Analysts:

# SCANA Corp (SCG)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE



| SCG on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 48.09USD | $0.19 (+0.40%) | $47.90 | $48.23 | 98,269 | $50.34 |
| 9:55am EDT | | Open $48.00 | Day's Low $47.98 | Avg. Vol 553,287 | 52-wk Low $37.74 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.89 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 3 | 3 | 3 |
| (2) OUTPERFORM | 1 | 1 | 2 | 2 |
| (3) HOLD | 6 | 5 | 4 | 4 |
| (4) UNDERPERFORM | 2 | 3 | 3 | 3 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.73 | 2.67 | 2.58 | 2.58 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.54



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 1,082.03 | 1,144.70 | 966.67 | 1,147.02 |
| Quarter Ending Dec-12 | 3 | 1,038.96 | 1,105.39 | 953.24 | 1,035.53 |
| Year Ending Dec-12 | 9 | 4,377.24 | 4,850.00 | 3,934.91 | 4,744.56 |
| Year Ending Dec-13 | 10 | 4,613.77 | 4,985.70 | 4,157.05 | 4,897.70 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 8 | 0.89 | 0.95 | 0.82 | 0.81 |
| Quarter Ending Dec-12 | 8 | 0.79 | 0.83 | 0.72 | 0.80 |
| Year Ending Dec-12 | 12 | 3.14 | 3.20 | 3.05 | 3.17 |
| Year Ending Dec-13 | 12 | 3.32 | 3.50 | 3.17 | 3.35 |
| LT Growth Rate (%) | 4 | 4.85 | 6.00 | 4.00 | 4.52 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 908.96 | 908.00 | 0.96 | 0.11 |
| Quarter Ending Mar-12 | 1,244.57 | 1,107.00 | 137.57 | 11.05 |
| Quarter Ending Dec-11 | 1,166.43 | 1,036.00 | 130.43 | 11.18 |
| Quarter Ending Sep-11 | 1,120.04 | 1,092.00 | 28.04 | 2.50 |
| Quarter Ending Jun-11 | 917.52 | 1,000.00 | 82.48 | 8.99 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.49 | 0.54 | 0.05 | 9.67 |
| Quarter Ending Mar-12 | 1.01 | 0.91 | 0.10 | 10.26 |
| Quarter Ending Dec-11 | 0.79 | 0.75 | 0.04 | 4.67 |
| Quarter Ending Sep-11 | 0.78 | 0.81 | 0.03 | 4.05 |
| Quarter Ending Jun-11 | 0.48 | 0.44 | 0.04 | 9.07 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,082.03 | 1,082.03 | 1,082.43 | 1,082.15 | 1,147.02 |
| Quarter Ending Dec-12 | 1,038.96 | 1,038.96 | 1,040.31 | 1,059.05 | 1,035.53 |
| Year Ending Dec-12 | 4,377.24 | 4,377.24 | 4,366.86 | 4,384.74 | 4,744.56 |
| Year Ending Dec-13 | 4,613.77 | 4,613.77 | 4,634.13 | 4,653.04 | 4,897.70 |

| | |
|---|---|
| Q1 | **0.91** |
| Q4 | **0.75** |
| Q3 | **0.81** |
| Q2 | **0.44** |

| Future Estimates | |
|---|---|
| Q2 12 | **0.82** |
| Q1 12 | **0.72** |

**» More Financials**

## SCANA CORP NEWS

**SCE&G to retire six S. Carolina coal-fired power units**

**UPDATE 2-NRC grants second US nuclear reactor license in 30 yrs**

**U.S. agency okays Scana nuclear units in South Carolina**

**US agency okays Scana nuclear units in S. Carolina**

**U.S. nuclear agency approves Scana's ractors in South Carolina**

**» More SCG News**

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| **Trading Report for (SCG). A detailed report, including free correlated market analysis, and updates.** Provider: Stock Traders Daily | $58.00 BUY |
| **Pulling Back the Curtain on the Wizard** Provider: Stock Traders Daily | $138.00 BUY |
| **SCANA Corporation (SCG) Profile + Energy Industry Trends Analysis 2012** Provider: Plunkett Research, Ltd. | $49.00 BUY |
| **ValuEngine - Toronto Quantitative Stock Report for SCU** Provider: ValuEngine, Inc. | $127.00 BUY |
| **SCANA CORP (SCG) - REPORT FOR ACTIVE TRADERS** Provider: Pechala's Reports | $25.00 BUY |

**» More Analyst Research**



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.89 | 0.89 | 0.88 | 0.90 | 0.81 |
| Quarter Ending Dec-12 | 0.79 | 0.79 | 0.79 | 0.80 | 0.80 |
| Quarter Ending Dec-12 | 3.14 | 3.14 | 3.12 | 3.12 | 3.17 |
| Quarter Ending Dec-13 | 3.32 | 3.32 | 3.32 | 3.33 | 3.35 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 2 | 1 |
| Year Ending Dec-13 | 0 | 0 | 0 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 3 | 0 |
| Year Ending Dec-13 | 1 | 0 | 3 | 2 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
WellsFargoAdvisorsInfo.com

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Southern Co (SO)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| SO on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 45.47 USD | $0.00 (+0.01%) | $45.47 | $45.62 | 245,506 | $48.59 |
| 9:55am EDT | | Open $45.59 | Day's Low $45.45 | Avg. Vol 3,353,500 | 52-wk Low $40.31 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.14 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 2 | 4 |
| (2) OUTPERFORM | 0 | 0 | 0 | 1 |
| (3) HOLD | 15 | 15 | 15 | 13 |
| (4) UNDERPERFORM | 2 | 2 | 2 | 3 |
| (5) SELL | 1 | 1 | 1 | 1 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.00 | 3.00 | 3.00 | 2.82 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.69 |
| Q1 | 0.42 |
| Q4 | 0.3 |
| Q3 | 1.07 |
| Q2 | 0.71 |
| **Future Estimates** | |
| Q2 12 | 1.05 |
| Q1 12 | 0.33 |

» More Financials

SOUTHERN CO NEWS

TEXT-Fitch affirms Southern Co ratings



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 5 | 5,985.77 | 7,024.84 | 5,534.94 | 5,267.59 |
| Quarter Ending Dec-12 | 5 | 4,061.86 | 4,190.00 | 3,841.00 | 3,330.21 |
| Year Ending Dec-12 | 14 | 18,005.80 | 18,986.10 | 17,245.00 | 18,316.10 |
| Year Ending Dec-13 | 14 | 18,734.90 | 19,590.80 | 17,765.00 | 18,856.90 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 12 | 1.14 | 1.17 | 1.05 | 1.11 |
| Quarter Ending Dec-12 | 11 | 0.39 | 0.45 | 0.33 | 0.33 |
| Year Ending Dec-12 | 20 | 2.65 | 2.70 | 2.59 | 2.70 |
| Year Ending Dec-13 | 20 | 2.82 | 2.90 | 2.70 | 2.85 |
| LT Growth Rate (%) | 7 | 5.38 | 6.00 | 4.90 | 5.91 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 4,755.54 | 4,181.00 | 574.54 | 12.08 |
| Quarter Ending Mar-12 | 4,050.80 | 3,604.00 | 446.80 | 11.03 |
| Quarter Ending Dec-11 | 4,010.24 | 3,696.00 | 314.24 | 7.84 |
| Quarter Ending Sep-11 | 5,902.21 | 5,430.00 | 472.21 | 8.00 |
| Quarter Ending Jun-11 | 4,482.28 | 4,521.00 | 38.72 | 0.86 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.68 | 0.69 | 0.01 | 1.23 |
| Quarter Ending Mar-12 | 0.46 | 0.42 | 0.04 | 9.27 |
| Quarter Ending Dec-11 | 0.30 | 0.30 | 0.00 | 1.21 |
| Quarter Ending Sep-11 | 1.04 | 1.07 | 0.03 | 2.54 |
| Quarter Ending Jun-11 | 0.64 | 0.71 | 0.07 | 11.22 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 5,985.77 | 5,983.01 | 6,055.01 | 5,885.22 | 5,267.59 |
| Quarter Ending Dec-12 | 4,061.86 | 4,057.15 | 4,129.15 | 4,032.19 | 3,330.21 |
| Year Ending Dec-12 | 18,005.80 | 18,003.10 | 18,054.50 | 18,263.70 | 18,316.10 |
| Year Ending Dec-13 | 18,734.90 | 18,736.60 | 18,791.20 | 19,013.30 | 18,856.90 |

Court strikes down EPA rule on coal pollution

RPT-Southern Co unit realigns Kemper plant contractors

Southern Co unit realigns Kemper plant contractors as costs rise

Mississippi court denies Southern Co interim coal-unit rate hike

» More SO News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (SO). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Southern Company (The) (SO) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| Southern Company (The) (SO) Profile + Alternative Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| SOUTHERN CO (SO) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.14 | 1.14 | 1.14 | 1.15 | 1.11 |
| Quarter Ending Dec-12 | 0.39 | 0.39 | 0.39 | 0.39 | 0.33 |
| Quarter Ending Dec-12 | 2.65 | 2.65 | 2.64 | 2.65 | 2.70 |
| Quarter Ending Dec-13 | 2.82 | 2.82 | 2.82 | 2.82 | 2.85 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 1 |
| Year Ending Dec-12 | 1 | 0 | 1 | 1 |
| Year Ending Dec-13 | 0 | 1 | 0 | 2 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 2 | 0 |
| Year Ending Dec-12 | 1 | 0 | 2 | 0 |
| Year Ending Dec-13 | 0 | 1 | 1 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# TECO Energy Inc (TE)



| TE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 17.42USD | $-0.07 (-0.40%) | $17.49 | $17.55 | 109,606 | $19.41 |
| 9:55am EDT | | Open $17.55 | Day's Low $17.40 | Avg. Vol 1,279,891 | 52-wk Low $16.15 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.41 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 1 | 1 | 1 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 12 | 11 | 12 | 12 |
| (4) UNDERPERFORM | 3 | 3 | 2 | 2 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.94 | 2.94 | 2.88 | 2.88 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.34



