2/5/2015		Ameren Corp (AEE.N) Financials	Reuters.co	om				
20/20/0	Jun '13	1,403.00	0.433	13 Week	10.74	7.19	80	4
	oun re		0.000	26 Week	3.12	-2.62	62	4
	Mar '13	1,475.00	0.223	52 Week	17.56	3.93	73	4
	Dec '12	1,258.00	0.037	YTD	17.75	9.12	76	2
	Sep '12	1,709.00	1.272	Note:: Rank i best.	s a percentile	that ranges fr	om 0 to 99, w	ith 99 =
FY 2012	Jun '12	1,402.00	0.664	AMERE	N CORP N	EWS		
	Mar '12	1,412.00	0.153	» More AEE.				

\*Note: Units in Millions of U.S. Dollars \*\*Note: Units in U.S. Dollars

### CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	2	1,413.00	1,489.94	1,336.05	1,583.11
Quarter Ending Mar-15	2	1,531.42	1,558.90	1,503.94	1,264.23
Year Ending Dec-14	9	6,035.95	6,235.71	5,950.00	6,334.35
Year Ending Dec-15	9	6,223.84	6,355.93	6,163.00	6,490.08
EARNINGS (per share)					
Quarter Ending Dec-14	4	0.14	0.20	0.11	0.09
Quarter Ending Mar-15	2	0.29	0.29	0.29	-
Year Ending Dec-14	12	2.38	2.44	2.23	2.2
Year Ending Dec-15	12	2.56	2.61	2.53	2.5
LT Growth Rate (%)	2	8.90	9.80	8.00	2.1

Sales and Earnings Figures in U.S. Dollars (USD)

# VALUATION RATIOS

% Owned Institutions

	Company	Industry	Sector
P/E Ratio (TTM)	17.32	16.07	15.06
P/E High - Last 5 Yrs.	48.43	22.34	23.78
P/E Low - Last 5 Yrs.	10.07	11.71	11.35
Beta	0.38	0.51	0.67
Price to Sales (TTM)	1.73	3.69	3.26
Price to Book (MRQ)	1.57	1.79	4.03
Price to Tangible Book (MRQ)	1.68	2.22	4.26
Price to Cash Flow (TTM)	7.81	12.76	11.06
Price to Free Cash Flow (TTM)		2.07	26.48

# INSTITUTIONAL HOLDERS

% Shares Owned:	67.43%
# of Holders:	559
Total Shares Held:	163,608,252
3 Mo. Net Change:	374,506
# New Positions:	10
# Closed Positions:	5
#Increased Positions:	52
# Reduced Positions:	54
# Net Buyers:	-2

015	Ar	nerican Electr	ic Power Con	npany Inc (AE	P.N) Financials					
	Sep '13		4,176.00	)	0.889	4 Week	11.46	8.75	93	67
FY 2013	Jun '13		3,582.00	)	0.694	13 Week	12.08	8.49	90	30
			2 926 00		0.746	26 Week	8.17	2.15	71 83	39
	Mar '13		3,826.00		0.740	52 Week YTD	23.72 24.67	9.37 15.53	86	22
	Dec '12		3,613.00	)	0.043					
	Sep '12		4,156.00	)	1.003	Note:: Rank i best.	s a percentile	e that ranges fr	om 0 to 99, w	rith 99 =
FY 2012	Jun '12		3,551.00	)	0.747	assmin	ALIELEC	TRIC POW	ED COMO	ANIV
	Mar '12		3,625.00	)	0.803	INC NEV		INC POYS	CI/ ONINE.	WiAI
	IVIGI 12		0,020.0			DIAPVALS	MEETINGS/	WEEK AHEAD		
Note: Units in Millions of U.S.	Dollars							WEEK AHEAD		
*Note: Units in U.S. Dollars								WEEK AHEAD		
CONSENSUS ESTIM	ATES ANALYSIS					DIARY-U.S.	MEETINGS/	WEEK AHEAD	)	
	# of Estimates	Mean	High	Low	1 Year Ago	DIARY-U.S.	MEETINGS/	WEEK AHEAD	)	
SALES (in millions)						» More AEP	N News			
Quarter Ending Dec-14	7	4,378.76	7,788.40	2,114.37	3,713.33	INSTITL	JTIONAL	HOLDERS		
Quarter Ending Mar-15	5	4,589.36	4,944.63	4,113.21	3,901.13	% Shares C	)wned:			67.69%
			00 700 00	45 254 00						90
Year Ending Dec-14	15	16,938.90	20,782.00	15,351.00	15,923.10	# of Holder	s:			
Year Ending Dec-14 Year Ending Dec-15	15 15	16,938.90 17,055.10	19,863.90	15,521.60	15,923.10 15,833.50	# of Holder			331,	,174,08
Year Ending Dec-15							es Held:			, <b>174,08</b>
Year Ending Dec-15  EARNINGS (per share)	15	17,055.10	19,863.90	15,521.60	15,833.50	Total Share	es Held: Change:			
Year Ending Dec-15  EARNINGS (per share)  Quarter Ending Dec-14	15	17,055.10 0.51	19,863.90	15,521.60	15,833.50	Total Share	es Held: Change: itions:			,113,57
Year Ending Dec-15  EARNINGS (per share)	15	17,055.10	19,863.90	15,521.60	15,833.50	Total Share 3 Mo. Net C # New Posi	es Held: Change: itions:			.113,57 1 1
Year Ending Dec-15  EARNINGS (per share)  Quarter Ending Dec-14	15	17,055.10 0.51	19,863.90	15,521.60	15,833.50	Total Share 3 Mo. Net C # New Posi	es Held: Change: itions: ositions:			.113,57 1 1 9
Year Ending Dec-15  EARNINGS (per share)  Quarter Ending Dec-14  Quarter Ending Mar-15	15 12 6	17,055.10 0.51 0.96	19,863.90 0.68 1.17	15,521.60 0.33 0.79	15,833.50 0.75 0.86	Total Share 3 Mo. Net C # New Posi # Closed P # Increased	es Held: Change: itions: ositions: d Positions: Positions:			.113,57 <b>1</b>

