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**Northwestern Corporation (NWE)** - NYSE ★ [Watchlist](#)

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**Analyst Estimates**

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| Earnings Est    | Current Qtr.<br>Mar 15 | Next Qtr.<br>Jun 15 | Current Year<br>Dec 15 | Next Year<br>Dec 16 |
|-----------------|------------------------|---------------------|------------------------|---------------------|
| Avg. Estimate   | 1.30                   | 0.44                | 3.22                   | 3.41                |
| No. of Analysts | 4.00                   | 4.00                | 6.00                   | 7.00                |
| Low Estimate    | 1.28                   | 0.38                | 3.20                   | 3.34                |
| High Estimate   | 1.31                   | 0.51                | 3.25                   | 3.51                |
| Year Ago EPS    | 1.17                   | 0.20                | 2.46                   | 3.22                |

Next Earnings Date: Apr 23, 2015 - [Set a Reminder](#)

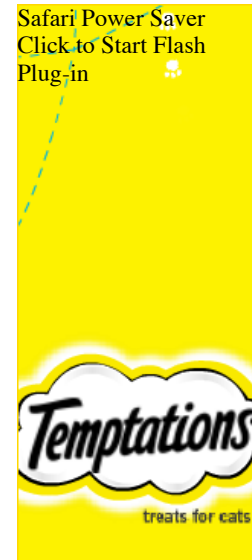
| Revenue Est             | Current Qtr.<br>Mar 15 | Next Qtr.<br>Jun 15 | Current Year<br>Dec 15 | Next Year<br>Dec 16 |
|-------------------------|------------------------|---------------------|------------------------|---------------------|
| Avg. Estimate           | 416.17M                | 319.52M             | 1.35B                  | 1.39B               |
| No. of Analysts         | 3                      | 3                   | 5                      | 5                   |
| Low Estimate            | 380.10M                | 282.50M             | 1.22B                  | 1.24B               |
| High Estimate           | 450.34M                | 338.41M             | 1.48B                  | 1.54B               |
| Year Ago Sales          | 369.72M                | 270.28M             | 1.20B                  | 1.35B               |
| Sales Growth (year/est) | 12.60%                 | 18.20%              | 12.20%                 | 2.70%               |

| Earnings History | Mar 14 | Jun 14  | Sep 14  | Dec 14  |
|------------------|--------|---------|---------|---------|
| EPS Est          | 1.08   | 0.38    | 0.43    | 0.87    |
| EPS Actual       | 1.17   | 0.20    | 0.34    | 0.75    |
| Difference       | 0.09   | -0.18   | -0.09   | -0.12   |
| Surprise %       | 8.30%  | -47.40% | -20.90% | -13.80% |

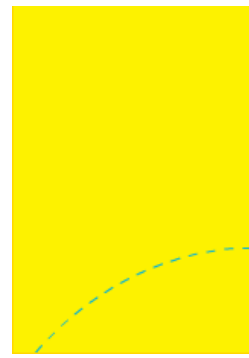
| EPS Trends       | Current Qtr.<br>Mar 15 | Next Qtr.<br>Jun 15 | Current Year<br>Dec 15 | Next Year<br>Dec 16 |
|------------------|------------------------|---------------------|------------------------|---------------------|
| Current Estimate | 1.30                   | 0.44                | 3.22                   | 3.41                |
| 7 Days Ago       | 1.30                   | 0.45                | 3.22                   | 3.41                |
| 30 Days Ago      | 1.29                   | 0.44                | 3.22                   | 3.41                |
| 60 Days Ago      | 1.29                   | 0.44                | 3.22                   | 3.41                |
| 90 Days Ago      | 1.29                   | 0.46                | 3.22                   | 3.46                |

| EPS Revisions     | Current Qtr.<br>Mar 15 | Next Qtr.<br>Jun 15 | Current Year<br>Dec 15 | Next Year<br>Dec 16 |
|-------------------|------------------------|---------------------|------------------------|---------------------|
| Up Last 7 Days    | 0                      | 0                   | 0                      | 0                   |
| Up Last 30 Days   | 0                      | 0                   | 0                      | 0                   |
| Down Last 30 Days | 0                      | 0                   | 0                      | 0                   |
| Down Last 90 Days | N/A                    | N/A                 | N/A                    | N/A                 |

| Growth Est               | NWE     | Industry | Sector  | S&P 500 |
|--------------------------|---------|----------|---------|---------|
| Current Qtr.             | 11.10%  | -0.10%   | 160.60% | 9.90%   |
| Next Qtr.                | 120.00% | 16.90%   | 138.50% | 12.80%  |
| This Year                | 30.90%  | 13.60%   | -1.90%  | 2.40%   |
| Next Year                | 5.90%   | 7.90%    | 6.90%   | 13.20%  |
| Past 5 Years (per annum) | -2.26%  | N/A      | N/A     | N/A     |
| Next 5 Years (per annum) | 7.60%   | 1.72%    | 6.75%   | 7.87%   |



|   |       |       |       |       |
|---|-------|-------|-------|-------|
| Price/Earnings (avg. for comparison categories) | 16.78 | 13.06 | 15.34 | 22.76 |
| PEG Ratio (avg. for comparison categories)      | 2.21  | 4.85  | 4.12  | 2.13  |



Currency in USD.

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