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 5 | 885.90 | 975.83 | 833.40 | 971.17 |
| Quarter Ending Dec-12 | 5 | 740.52 | 758.53 | 702.00 | 926.17 |
| Year Ending Dec-12 | 13 | 3,275.86 | 3,696.00 | 3,054.30 | 3,661.89 |
| Year Ending Dec-13 | 13 | 3,360.95 | 3,854.00 | 3,087.70 | 3,713.02 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 8 | 0.41 | 0.44 | 0.38 | 0.44 |
| Quarter Ending Dec-12 | 8 | 0.26 | 0.28 | 0.22 | 0.37 |
| Year Ending Dec-12 | 18 | 1.25 | 1.30 | 1.20 | 1.50 |
| Year Ending Dec-13 | 18 | 1.28 | 1.35 | 1.11 | 1.54 |
| LT Growth Rate (%) | 6 | 3.78 | 8.00 | 0.65 | 6.11 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 875.59 | 788.40 | 87.19 | 9.96 |
| Quarter Ending Mar-12 | 768.53 | 730.00 | 38.53 | 5.01 |
| Quarter Ending Dec-11 | 844.86 | 750.20 | 94.66 | 11.20 |
| Quarter Ending Sep-11 | 934.57 | 911.40 | 23.17 | 2.48 |
| Quarter Ending Jun-11 | 864.70 | 885.70 | 21.01 | 2.43 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.35 | 0.34 | 0.01 | 3.85 |
| Quarter Ending Mar-12 | 0.24 | 0.23 | 0.01 | 4.37 |
| Quarter Ending Dec-11 | 0.28 | 0.25 | 0.03 | 10.62 |
| Quarter Ending Sep-11 | 0.41 | 0.42 | 0.01 | 3.30 |
| Quarter Ending Jun-11 | 0.37 | 0.36 | 0.01 | 1.50 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 885.90 | 885.90 | 885.90 | 946.89 | 971.17 |
| Quarter Ending Dec-12 | 740.52 | 740.52 | 740.52 | 753.59 | 926.17 |
| Year Ending Dec-12 | 3,275.86 | 3,275.86 | 3,309.10 | 3,453.64 | 3,661.89 |
| Year Ending Dec-13 | 3,360.95 | 3,361.69 | 3,397.69 | 3,557.80 | 3,713.02 |

| | |
|---|---|
| Q1 | **0.23** |
| Q4 | **0.25** |
| Q3 | **0.42** |
| Q2 | **0.36** |

| Future Estimates | |
|---|---|
| Q2 12 | **0.38** |
| Q1 12 | **0.217** |

**» More Financials**

## TECO ENERGY INC NEWS

**BRIEF - Moody's raises Teco Energy to Baa2**

**TEXT-Fitch affirms TECO Energy and Tampa Electric's ratings; outlook stable**

**» More TE News**

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| **Trading Report for (TE). A detailed report, including free correlated market analysis, and updates.** Provider: Stock Traders Daily | $58.00 BUY |
| **Pulling Back the Curtain on the Wizard** Provider: Stock Traders Daily | $138.00 BUY |
| **TECO Energy Inc (TE) Profile + Energy Industry Trends Analysis 2012** Provider: Plunkett Research, Ltd. | $49.00 BUY |
| **TECO ENERGY INC (TE) - REPORT FOR ACTIVE TRADERS** Provider: Pechala's Reports | $25.00 BUY |
| **The Investment Rate - a measure of investment demand.** Provider: Stock Traders Daily | $495.00 BUY |

**» More Analyst Research**



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.41 | 0.41 | 0.41 | 0.45 | 0.44 |
| Quarter Ending Dec-12 | 0.26 | 0.26 | 0.27 | 0.27 | 0.37 |
| Quarter Ending Dec-12 | 1.25 | 1.25 | 1.27 | 1.34 | 1.50 |
| Quarter Ending Dec-13 | 1.28 | 1.28 | 1.31 | 1.40 | 1.54 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 3 |
| Year Ending Dec-13 | 0 | 1 | 0 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 0 | 4 |
| Year Ending Dec-13 | 0 | 1 | 0 | 5 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# UIL Holdings Corp (UIL)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| UIL on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 35.83USD | $0.19 (+0.53%) | $35.64 | $35.87 | 15,407 | $37.66 |
| 9:56am EDT | | Open $35.80 | Day's Low $35.61 | Avg. Vol 135,351 | 52-wk Low $30.56 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.31 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 2 | 1 |
| (2) OUTPERFORM | 2 | 2 | 2 | 1 |
| (3) HOLD | 4 | 3 | 3 | 4 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.25 | 2.14 | 2.14 | 2.71 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.23 |
| Q1 | 0.92 |
| Q4 | 0.42 |
| Q3 | 0.24 |
| Q2 | 0.28 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.29 |
| Q1 12 | 0.55 |

» More Financials

UIL HOLDINGS CORP NEWS

» More UIL News



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 341.57 | 365.17 | 310.15 | 301.47 |
| Quarter Ending Dec-12 | 3 | 430.17 | 483.39 | 388.42 | 234.48 |
| Year Ending Dec-12 | 5 | 1,527.70 | 1,566.69 | 1,495.43 | 1,694.55 |
| Year Ending Dec-13 | 5 | 1,595.06 | 1,622.27 | 1,554.67 | 1,763.27 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 0.31 | 0.32 | 0.29 | 0.36 |
| Quarter Ending Dec-12 | 4 | 0.60 | 0.65 | 0.55 | 0.53 |
| Year Ending Dec-12 | 6 | 2.06 | 2.12 | 2.00 | 2.20 |
| Year Ending Dec-13 | 8 | 2.31 | 2.35 | 2.25 | 2.32 |
| LT Growth Rate (%) | 4 | 4.25 | 5.00 | 4.00 | 4.03 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 324.73 | 283.51 | 41.22 | 12.69 |
| Quarter Ending Mar-12 | 590.43 | 458.34 | 132.09 | 22.37 |
| Quarter Ending Dec-11 | 425.75 | 373.92 | 51.83 | 12.17 |
| Quarter Ending Sep-11 | 322.11 | 321.43 | 0.68 | 0.21 |
| Quarter Ending Jun-11 | 360.23 | 314.05 | 46.18 | 12.82 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.33 | 0.23 | 0.10 | 29.71 |
| Quarter Ending Mar-12 | 1.03 | 0.92 | 0.11 | 11.08 |
| Quarter Ending Dec-11 | 0.44 | 0.42 | 0.02 | 3.76 |
| Quarter Ending Sep-11 | 0.26 | 0.24 | 0.02 | 8.22 |
| Quarter Ending Jun-11 | 0.28 | 0.28 | 0.00 | 0.36 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 341.57 | 341.57 | 335.51 | 335.51 | 301.47 |
| Quarter Ending Dec-12 | 430.17 | 430.17 | 427.66 | 434.10 | 234.48 |
| Year Ending Dec-12 | 1,527.70 | 1,527.70 | 1,567.77 | 1,567.77 | 1,694.55 |
| Year Ending Dec-13 | 1,595.06 | 1,595.06 | 1,617.72 | 1,627.12 | 1,763.27 |


ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (UIL). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| UIL Holdings Corporation (UIL) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| UNITED ILLUMINATING CO (UIL) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |
| The Investment Rate - a measure of investment demand. Provider: Stock Traders Daily | $495.00 BUY |

» More Analyst Research




Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.31 | 0.32 | 0.32 | 0.31 | 0.36 |
| Quarter Ending Dec-12 | 0.60 | 0.59 | 0.54 | 0.53 | 0.53 |
| Quarter Ending Dec-12 | 2.06 | 2.08 | 2.10 | 2.10 | 2.20 |
| Quarter Ending Dec-13 | 2.31 | 2.31 | 2.31 | 2.31 | 2.32 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 5 |
| Year Ending Dec-13 | 0 | 0 | 0 | 5 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 2 |
| Year Ending Dec-13 | 0 | 0 | 2 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - ELECTRIC**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# UNS Energy Corp (UNS)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| UNS on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 40.43USD | $-0.04 (-0.10%) | $40.47 | $40.65 | 12,963 | $42.10 |
| 9:55am EDT | | Open $40.45 | Day's Low $40.41 | Avg. Vol 202,525 | 52-wk Low $34.28 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.23 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 2 | 2 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 4 | 4 | 4 | 4 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.33 | 2.33 | 2.33 | 2.33 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.64



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 446.30 | 446.30 | 446.30 | – |
| Quarter Ending Dec-12 | 1 | 327.90 | 327.90 | 327.90 | – |
| Year Ending Dec-12 | 2 | 1,443.65 | 1,460.30 | 1,427.00 | 1,471.03 |
| Year Ending Dec-13 | 3 | 1,499.50 | 1,536.30 | 1,471.00 | 1,516.73 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 1.23 | 1.25 | 1.20 | 1.37 |
| Quarter Ending Dec-12 | 4 | 0.15 | 0.18 | 0.11 | 0.28 |
| Year Ending Dec-12 | 5 | 2.20 | 2.20 | 2.19 | 2.77 |
| Year Ending Dec-13 | 6 | 2.66 | 2.92 | 2.40 | 3.01 |
| LT Growth Rate (%) | 1 | 8.00 | 8.00 | 8.00 | 7.50 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 369.80 | 367.17 | 2.63 | 0.71 |
| Quarter Ending Mar-12 | 335.95 | 318.87 | 17.08 | 5.08 |
| Quarter Ending Dec-11 | 338.80 | 344.13 | 5.33 | 1.57 |
| Quarter Ending Sep-11 | 433.80 | 450.95 | 17.15 | 3.95 |
| Quarter Ending Jun-11 | 351.60 | 369.67 | 18.07 | 5.14 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.62 | 0.64 | 0.02 | 3.23 |
| Quarter Ending Mar-12 | 0.25 | 0.17 | 0.08 | 30.61 |
| Quarter Ending Dec-11 | 0.24 | 0.22 | 0.02 | 8.33 |
| Quarter Ending Sep-11 | 1.37 | 1.35 | 0.02 | 1.70 |
| Quarter Ending Jun-11 | 0.72 | 0.71 | 0.01 | 1.39 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 446.30 | 446.30 | 445.70 | 438.85 | – |
| Quarter Ending Dec-12 | 327.90 | 327.90 | 326.95 | 322.55 | – |
| Year Ending Dec-12 | 1,443.65 | 1,443.65 | 1,444.17 | 1,275.18 | 1,471.03 |
| Year Ending Dec-13 | 1,499.50 | 1,499.50 | 1,499.50 | 1,318.85 | 1,516.73 |

| | |
|---|---|
| Q1 | 0.17 |
| Q4 | 0.22 |
| Q3 | 1.35 |
| Q2 | 0.71 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.2 |
| Q1 12 | 0.11 |