Sales and Earnings Figures in U.S. Dollars (USD)

# VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	15.91	13.54	15.06
P/E High - Last 5 Yrs.	16.44	61.72	23.78
P/E Low - Last 5 Yrs.	11.72	16.94	11.35
Beta	0.41	0.99	0.67
Price to Sales (TTM)	1.70	1.53	3.26
Price to Book (MRQ)	1.69	1.04	4.03
Price to Tangible Book (MRQ)	1.70	1.03	4.26
Price to Cash Flow (TTM)	7.96	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48
% Owned Institutions			

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2/5/2015		Black Hills Corp (BKH.N) Financials	Reuters.	com				
	Jun '13	279.83	0.687	13 Week	3.59	0.27	76	4
	Mar '13	380.67	0.975	26 Week	-5.55	-10.80	36	4
	Mai 13	00000		52 Week	6.35	-5.98	65	4
	Dec '12	318.86	0.700	YTD	3.98	-3.64	48	2
FY 2012	Sep '12	246.81	0.785	Note:: Rank is a percentile that ranges from 0 to 99, best.				vith 99 =
FT 2012	Jun '12	242.36	-0.281					
	Mar '12	365.85	0.802	BLACK	HILLS CO	ORP NEWS	Į.	
				» More BKH.	N News			

\*Note: Units in Millions of U.S. Dollars \*\*Note: Units in U.S. Dollars

### CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	2	362.69	364.08	361.30	
Year Ending Dec-14	6	1,383.87	1,476.90	1,316.00	1,325.39
Year Ending Dec-15	6	1,441.33	1,553.80	1,330.00	1,381.27
EARNINGS (per share)					
Quarter Ending Dec-14	4	0.75	0.76	0.75	0.75
Quarter Ending Mar-15	1	0.93	0.93	0.93	-
Year Ending Dec-14	7	2.77	2.81	2.74	2.48
Year Ending Dec-15	7	2.83	2.85	2.80	2.62

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	22.09	16.07	15.06
P/E High - Last 5 Yrs.	33.34	22.34	23.78
P/E Low - Last 5 Yrs.	13.33	11.71	11.35
Beta	0.78	0.51	0.67
Price to Sales (TTM)	1.79	3.69	3.26
Price to Book (MRQ)	1.82	1.79	4.03
Price to Tangible Book (MRQ)	2.48	2.22	4.26
Price to Cash Flow (TTM)	9.59	12.76	11.06
Price to Free Cash Flow (TTM)		2.07	26.48
% Owned Institutions			

DIVIDENDS

Industry Sector Company

### INSTITUTIONAL HOLDERS

% Shares Owned:	72.32%
# of Holders:	257
Total Shares Held:	32,284,670
3 Mo. Net Change:	-268,979
# New Positions:	4
# Closed Positions:	5
#Increased Positions:	16
# Reduced Positions:	26
# Net Buyers:	-10

