COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF KENTUCKY)	
UTILITIES COMPANY FOR)	
AN ORDER AUTHORIZING THE)	CASE NO. 2014-00082
ISSUANCE OF SECURITIES AND THE)	
ASSUMPTION OF OBLIGATIONS)	

MOTION FOR AMENDMENT OF ORDER

Kentucky Utilities Company ("KU") moves for amendment of the Commission's Order of June 16, 2014. Specifically, KU requests amendment of the last sentence of the partial paragraph at the top of page three of the Commission's Order, which currently reads as follows:

KU states that compensation paid to underwriters or purchasers will not exceed 1 percent of the principal amount, and based upon past experience, KU estimates in its Application that issuance costs, **including** underwriting fees, would be approximately \$1 million (emphasis added).

As stated in paragraph 8 of KU's Application, the compensation to be paid to underwriters or purchasers for their services would not exceed 1 percent of the principal amount of the First Mortgage Bonds to be sold. Since KU has requested and received authority to issue a total of \$500,000,000 of First Mortgage Bonds, this compensation alone may exceed \$1 million. This is in addition to the other issuance costs, **excluding** underwriters fees, which KU has estimated at approximately \$1 million.

WHEREFORE, Kentucky Utilities Company respectfully requests that the Commission enter an Order amending the above sentence in the Commission's June 16, 2014 Order to read in its entirety as follows:

KU states that compensation paid to underwriters or purchasers will not exceed 1 percent of the principal amount, and based upon past experience, KU estimates in its Application that issuance costs, excluding underwriting fees, would be approximately \$1 million.

Dated: June 19, 2014.

Respectfully submitted,

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