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GAS: AGL RESOURCES INC - Stock Earnings Estimates

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AGL RESOURCES INC (NYSE)

ZACKS RANK: 4 - SELL (1 2 3 **4** 5)

GAS 40.04 -0.05 (-0.12%) Vol. 136,408 13.00 CST

Current Quarter Estimate	0.20	Next Report Date	Nov 07, 2012
Next Quarter Estimate	1.01	EPS last quarter	0.30
Current Year Estimate	2.66	Last Quarter EPS Surprise	7.14%
Next Year Estimate	2.99	EPS (Trailing 12 Mos.)	2.35
Expected Earnings Growth	4.28%	PE (forward)	15.09
Expected Sales Growth	-.59%	ABR	2.57

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ATMOS ENERGY CORP (NYSE)

ZACKS RANK: 3 - HOLD (1 2 **3** 4 5)

ATO 36.02 +0.01 (0.03%) Vol. 272,322 13.00 CST

Current Quarter Estimate	0.13	Next Report Date	Nov 07, 2012
Next Quarter Estimate	0.87	EPS last quarter	0.32
Current Year Estimate	2.31	Last Quarter EPS Surprise	100%
Next Year Estimate	2.48	EPS (Trailing 12 Mos.)	2.27
Expected Earnings Growth	5.17%	PE (forward)	15.6
Expected Sales Growth	-11.79%	ABR	2.57

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LG: LACLEDE GROUP INC - Stock Earnings Estimates

LACLEDE GROUP INC (NYSE)

ZACKS RANK: 2 - BUY (1 **2** 3 4 5)

LG 42.82 -0.18 (-0.42%) Vol. 97,872 13.00 CST

Current Quarter Estimate	-0.16	Next Report Date	Oct 26, 2012
Next Quarter Estimate	1.22	EPS last quarter	0.40
Current Year Estimate	2.64	Last Quarter EPS Surprise	29.03%
Next Year Estimate	2.71	EPS (Trailing 12 Mos.)	2.64
Expected Earnings Growth	3%	PE (forward)	16.31
Expected Sales Growth	-9.81%	ABR	3

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SJI: SOUTH JERSEY INDUSTRIES INC - Stock Earnings Estimates

SOUTH JERSEY INDUSTRIES INC (NYSE)

ZACKS RANK: 3 - HOLD (1 2 **3** 4 5)

SJI 51.59 -0.13 (-0.25%) Vol. 44,181 13.00 CST

Current Quarter Estimate	0.07	Next Report Date	Nov 06, 2012
Next Quarter Estimate	1.08	EPS last quarter	0.28
Current Year Estimate	3.07	Last Quarter EPS Surprise	3.7%
Next Year Estimate	3.36	EPS (Trailing 12 Mos.)	2.99
Expected Earnings Growth	6%	PE (forward)	16.83
Expected Sales Growth	-3.52%	ABR	1.5

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SWX: SOUTHWEST GAS CORP - Stock Earnings Estimates

SOUTHWEST GAS CORP (NYSE)

ZACKS RANK: 3 - HOLD (1 2 **3** 4 5)

SWX 43.18 -0.30 (-0.69%) Vol. 111,262 13.00 CST

Current Quarter Estimate	-0.28	Next Report Date	Nov 05, 2012
Next Quarter Estimate	1.25	EPS last quarter	0.10
Current Year Estimate	2.70	Last Quarter EPS Surprise	11.11%
Next Year Estimate	2.83	EPS (Trailing 12 Mos.)	2.79
Expected Earnings Growth	4.37%	PE (forward)	16.09
Expected Sales Growth	-3.92%	ABR	2.57

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WGL: WGL HOLDINGS INC - Stock Earnings Estimates

WGL HOLDINGS INC (NYSE)

ZACKS RANK: 2 - BUY (1 **2** 3 4 5)

WGL 40.42 -0.12 (-0.30%) Vol. 122,203 13.00 CST

Current Quarter Estimate	-0.24	Next Report Date	Nov 16, 2012
Next Quarter Estimate	1.05	EPS last quarter	0.08
Current Year Estimate	2.51	Last Quarter EPS Surprise	-4.24%
Next Year Estimate	2.59	EPS (Trailing 12 Mos.)	2.53
Expected Earnings Growth	5.37%	PE (forward)	16.18
Expected Sales Growth	.87%	ABR	2.57

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NWN: NORTHWEST NATURAL GAS - Stock Earnings Estimates

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NORTHWEST NATURAL GAS (NYSE)

ZACKS RANK: 3 - HOLD (1 2 3 4 5)

NWN 49.51 -0.29 (-0.58%) Vol. 50,905 13.00 CST

Current Quarter Estimate	-0.31	Next Report Date	Nov 09, 2012
Next Quarter Estimate	1.17	EPS last quarter	0.05
Current Year Estimate	2.44	Last Quarter EPS Surprise	-66.67%
Next Year Estimate	2.64	EPS (Trailing 12 Mos.)	2.34
Expected Earnings Growth	4.13%	PE (forward)	20.39
Expected Sales Growth	-6.34%	ABR	2.67

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PNY: PIEDMONT NATURAL GAS CO INC - Stock Earnings Estimates

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PIEDMONT NATURAL GAS CO INC (NYSE)

ZACKS RANK: 3 - HOLD (1 2 3 4 5)

PNY 32.22 +0.27 (0.85%) Vol. 78,174 13.00 CST

Current Quarter Estimate	-0.09	Next Report Date	Sep 07, 2012
Next Quarter Estimate	-0.08	EPS last quarter	0.70
Current Year Estimate	1.58	Last Quarter EPS Surprise	-2.78%
Next Year Estimate	1.76	EPS (Trailing 12 Mos.)	1.50
Expected Earnings Growth	4.7%	PE (forward)	20.2
Expected Sales Growth	-8.62%	ABR	3.29

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