» More Financials

## UNS ENERGY CORP NEWS

BRIEF-Moody's upgrades UNS Gas and UNS Electric; changes UNS Energy Corporation and Tucson Electric Power outlook to positive

» More UNS News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (UNS). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| UniSource Energy Corporation (UNS) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| UniSource Energy Corporation (UNS) Profile + Alternative Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| UNISOURCE ENERGY CORP (UNS) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.23 | 1.23 | 1.25 | 1.24 | 1.37 |
| Quarter Ending Dec-12 | 0.15 | 0.15 | 0.14 | 0.17 | 0.28 |
| Quarter Ending Dec-12 | 2.20 | 2.20 | 2.22 | 2.21 | 2.77 |
| Quarter Ending Dec-13 | 2.66 | 2.66 | 2.66 | 2.72 | 3.01 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - ELECTRIC**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Westar Energy Inc (WR)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| WR on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 29.19USD | $0.02 (+0.07%) | $29.50 | $29.32 | 53,578 | $33.04 |
| 9:55am EDT | | Open $29.32 | Day's Low $29.12 | Avg. Vol 490,717 | 52-wk Low $24.75 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.05 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

| 1-5 Linear Scale | Current | 1 Month Ago | 2 Month Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 4 | 5 | 5 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 6 | 6 | 5 | 5 |
| (4) UNDERPERFORM | 1 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.42 | 2.17 | 2.00 | 2.00 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.48 |
| Q1 | 0.21 |
| Q4 | 0.16 |
| Q3 | 0.98 |
| Q2 | 0.38 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.03 |
| Q1 12 | 0.2 |

» More Financials

## WESTAR ENERGY INC NEWS

TEXT-Fitch affirms Westar ratings



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 701.05 | 707.70 | 697.14 | – |
| Quarter Ending Dec-12 | 3 | 509.52 | 530.57 | 497.50 | – |
| Year Ending Dec-12 | 9 | 2,232.57 | 2,269.65 | 2,193.00 | 2,212.35 |
| Year Ending Dec-13 | 9 | 2,314.90 | 2,393.03 | 2,247.12 | 2,319.61 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 5 | 1.05 | 1.08 | 1.03 | – |
| Quarter Ending Dec-12 | 5 | 0.23 | 0.27 | 0.20 | – |
| Year Ending Dec-12 | 11 | 1.97 | 2.01 | 1.92 | 1.97 |
| Year Ending Dec-13 | 12 | 2.07 | 2.23 | 2.00 | 2.09 |
| LT Growth Rate (%) | 5 | 5.48 | 8.00 | 3.60 | 5.95 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 550.38 | 566.26 | 15.88 | 2.88 |
| Quarter Ending Mar-12 | 479.81 | 475.68 | 4.13 | 0.86 |
| Quarter Ending Dec-11 | 468.22 | 486.23 | 18.01 | 3.85 |
| Quarter Ending Sep-11 | 666.40 | 678.15 | 11.76 | 1.76 |
| Quarter Ending Jun-11 | 502.85 | 524.89 | 22.04 | 4.38 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.44 | 0.48 | 0.04 | 8.04 |
| Quarter Ending Mar-12 | 0.26 | 0.21 | 0.05 | 18.79 |
| Quarter Ending Dec-11 | 0.15 | 0.16 | 0.01 | 7.53 |
| Quarter Ending Sep-11 | 1.02 | 0.98 | 0.04 | 4.13 |
| Quarter Ending Jun-11 | 0.44 | 0.38 | 0.06 | 14.49 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 701.05 | 701.05 | 693.81 | 693.59 | – |
| Quarter Ending Dec-12 | 509.52 | 509.52 | 517.91 | 517.75 | – |
| Year Ending Dec-12 | 2,232.57 | 2,232.57 | 2,226.47 | 2,222.48 | 2,212.35 |
| Year Ending Dec-13 | 2,314.90 | 2,314.90 | 2,331.49 | 2,330.74 | 2,319.61 |

New Issue- Westar Energy adds $300 mln notes

» More WR News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (WR). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Westar Energy (WR) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| WESTERN RESOURCES INC (WR) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |
| The Investment Rate - a measure of investment demand. Provider: Stock Traders Daily | $495.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.05 | 1.06 | 1.04 | 1.04 | – |
| Quarter Ending Dec-12 | 0.23 | 0.22 | 0.24 | 0.24 | – |
| Quarter Ending Dec-12 | 1.97 | 1.96 | 1.93 | 1.92 | 1.97 |
| Quarter Ending Dec-13 | 2.07 | 2.07 | 2.05 | 2.05 | 2.09 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-12 | 0 | 0 | 3 | 3 |
| Year Ending Dec-13 | 0 | 0 | 2 | 6 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 2 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 2 | 1 |
| Year Ending Dec-12 | 1 | 0 | 6 | 0 |
| Year Ending Dec-13 | 0 | 0 | 4 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Wisconsin Energy Corp (WEC)



| WEC on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 38.17 USD | $-0.21 (-0.55%) | $38.38 | $38.50 | 88,798 | $41.48 |
| 9:58am EDT | | Open $38.46 | Day's Low $38.16 | Avg. Vol 956,913 | 52-wk Low $29.82 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.57 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 1 | 1 | 1 |
| (2) OUTPERFORM | 2 | 3 | 3 | 4 |
| (3) HOLD | 12 | 11 | 12 | 12 |
| (4) UNDERPERFORM | 1 | 1 | 0 | 0 |
| (5) SELL | 1 | 1 | 1 | 1 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.94 | 2.88 | 2.82 | 2.78 |

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.51

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 1,058.63 | 1,076.00 | 1,049.19 | – |
| Quarter Ending Dec-12 | 4 | 1,166.57 | 1,320.11 | 1,057.90 | – |
| Year Ending Dec-12 | 12 | 4,618.10 | 5,582.38 | 4,090.00 | 4,782.66 |
| Year Ending Dec-13 | 12 | 4,782.42 | 5,724.28 | 4,021.00 | 4,779.69 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 0.57 | 0.58 | 0.55 | 0.48 |
| Quarter Ending Dec-12 | 9 | 0.51 | 0.55 | 0.48 | 0.60 |
| Year Ending Dec-12 | 16 | 2.32 | 2.38 | 2.28 | 2.26 |
| Year Ending Dec-13 | 17 | 2.40 | 2.51 | 2.35 | 2.38 |
| LT Growth Rate (%) | 5 | 6.86 | 11.20 | 5.00 | 8.16 |

| | |
|---|---|
| Q1 | 0.74 |
| Q4 | 0.49 |
| Q3 | 0.55 |
| Q2 | 0.41 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.55 |
| Q1 12 | 0.48 |

» More Financials

## WISCONSIN ENERGY CORP NEWS

fitch afffirms ratings for Wisconsin Energy Corp. and subsidiairies; outlook stable

TEXT-S&P revises Wisconsin Energy Corp outlook to positive

Wisconsin Energy Elm Road coal plant back

Wisconsin Energy sees coal plant back by late May

» More WEC News

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 988.86 | 944.70 | 44.16 | 4.47 |
| Quarter Ending Mar-12 | 1,283.19 | 1,191.20 | 91.99 | 7.17 |
| Quarter Ending Dec-11 | 1,099.04 | 1,113.30 | 14.26 | 1.30 |
| Quarter Ending Sep-11 | 1,066.88 | 1,052.80 | 14.08 | 1.32 |
| Quarter Ending Jun-11 | 990.61 | 991.70 | 1.09 | 0.11 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.44 | 0.51 | 0.07 | 15.44 |
| Quarter Ending Mar-12 | 0.73 | 0.74 | 0.01 | 1.02 |
| Quarter Ending Dec-11 | 0.48 | 0.49 | 0.01 | 2.08 |
| Quarter Ending Sep-11 | 0.53 | 0.55 | 0.02 | 3.42 |
| Quarter Ending Jun-11 | 0.39 | 0.41 | 0.02 | 5.59 |

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (WEC). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Wisconsin Energy Corp (WEC) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| Wisconsin Energy Corp (WEC) Profile + Alternative Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| WISCONSIN ENERGY CORP (WEC) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |

» More Analyst Research

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,058.63 | 1,058.63 | 1,054.90 | 1,055.61 | – |
| Quarter Ending Dec-12 | 1,166.57 | 1,166.57 | 1,162.61 | 1,141.25 | – |
| Year Ending Dec-12 | 4,618.10 | 4,618.10 | 4,614.53 | 4,617.09 | 4,782.66 |
| Year Ending Dec-13 | 4,782.42 | 4,782.42 | 4,784.22 | 4,798.40 | 4,779.69 |



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.57 | 0.57 | 0.56 | 0.56 | 0.48 |
| Quarter Ending Dec-12 | 0.51 | 0.51 | 0.51 | 0.55 | 0.60 |
| Quarter Ending Dec-12 | 2.32 | 2.32 | 2.31 | 2.28 | 2.26 |
| Quarter Ending Dec-13 | 2.40 | 2.40 | 2.40 | 2.40 | 2.38 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 1 |
| Year Ending Dec-12 | 0 | 0 | 3 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - ELECTRIC**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Xcel Energy Inc (XEL)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| XEL on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 28.02USD | $-0.06 (-0.21%) | $28.08 | $28.14 | 135,016 | $29.92 |
| 9:58am EDT | | Open $28.08 | Day's Low $27.98 | Avg. Vol 1,766,420 | 52-wk Low $23.48 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.71 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 3 | 4 | 4 |
| (2) OUTPERFORM | 3 | 3 | 3 | 3 |
| (3) HOLD | 10 | 10 | 9 | 10 |
| (4) UNDERPERFORM | 1 | 1 | 1 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.53 | 2.53 | 2.41 | 2.35 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.38 |
| Q1 | 0.38 |
| Q4 | 0.29 |
| Q3 | 0.69 |
| Q2 | 0.33 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.68 |
| Q1 12 | 0.29 |

