84
Price to Cash Flow (TTM)	15.07	11.64	28.88
Price to Free Cash Flow (TTM)	44.48	8.29	121.91

2/5/2015

Procter & Gamble Co (PG.N) Financials | Reuters.com

	Sep	20,830.00	1.009	13 Week	9.75	4.15	99	73		
	Jun '13	19,069.00	0.580	26 Week	8.42	0.63	99	83		
FY 2013	Mar '13	20,598.00	0.876	52 Week	9.30	-4.77	93	57		
	Wali 10	20,000.00	0.070	YTD	9.32	-0.15	96	72		
	Dec	22,175.00	1.390		Note:: Rank is a percentile that ranges from 0 to 99, with 99 =					
	Sep	20,739.00	0.960	best.						
	Jun '12	20,212.00	0.749	PROCTE	R & GAM	BLE CO N	EWS			
FY 2012	Mar '12	20,194.00	0.808	P&G will not source	P&G will not lay off staff in Argentina due to tax probe - source					
112012	Dec	21,744.00	0.559	P&G halts operations, starts talks with Argentina over tax fraud charge						
	Sep	21,530.00	1.007	UPDATE 1-P&G halts operations, starts talks with Argentina over tax fraud charge						

^{*}Note: Units in Millions of U.S. Dollars **Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	17	21,625.20	22,116.00	21,315.80	23,244.10
Quarter Ending Mar-15	17	20,293.90	20,640.00	20,008.90	21,925.40
Year Ending Jun-14	25	83,857.70	85,813.00	82,455.00	
Year Ending Jun-15	22	83,144.30	84,438.00	81,550.00	89,277.10
Year Ending Jun-16	24	85,796.10	88,992.00	84,126.00	93,322.30
EARNINGS (per share)					
Quarter Ending Dec-14	20	1.20	1.23	1.17	1.32
Quarter Ending Mar-15	20	1.09	1.16	1.04	1.17
Year Ending Jun-14	24	4.19	4.28	4.13	
Year Ending Jun-15	23	4.38	4.46	4.31	4.66
Year Ending Jun-16	26	4.74	4.96	4.57	5.09
LT Growth Rate (%)	4	8.30	10.00	6.30	8.32

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	25.14	60.57	33.19
P/E High - Last 5 Yrs.	20.57	33.09	30.84
P/E Low - Last 5 Yrs.	16.50	20.69	17.76
Beta	0.37	0.45	0.55
Price to Sales (TTM)	2.91	6.51	4.58
Price to Book (MRQ)	3.70	2.62	26.40

ER & GAMBLE CO NEWS

P&G says temporarily halts operations in Argentina

UPDATE 1-Herbalife slashes full-year forecast, shares slide

» More PG.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	60.45%
# of Holders:	2,200
Total Shares Held:	1,633,301,665
3 Mo. Net Change:	-928,804
# New Positions:	30
# Closed Positions:	16
#Increased Positions:	351
# Reduced Positions:	345
# Net Buyers:	6

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-1.23

-0.85

-17.08

-7.14

61

27

37

18

15

10

24

2	15	/20	1	5

J M Smucker Co (SJM.N) Financials | Reuters.com

	Jul	1,350.90	1.194	13 Week
	Apr '13	1,339.69	1.215	26 Week 52 Week
FY 2013	Jan '13	1,559.56	1.421	YTD
112010	Oct	1,628.70	1.363	Note:: Rani
	Jul	1,369.70	0.996	
	Apr '12	1,355.35	0.927	J M SN
FY 2012	Jan '12	1,467.64	1.021	Surging U. trade grou
F1 2012	Oct	1,513.91	1.105	Promotion
	Jul	1,188.88	0.966	What to W
				A flying be