2/5/2015		CMS Energy Corp (CMS.N) Financia	als   Reuter	s.com				
	Sep '13	1,445.00	0.463	13 Week	13.27	9.64	92	4
FY 2013	Jun '13	1,406.00	0.294	26 Week	8.44	2.41	74	4
	Juli 13	•		52 Week	19.42	5.57	74	4
	Mar '13	1,979.00	0.532	YTD	22.41	13.44	77	2
	Dec '12	1,670.00	0.248		is a percentile	that ranges fr	om 0 to 99, w	/ith 99 =
	Sep '12	1,507.00	0.550	best.				
FY 2012		1,333.00	0.373	CMS EN	ERGY CO	RP NEWS		
	Jun '12	1,333.00		» More CMS	N Nowe			
	Mar '12	1,743.00	0.225	» More Civis	.N News			
				INSTITU	JTIONAL I	HOLDERS		
*Note: Units in N **Note: Units in	Millions of U.S. Dollars U.S. Dollars							
				% Shares C	Owned:			86.20%

# CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	5	1,490.26	1,994.30	1,148.81	1,650.82
Quarter Ending Mar-15	2	2,105.45	2,126.91	2,084.00	1,938.71
Year Ending Dec-14	13	6,781.72	7,624.70	6,441.00	6,676.73
Year Ending Dec-15	13	6,928.94	7,718.20	6,581.06	6,847.81
EARNINGS (per share)					
Quarter Ending Dec-14	6	0.36	0.37	0.35	0.27
Quarter Ending Mar-15	2	0.73	0.78	0.69	0.57
Year Ending Dec-14	16	1.77	1.78	1.76	1.75
Year Ending Dec-15	16	1.88	1.90	1.86	1.86
LT Growth Rate (%)	4	6.80	7.40	6.40	5.76

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	18.56	16.07	15.06
P/E High - Last 5 Yrs.	18.82	22.34	23.78
P/E Low - Last 5 Yrs.	13.56	11.71	11.35
Beta	0.35	0.51	0.67
Price to Sales (TTM)	1.26	3.69	3.26
Price to Book (MRQ)	2.46	1.79	4.03
Price to Tangible Book (MRQ)	2.47	2.22	4.26
Price to Cash Flow (TTM)	7.86	12.76	11.06
Price to Free Cash Flow (TTM)		2.07	26.48
0/ Owned leadinging			

% Shares Owned:	86.20%
# of Holders:	539
Total Shares Held:	238,034,113
3 Mo. Net Change:	733,903
# New Positions:	11
# Closed Positions:	3
#Increased Positions:	55
# Reduced Positions:	46
# Net Buyers:	9

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2/5/2015		Enter	gy Corp (ETR.N	N) Financia	als   Reuters.co	om				
	Jun '13		2,738.21		0.917	13 Week	15.67	11.96	94	30
					0.004	26 Week	15.46	9.04	83	39
	Mar '13		2,608.87		0.904	52 Week	28.69	13.76	87	14
	Dec '12		2,436.26		1.664	YTD	33.14	23.38	87	22
FY 2012	Sep '12		2,963.56		1.894	Note:: Rank best.	is a percentile	e that ranges f	rom 0 to 99, w	/ith 99 =
PT 2012	Jun '12		2,518.60		2.056	CATCO	GY CORP	MENAG		
	Mar '12		2,383.66		-0.858	ENIEN	31 00111	: # 5 ¥ # W		
						Entergy N.Y	. Indian Poi	nt 3 nuclear p	ower reactor	shut
*Note: Units in Millio **Note: Units in U.S	ons of U.S. Dollars 5. Dollars					U.S. sues E compliance		ot reporting a	ffirmative ac	tion
CONSENSUS	S ESTIMATES ANALYSIS					BRIEF-U.S. related to a	sues Enterg ffirmative ac	y on contract	tor requireme	ents
	# of Estimates	Mean	High	Low	1 Year Ago	Entergy Mis		and Gulf nucl	ear power re	actor

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	5	2,810.71	3,154.40	2,574.30	2,461.57
Quarter Ending Mar-15	3	2,958.23	3,139.04	2,790.79	2,755.53
Year Ending Dec-14	13	12,550.40	14,050.00	11,900.00	11,414.20
Year Ending Dec-15	13	12,542.40	14,458.00	11,788.70	11,639.80
EARNINGS (per share)					
Quarter Ending Dec-14	11	0.77	0.94	0.55	0.79
Quarter Ending Mar-15	4	1.20	1.55	1.00	0.97
Year Ending Dec-14	21	6.08	6.38	5.89	5.07
Year Ending Dec-15	21	5.35	5.84	5.00	4.99
LT Growth Rate (%)	4	1.65	5.00	-2.80	-0.81