» More Financials

## XCEL ENERGY INC NEWS

New Issue-Northern States Power sells $800 mln in 2 parts



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 5 | 3,027.13 | 3,625.98 | 2,694.20 | 3,272.99 |
| Quarter Ending Dec-12 | 5 | 2,694.24 | 3,182.68 | 2,377.51 | 2,736.16 |
| Year Ending Dec-12 | 12 | 10,691.10 | 11,418.20 | 10,034.90 | 11,119.30 |
| Year Ending Dec-13 | 13 | 11,165.00 | 11,876.00 | 10,382.10 | 11,569.30 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 8 | 0.71 | 0.75 | 0.68 | 0.68 |
| Quarter Ending Dec-12 | 8 | 0.32 | 0.34 | 0.29 | 0.33 |
| Year Ending Dec-12 | 15 | 1.77 | 1.80 | 1.73 | 1.82 |
| Year Ending Dec-13 | 17 | 1.89 | 1.95 | 1.85 | 1.91 |
| LT Growth Rate (%) | 9 | 4.88 | 7.60 | 1.90 | 5.64 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 2,502.70 | 2,274.67 | 228.03 | 9.11 |
| Quarter Ending Mar-12 | 2,594.14 | 2,578.08 | 16.07 | 0.62 |
| Quarter Ending Dec-11 | 2,781.77 | 2,568.41 | 213.36 | 7.67 |
| Quarter Ending Sep-11 | 2,897.30 | 2,831.60 | 65.70 | 2.27 |
| Quarter Ending Jun-11 | 2,372.29 | 2,438.22 | 65.93 | 2.78 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.36 | 0.38 | 0.02 | 6.38 |
| Quarter Ending Mar-12 | 0.37 | 0.38 | 0.01 | 1.58 |
| Quarter Ending Dec-11 | 0.30 | 0.29 | 0.01 | 3.17 |
| Quarter Ending Sep-11 | 0.65 | 0.69 | 0.04 | 5.47 |
| Quarter Ending Jun-11 | 0.31 | 0.33 | 0.02 | 4.96 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3,027.13 | 3,013.02 | 3,013.02 | 3,063.11 | 3,272.99 |
| Quarter Ending Dec-12 | 2,694.24 | 2,708.35 | 2,708.35 | 2,771.72 | 2,736.16 |
| Year Ending Dec-12 | 10,691.10 | 10,691.10 | 10,776.20 | 10,871.70 | 11,119.30 |
| Year Ending Dec-13 | 11,165.00 | 11,165.00 | 11,204.20 | 11,361.50 | 11,569.30 |

Xcel restarts TX Harrington 1 after pre-summer work

» More XEL News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (XEL). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Xcel Energy Inc (XEL) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| ValuEngine - Toronto Quantitative Stock Report for XEL Provider: ValuEngine, Inc. | $127.00 BUY |
| XCEL ENERGY INC (XEL) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.71 | 0.71 | 0.71 | 0.71 | 0.68 |
| Quarter Ending Dec-12 | 0.32 | 0.32 | 0.32 | 0.33 | 0.33 |
| Quarter Ending Dec-12 | 1.77 | 1.77 | 1.77 | 1.76 | 1.82 |
| Quarter Ending Dec-13 | 1.89 | 1.89 | 1.89 | 1.88 | 1.91 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-13 | 0 | 0 | 0 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# ALLETE Inc (ALE.N)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| ALE.N on New York Stock Exchange | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 41.97 USD | $0.00 (+0.00%) | $41.97 | $42.17 | 9,674 | $42.56 |
| 10:29am EDT | | Open $42.17 | Day's Low $41.89 | Avg. Vol 134,237 | 52-wk Low $35.14 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Buy | 0.73 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 4 | 2 | 3 | 3 |
| (2) OUTPERFORM | 0 | 0 | 0 | 1 |
| (3) HOLD | 1 | 2 | 2 | 2 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 1.40 | 2.00 | 1.80 | 1.83 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.39



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 249.70 | 253.80 | 245.60 | – |
| Quarter Ending Dec-12 | 2 | 253.50 | 256.00 | 251.00 | – |
| Year Ending Dec-12 | 3 | 958.54 | 966.20 | 953.00 | 992.43 |
| Year Ending Dec-13 | 3 | 1,023.26 | 1,058.90 | 1,002.38 | 1,087.90 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 0.73 | 0.74 | 0.69 | 0.58 |
| Quarter Ending Dec-12 | 4 | 0.77 | 0.82 | 0.74 | 0.65 |
| Year Ending Dec-12 | 5 | 2.56 | 2.61 | 2.52 | 2.63 |
| Year Ending Dec-13 | 5 | 2.85 | 2.86 | 2.84 | 2.89 |
| LT Growth Rate (%) | 2 | 6.50 | 8.00 | 5.00 | 6.00 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 228.10 | 216.40 | 11.70 | 5.13 |
| Quarter Ending Mar-12 | 249.10 | 240.00 | 9.10 | 3.65 |
| Quarter Ending Dec-11 | 243.30 | 239.20 | 4.10 | 1.69 |
| Quarter Ending Sep-11 | 233.47 | 226.90 | 6.57 | 2.81 |
| Quarter Ending Jun-11 | 222.03 | 219.90 | 2.13 | 0.96 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.37 | 0.39 | 0.02 | 6.35 |
| Quarter Ending Mar-12 | 0.77 | 0.66 | 0.11 | 14.06 |
| Quarter Ending Dec-11 | 0.57 | 0.53 | 0.05 | 7.83 |
| Quarter Ending Sep-11 | 0.54 | 0.57 | 0.03 | 5.56 |
| Quarter Ending Jun-11 | 0.47 | 0.40 | 0.07 | 15.34 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 249.70 | 249.70 | 249.70 | 239.20 | – |
| Quarter Ending Dec-12 | 253.50 | 253.50 | 253.50 | 256.45 | – |
| Year Ending Dec-12 | 958.54 | 958.54 | 958.40 | 961.31 | 992.43 |
| Year Ending Dec-13 | 1,023.26 | 1,023.26 | 1,023.13 | 1,025.13 | 1,087.90 |

| | |
|---|---|
| Q1 | 0.66 |
| Q4 | 0.53 |
| Q3 | 0.57 |
| Q2 | 0.4 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.69 |
| Q1 12 | 0.74 |

» More Financials

## ALLETE INC NEWS

TEXT-Fitch revises Pepco Holdings outlook to negative

WPL to invest $1.4 bln in five-year restructuring plan

Alliant unit buys Wisconsin power plant from Calpine

» More ALE.N News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| ALLETE INC (ALE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (ALE). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| The Investment Rate - a measure of investment demand.<br>Provider: Stock Traders Daily | $495.00<br>BUY |
| ALLETE INC (ALE) 2-weeks forecast<br>Provider: Pechala's Reports | $10.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.73 | 0.73 | 0.72 | 0.70 | 0.58 |
| Quarter Ending Dec-12 | 0.77 | 0.77 | 0.78 | 0.76 | 0.65 |
| Quarter Ending Dec-12 | 2.56 | 2.56 | 2.57 | 2.56 | 2.63 |
| Quarter Ending Dec-13 | 2.85 | 2.85 | 2.85 | 2.85 | 2.89 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Alliant Energy Corp (LNT)



| LNT on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 44.39 USD | $-0.02 (-0.05%) | $44.41 | $44.43 | 28,070 | $47.65 |
| 9:42am EDT | | Open $44.27 | Day's Low $44.27 | Avg. Vol 406,790 | 52-wk Low $36.82 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.31 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 4 | 4 | 4 | 4 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 5 | 5 | 5 | 5 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.09 | 2.09 | 2.09 | 2.09 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.58



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 1,009.22 | 1,259.65 | 861.00 | 1,367.87 |
| Quarter Ending Dec-12 | 3 | 676.82 | 822.00 | 458.85 | 883.74 |
| Year Ending Dec-12 | 8 | 3,243.01 | 3,470.00 | 3,066.90 | 3,691.76 |
| Year Ending Dec-13 | 8 | 3,369.30 | 3,609.00 | 3,212.90 | 3,812.53 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 5 | 1.31 | 1.33 | 1.27 | 1.32 |
| Quarter Ending Dec-12 | 5 | 0.58 | 0.60 | 0.55 | – |
| Year Ending Dec-12 | 10 | 2.97 | 3.03 | 2.90 | 2.97 |
| Year Ending Dec-13 | 11 | 3.12 | 3.20 | 3.02 | 3.14 |
| LT Growth Rate (%) | 5 | 5.92 | 6.60 | 5.00 | 5.70 |

| | |
|---|---|
| Q1 | **0.5** |
| Q4 | **0.51** |
| Q3 | **1.12** |
| Q2 | **0.44** |

| Future Estimates | |
|---|---|
| Q2 12 | **1.27** |
| Q1 12 | **0.547** |

» More Financials

## ALLIANT ENERGY CORP NEWS

Presidential campaign focus turns to Medicare, not jobs | VIDEO

Alliant Energy profit beats estimates

Alliant Energy profit beats estimates

WPL to invest $1.4 bln in five-year restructuring plan

Alliant unit buys Wisconsin power plant from Calpine

» More LNT News

## HISTORICAL SURPRISES

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 699.73 | 690.30 | 9.43 | 1.35 |
| Quarter Ending Mar-12 | 822.13 | 765.70 | 56.43 | 6.86 |
| Quarter Ending Dec-11 | 728.93 | 879.20 | 150.27 | 20.61 |
| Quarter Ending Sep-11 | 1,111.45 | 1,021.60 | 89.85 | 8.08 |
| Quarter Ending Jun-11 | 768.14 | 819.50 | 51.36 | 6.69 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.46 | 0.58 | 0.12 | 25.51 |
| Quarter Ending Mar-12 | 0.63 | 0.50 | 0.13 | 20.92 |
| Quarter Ending Dec-11 | 0.53 | 0.51 | 0.02 | 4.19 |
| Quarter Ending Sep-11 | 1.32 | 1.12 | 0.20 | 15.09 |
| Quarter Ending Jun-11 | 0.47 | 0.44 | 0.03 | 6.34 |

