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April 30, 2013

ELECTRONICALLY FILED AND HAND DELIVERED

Jeff Derouen Executive Director Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40601

Re: Case No. 2012-00393

Dear Mr. Derouen:

In accordance with Ordering Paragraph 3 of the Commission's October 29, 2012 Order in the above-referenced matter, please allow this letter to serve as notice to the Commission that Kentucky-American Water Company plans to issue long-term debt in the amount of \$7,859,000.00 on May 15, 2013. Additionally, I have enclosed the certifications required by the same Ordering Paragraph 3. In accordance with Ordering Paragraphs 5 and 10 of the Commission's August 31, 2012 Order in this matter, I certify that the electronically filed documents are a complete and true representation of the documents that will be hand-delivered to the Commission in paper medium; that the electronic filing has been transmitted to the Commission on April 30, 2013; that no party to this case has been excused from participation by electronic means; and that an original and one copy of the filing will be delivered to the Commission no later than May 1, 2013.

Very truly yours,

Stoll Keenon Ogden PLLC

Lindsey W. Ingram III

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