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	15.44	13.54	15.06
P/E High - Last 5 Yrs.	15.87	61.72	23.78
P/E Low - Last 5 Yrs.	9.68	16.94	11.35
Beta	0.40	0.99	0.67
Price to Sales (TTM)	1.24	1.53	3.26
Price to Book (MRQ)	1.50	1.04	4.03
Price to Tangible Book (MRQ)	1.51	1.03	4.26
Price to Cash Flow (TTM)	4.91	6.66	11.06
Price to Free Cash Flow (TTM)	35.52	9.39	26.48
% Owned Institutions			

# of Holders:

INSTITUTIONAL HOLDERS

» More ETR.N News

% Shares Owned:

Total Shares Held:

# Net Buyers:

3 Mo. Net Change: 24,233
# New Positions: 14
# Closed Positions: 10
# Increased Positions: 83
# Reduced Positions: 55

CORRECTED-OFFICIAL-NRC raises risk significance for 2013 Arkansas nuclear plant accident

88.48%

158,916,831

682

28

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015		First	Energy Corp (	(FE.N) Financ	cials   Reuters.o	com			_	
	Jun '13		3,507.00	)	-0.402	13 Week	20.19	16.34	97	3
	Mar '13		3,723.00	)	0.460	26 Week	10.71	4.55	75	;
	Dec '12		3,493.00	)	-0.366	52 Week	-1.21	-12.67 5.40	29 73	1
					1.007	YTD	13.74			
FY 2012	Sep '12		4,052.00			Note:: Rank best.	is a percentil	e that ranges f	rom 0 to 99, w	vith 99
	Jun '12		3,755.00	)	0.446	FIRSTE	NERGY C	ORP NEWS	ŝ	
	Mar '12		3,990.00	)	0.730					
All the Market of the Control of the	Dellors					BRIEF-First Ebola visite	Energy says	s second nurs n-area employ	e diagnosed ree	i with
Note: Units in Millions of U.S. *Note: Units in U.S. Dollars	Donars					DIARY-U.S.	MEETINGS	WEEK AHEAD	)	
CONSENSUS ESTIM	ATES ANALYSIS					DIARY-U.S.	MEETINGS	WEEK AHEAD	)	
	# of Fathershap	Mean	High	Low	1 Year Ago	FirstEnergy outage	Beaver 2 re	actor back or	iline after ref	fuelin
	# of Estimates	Wean		Low			Some U.S. o	oal plants ma	y have sharp	ply hi
SALES (in millions)						» More FE.I				
Quarter Ending Dec-14	6	3,584.70	4,151.93	3,157.45	4,080.04					
Quarter Ending Mar-15	3	3,166.70	3,688.24	2,390.13	4,236.90	INSTIT	UTIONAL	HOLDERS		
Year Ending Dec-14	15	14,986.00	16,305.70	13,778.00	15,419.90	% Shares	Owned:			72.6
Year Ending Dec-15	15	15,010.90	16,779.20	13,571.40	15,573.50	# of Holde	rs:			
EARNINGS (per share)						Total Shar	res Held:		305	5,472,
						3 Mo. Net	Change:			330,
Quarter Ending Dec-14	10	0.71	0.78	0.65	0.65	# New Pos	sitions:			
Quarter Ending Mar-15	4	0.46	0.76	0.26	0.87	# Closed F				
Year Ending Dec-14	22	2.48	2.62	2.40	2.95		d Positions	į		
-	22	2.96	3.11	2.80	3.30	# Net Buy				
Year Ending Dec-15	22	2.30	3.11							
LT Growth Rate (%)	2	-3.30	-2.10	-4.50	2.12	NIVOT and	ARAEY ouglas	delayed by at		

Sales and Earnings Figures in U.S. Dollars (USD)

# VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	29.30	13.54	15.06
P/E High - Last 5 Yrs.	36.85	61.72	23.78
P/E Low - Last 5 Yrs.	15.22	16.94	11.35
Beta	0.31	0.99	0.67
Price to Sales (TTM)	1.03	1.53	3.26
Price to Book (MRQ)	1.24	1.04	4.03
Price to Tangible Book (MRQ)	2.52	1.03	4.26
Price to Cash Flow (TTM)	9.05	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48
% Owned Institutions			

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2/5/2015	9/5/2015 Great Plains Energy Inc (GXP.N) Financials   Reuters.							
	Jun '13	600.30	0.411	4 Week	10.66	7.97	99	67
	10000 No. 10000	540.00	0.167	13 Week	8.47	4.99	99	30
	Mar '13	542.20	0.167	26 Week	-0.15	-5.70	99	39
	Dec '12	480.40	0.027	52 Week	13.56	0.39	99	14
	Sep '12	746.20	0.950	YTD	10.93	2.80	99	22
FY 2012	Jun '12	603.60	0.406	Noie:: Rank i best.	s a percentile	that ranges fr	om 0 to 99, w	ilh 99 =
	Mar '12 479.70		-0.070	GREAT PLAINS ENERGY INC NEWS				
*Note: Units in Million	s of U.S. Dollars			» More GXP.	N News			

