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Ameren Corporation (AEE) - NYSE

**42.29** 0.29(0.68%) 10:23AM EDT - Nasdaq Real Time Price

Analyst Estimates

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	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	1.26	0.13	2.39	2.56
No. of Analysts	6.00	4.00	12.00	12.00
Low Estimate	1.18	0.06	2.35	2.53
High Estimate	1.36	0.20	2.44	2.61
Year Ago EPS	1.25	0.19	2.10	2.39
<b>Revenue Est</b>				
Avg. Estimate	1.74B	1.40B	6.05B	6.22B
No. of Analysts	2	2	9	9
Low Estimate	1.73B	1.31B	5.95B	6.16B
High Estimate	1.75B	1.49B	6.24B	6.36B
Year Ago Sales	1.64B	1.32B	5.84B	6.05B
Sales Growth (year/est)	6.20%	5.90%	3.60%	2.90%
<b>Earnings History</b>				
	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	1.24	0.12	0.31	0.58
EPS Actual	1.25	0.19	0.40	0.62
Difference	0.01	0.07	0.09	0.04
Surprise %	0.80%	58.30%	29.00%	6.90%
<b>EPS Trends</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate	1.26	0.13	2.39	2.56
7 Days Ago	1.26	0.13	2.39	2.56
30 Days Ago	1.27	0.14	2.39	2.56
60 Days Ago	1.27	0.14	2.39	2.56
90 Days Ago	1.29	0.14	2.39	2.58
<b>EPS Revisions</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>				
	AEE	Industry	Sector	S&P 500
Current Qtr.	0.80%	4.00%	94.20%	15.20%
Next Qtr.	-31.60%	18.50%	156.90%	22.00%
This Year	13.80%	17.00%	2.40%	7.40%
Next Year	7.10%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	-9.62%	N/A	N/A	N/A
Next 5 Years (per annum)	8.90%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	17.82	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	2.00	2.92	7.38	1.81

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American Electric Power Co., Inc. (AEP) - NYSE

**58.26** 0.01(0.02%) 10:23AM EDT - Nasdaq Real Time Price

Analyst Estimates

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Earnings Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	0.51	0.96	3.46	3.55
No. of Analysts	12.00	6.00	23.00	23.00
Low Estimate	0.34	0.80	3.17	3.42
High Estimate	0.69	1.17	3.51	3.67
Year Ago EPS	0.60	1.15	3.23	3.46

Revenue Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	4.22B	4.57B	16.84B	17.03B
No. of Analysts	7	5	15	15
Low Estimate	1.98B	3.91B	14.65B	14.75B
High Estimate	7.79B	5.07B	20.78B	20.46B
Year Ago Sales	3.80B	4.65B	15.40B	16.84B
Sales Growth (year/est)	11.10%	-1.60%	9.40%	1.20%

Earnings History	Dec 13	Mar 14	Jun 14	Sep 14
EPS Est	0.57	0.93	0.75	1.01
EPS Actual	0.60	1.15	0.80	1.01
Difference	0.03	0.22	0.05	0.00
Surprise %	5.30%	23.70%	6.70%	0.00%

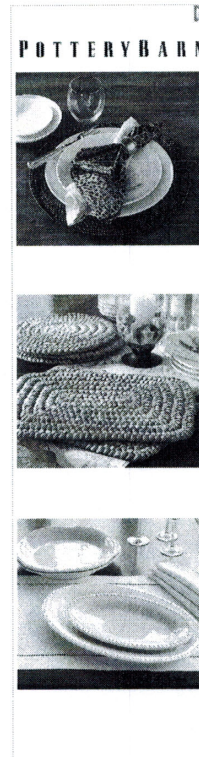
EPS Trends	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Current Estimate	0.51	0.96	3.46	3.55
7 Days Ago	0.51	0.96	3.46	3.55
30 Days Ago	0.51	0.95	3.48	3.55
60 Days Ago	0.52	0.97	3.49	3.55
90 Days Ago	0.52	0.95	3.49	3.55