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| INTERSTATE ENERGY CORP (LNT) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (LNT). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Alliant Energy Corp (LNT) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| The Investment Rate - a measure of investment demand.<br>Provider: Stock Traders Daily | $495.00<br>BUY |

» More Analyst Research

## CONSENSUS ESTIMATES TREND

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,009.22 | 1,009.15 | 1,007.00 | 1,003.45 | 1,367.87 |
| Quarter Ending Dec-12 | 676.82 | 676.72 | 685.07 | 710.50 | 883.74 |
| Year Ending Dec-12 | 3,243.01 | 3,242.95 | 3,237.88 | 3,279.58 | 3,691.76 |
| Year Ending Dec-13 | 3,369.30 | 3,370.33 | 3,421.12 | 3,426.47 | 3,812.53 |



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.31 | 1.31 | 1.32 | 1.31 | 1.32 |
| Quarter Ending Dec-12 | 0.58 | 0.58 | 0.57 | 0.59 | – |
| Quarter Ending Dec-12 | 2.97 | 2.96 | 2.87 | 2.83 | 2.97 |
| Quarter Ending Dec-13 | 3.12 | 3.12 | 3.11 | 3.11 | 3.14 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 1 |
| Year Ending Dec-12 | 1 | 0 | 5 | 1 |
| Year Ending Dec-13 | 0 | 1 | 1 | 3 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 2 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 1 |
| Year Ending Dec-12 | 0 | 0 | 7 | 0 |
| Year Ending Dec-13 | 0 | 1 | 2 | 3 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
WellsFargoAdvisorsInfo.com

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Ameren Corp (AEE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE



| AEE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 32.85USD | $0.13 (+0.40%) | $32.72 | $32.86 | 113,937 | $35.30 |
| 9:42am EDT | | Open $32.84 | Day's Low $32.72 | Avg. Vol 1,896,446 | 52-wk Low $27.98 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.36 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 9 | 9 | 9 | 9 |
| (4) UNDERPERFORM | 3 | 3 | 3 | 4 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.25 | 3.25 | 3.25 | 3.31 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

| | |
|---|---|
| Q2 | 0.73 |



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 2,123.10 | 2,137.90 | 2,108.30 | – |
| Quarter Ending Dec-12 | 2 | 1,686.22 | 1,791.17 | 1,581.27 | – |
| Year Ending Dec-12 | 8 | 7,435.40 | 7,790.70 | 7,037.17 | 7,762.18 |
| Year Ending Dec-13 | 9 | 7,550.28 | 7,935.00 | 7,112.68 | 7,687.37 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 1.36 | 1.40 | 1.34 | – |
| Quarter Ending Dec-12 | 4 | 0.13 | 0.14 | 0.12 | – |
| Year Ending Dec-12 | 8 | 2.43 | 2.48 | 2.30 | 2.31 |
| Year Ending Dec-13 | 12 | 1.94 | 2.09 | 1.67 | 1.91 |
| LT Growth Rate (%) | 2 | -4.05 | -4.00 | -4.10 | 2.00 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 1,747.95 | 1,660.00 | 87.95 | 5.03 |
| Quarter Ending Mar-12 | 1,703.58 | 1,658.00 | 45.58 | 2.68 |
| Quarter Ending Dec-11 | 1,567.54 | 1,578.00 | 10.46 | 0.67 |
| Quarter Ending Sep-11 | 2,218.97 | 2,268.00 | 49.03 | 2.21 |
| Quarter Ending Jun-11 | 1,726.26 | 1,781.00 | 54.74 | 3.17 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.62 | 0.73 | 0.11 | 17.74 |
| Quarter Ending Mar-12 | 0.23 | 0.22 | 0.01 | 4.35 |
| Quarter Ending Dec-11 | 0.15 | 0.14 | 0.01 | 4.83 |
| Quarter Ending Sep-11 | 1.29 | 1.57 | 0.28 | 21.94 |
| Quarter Ending Jun-11 | 0.62 | 0.59 | 0.03 | 4.84 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2,123.10 | 2,123.10 | 2,123.10 | 2,162.72 | – |
| Quarter Ending Dec-12 | 1,686.22 | 1,696.82 | 1,696.82 | 1,664.86 | – |
| Year Ending Dec-12 | 7,435.40 | 7,438.06 | 7,434.13 | 7,417.52 | 7,762.18 |
| Year Ending Dec-13 | 7,550.28 | 7,558.35 | 7,532.05 | 7,516.92 | 7,687.37 |

| | |
|---|---|
| Q1 | 0.22 |
| Q4 | 0.14 |
| Q3 | 1.57 |
| Q2 | 0.59 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.34 |
| Q1 12 | 0.12 |

» More Financials

## AMEREN CORP NEWS

Ameren asks Illinois for time to cut sulfur from coal

AMEREN/BRIEF (URGENT)

TEXT-S&P takes AmerenEnergy Generating ratings off watch

AMEREN/BRIEF (URGENT)

» More AEE News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| AMEREN CORPORATION (AEE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (AEE). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Ameren Corp (AEE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.36 | 1.37 | 1.32 | 1.32 | – |
| Quarter Ending Dec-12 | 0.13 | 0.15 | 0.13 | 0.17 | – |
| Quarter Ending Dec-12 | 2.43 | 2.44 | 2.38 | 2.32 | 2.31 |
| Quarter Ending Dec-13 | 1.94 | 1.94 | 1.93 | 1.91 | 1.91 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 0 | 1 | 2 | 2 |
| Year Ending Dec-13 | 0 | 1 | 3 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 2 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 0 | 1 | 2 | 1 |
| Year Ending Dec-13 | 1 | 0 | 4 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# American Electric Power Company Inc (AEP)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| AEP on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 43.14USD | $0.15 (+0.35%) | $43.14 | $43.25 | 2,068,734 | $43.96 |
| 4 Sep 2012 | | Open -- | Day's Low $42.83 | Avg. Vol 2,122,662 | 52-wk Low $35.85 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.04 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 5 | 4 | 4 | 4 |
| (2) OUTPERFORM | 7 | 6 | 6 | 5 |
| (3) HOLD | 9 | 11 | 11 | 12 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.19 | 2.33 | 2.33 | 2.38 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.77 |
| Q1 | 0.8 |
| Q4 | 0.4 |
| Q3 | 1.17 |
| Q2 | 0.73 |
| **Future Estimates** | |
| Q2 12 | 0.86 |
| Q1 12 | 0.33 |

» More Financials

AMERICAN ELECTRIC POWER COMPANY INC NEWS

TEXT-Fitch rates Appalachian Power's floating-rate

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 6 | 4,599.33 | 5,369.89 | 3,928.00 | 4,770.43 |
| Quarter Ending Dec-12 | 6 | 3,334.99 | 4,869.60 | 1,967.33 | 3,413.52 |
| Year Ending Dec-12 | 15 | 15,436.90 | 17,147.00 | 14,056.00 | 15,430.50 |
| Year Ending Dec-13 | 14 | 15,525.40 | 17,666.00 | 13,971.00 | 16,099.00 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 11 | 1.04 | 1.15 | 0.86 | 1.14 |
| Quarter Ending Dec-12 | 9 | 0.46 | 0.56 | 0.33 | 0.52 |
| Year Ending Dec-12 | 21 | 3.06 | 3.15 | 2.90 | 3.22 |
| Year Ending Dec-13 | 21 | 3.15 | 3.30 | 3.02 | 3.35 |
| LT Growth Rate (%) | 5 | 3.37 | 5.00 | 1.40 | 4.23 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,568.15 | 3,551.00 | 17.15 | 0.48 |
| Quarter Ending Mar-12 | 3,727.16 | 3,625.00 | 102.16 | 2.74 |
| Quarter Ending Dec-11 | 3,445.53 | 3,400.00 | 45.53 | 1.32 |
| Quarter Ending Sep-11 | 4,628.72 | 4,300.00 | 328.72 | 7.10 |
| Quarter Ending Jun-11 | 3,587.19 | 3,600.00 | 12.81 | 0.36 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.71 | 0.77 | 0.06 | 8.91 |
| Quarter Ending Mar-12 | 0.79 | 0.80 | 0.01 | 1.79 |
| Quarter Ending Dec-11 | 0.40 | 0.40 | 0.00 | 1.16 |
| Quarter Ending Sep-11 | 1.15 | 1.17 | 0.02 | 2.01 |
| Quarter Ending Jun-11 | 0.76 | 0.73 | 0.03 | 3.53 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4,599.33 | 4,595.61 | 4,601.52 | 4,632.89 | 4,770.43 |
| Quarter Ending Dec-12 | 3,334.99 | 3,328.66 | 3,221.64 | 3,172.10 | 3,413.52 |
| Year Ending Dec-12 | 15,436.90 | 15,432.90 | 15,257.00 | 15,237.10 | 15,430.50 |
| Year Ending Dec-13 | 15,525.40 | 15,523.40 | 15,422.90 | 15,505.00 | 16,099.00 |

notes 'BBB'