<sup>\*</sup>Note: Units in Millions of U.S \*\*Note: Units in U.S. Dollars

### CONSENSUS ESTIMATES ANALYSIS

					4 V A
	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	4	558.15	572.00	547.50	540.00
Quarter Ending Mar-15	3	576.76	598.00	557.08	537.00
Year Ending Dec-14	10	2,532.44	2,589.40	2,482.00	2,468.85
Year Ending Dec-15	10	2,581.07	2,650.80	2,511.70	2,523.02
EARNINGS (per share)					
Quarter Ending Dec-14	8	0.14	0.20	0.06	0.07
Quarter Ending Mar-15	4	0.17	0.23	0.11	0.19
Year Ending Dec-14	15	1.63	1.68	1.45	1.63
Year Ending Dec-15	15	1.69	1.73	1.66	1.68
LT Growth Rate (%)	2	5.00	5.00	5.00	6.43

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	17.61	13.54	15.06
P/E High - Last 5 Yrs.	17.48	61.72	23.78
P/E Low - Last 5 Yrs.	12.63	16.94	11.35
Beta	0.64	0.99	0.67
Price to Sales (TTM)	1.63	1.53	3.26
Price to Book (MRQ)	1.19	1.04	4.03
Price to Tangible Book (MRQ)	1.23	1.03	4.26
Price to Cash Flow (TTM)	7.79	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48
% Owned Institutions			

# INSTITUTIONAL HOLDERS

% Shares Owned:	0.00%
# of Holders:	0
Total Shares Held:	0
3 Mo. Net Change:	-574
# New Positions:	0
# Closed Positions:	1
#Increased Positions:	0
# Reduced Positions:	1
# Net Buyers:	-1

NYSE and AMEX quotes delayed by at least 20 minutes. NASDAQ delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.

2/5/2015	Hawaiian Electric Industries Inc (HE.N) Financials   Reuters.com							
	Jun '13	794.57	0.409	4 Week	5.53	2.97	75	67
				13 Week	18.67	14.87	97	30
	Mar '13	782.23	0.342	26 Week	18.82	12.21	85	39
	Dec '12	838.15	0.141	52 Week	5.26	-6.95	58	14
	Sep '12	867.72	0.489	YTD	7.56	-0.32	60	22
FY 2012	Jun '12	854.27	0.400	Nole:: Rank best.	s a percentile	that ranges fr	om 0 to 99, w	vith 99 =
	Mar '12	814.86	0.397 HAWAIIAN ELECTRIC INDUS		STRIES IN	vC.		
				NEWS				

<sup>\*</sup>Note: Units in Millions of U.S. Dollars
\*\*Note: Units in U.S. Dollars

### CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	1	862.29	862.29	862.29	864.97
Quarter Ending Mar-15	1	790.74	790.74	790.74	758.26
Year Ending Dec-14	6	3,340.78	3,633.00	3,248.76	3,485.79
Year Ending Dec-15	6	3,421.84	3,834.00	3,265.36	3,557.95
EARNINGS (per share)					
Quarter Ending Dec-14	3	0.35	0.37	0.34	0.32
Quarter Ending Mar-15	1	0.38	0.38	0.38	0.38
Year Ending Dec-14	, 8	1.62	1.65	1.60	1.71
Year Ending Dec-15	8	1.71	1.77	1.65	1.84
LT Growth Rate (%)	1	4.00	4.00	4.00	3.70

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

% Owned Institutions

	Company	Industry	Sector
P/E Ratio (TTM)	16.22	13.54	15.06
P/E High - Last 5 Yrs.	23.04	61.72	23.78
P/E Low - Last 5 Yrs.	16.07	16.94	11.35
Beta	0.33	0.99	0.67
Price to Sales (TTM)	0.89	1.53	3.26
Price to Book (MRQ)	1.62	1.04	4.03
Price to Tangible Book (MRQ)	1.71	1.03	4.26
Price to Cash Flow (TTM)	8.33	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48

### » More HE.N News

### INSTITUTIONAL HOLDERS

% Shares Owned:	50.36%
# of Holders:	280
Total Shares Held:	51,651,485
3 Mo. Net Change:	-994,184
# New Positions:	2
# Closed Positions:	5
#Increased Positions:	26
# Reduced Positions:	21
# Net Buyers:	5