EPS Revisions	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	2	0	1	1
Up Last 30 Days	5	3	2	6
Down Last 30 Days	2	1	6	4
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Est	AEP	Industry	Sector	S&P 500
Current Qtr.	-15.00%	4.00%	94.20%	15.20%
Next Qtr.	-16.50%	18.50%	156.90%	22.00%
This Year	7.10%	17.00%	2.40%	7.40%
Next Year	2.60%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	4.81%	N/A	N/A	N/A
Next 5 Years (per annum)	4.97%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	16.84	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	3.39	2.92	7.38	1.81



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**Black Hills Corporation (BKH) - NYSE**

**54.69** 0.09(0.16%) 10:22AM EDT - NYSE Real Time Price

**Analyst Estimates**

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	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	0.52	0.75	2.77	2.83
No. of Analysts	5.00	4.00	7.00	7.00
Low Estimate	0.50	0.75	2.74	2.80
High Estimate	0.54	0.76	2.81	2.85
Year Ago EPS	0.47	0.68	2.43	2.77
<b>Revenue Est</b>				
Avg. Estimate	289.71M	362.69M	1.38B	1.44B
No. of Analysts	2	2	6	6
Low Estimate	256.20M	361.30M	1.32B	1.33B
High Estimate	323.22M	364.08M	1.48B	1.55B
Year Ago Sales	259.90M	355.40M	1.28B	1.38B
Sales Growth (year/est)	11.50%	2.10%	8.50%	4.20%
<b>Earnings History</b>	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	0.44	0.61	0.92	0.48
EPS Actual	0.47	0.68	1.08	0.44
Difference	0.03	0.07	0.16	-0.04
Surprise %	6.80%	11.50%	17.40%	-8.30%
<b>EPS Trends</b>				
Current Estimate	0.52	0.75	2.77	2.83
7 Days Ago	0.52	0.75	2.77	2.83
30 Days Ago	0.52	0.74	2.76	2.82
60 Days Ago	0.51	0.73	2.75	2.81
90 Days Ago	0.52	0.72	2.76	2.82
<b>EPS Revisions</b>				
Up Last 7 Days	1	1	0	1
Up Last 30 Days	1	1	3	3
Down Last 30 Days	1	0	1	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	BKH	Industry	Sector	S&P 500
Current Qtr.	10.60%	4.00%	94.20%	15.20%
Next Qtr.	10.30%	18.50%	156.90%	22.00%
This Year	14.00%	17.00%	2.40%	7.40%
Next Year	2.20%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	4.67%	N/A	N/A	N/A
Next 5 Years (per annum)	7.00%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	18.82	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	2.69	2.92	7.38	1.81

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Dow 0.98% Nasdaq 1.39%



**CMS Energy Corp. (CMS) - NYSE**

**32.57** 0.20(0.61%) 10:25AM EDT - NYSE Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

<b>Earnings Est</b>	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	0.36	0.74	1.77	1.88
No. of Analysts	6.00	2.00	16.00	16.00
Low Estimate	0.35	0.69	1.73	1.85
High Estimate	0.37	0.78	1.78	2.00
Year Ago EPS	0.37	0.75	1.66	1.77
<b>Revenue Est</b>	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	1.52B	2.11B	6.50B	6.64B
No. of Analysts	5	2	13	13
Low Estimate	1.10B	2.08B	2.90B	2.95B
High Estimate	1.99B	2.13B	7.62B	7.72B
Year Ago Sales	1.74B	2.52B	6.57B	6.50B
Sales Growth (year/est)	-12.20%	-16.50%	-1.00%	2.10%
<b>Earnings History</b>	Dec 13	Mar 14	Jun 14	Sep 14
EPS Est	0.37	0.72	0.27	0.38
EPS Actual	0.37	0.75	0.30	0.37
Difference	0.00	0.03	0.03	-0.01
Surprise %	0.00%	4.20%	11.10%	-2.60%
<b>EPS Trends</b>	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Current Estimate	0.36	0.74	1.77	1.88
7 Days Ago	0.36	0.74	1.77	1.88
30 Days Ago	0.30	0.74	1.77	1.88
60 Days Ago	0.30	0.74	1.77	1.88
90 Days Ago	0.30	0.74	1.77	1.88
<b>EPS Revisions</b>	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	1	0	2	1
Up Last 30 Days	6	0	2	1
Down Last 30 Days	0	0	0	1
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	CMS	Industry	Sector	S&P 500
Current Qtr.	-2.70%	4.00%	94.20%	15.20%
Next Qtr.	-1.30%	18.50%	156.90%	22.00%
This Year	6.60%	17.00%	2.40%	7.40%
Next Year	6.20%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	6.64%	N/A	N/A	N/A
Next 5 Years (per annum)	6.80%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	18.14	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	2.67	2.92	7.38	1.81