AEP profit beats estimates on lower costs, warmer weather

UPDATE 1-AEP profit beats estimates on lower costs, warmer weather

AEP profit rises on lower costs

UPDATE 1-AEP shuts Texas Welsh 2 coal power unit

» More AEP News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| AMERICAN ELECTRIC POWER CO INC (AEP) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (AEP). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| American Electric Power Company Inc (AEP) (AEP) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.04 | 1.04 | 1.04 | 1.07 | 1.14 |
| Quarter Ending Dec-12 | 0.46 | 0.46 | 0.45 | 0.46 | 0.52 |
| Quarter Ending Dec-12 | 3.06 | 3.06 | 3.05 | 3.05 | 3.22 |
| Quarter Ending Dec-13 | 3.15 | 3.15 | 3.13 | 3.14 | 3.35 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 1 | 0 | 2 | 0 |
| Year Ending Dec-12 | 1 | 0 | 5 | 0 |
| Year Ending Dec-13 | 1 | 0 | 5 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 3 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 3 | 1 |
| Year Ending Dec-12 | 0 | 1 | 7 | 1 |
| Year Ending Dec-13 | 0 | 1 | 7 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Avista Corp (AVA)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE



| AVA on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 25.63USD | $0.05 (+0.20%) | $25.58 | $25.67 | 59,542 | $28.05 |
| 10:47am EDT | | Open $25.67 | Day's Low $25.60 | Avg. Vol 220,612 | 52-wk Low $22.81 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.19 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 7 | 6 | 7 | 7 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.00 | 3.00 | 3.00 | 3.00 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.31



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 359.00 | 359.00 | 359.00 | – |
| Quarter Ending Dec-12 | 1 | 446.70 | 446.70 | 446.70 | – |
| Year Ending Dec-12 | 3 | 1,650.87 | 1,709.00 | 1,601.60 | 1,690.51 |
| Year Ending Dec-13 | 3 | 1,770.77 | 1,842.30 | 1,696.00 | – |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 0.19 | 0.21 | 0.18 | 0.22 |
| Quarter Ending Dec-12 | 3 | 0.49 | 0.53 | 0.46 | 0.50 |
| Year Ending Dec-12 | 6 | 1.65 | 1.70 | 1.60 | 1.86 |
| Year Ending Dec-13 | 6 | 1.81 | 1.85 | 1.78 | 1.94 |
| LT Growth Rate (%) | 2 | 4.50 | 5.00 | 4.00 | 4.67 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 379.00 | 343.58 | 35.42 | 9.34 |
| Quarter Ending Mar-12 | 496.70 | 452.26 | 44.44 | 8.95 |
| Quarter Ending Dec-11 | 426.00 | 438.93 | 12.93 | 3.03 |
| Quarter Ending Sep-11 | 377.59 | 343.71 | 33.88 | 8.97 |
| Quarter Ending Jun-11 | 350.99 | 360.56 | 9.57 | 2.73 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.43 | 0.31 | 0.12 | 27.06 |
| Quarter Ending Mar-12 | 0.68 | 0.65 | 0.03 | 4.41 |
| Quarter Ending Dec-11 | 0.45 | 0.42 | 0.03 | 7.35 |
| Quarter Ending Sep-11 | 0.17 | 0.18 | 0.01 | 5.88 |
| Quarter Ending Jun-11 | 0.49 | 0.39 | 0.10 | 20.41 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 359.00 | 359.00 | 357.00 | 357.00 | – |
| Quarter Ending Dec-12 | 446.70 | 446.70 | 443.00 | 443.00 | – |
| Year Ending Dec-12 | 1,650.87 | 1,621.80 | 1,672.20 | 1,672.20 | 1,690.51 |
| Year Ending Dec-13 | 1,770.77 | 1,772.43 | 1,774.33 | 1,774.33 | – |

| | |
|---|---|
| Q1 | 0.65 |
| Q4 | 0.42 |
| Q3 | 0.18 |
| Q2 | 0.39 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.18 |
| Q1 12 | 0.46 |

» More Financials

## AVISTA CORP NEWS

Rottapharm halts talks with Clessidra, Avista

» More AVA News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| AVISTA CP (AVA) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Wright Investors Service Comprehensive Report for Avista Corporation<br>Provider: Wright Reports | $472.00<br>BUY |
| Trading Report for (AVA). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Avista Corporation (AVA) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.19 | 0.19 | 0.19 | 0.19 | 0.22 |
| Quarter Ending Dec-12 | 0.49 | 0.49 | 0.47 | 0.47 | 0.50 |
| Quarter Ending Dec-12 | 1.65 | 1.65 | 1.76 | 1.76 | 1.86 |
| Quarter Ending Dec-13 | 1.81 | 1.82 | 1.85 | 1.85 | 1.94 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 3 |
| Year Ending Dec-13 | 0 | 1 | 1 | 2 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 5 |
| Year Ending Dec-13 | 0 | 1 | 0 | 5 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Black Hills Corp (BKH)



| BKH on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 34.53USD | $0.07 (+0.20%) | $34.46 | $34.63 | 49,304 | $35.82 |
| 10:47am EDT | | Open $34.63 | Day's Low $34.32 | Avg. Vol 597,412 | 52-wk Low $29.10 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.42 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 0 | 0 | 0 |
| (2) OUTPERFORM | 2 | 1 | 1 | 1 |
| (3) HOLD | 3 | 4 | 4 | 4 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.33 | 2.80 | 2.80 | 2.80 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.34



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 292.85 | 310.40 | 275.30 | 313.30 |
| Quarter Ending Dec-12 | 2 | 359.30 | 367.90 | 350.70 | 355.70 |
| Year Ending Dec-12 | 5 | 1,339.28 | 1,441.10 | 1,251.30 | 1,466.00 |
| Year Ending Dec-13 | 5 | 1,426.66 | 1,514.50 | 1,336.40 | 1,480.95 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 3 | 0.42 | 0.46 | 0.37 | 0.47 |
| Quarter Ending Dec-12 | 3 | 0.60 | 0.64 | 0.58 | 0.69 |
| Year Ending Dec-12 | 6 | 1.99 | 2.02 | 1.92 | 2.28 |
| Year Ending Dec-13 | 6 | 2.22 | 2.30 | 2.19 | 2.32 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 293.15 | 242.40 | 50.75 | 17.31 |
| Quarter Ending Mar-12 | 385.10 | 365.85 | 19.25 | 5.00 |
| Quarter Ending Dec-11 | 331.25 | 356.00 | 24.75 | 7.47 |
| Quarter Ending Sep-11 | 273.70 | 256.50 | 17.20 | 6.28 |
| Quarter Ending Jun-11 | 271.52 | 273.10 | 1.58 | 0.58 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.37 | 0.34 | 0.03 | 6.85 |
| Quarter Ending Mar-12 | 0.68 | 0.65 | 0.03 | 4.87 |
| Quarter Ending Dec-11 | 0.56 | 0.62 | 0.06 | 10.07 |
| Quarter Ending Sep-11 | 0.36 | 0.37 | 0.01 | 2.07 |
| Quarter Ending Jun-11 | 0.16 | 0.32 | 0.16 | 96.92 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 292.85 | 292.85 | 294.70 | 294.75 | 313.30 |
| Quarter Ending Dec-12 | 359.30 | 359.30 | 361.15 | 357.95 | 355.70 |
| Year Ending Dec-12 | 1,339.28 | 1,339.28 | 1,372.66 | 1,372.26 | 1,466.00 |
| Year Ending Dec-13 | 1,426.66 | 1,426.66 | 1,437.78 | 1,439.02 | 1,480.95 |
| **Earnings (per share)** | | | | | |

| | |
|---|---|
| Q1 | 0.65 |
| Q4 | 0.62 |
| Q3 | 0.37 |
| Q2 | 0.32 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.37 |
| Q1 12 | 0.58 |

» More Financials

## BLACK HILLS CORP NEWS

UPDATE 1-Natgas wells remain offline in Colorado after fire

TEXT-Fitch affirms ratings on Black Hills

» More BKH News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| BLACK HILLS CORP (BKH) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (BKH). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Black Hills Corp (BKH) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.42 | 0.41 | 0.39 | 0.39 | 0.47 |
| Quarter Ending Dec-12 | 0.60 | 0.61 | 0.62 | 0.62 | 0.69 |
| Quarter Ending Dec-12 | 1.99 | 1.98 | 1.99 | 1.98 | 2.28 |
| Quarter Ending Dec-13 | 2.22 | 2.21 | 2.19 | 2.20 | 2.32 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-12 | 0 | 0 | 1 | 4 |
| Year Ending Dec-13 | 0 | 0 | 2 | 3 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-13 | 0 | 0 | 3 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law

Support & Contact Support | Corrections



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Cleco Corp (CNL)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| CNL on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 41.63USD | $0.09 (+0.22%) | $41.54 | $41.72 | 59,579 | $45.30 |
| 10:48am EDT | | Open $41.71 | Day's Low $41.45 | Avg. Vol 278,040 | 52-wk Low $32.36 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.97 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 4 | 4 | 4 | 3 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.80 | 2.80 | 2.80 | 2.75 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.64 |
| Q1 | 0.42 |
| Q4 | 0.45 |
| Q3 | 1.09 |
| Q2 | 0.52 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.94 |
| Q1 12 | 0.37 |

» More Financials

CLECO CORP NEWS

TEXT-S&P revises Cleco Corp outlook



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 350.08 | 350.08 | 350.08 | – |
| Quarter Ending Dec-12 | 1 | 253.01 | 253.01 | 253.01 | – |
| Year Ending Dec-12 | 3 | 1,012.83 | 1,066.27 | 923.00 | 1,102.23 |
| Year Ending Dec-13 | 3 | 1,055.85 | 1,143.59 | 952.00 | 1,137.05 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 3 | 0.97 | 1.00 | 0.94 | 0.90 |
| Quarter Ending Dec-12 | 3 | 0.39 | 0.41 | 0.37 | 0.40 |
| Year Ending Dec-12 | 5 | 2.41 | 2.45 | 2.37 | 2.22 |
| Year Ending Dec-13 | 5 | 2.56 | 2.66 | 2.47 | 2.55 |
| LT Growth Rate (%) | 1 | 3.00 | 3.00 | 3.00 | 3.00 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 279.62 | 240.12 | 39.50 | 14.13 |
| Quarter Ending Mar-12 | 250.82 | 222.77 | 28.04 | 11.18 |
| Quarter Ending Dec-11 | 257.73 | 239.12 | 18.61 | 7.22 |
| Quarter Ending Sep-11 | 354.22 | 351.58 | 2.64 | 0.75 |
| Quarter Ending Jun-11 | 290.91 | 272.92 | 17.98 | 6.18 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.56 | 0.64 | 0.08 | 13.78 |
| Quarter Ending Mar-12 | 0.45 | 0.42 | 0.03 | 6.15 |
| Quarter Ending Dec-11 | 0.36 | 0.45 | 0.09 | 23.86 |
| Quarter Ending Sep-11 | 0.99 | 1.09 | 0.10 | 9.66 |
| Quarter Ending Jun-11 | 0.62 | 0.52 | 0.11 | 16.80 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 350.08 | 350.08 | 350.08 | 353.44 | – |
| Quarter Ending Dec-12 | 253.01 | 253.01 | 253.01 | 256.55 | – |
| Year Ending Dec-12 | 1,012.83 | 1,012.83 | 1,012.83 | 1,023.56 | 1,102.23 |
| Year Ending Dec-13 | 1,055.85 | 1,055.85 | 1,055.85 | 1,066.24 | 1,137.05 |