2/5/2015 Idacorp Inc (IDA.N) Financials   Reuters.co				n				
	Jun '13	303.95	0.928	13 Week	18.00	14.22	96	30
		0.700	26 Week	12.24	6.00	77	39	
	Mar '13	264.93	0.703	52 Week	21.33	7.26	81	14
	Dec '12	250.80	0.414	YTD	21.89	12.96	82	22
51,0040	Sep '12	334.02	1.838	Note:: Rank i best.	s a percentile	that ranges f	om 0 to 99, v	with 99 =
FY 2012	Jun '12	254.70	0.706					
	Mar '12	241.14	0.500	7,50 7 7 5 5 7	IP INC NE	WS		
				» More IDA.	N News			

<sup>\*</sup>Note: Units in Millions of U.S. Dollars
\*\*Note: Units in U.S. Dollars

# CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Year Ending Dec-14	2	1,223.00	1,233.80	1,212.20	1,151.50
Year Ending Dec-15	2	1,231.40	1,245.20	1,217.60	
EARNINGS (per share)					
Quarter Ending Dec-14	1	0.57	0.57	0.57	
Year Ending Dec-14	3	3.59	3.60	3.58	3.42
Year Ending Dec-15	3	3.59	3.63	3.55	-

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	18.08	13.54	15.06
P/E High - Last 5 Yrs.	14.25	61.72	23.78
P/E Low - Last 5 Yrs.	12.12	16.94	11.35
Beta	0.64	0.99	0.67
Price to Sales (TTM)	2.47	1.53	3.26
Price to Book (MRQ)	1.69	1.04	4.03
Price to Tangible Book (MRQ)	1.70	1.03	4.26
Price to Cash Flow (TTM)	10.22	6.66	11.06
Price to Free Cash Flow (TTM)	196.91	9.39	26.48
% Owned Institutions			_

### DIVIDENDS

	Company	Industry	Sector
Dividend Yield	2.98	2.10	3.27
Dividend Yield - 5 Year Avg.	3.17	2.05	3.30

### INSTITUTIONAL HOLDERS

% Shares Owned:	72.45%
# of Holders:	270
Total Shares Held:	36,418,751
3 Mo. Net Change:	-52,839
# New Positions:	4
# Closed Positions:	2
#Increased Positions:	19
# Reduced Positions:	21
# Net Buyers:	-2

/2015		PG&E Corp (PCG.N) Financial	s   Reuters.co	m				
	Sep '13	4,175.00	0.360	13 Week	11.60	8.02	99	30
FY 2013	00p 10			26 Week	8.96	2.90	99	39
	Jun '13	3,776.00	0.740	52 Week	19.03	5.22	99	14
	Mar '13	3,672.00	0.549	YTD	23.76	14.69	99	22
	Dec '12	3,830.00	-0.030	Note:: Rank best.	is a percentile	that ranges fr	om 0 to 99, v	vith 99 =
	Sep '12	3,976.00	0.841					
FY 2012		2.502.00	0.553	PG&E C	ORP NEW	/S		
	Jun '12	3,593.00	0.555				ntorobut on	- auaka
	Mar '12	3,641.00	0.560	fears -repor		or wanted rea	nor shut on	quake
				PG&E charge blast probe		truction in Sa	ın Bruno na	tgas
*Note: Units in Millions **Note: Units in U.S. I	of U.S. Dollars Pollars			PG&F chan	ned with obs	truction in Sa	an Bruno na	tgas

### CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	7	3,961.38	4,373.84	3,525.90	3,572.58
Quarter Ending Mar-15	3	3,624.91	4,089.30	2,746.80	3,804.63
Year Ending Dec-14	15	16,538.70	17,285.50	16,014.00	16,357.50
Year Ending Dec-15	15	17,196.90	18,587.90	16,495.00	16,777.10
EARNINGS (per share)					
Quarter Ending Dec-14	13	0.54	0.69	0.37	0.54
Quarter Ending Mar-15	4	0.63	0.72	0.47	0.74
Year Ending Dec-14	19	3.34	3.52	2.94	3.03
Year Ending Dec-15	21	3.39	3.63	3.15	3.19
LT Growth Rate (%)	5	8.20	9.79	7.00	2.50

Sales and Earnings Figures in U.S. Dollars (USD)

# **VALUATION RATIOS**

	Company	Industry	Sector
P/E Ratio (TTM)	16.82	13.54	15.06
P/E High - Last 5 Yrs.	22.02	61.72	23.78
P/E Low - Last 5 Yrs.	13.93	16.94	11.35
Beta	0.36	0.99	0.67
Price to Sales (TTM)	1.41	1.53	3.26
Price to Book (MRQ)	1.50	1.04	4.03
Price to Tangible Book (MRQ)	1.50	1.03	4.26
Price to Cash Flow (TTM)	6.41	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48
% Owned Institutions			-