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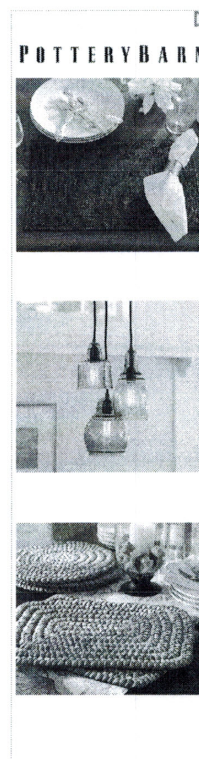
Entergy Corporation (ETR) - NYSE

**83.98** 0.26(0.31%) 10:27AM EDT - Nasdaq Real Time Price

Analyst Estimates

Get Analyst Estimates for:

	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	1.86	0.75	6.07	5.34
No. of Analysts	14.00	11.00	21.00	21.00
Low Estimate	1.65	0.32	5.89	5.00
High Estimate	2.26	0.94	6.25	5.84
Year Ago EPS	2.41	1.00	5.36	6.07
<b>Revenue Est</b>				
Avg. Estimate	3.40B	2.81B	12.55B	12.54B
No. of Analysts	5	5	13	13
Low Estimate	3.17B	2.57B	11.90B	11.79B
High Estimate	3.97B	3.14B	14.05B	14.46B
Year Ago Sales	3.35B	2.69B	11.39B	12.55B
Sales Growth (year/est)	1.40%	4.30%	10.20%	-0.10%
<b>Earnings History</b>				
	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	2.16	0.81	1.58	1.14
EPS Actual	2.41	1.00	2.29	1.11
Difference	0.25	0.19	0.71	-0.03
Surprise %	11.60%	23.50%	44.90%	-2.60%
<b>EPS Trends</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate	1.86	0.75	6.07	5.34
7 Days Ago	1.86	0.75	6.07	5.34
30 Days Ago	2.15	0.67	6.15	5.32
60 Days Ago	2.16	0.67	6.15	5.32
90 Days Ago	2.15	0.71	6.14	5.35
<b>EPS Revisions</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	0	3	0	1
Up Last 30 Days	1	6	3	4
Down Last 30 Days	5	1	7	3
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>				
	ETR	Industry	Sector	S&P 500
Current Qtr.	-22.80%	4.00%	94.20%	15.20%
Next Qtr.	-25.00%	18.50%	156.90%	22.00%
This Year	13.20%	17.00%	2.40%	7.40%
Next Year	-12.00%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	-5.00%	N/A	N/A	N/A
Next 5 Years (per annum)	1.66%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	13.88	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	8.36	2.92	7.38	1.81



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**FirstEnergy Corp. (FE) - NYSE**

**37.28** 0.23(0.61%) 10:28AM EDT - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	0.88	0.70	2.48	2.97
No. of Analysts	14.00	10.00	22.00	22.00
Low Estimate	0.84	0.65	2.40	2.80
High Estimate	0.98	0.75	2.62	3.11
Year Ago EPS	0.94	0.75	3.04	2.48
<b>Revenue Est</b>				
Avg. Estimate	4.12B	3.58B	14.99B	15.01B
No. of Analysts	6	6	15	15
Low Estimate	3.70B	3.16B	13.78B	13.57B
High Estimate	4.92B	4.15B	16.31B	16.78B
Year Ago Sales	4.04B	3.65B	14.92B	14.99B
Sales Growth (year/est)	2.00%	-1.70%	0.50%	0.20%
<b>Earnings History</b>				
EPS Est	0.92	0.69	0.41	0.44
EPS Actual	0.94	0.75	0.39	0.49
Difference	0.02	0.06	-0.02	0.05
Surprise %	2.20%	8.70%	-4.90%	11.40%
<b>EPS Trends</b>				
Current Estimate	0.88	0.70	2.48	2.97
7 Days Ago	0.88	0.70	2.48	2.97
30 Days Ago	0.94	0.67	2.49	2.95
60 Days Ago	0.94	0.68	2.49	2.96
90 Days Ago	0.91	0.71	2.47	2.98
<b>EPS Revisions</b>				
Up Last 7 Days	0	4	0	0
Up Last 30 Days	1	6	3	7
Down Last 30 Days	0	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>				
Current Qtr.	FE -6.40%	Industry 4.00%	Sector 94.20%	S&P 500 15.20%
Next Qtr.	-6.70%	18.50%	156.90%	22.00%
This Year	-18.40%	17.00%	2.40%	7.40%
Next Year	19.80%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	-8.76%	N/A	N/A	N/A
Next 5 Years (per annum)	-0.53%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	15.13	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	-28.55	2.92	7.38	1.81