» More CNL News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| CLECO CORP (CNL) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (CNL). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| The Investment Rate - a measure of investment demand.<br>Provider: Stock Traders Daily | $495.00<br>BUY |
| Continental Gold Ltd<br>Provider: Standard & Poor's Factual Report | $127.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.97 | 0.97 | 0.97 | 0.99 | 0.90 |
| Quarter Ending Dec-12 | 0.39 | 0.39 | 0.39 | 0.41 | 0.40 |
| Quarter Ending Dec-12 | 2.41 | 2.41 | 2.41 | 2.39 | 2.22 |
| Quarter Ending Dec-13 | 2.56 | 2.56 | 2.56 | 2.55 | 2.55 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

REUTERS EDITION: U.S. Register | Sign In Search News & Quotes

Home | Business | Markets | World | Politics | Tech | Opinion | Breakingviews | Money | Life | Pictures | Video

Analysts:

# CMS Energy Corp (CMS)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| CMS on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 23.25USD | $0.00 (+0.00%) | $23.25 | $23.32 | 218,292 | $24.98 |
| 10:03am EDT | | Open $23.29 | Day's Low $23.21 | Avg. Vol 2,403,162 | 52-wk Low $18.62 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.60 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 5 | 5 | 5 | 5 |
| (2) OUTPERFORM | 5 | 5 | 4 | 4 |
| (3) HOLD | 4 | 4 | 5 | 5 |
| (4) UNDERPERFORM | 1 | 1 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.07 | 2.07 | 2.00 | 2.00 |

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.4

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 1,652.45 | 1,672.00 | 1,632.90 | 1,575.70 |
| Quarter Ending Dec-12 | 3 | 1,858.05 | 2,467.60 | 1,274.55 | 2,027.41 |
| Year Ending Dec-12 | 12 | 6,608.66 | 7,244.00 | 6,157.10 | 6,522.29 |
| Year Ending Dec-13 | 12 | 6,791.80 | 7,352.00 | 6,376.10 | 6,580.23 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 5 | 0.60 | 0.62 | 0.57 | 0.50 |
| Quarter Ending Dec-12 | 5 | 0.18 | 0.20 | 0.14 | 0.23 |
| Year Ending Dec-12 | 15 | 1.54 | 1.60 | 1.53 | 1.55 |
| Year Ending Dec-13 | 15 | 1.64 | 1.66 | 1.61 | 1.64 |
| LT Growth Rate (%) | 7 | 6.05 | 7.00 | 5.00 | 5.73 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 1,514.67 | 1,333.00 | 181.67 | 11.99 |
| Quarter Ending Mar-12 | 2,180.56 | 1,743.00 | 437.56 | 20.07 |
| Quarter Ending Dec-11 | 2,029.27 | 1,620.00 | 409.27 | 20.17 |
| Quarter Ending Sep-11 | 1,532.86 | 1,464.00 | 68.86 | 4.49 |
| Quarter Ending Jun-11 | 1,049.09 | 1,364.00 | 314.91 | 30.02 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.38 | 0.40 | 0.02 | 4.88 |
| Quarter Ending Mar-12 | 0.38 | 0.38 | 0.00 | 0.88 |
| Quarter Ending Dec-11 | 0.15 | 0.16 | 0.01 | 5.40 |
| Quarter Ending Sep-11 | 0.52 | 0.53 | 0.01 | 2.71 |
| Quarter Ending Jun-11 | 0.27 | 0.26 | 0.01 | 2.73 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,652.45 | 1,652.45 | 1,652.45 | 1,611.82 | 1,575.70 |
| Quarter Ending Dec-12 | 1,858.05 | 1,858.05 | 1,858.05 | 2,015.24 | 2,027.41 |
| Year Ending Dec-12 | 6,608.66 | 6,608.62 | 6,608.62 | 6,672.45 | 6,522.29 |
| Year Ending Dec-13 | 6,791.80 | 6,791.77 | 6,791.77 | 6,853.33 | 6,580.23 |

| | |
|---|---|
| Q1 | **0.38** |
| Q4 | **0.16** |
| Q3 | **0.53** |
| Q2 | **0.26** |

| Future Estimates | |
|---|---|
| Q2 12 | **0.57** |
| Q1 12 | **0.139** |

**» More Financials**

## CMS ENERGY CORP NEWS

**TEXT-S&P revises CMS Energy outlook to positive**

**DIARY-U.S. MEETINGS / DAY AHEAD**

**TEXT-Fitch rates Consumers Energy Co**

**New Issue-CMS Energy sells $300 mln notes**

**» More CMS News**

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| **CMS ENERGY CORP (CMS) - REPORT FOR ACTIVE TRADERS**<br>Provider: Pechala's Reports | $25.00<br>BUY |
| **Trading Report for (CMS). A detailed report, including free correlated market analysis, and updates.**<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| **Pulling Back the Curtain on the Wizard**<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| **CMS Energy Corporation (CMS) Profile + Energy Industry Trends Analysis 2012**<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| **Market Edge Equity Research Report**<br>Provider: Market Edge | $46.00<br>BUY |

**» More Analyst Research**



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.60 | 0.60 | 0.60 | 0.60 | 0.50 |
| Quarter Ending Dec-12 | 0.18 | 0.18 | 0.18 | 0.25 | 0.23 |
| Quarter Ending Dec-12 | 1.54 | 1.54 | 1.54 | 1.54 | 1.55 |
| Quarter Ending Dec-13 | 1.64 | 1.64 | 1.64 | 1.64 | 1.64 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-13 | 1 | 0 | 1 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - MULTILINE**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Consolidated Edison Inc (ED)



| ED on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 60.64USD | $-0.24 (-0.39%) | $60.88 | $60.99 | 241,625 | $65.98 |
| 10:49am EDT | | Open $60.99 | Day's Low $60.55 | Avg. Vol 918,898 | 52-wk Low $54.63 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.37 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 11 | 11 | 11 | 11 |
| (4) UNDERPERFORM | 6 | 6 | 6 | 6 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.35 | 3.35 | 3.35 | 3.35 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.61 |
| Q1 | 1.01 |
| Q4 | 0.74 |
| Q3 | 1.33 |
| Q2 | 0.57 |
| **Future Estimates** | |
| Q2 12 | 1.18 |
| Q1 12 | 0.75 |

» More Financials

## CONSOLIDATED EDISON INC NEWS

Con Edison cuts voltage in many Manhattan areas



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 3,781.66 | 3,797.66 | 3,765.66 | 4,564.32 |
| Quarter Ending Dec-12 | 2 | 3,042.13 | 3,102.38 | 2,981.89 | 3,863.16 |
| Year Ending Dec-12 | 9 | 13,087.40 | 13,600.00 | 12,596.50 | 14,451.70 |
| Year Ending Dec-13 | 11 | 13,661.10 | 14,700.00 | 12,732.90 | 14,894.60 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 6 | 1.37 | 1.45 | 1.18 | 1.32 |
| Quarter Ending Dec-12 | 6 | 0.78 | 0.82 | 0.75 | 0.73 |
| Year Ending Dec-12 | 14 | 3.76 | 3.83 | 3.71 | 3.70 |
| Year Ending Dec-13 | 17 | 3.85 | 3.91 | 3.73 | 3.84 |
| LT Growth Rate (%) | 5 | 3.22 | 4.00 | 2.18 | 3.87 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,121.50 | 2,771.00 | 350.50 | 11.23 |
| Quarter Ending Mar-12 | 3,464.77 | 3,078.00 | 386.77 | 11.16 |
| Quarter Ending Dec-11 | 3,453.01 | 2,967.00 | 486.01 | 14.08 |
| Quarter Ending Sep-11 | 3,906.12 | 3,629.00 | 277.12 | 7.09 |
| Quarter Ending Jun-11 | 3,058.40 | 2,993.00 | 65.40 | 2.14 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.59 | 0.61 | 0.02 | 2.81 |
| Quarter Ending Mar-12 | 1.04 | 1.01 | 0.03 | 2.45 |
| Quarter Ending Dec-11 | 0.72 | 0.74 | 0.02 | 3.35 |
| Quarter Ending Sep-11 | 1.33 | 1.33 | 0.00 | 0.22 |
| Quarter Ending Jun-11 | 0.53 | 0.57 | 0.04 | 7.12 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3,781.66 | 3,796.79 | 3,798.16 | 3,816.82 | 4,564.32 |
| Quarter Ending Dec-12 | 3,042.13 | 3,155.18 | 3,234.54 | 3,233.96 | 3,863.16 |
| Year Ending Dec-12 | 13,087.40 | 13,241.00 | 13,416.20 | 13,624.10 | 14,451.70 |
| Year Ending Dec-13 | 13,661.10 | 13,696.20 | 13,811.20 | 14,167.90 | 14,894.60 |