San Bruno natgas blast probe

Poland plans to sell \$470 mln stake in energy firm PGE

Poland - Factors to Watch on May 28

### » More PCG.N News

### INSTITUTIONAL HOLDERS

% Shares Owned:	83.45%
# of Holders:	591
Total Shares Held:	393,404,918
3 Mo. Net Change:	388,731
# New Positions:	9
# Closed Positions:	8
#Increased Positions:	55
# Reduced Positions:	57
# Net Buyers:	-2

2/5/2015		SCANA Corp (SCG.N) Financials	Reuters.co	om					
	Jun '13	1.016.00	0.609	13 Week	6.76	3.34	99	30	
	3411 13			26 Week	1.93	-3.74	99	39	
	Mar '13	1,311.00	1.109	52 Week	16.32	2.83	99	14	
Control of the Contro	Dec '12	1,123.00	0.782	YTD	15.75	7.27	99	22	
FY 2012	Sep '12	1,038.00	0.912	Note:: Rank is a percentile that ranges from 0 to 99, with best.					
	Jun '12	908.00	0.541						
	Mar '12	1,107.00	0.915	SCANA CORP NEWS					
				» More SCG.N News					

\*Note: Units in Millions of U.S. Dollars \*\*Note: Units in U.S. Dollars

# CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	3	986.99	1,138.24	689.19	1,068.92
Quarter Ending Mar-15	2	1,454.64	1,486.59	1,422.69	1,422.72
Year Ending Dec-14	9	4,691.18	4,834.49	4,532.00	4,745.36
Year Ending Dec-15	9	4,789.11	5,015.00	4,477.12	4,804.52
EARNINGS (per share)					
Quarter Ending Dec-14	5	0.63	0.74	0.55	0.76
Quarter Ending Mar-15	3	1.32	1.43	1.14	1.29
Year Ending Dec-14	10	3.64	3.80	3.59	3.50
Year Ending Dec-15	10	3.68	3.76	3.37	3.62
LT Growth Rate (%)	2	4.60	5.00	4.20	4.73

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	14.63	13.54	15.06
P/E High - Last 5 Yrs.	15.16	61.72	23.78
P/E Low - Last 5 Yrs.	13.23	16.94	11.35
Beta	0.43	0.99	0.67
Price to Sales (TTM)	1.61	1.53	3.26
Price to Book (MRQ)	1.59	1.04	4.03
Price to Tangible Book (MRQ)	1.67	1.03	4.26
Price to Cash Flow (TTM)	8.39	6.66	11.06
Price to Free Cash Flow (TTM)		9.39	26.48
		_	_
% Owned Institutions			

INSTITUTIONAL HOLDERS

% Shares Owned:	54.51%
# of Holders:	536
Total Shares Held:	77,430,074
3 Mo. Net Change:	-66,852
# New Positions:	15
# Closed Positions:	6
# Increased Positions:	61
# Reduced Positions:	44
# Net Buyers:	17

KPSC Case No. 2014-00396 KIUC's First Set of Data Requests Dated January 29, 2015 Item No. 17 Attachment 128 Page 12 of 13

015		Semp	ora Energy (SF	RE.N) Financ	cials   Reuters.c	com				
	Jun '13		2,630.00		0.986	13 Week	10.81	7.26	82	4
	Mar '13		2,650.00		0.719	26 Week	11.92	5.69	88	4
	No. of the contract of the con		0.000.00		1.183	52 Week YTD	20.33	6.37 14.07	76 79	2
	Dec '12		2,668.00							
	Sep '12		2,512.00		1.090	Note:: Rank best.	is a percentile	that ranges fr	rom 0 to 99, wi	ith 99 =
FY 2012	Jun '12		2,089.00		0.252		A #** & *** *** *** A** \	A KEPPERKO		
	Mar '12		2,383.00		0.968	SEMPR	A ENERG	Y NEWS		
						UPDATE 2- purchase d		Pavilion sign	s 2 long-term	LNG
*Note: Units in Millions of U.S. **Note: Units in U.S. Dollars	Dollars					,	U.S. approve	s LNG expor	ts from Semp	ıra,
CONSENSUS ESTIM	ATES ANALYSIS					U.S. approv	es LNG exp	orts from Sen	mpra, Carib Er	nergy
	# of Estimates	Mean	High	Low	1 Year Ago	UPDATE 2- export proj		regulator app	roves Sempra	a LNG
SALES (in millions)						US FERC a	pproves Sen	npra's Camer	on LNG expo	rt
Quarter Ending Dec-14	3	2,994.03	3,300.32	2,815.78	-	» More SRI	E.N News			
Quarter Ending Mar-15	1	2,882.05	2,882.05	2,882.05						
Year Ending Dec-14	11	10,840.20	11,517.70	9,040.00	10,750.90	INSTIT	UTIONAL	HOLDERS	1	
Year Ending Dec-15	11	11,271.90	12,298.20	9,202.00	11,186.90	% Shares	Owned:			71.21%
-						# of Holde	ers:			691
EARNINGS (per share)						Total Sha	res Held:		175,	,110,336
						3 Mo. Net	Change:			-78,928
Quarter Ending Dec-14	8	1.15	1.32	1.03	1.04	# New Po	sitions:			12
Quarter Ending Mar-15	3	1.12	1.18	1.09		# Closed	Positions:			8
Year Ending Dec-14	16	4.47	4.63	4.28	4.54		ed Positions:	:		66
Year Ending Dec-15	17	4.86	5.08	4.73	4.91		d Positions:			64
10 gade 100 11 1 2	4	7.47	9.00	5.80	2.90	# Net Buy	ers:			•
LT Growth Rate (%)	4	7.47	3.00	0.50	2.00	NVSE and	AMEX quotes	delayed by al	l least 20 minul	tes.