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Great Plains Energy Incorporated (GXP) - NYSE

**26.84** 0.05(0.19%) 10:28AM EDT - NYSE Real Time Price

Analyst Estimates

Get Analyst Estimates for:

	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	0.98	0.14	1.64	1.70
No. of Analysts	12.00	8.00	15.00	15.00
Low Estimate	0.87	0.06	1.58	1.66
High Estimate	1.06	0.20	1.68	1.73
Year Ago EPS	0.93	0.11	1.62	1.64
<b>Revenue Est</b>				
Avg. Estimate	794.09M	558.04M	2.54B	2.58B
No. of Analysts	4	4	10	10
Low Estimate	765.00M	547.06M	2.48B	2.51B
High Estimate	823.46M	572.00M	2.60B	2.65B
Year Ago Sales	765.00M	538.80M	2.45B	2.54B
Sales Growth (year/est)	3.80%	3.60%	3.70%	1.70%
<b>Earnings History</b>				
	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	0.93	0.09	0.19	0.41
EPS Actual	0.93	0.11	0.15	0.34
Difference	0.00	0.02	-0.04	-0.07
Surprise %	0.00%	22.20%	-21.10%	-17.10%
<b>EPS Trends</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate	0.98	0.14	1.64	1.70
7 Days Ago	0.98	0.14	1.64	1.70
30 Days Ago	1.00	0.13	1.65	1.69
60 Days Ago	0.99	0.13	1.65	1.70
90 Days Ago	0.97	0.11	1.66	1.72
<b>EPS Revisions</b>				
	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	0	1	0	1
Up Last 30 Days	2	1	0	2
Down Last 30 Days	1	0	1	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>				
	GXP	Industry	Sector	S&P 500
Current Qtr.	5.40%	4.00%	94.20%	15.20%
Next Qtr.	27.30%	18.50%	156.90%	22.00%
This Year	1.20%	17.00%	2.40%	7.40%
Next Year	3.70%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	1.73%	N/A	N/A	N/A
Next 5 Years (per annum)	5.00%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	15.98	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	3.20	2.92	7.38	1.81

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HE Analyst Estimates | Hawaiian Electric Industries, I Stock - Yahoo! Finance

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**Hawaiian Electric Industries Inc. (HE)** - NYSE  
**28.05** 0.02(0.07%) 10:28AM EDT - NYSE

**Analyst Estimates**

Get Analyst Estimates for:

Earnings Est		Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate		0.42		1.71	1.71
No. of Analysts		4.00		8.00	8.00
Low Estimate		0.39		1.65	1.65
High Estimate		0.43		1.77	1.77
Year Ago EPS		0.48	0.39	1.62	1.62

Revenue Est		Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate		804.07M	862.29M	3.34B	3.42B
No. of Analysts		1	1	6	6
Low Estimate		804.07M	862.29M	3.25B	3.27B
High Estimate		804.07M	862.29M	3.63B	3.83B
Year Ago Sales		831.23M	826.45M	3.24B	3.34B
Sales Growth (year/est)		-3.30%	4.30%	3.20%	2.40%

Earnings History		Sep 13	Dec 13	Mar 14	Jun 14
EPS Est		0.48	0.37	0.35	0.39
EPS Actual		0.48	0.39	0.45	0.41
Difference		0.00	0.02	0.10	0.02
Surprise %		0.00%	5.40%	28.60%	5.10%

