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**45.79** ↑0.03 (0.07%) 4:01PM EST

After Hours : **45.75** 0.04 (0.08%) 4:38PM EST

**Analyst Estimates**

Get Analyst Estimates for:

Earnings Est	Current Qtr. Mar 15	Next Qtr. Jun 15	Current Year Dec 15	Next Year Dec 16
Avg. Estimate	0.58	0.70	2.84	2.94
No. of Analysts	7.00	7.00	19.00	14.00
Low Estimate	0.51	0.62	2.77	2.83
High Estimate	0.67	0.75	2.87	2.96
Year Ago EPS	0.66	0.68	2.80	2.84

Revenue Est	Current Qtr. Mar 15	Next Qtr. Jun 15	Current Year Dec 15	Next Year Dec 16
Avg. Estimate	4.41B	4.63B	18.88B	19.53B
No. of Analysts	5	5	14	10
Low Estimate	3.66B	4.44B	17.97B	18.39B
High Estimate	4.87B	4.95B	20.25B	20.68B
Year Ago Sales	4.64B	4.47B	18.50B	18.88B
Sales Growth (year/est)	<span style="color:red">-5.10%</span>	3.70%	2.00%	3.40%

Earnings History	Mar 14	Jun 14	Sep 14	Dec 14
EPS Est	0.56	0.66	1.07	0.38
EPS Actual	0.66	0.68	1.09	0.38
Difference	0.10	0.02	0.02	0.00
Surprise %	17.90%	3.00%	1.90%	0.00%

EPS Trends	Current Qtr. Mar 15	Next Qtr. Jun 15	Current Year Dec 15	Next Year Dec 16
Current Estimate	0.58	0.70	2.84	2.94
7 Days Ago	0.58	0.70	2.84	2.94
30 Days Ago	0.59	0.71	2.87	2.97
60 Days Ago	0.60	0.70	2.87	2.98
90 Days Ago	0.60	0.70	2.87	2.98

EPS Revisions	Current Qtr. Mar 15	Next Qtr. Jun 15	Current Year Dec 15	Next Year Dec 16
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Est	SO	Industry	Sector	S&P 500
Current Qtr.	<span style="color:red">-12.10%</span>	<span style="color:red">-0.10%</span>	160.60%	9.90%
Next Qtr.	2.90%	16.90%	138.50%	12.80%
This Year	1.40%	13.60%	<span style="color:red">-1.90%</span>	2.40%
Next Year	3.50%	7.90%	6.90%	13.20%
Past 5 Years (per annum)	7.80%	N/A	N/A	N/A
Next 5 Years (per annum)	3.40%	1.72%	6.75%	7.87%
Price/Earnings (avg. for comparison categories)	16.11	13.06	15.34	22.76

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Comparison categories

PEG Ratio (avg. for comparison categories) 4.74 4.85 4.12 2.13

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