*Note: Units in Millions of U.S. Dollars **Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Year Ending Apr-14	15	5,627.67	5,672.00	5,597.00	
Year Ending Apr-15	16	5,792.25	5,846.00	5,682.83	6,042.45
Year Ending Apr-16	15	5,959.95	6,080.00	5,823.70	6,218.44
EARNINGS (per share)					
Year Ending Apr-14	15	5.58	5.60	5.55	
Year Ending Apr-15	18	6.01	6.19	5.94	6.32
Year Ending Apr-16	17	6.41	6.77	6.13	6.87
LT Growth Rate (%)	4	7.50	9.50	5.50	8.77

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	19.66	22.58	33.19
P/E High - Last 5 Yrs.	20.65	25.20	30.84
P/E Low - Last 5 Yrs.	14.72	10.66	17.76
Beta	0.59	0.96	0.55
Price to Sales (TTM)	1.92	1.49	4.58
Price to Book (MRQ)	2.11	3.05	26.40
Price to Tangible Book (MRQ)		4.35	28.84
Price to Cash Flow (TTM)	13.21	13.42	28.88
Price to Free Cash Flow (TTM)	46.21	46.73	121.91
% Owned Institutions	· ·		

te:: Rank is a percentile that ranges from 0 to 99, with 99 =

4.08

6.82

-4.83

1.66

M SMUCKER CO NEWS

rging U.S. sugar price to boost food company costs - de group

omotions take bite out of Smucker's coffee profit

at to Watch in The Day Ahead; Wednesday, Aug. 6

lying beetle in India threatens to push up latte prices

Smucker profit forecast tops estimates despite rising coffee costs

» More SJM.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	68.90%
# of Holders:	741
Total Shares Held:	70,148,786
3 Mo. Net Change:	78,884
# New Positions:	20
# Closed Positions:	17
# Increased Positions:	89
# Reduced Positions:	100
# Net Buyers:	-11