EPS Trends		Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate		0.42	0.36	1.62	1.71
7 Days Ago		0.42	0.36	1.62	1.71
30 Days Ago		0.47	0.30	1.62	1.71
60 Days Ago		0.46	0.31	1.62	1.71
90 Days Ago		0.50	0.30	1.62	1.71

EPS Revisions		Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days		0	0	0	0
Up Last 30 Days		0	1	1	1
Down Last 30 Days		0	0	0	0
Down Last 90 Days		N/A	N/A	N/A	N/A

Growth Est		HE	Industry	Sector	S&P 500
Current Qtr.		-12.50%	4.00%	94.20%	15.20%
Next Qtr.		-7.70%	18.50%	156.90%	22.00%
This Year		0.00%	17.00%	2.40%	7.40%
Next Year		5.60%	14.50%	5.20%	11.70%
Past 5 Years (per annum)		10.86%	N/A	N/A	N/A
Next 5 Years (per annum)		4.00%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)		16.82	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)		4.21	2.92	7.38	1.81



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IdaCorp, Inc. (IDA) - NYSE

**63.49** 0.30(0.47%) 10:27AM EDT - NYSE Real Time Price

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Earnings Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	0.57	N/A	3.59	3.59
No. of Analysts	1.00	N/A	3.00	3.00
Low Estimate	0.57	N/A	3.58	3.55
High Estimate	0.57	N/A	3.60	3.63
Year Ago EPS	0.55	0.55	3.64	3.59
0.72% U/I 0.92% ETR				
Revenue Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	NaN	NaN	1.22B	1.23B
No. of Analysts			2	2
Low Estimate	NaN	NaN	1.21B	1.22B
High Estimate	NaN	NaN	1.23B	1.25B
Year Ago Sales	NaN	NaN	1.25B	1.22B
Sales Growth (year/est)	N/A	N/A	-1.90%	0.70%
Earnings History	Dec 13	Mar 14	Jun 14	Sep 14
EPS Est	0.49	0.65	0.84	1.57
EPS Actual	0.55	0.55	0.89	1.73
Difference	0.06	-0.10	0.05	0.16
Surprise %	12.20%	-15.40%	6.00%	10.20%
EPS Trends	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Current Estimate	0.57	N/A	3.59	3.59
7 Days Ago	0.57	N/A	3.59	3.59
30 Days Ago	0.57	N/A	3.56	3.48
60 Days Ago	0.57	N/A	3.56	3.48
90 Days Ago	0.56	N/A	3.49	3.48
EPS Revisions	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	0	N/A	1	0
Up Last 30 Days	0	N/A	1	0
Down Last 30 Days	0	N/A	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
Growth Est	IDA	Industry	Sector	S&P 500
Current Qtr.	3.60%	4.00%	94.20%	15.20%
Next Qtr.	N/A	18.50%	156.90%	22.00%
This Year	-1.40%	17.00%	2.40%	7.40%
Next Year	0.00%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	4.44%	N/A	N/A	N/A
Next 5 Years (per annum)	4.00%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	17.60	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	4.40	2.92	7.38	1.81

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Dow 0.70%



**PG&E Corporation (PCG)** - NYSE

**49.99** 0.14(0.28%) 10:31AM EDT - NYSE Real Time Price

**Analyst Estimates**

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Earnings Est	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	1.12	0.54	3.34	3.39
No. of Analysts	13.00	13.00	19.00	21.00
Low Estimate	0.83	0.37	2.94	3.15
High Estimate	1.22	0.69	3.52	3.63
Year Ago EPS	0.88	0.42	2.72	3.34

Revenue Est	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	4.67B	3.96B	16.54B	17.20B
No. of Analysts	7	7	15	15
Low Estimate	4.37B	3.53B	16.01B	16.50B
High Estimate	5.73B	4.37B	17.29B	18.59B
Year Ago Sales	4.18B	3.98B	15.60B	16.54B
Sales Growth (year/est)	11.90%	-0.30%	6.00%	4.00%

Earnings History	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	0.79	0.41	0.65	0.74
EPS Actual	0.88	0.42	0.54	0.69
Difference	0.09	0.01	-0.11	-0.05
Surprise %	11.40%	2.40%	-16.90%	-6.80%

EPS Trends	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate	1.12	0.54	3.34	3.39
7 Days Ago	1.12	0.67	3.05	3.18
30 Days Ago	1.10	0.66	3.04	3.18
60 Days Ago	1.09	0.69	3.03	3.16
90 Days Ago	1.02	0.67	3.01	3.17