NYSE and AMEX quotes delayed by al least 20 minutes. NASDAQ delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.

### VALUATION RATIOS

Sales and Earnings Figures in U.S. Dollars (USD)

	Company	Industry	Sector
P/E Ratio (TTM)	25.25	16.07	15.06
P/E High - Last 5 Yrs.	22.36	22.34	23.78
P/E Low - Last 5 Yrs.	9.98	11.71	11.35
Beta	0.45	0.51	0.67
Price to Sales (TTM)	2.53	3.69	3.26
Price to Book (MRQ)	2.43	1.79	4.03
Price to Tangible Book (MRQ)	2.77	2.22	4.26
Price to Cash Flow (TTM)	11.78	12.76	11.06
Price to Free Cash Flow (TTM)		2.07	26.48
% Owned Institutions			-

KPSC Case No. 2014-00396 KIUC's First Set of Data Requests Dated January 29, 2015 Item No. 17 Attachment 128 Page 13 of 13

2/5/2015	Westar Energy Inc (WR.N) Financials   Reuters.com							
	Jun '13	569.59	0.524	13 Week	4.52	1.17	72	30
	Mar '13	546.21	0.399	26 Week	5.08	-0.76	63	39
***************************************	Mai 13			52 Week	18.53	4.78	77	14
	Dec '12	523.77	0.357	YTD	17.10	8.52	77	22
FY 2012	Sep '12	695.76	1.095	Note:: Rank is a percentile that ranges from 0 to 99, with best.				
112012	Jun '12	566.26	0.484					
	Mar '12	475.68	0.216	WESTAR ENERGY INC NEWS				
				» More WR.I	N News			

<sup>\*</sup>Note: Units in Millions of U.S. Dollars \*"Note: Units in U.S. Dollars

### CONSENSUS ESTIMATES ANALYSIS

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Dec-14	4	575.93	603.30	528.07	555.62
Quarter Ending Mar-15	3	603.84	618.39	580.52	561.47
Year Ending Dec-14	11	2,514.33	2,634.00	2,357.99	2,427.80
Year Ending Dec-15	11	2,578.23	2,721.00	2,447.54	2,498.30
EARNINGS (per share)					
Quarter Ending Dec-14	7	0.36	0.39	0.33	
Quarter Ending Mar-15	2	0.47	0.49	0.45	
Year Ending Dec-14	14	2.37	2.42	2.31	2.22
Year Ending Dec-15	14	2.41	2.50	2.32	2.25
LT Growth Rate (%)	2	3.20	4.00	2.40	1.87

Sales and Earnings Figures in U.S. Dollars (USD)

### VALUATION RATIOS

	Company	Industry	Sector
P/E Ratio (TTM)	16.52	13.54	15.06
P/E High - Last 5 Yrs.	17.03	61.72	23.78
P/E Low - Last 5 Yrs.	13.32	16.94	11.35
Beta	0.47	0.99	0.67
Price to Sales (TTM)	1.96	1.53	3.26
Price to Book (MRQ)	1.56	1.04	4.03
Price to Tangible Book (MRQ)	1.57	1.03	4.26
Price to Cash Flow (TTM)	8.36	6.66	11.06
Price to Free Cash Flow (TTM)	-	9.39	26.48
% Owned Institutions			

### INSTITUTIONAL HOLDERS

% Shares Owned:	71.11%
# of Holders:	370
Total Shares Held:	92,219,196
3 Mo. Net Change:	-432,491
# New Positions:	5
# Closed Positions:	4
#Increased Positions:	34
# Reduced Positions:	28
# Net Buyers:	6