KPSC Case No. 2014-00396 KIUC's First Set of Data Requests
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2015		Verizon	Communicatio	ns Inc (VZ.N) f	Financials Re	uters.com				
	Sep '13		30,279.0	0	0.777	4 Week	0.94	-1.79	99	7
FY 2013	Jun '13		29,786.0	0	0.782	13 Week	2.46	-2.77	99	26
	Mar '13		29,420.0	0	0.680	26 Week 52 Week	4.66 0.48	-2.86 -12.46	99 99	45 42
						YTD	2.44	-6.43	99	61
	Dec '12		30,045.0	0	-1.477	Note: Destrict	411		0.1- 00 4	. 00
FY 2012	Sep '12		29,007.0	0	0.556	best.	з а регсепціє	that ranges fr	om 0 to 99, wil	n 99 =
112012	Jun '12		28,552.0	0	0.639	VERIZON	I COMMI	JNICATION	S INC NEV	VS
	Mar '12		28,242.0	0	0.592	V 6 2 V 6.0 M. V. V. V			100 (3 8 90 3 (3.00.8	
						Wireless calls on data netw		/erizon and A	T&T to be car	ried
*Note: Units in Millions of U.S. **Note: Units in U.S. Dollars	Dollars					Comcast, AT 'fast lanes'	&T seek to	reassure on r	o plans for Ir	iternet
CONSENSUS ESTIM	ATES ANALYSIS					Verizon reass	serts no pla	ıns for Interne	t 'fast lanes'	
~~ * * * * * * * * * * * * * * * * * *	7 1 0 00 00 2 4 C 0 7 1 00 X 10 2 W					Verizon reas:	serts no pla	ins for Interne	t 'fast lanes'	
	# of Estimates	Mean	High	Low	1 Year Ago	U.S. delays 'i	ncentive' al	irwaves auctio	on to early 20	16
SALES (in millions)	# of Estimates	Mean	High	Low	1 Year Ago	U.S. delays 'i		irwaves auctio	on to early 20	16
SALES (in millions) Quarter Ending Dec-14	# of Estimates	Mean 32,489.90	High 33,934.00	31,563.00	1 Year Ago 32,131.30	» More VZ.N	News		on to early 20	16
						» More VZ.N	News	irwaves auctio	on to early 20	16
Quarter Ending Dec-14 Quarter Ending Mar-15	21	32,489.90 31,848.90	33,934.00 32,280.00	31,563.00 31,612.00	32,131.30 31,142.90	» More VZ.N	News			3.28%
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14	21 10 25	32,489.90 31,848.90 126,347.00	33,934.00 32,280.00 127,821.00	31,563.00 31,612.00 125,775.00	32,131.30 31,142.90 125,110.00	» More VZ.N	News TIONAL I			
Quarter Ending Dec-14 Quarter Ending Mar-15	21	32,489.90 31,848.90	33,934.00 32,280.00	31,563.00 31,612.00	32,131.30 31,142.90	» More VZ.N INSTITU % Shares Ov	News TIONAL I			3.28% 2,145
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14	21 10 25	32,489.90 31,848.90 126,347.00	33,934.00 32,280.00 127,821.00	31,563.00 31,612.00 125,775.00	32,131.30 31,142.90 125,110.00	» More VZ.N INSTITU % Shares Ov # of Holders	News TIONAL F wned: :: s Held:		2,625,9	33.28% 2,145 34,000 39,951
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14 Year Ending Dec-15	21 10 25	32,489.90 31,848.90 126,347.00	33,934.00 32,280.00 127,821.00	31,563.00 31,612.00 125,775.00	32,131.30 31,142.90 125,110.00	» More VZ.N. INSTITU % Shares Ov # of Holders Total Shares 3 Mo. Net Ch # New Positi	News TIONAL F wned: :: s Held: nange: ions:		2,625,9	33.28% 2,145 34,000 39,951 37
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14 Year Ending Dec-15 EARNINGS (per share)	21 10 25 25	32,489.90 31,848.90 126,347.00 130,134.00	33,934.00 32,280.00 127,821.00 131,933.00	31,563.00 31,612.00 125,775.00 128,002.00	32,131.30 31,142.90 125,110.00 128,952.00	» More VZ.N. INSTITU % Shares Ov # of Holders Total Shares 3 Mo. Net CH # New Positi # Closed Po	News TIONAL F wned: :: s Held: nange: ions: sitions:		2,625,9	33.28% 2,145 34,000 39,951 37 24
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14 Year Ending Dec-15 EARNINGS (per share) Quarter Ending Dec-14 Quarter Ending Mar-15	21 10 25 25	32,489.90 31,848.90 126,347.00 130,134.00	33,934.00 32,280.00 127,821.00 131,933.00	31,563.00 31,612.00 125,775.00 128,002.00	32,131.30 31,142.90 125,110.00 128,952.00	» More VZ.N. INSTITU % Shares Ov. # of Holders Total Shares 3 Mo. Net Cr. # New Positi # Closed Po. # Increased	News TIONAL F wned: :: s Held: nange: ions: sitions: Positions:		2,625,9	33.28% 2,145 34,000 39,951 37 24 410
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14 Year Ending Dec-15 EARNINGS (per share) Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14	21 10 25 25 25 14	32,489.90 31,848.90 126,347.00 130,134.00 0.81 0.97 3.47	33,934.00 32,280.00 127,821.00 131,933.00 0.87 1.07 3.52	31,563.00 31,612.00 125,775.00 128,002.00 0.76 0.92 3.41	32,131.30 31,142.90 125,110.00 128,952.00 0.82 1.09 3.48	» More VZ.N. INSTITU % Shares Ov # of Holders Total Shares 3 Mo. Net CH # New Positi # Closed Po	wned: is Held: hange: ions: sitions: Positions:		2,625,9	33.28% 2,145 34,000 39,951 37 24
Quarter Ending Dec-14 Quarter Ending Mar-15 Year Ending Dec-14 Year Ending Dec-15 EARNINGS (per share) Quarter Ending Dec-14 Quarter Ending Mar-15	21 10 25 25 25	32,489.90 31,848.90 126,347.00 130,134.00 0.81 0.97	33,934.00 32,280.00 127,821.00 131,933.00 0.87 1.07	31,563.00 31,612.00 125,775.00 128,002.00 0.76 0.92	32,131.30 31,142.90 125,110.00 128,952.00 0.82 1.09	» More VZ.N. INSTITU % Shares Ov. # of Holders Total Shares 3 Mo. Net Cr. # New Positi # Closed Po. # Increased # Reduced F. # Net Buyers	News TIONAL F wned: :: s Held: nange: ions: sitions: Positions: Positions:		2,625,9 16,5.	2,145 34,000 339,951 37 24 410 268