EPS Revisions	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	2	0	15	15
Up Last 30 Days	3	0	15	15
Down Last 30 Days	3	9	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Est	PCG	Industry	Sector	S&P 500
Current Qtr.	27.30%	4.00%	94.20%	15.20%
Next Qtr.	28.60%	18.50%	156.90%	22.00%
This Year	22.80%	17.00%	2.40%	7.40%
Next Year	1.50%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	-7.17%	N/A	N/A	N/A
Next 5 Years (per annum)	6.95%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	14.93	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	2.15	2.92	7.38	1.81

2/5/2015

SCG Analyst Estimates | SCANA Corporation Common Stock - Yahoo! Finance

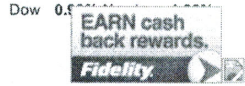
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SCANA Corp. (SCG) - NYSE

**54.67** 0.35(0.64%) 10:33AM EDT - Nasdaq Real Time Price

Analyst Estimates

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Earnings Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15	
Avg. Estimate	0.61	1.32	3.64	3.68	
No. of Analysts	5.00	3.00	10.00	10.00	
Low Estimate	0.55	1.15	3.60	3.38	
High Estimate	0.65	1.43	3.71	3.76	IDA +1.22% GXP +0.69%
Year Ago EPS	0.73	1.37	3.39	3.64	
Revenue Est	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15	
Avg. Estimate	986.98M	1.45B	4.70B	4.79B	
No. of Analysts	3	2	9	9	
Low Estimate	689.19M	1.42B	4.52B	4.48B	
High Estimate	1.14B	1.49B	4.83B	5.02B	
Year Ago Sales	1.12B	1.59B	4.50B	4.70B	
Sales Growth (year/est)	-11.60%	-8.50%	4.50%	2.10%	
Earnings History	Dec 13	Mar 14	Jun 14	Sep 14	
EPS Est	0.77	1.15	0.63	0.96	
EPS Actual	0.73	1.37	0.68	1.01	
Difference	-0.04	0.22	0.05	0.05	
Surprise %	-5.20%	19.10%	7.90%	5.20%	IDA GXP UIL ETR
EPS Trends	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15	
Current Estimate	0.61	1.32	3.64	3.68	
7 Days Ago	0.61	1.32	3.64	3.68	
30 Days Ago	0.60	1.32	3.63	3.70	
60 Days Ago	0.60	1.32	3.64	3.69	
90 Days Ago	0.65	1.44	3.61	3.68	
EPS Revisions	Current Qtr. Dec 14	Next Qtr. Mar 15	Current Year Dec 14	Next Year Dec 15	
Up Last 7 Days	0	0	0	0	
Up Last 30 Days	1	0	1	0	
Down Last 30 Days	1	0	0	0	
Down Last 90 Days	N/A	N/A	N/A	N/A	
Growth Est	SCG	Industry	Sector	S&P 500	
Current Qtr.	-16.40%	4.00%	94.20%	15.20%	
Next Qtr.	-3.60%	18.50%	156.90%	22.00%	
This Year	7.40%	17.00%	2.40%	7.40%	
Next Year	1.10%	14.50%	5.20%	11.70%	
Past 5 Years (per annum)	6.99%	N/A	N/A	N/A	
Next 5 Years (per annum)	4.60%	1.29%	6.57%	10.04%	
Price/Earnings (avg. for comparison categories)	14.92	13.95	16.83	15.68	
PEG Ratio (avg. for comparison categories)	3.24	2.92	7.38	1.81	

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**Sempra Energy (SRE) - NYSE**

**110.33** 0.16(0.14%) 10:33AM EDT - NYSE Real Time Price

**Analyst Estimates**

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<b>Earnings Est</b>	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	1.24	1.16	4.47	4.86
No. of Analysts	11.00	8.00	16.00	17.00
Low Estimate	1.15	1.03	4.28	4.73
High Estimate	1.33	1.32	4.63	5.08
Year Ago EPS	1.19	1.13	4.49	4.47