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	10.45	15.76	25.46
P/E High - Last 5 Yrs.	141.53	19.93	34.87
P/E Low - Last 5 Yrs.	12.28	11.94	14.97
Beta	0.39	0.49	0.58
Price to Sales (TTM)	1.67	2.90	4.59
Price to Book (MRQ)	12.60	3.92	5.01
Price to Tangible Book (MRQ)		7.24	8.56
Price to Cash Flow (TTM)	5.40	7.26	11.30
Price to Free Cash Flow (TTM)	24.56	29.79	28.35
% Owned Institutions		_	

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2/5/2015

Wal-Mart Stores Inc (WMT.N) Financials | Reuters.com

	Apr	114,070.00	1.138
	Jan '13	127,776.00	1.667
FY 2013	Oct	113,800.00	1.071
,	Jul	114,282.00	1.182
	Apr	113,010.00	1.093
	Jan '12	123,169.00	1.509
FY 2012	Oct	110,226.00	0.967
	Jul	109,366.00	1.091
	Apr	104,189.00	0.976

^{*}Note: Units in Millions of U.S. Dollars **Note: Units in U.S. Dollars

CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Year Ending Jan-14	23	476,832.00	481,813.00	473,561.00	-
Year Ending Jan-15	24	486,828.00	489,432.00	481,598.00	500,478.00
Year Ending Jan-16	25	501,137.00	509,202.00	492,155.00	525,823.00
EARNINGS (per share)					
Year Ending Jan-14	30	5.11	5.17	5.07	
Year Ending Jan-15	30	5.03	5.37	4.85	5.70
Year Ending Jan-16	30	5.32	5.79	5.00	6.29
LT Growth Rate (%)	5	4.16	5.60	3.00	8.82

Sales and Earnings Figures in U.S. Dollars (USD)

VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	16.25	24.39	16.26
P/E High - Last 5 Yrs.	15.44	24.05	28.67
P/E Low - Last 5 Yrs.	13.40	12.85	13.34
Beta	0.44	1.01	1.20
Price to Sales (TTM)	0.52	1.81	326.41
Price to Book (MRQ)	3.23	2.77	2.74
Price to Tangible Book (MRQ)	4.32	4.55	3.16
Price to Cash Flow (TTM)	9.94	14.05	10.85
Price to Free Cash Flow (TTM)	44.69	113.70	148,77

26 Week -0.33 -7.49 94

52 Week 0.36 -12.56 aa 9 YTD -1.26 -9.81 97 35

Note:: Rank is a percentile that ranges from 0 to 99, with 99 = best.

WAL-MART STORES INC NEWS

MoneyGram cuts prices for transfers in U.S., shares slump

UPDATE 2-MoneyGram cuts prices for transfers in US, shares slump

Wal-Mart to expand discounts as retail price war heats

Wal-Mart to expand discounts as retail price war heats

Wal-Mart to close 30 underperforming stores in Japan, take charge

» More WMT.N News

INSTITUTIONAL HOLDERS

% Shares Owned:	30.43%
# of Holders:	1,743
Total Shares Held:	980,500,978
3 Mo. Net Change:	1,215,371
# New Positions:	26
# Closed Positions:	20
#Increased Positions:	228
# Reduced Positions:	272
# Net Buyers:	-44