SCG 0.77% JDA 1.22% C

<b>Revenue Est</b>	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Avg. Estimate	2.68B	2.99B	10.84B	11.27B
No. of Analysts	3	3	11	11
Low Estimate	2.62B	2.82B	9.04B	9.20B
High Estimate	2.74B	3.30B	11.52B	12.30B
Year Ago Sales	2.55B	2.70B	10.56B	10.84B
Sales Growth (year/est)	5.10%	10.70%	2.70%	4.00%

<b>Earnings History</b>	Sep 13	Dec 13	Mar 14	Jun 14
EPS Est	1.22	0.98	0.95	1.13
EPS Actual	1.19	1.13	1.03	1.08
Difference	-0.03	0.15	0.08	-0.05
Surprise %	-2.50%	15.30%	8.40%	-4.40%

<b>EPS Trends</b>	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Current Estimate	1.24	1.16	4.47	4.86
7 Days Ago	1.24	1.16	4.47	4.86
30 Days Ago	1.26	1.11	4.47	4.85
60 Days Ago	1.27	1.13	4.47	4.85
90 Days Ago	1.24	1.11	4.48	4.84

<b>EPS Revisions</b>	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
Up Last 7 Days	0	1	1	1
Up Last 30 Days	0	3	2	3
Down Last 30 Days	0	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A

<b>Growth Est</b>	SRE	Industry	Sector	S&P 500
Current Qtr.	4.20%	4.00%	94.20%	15.20%
Next Qtr.	2.70%	18.50%	156.90%	22.00%
This Year	-0.40%	17.00%	2.40%	7.40%
Next Year	8.70%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	1.48%	N/A	N/A	N/A
Next 5 Years (per annum)	7.47%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	24.72	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	3.31	2.92	7.38	1.81

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WR Analyst Estimates | Westar Energy, Inc. Common Stock - Yahoo! Finance

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Westar Energy, Inc. (WR) - NYSE  
**37.66** 0.01(0.03%)

Analyst Estimates

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	Current Qtr. Sep 14	Next Qtr. Dec 14	Current Year Dec 14	Next Year Dec 15
<b>Earnings Est</b>				
Avg. Estimate	1.09	0.36	2.38	2.42
No. of Analysts	9.00	7.00	14.00	14.00
Low Estimate	1.04	0.33	2.33	2.32
High Estimate	1.19	0.39	2.46	2.51
Year Ago EPS	1.04	0.32	2.29	2.38
<b>Revenue Est</b>				
Avg. Estimate	750.57M	576.25M	2.52B	2.58B
No. of Analysts	4	4	11	11
Low Estimate	717.17M	528.07M	2.36B	2.45B
High Estimate	778.93M	603.30M	2.63B	2.72B
Year Ago Sales	694.97M	412.95M	2.37B	2.52B
Sales Growth (year/est)	8.00%	39.50%	6.20%	2.50%
<b>Earnings History</b>				
EPS Est	Sep 13: 1.00	Dec 13: 0.29	Mar 14: 0.45	Jun 14: 0.51
EPS Actual	1.04	0.32	0.52	0.40
Difference	0.04	0.03	0.07	-0.11
Surprise %	4.00%	10.30%	15.60%	-21.60%
<b>EPS Trends</b>				
Current Estimate	1.09	0.36	2.38	2.42
7 Days Ago	1.09	0.36	2.38	2.42
30 Days Ago	1.08	0.37	2.38	2.42
60 Days Ago	1.06	0.37	2.38	2.41
90 Days Ago	1.03	0.32	2.38	2.38
<b>EPS Revisions</b>				
Up Last 7 Days	1	0	0	0
Up Last 30 Days	2	0	0	1
Down Last 30 Days	0	1	0	1
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>				
Current Qtr.	WR: 4.80%	Industry: 4.00%	Sector: 94.20%	S&P 500: 15.20%
Next Qtr.	12.50%	18.50%	156.90%	22.00%
This Year	3.90%	17.00%	2.40%	7.40%
Next Year	1.70%	14.50%	5.20%	11.70%
Past 5 Years (per annum)	13.80%	N/A	N/A	N/A
Next 5 Years (per annum)	3.20%	1.29%	6.57%	10.04%
Price/Earnings (avg. for comparison categories)	15.83	13.95	16.83	15.68
PEG Ratio (avg. for comparison categories)	4.95	2.92	7.38	1.81