Con Edison cuts voltage in many Manhattan areas

Con Edison lifts NYC voltage reduction early Friday

Locked-out Con Ed workers to return for storm - Cuomo

UPDATE 1-U.S. Northeast power grids survive heat wave

» More ED News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| CONSOLIDATED EDISON INC (ED) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (ED). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Consolidated Edison Inc (ED) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.37 | 1.36 | 1.36 | 1.36 | 1.32 |
| Quarter Ending Dec-12 | 0.78 | 0.80 | 0.80 | 0.80 | 0.73 |
| Quarter Ending Dec-12 | 3.76 | 3.76 | 3.76 | 3.74 | 3.70 |
| Quarter Ending Dec-13 | 3.85 | 3.85 | 3.85 | 3.85 | 3.84 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 2 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 2 |
| Year Ending Dec-12 | 0 | 1 | 1 | 4 |
| Year Ending Dec-13 | 0 | 1 | 1 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 1 | 2 |
| Year Ending Dec-12 | 0 | 1 | 1 | 2 |
| Year Ending Dec-13 | 0 | 1 | 2 | 4 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Dominion Resources Inc (D)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE



| D on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 52.50 USD | $-0.01 (-0.02%) | $52.51 | $52.81 | 133,784 | $55.62 |
| 10:13am EDT | | Open $52.62 | Day's Low $52.40 | Avg. Vol 1,677,724 | 52-wk Low $46.70 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.98 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 1 | 2 | 2 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 17 | 17 | 14 | 15 |
| (4) UNDERPERFORM | 1 | 1 | 2 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.86 | 2.86 | 2.80 | 2.75 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.59 |
| Q1 | 0.85 |
| Q4 | 0.58 |
| Q3 | 0.95 |
| Q2 | 0.59 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.95 |
| Q1 12 | 0.68 |

» More Financials

DOMINION RESOURCES INC NEWS

Dominion reduces Conn. Millstone 2 reactor for work

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 3,661.34 | 3,848.82 | 3,314.16 | 3,935.34 |
| Quarter Ending Dec-12 | 4 | 3,753.98 | 4,192.12 | 3,371.00 | 3,637.69 |
| Year Ending Dec-12 | 9 | 14,380.90 | 15,205.10 | 13,230.20 | 15,581.30 |
| Year Ending Dec-13 | 13 | 15,526.30 | 17,253.00 | 14,131.70 | 15,716.80 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 0.98 | 1.03 | 0.95 | 1.06 |
| Quarter Ending Dec-12 | 8 | 0.71 | 0.78 | 0.68 | 0.48 |
| Year Ending Dec-12 | 17 | 3.16 | 3.30 | 3.09 | 3.25 |
| Year Ending Dec-13 | 21 | 3.43 | 3.60 | 3.25 | 3.49 |
| LT Growth Rate (%) | 5 | 5.40 | 6.00 | 3.80 | 3.92 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,246.23 | 3,053.00 | 193.23 | 5.95 |
| Quarter Ending Mar-12 | 3,993.92 | 3,492.00 | 501.92 | 12.57 |
| Quarter Ending Dec-11 | 3,982.41 | 3,178.00 | 804.41 | 20.20 |
| Quarter Ending Sep-11 | 3,459.87 | 3,803.00 | 343.13 | 9.92 |
| Quarter Ending Jun-11 | 3,367.16 | 3,341.00 | 26.16 | 0.78 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.60 | 0.59 | 0.01 | 1.27 |
| Quarter Ending Mar-12 | 0.87 | 0.85 | 0.02 | 2.04 |
| Quarter Ending Dec-11 | 0.64 | 0.58 | 0.06 | 8.78 |
| Quarter Ending Sep-11 | 0.93 | 0.95 | 0.02 | 1.71 |
| Quarter Ending Jun-11 | 0.60 | 0.59 | 0.01 | 1.11 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3,661.34 | 3,651.14 | 3,651.14 | 3,678.70 | 3,935.34 |
| Quarter Ending Dec-12 | 3,753.98 | 3,723.46 | 3,723.46 | 3,578.20 | 3,637.69 |
| Year Ending Dec-12 | 14,380.90 | 14,439.10 | 14,597.30 | 14,853.50 | 15,581.30 |
| Year Ending Dec-13 | 15,526.30 | 15,528.90 | 15,528.90 | 15,758.80 | 15,716.80 |

Dominion Virginia City coal plant enters service

Dominion sells shutdown Indiana State Line coal plant

Storm leaves 63,000 Dominion customers out in Virginia

Dominion begins construction at $1.1 bln VA natgas plant

» More D News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| DOMINION RESOURCES INC VA (D) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (D). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Dominion Resources Inc (D) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Virginia Electric and Power Company (D) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.98 | 0.98 | 0.99 | 1.01 | 1.06 |
| Quarter Ending Dec-12 | 0.71 | 0.71 | 0.70 | 0.66 | 0.48 |
| Quarter Ending Dec-12 | 3.16 | 3.17 | 3.18 | 3.21 | 3.25 |
| Quarter Ending Dec-13 | 3.43 | 3.43 | 3.43 | 3.44 | 3.49 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 1 | 0 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-13 | 0 | 1 | 0 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# DTE Energy Co (DTE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| DTE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 59.30 USD | $-0.12 (-0.20%) | $59.42 | $59.57 | 169,190 | $62.56 |
| 10:51am EDT | | Open $59.37 | Day's Low $59.12 | Avg. Vol 882,583 | 52-wk Low $47.03 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.12 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 1 | 1 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 9 | 9 | 8 | 8 |
| (4) UNDERPERFORM | 2 | 2 | 2 | 2 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.00 | 3.00 | 2.85 | 2.85 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.86



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 2,364.99 | 2,480.42 | 2,282.23 | 1,441.76 |
| Quarter Ending Dec-12 | 3 | 2,338.32 | 2,555.13 | 2,169.27 | 1,199.40 |
| Year Ending Dec-12 | 7 | 9,062.15 | 9,330.10 | 8,880.79 | 8,901.39 |
| Year Ending Dec-13 | 8 | 9,438.96 | 9,631.40 | 9,144.62 | 9,324.68 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 6 | 1.12 | 1.15 | 1.10 | 0.96 |
| Quarter Ending Dec-12 | 5 | 1.00 | 1.17 | 0.90 | 0.44 |
| Year Ending Dec-12 | 12 | 3.82 | 3.86 | 3.77 | 3.77 |
| Year Ending Dec-13 | 13 | 4.00 | 4.06 | 3.93 | 3.99 |
| LT Growth Rate (%) | 4 | 4.44 | 5.00 | 3.96 | 3.54 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 1,999.40 | 2,025.00 | 25.60 | 1.28 |
| Quarter Ending Mar-12 | 2,467.48 | 2,249.00 | 218.48 | 8.85 |
| Quarter Ending Dec-11 | 2,021.81 | 2,173.00 | 151.19 | 7.48 |
| Quarter Ending Sep-11 | 2,132.96 | 2,265.00 | 132.04 | 6.19 |
| Quarter Ending Jun-11 | 1,930.44 | 2,028.00 | 97.56 | 5.05 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.70 | 0.86 | 0.16 | 22.23 |
| Quarter Ending Mar-12 | 1.08 | 0.91 | 0.17 | 15.90 |
| Quarter Ending Dec-11 | 0.80 | 0.88 | 0.08 | 9.96 |
| Quarter Ending Sep-11 | 1.00 | 1.07 | 0.07 | 7.00 |
| Quarter Ending Jun-11 | 0.54 | 0.65 | 0.11 | 21.11 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2,364.99 | 2,364.99 | 2,364.99 | 2,362.82 | 1,441.76 |
| Quarter Ending Dec-12 | 2,338.32 | 2,338.32 | 2,338.32 | 2,444.37 | 1,199.40 |
| Year Ending Dec-12 | 9,062.15 | 9,062.15 | 9,079.16 | 9,082.19 | 8,901.39 |
| Year Ending Dec-13 | 9,438.96 | 9,439.29 | 9,439.29 | 9,374.49 | 9,324.68 |

| | |
|---|---|
| Q1 | 0.91 |
| Q4 | 0.88 |
| Q3 | 1.07 |
| Q2 | 0.65 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.1 |
| Q1 12 | 0.904 |

» More Financials

## DTE ENERGY CO NEWS

DTE Energy, Enbridge and Spectra Energy sign deal for Ohio pipeline

UPDATE 1-Warm winter dents DTE Energy's profit

» More DTE News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| DTE ENERGY COMPANY (DTE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (DTE). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| DTE Energy Company (DTE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.12 | 1.12 | 1.12 | 1.12 | 0.96 |
| Quarter Ending Dec-12 | 1.00 | 1.00 | 1.00 | 1.04 | 0.44 |
| Quarter Ending Dec-12 | 3.82 | 3.82 | 3.82 | 3.76 | 3.77 |
| Quarter Ending Dec-13 | 4.00 | 4.00 | 4.00 | 3.99 | 3.99 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 1 | 0 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Duke Energy Corp (DUK)



| DUK on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 64.68USD | $-0.13 (-0.20%) | $64.81 | $64.92 | 148,201 | $71.13 |
| 9:44am EDT | | Open $64.77 | Day's Low $64.64 | Avg. Vol 3,191,599 | 52-wk Low $54.99 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.46 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

| 1-5 Linear Scale | Current | 1 Month Ago | 2 Month Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 1 | 1 |
| (2) OUTPERFORM | 3 | 3 | 3 | 2 |
| (3) HOLD | 16 | 16 | 13 | 16 |
| (4) UNDERPERFORM | 1 | 1 | 1 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.90 | 2.90 | 2.78 | 2.79 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 1.02 |
| Q1 | 1.14 |
| Q4 | 0.72 |
| Q3 | 1.5 |
| Q2 | 0.99 |
| **Future Estimates** | |
| Q2 12 | 1.4 |
| Q1 12 | 0.55 |

» More Financials

DUKE ENERGY CORP NEWS

TEXT-Fitch rates Duke Energy's senior notes 'BBB+'

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 6 | 6,905.98 | 7,517.33 | 6,420.00 | 4,255.25 |
| Quarter Ending Dec-12 | 6 | 5,630.24 | 6,115.00 | 5,237.07 | 3,460.47 |
| Year Ending Dec-12 | 13 | 20,642.40 | 25,057.80 | 18,211.90 | 15,361.70 |
| Year Ending Dec-13 | 14 | 24,312.40 | 27,620.30 | 15,712.00 | 16,356.40 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 1.46 | 1.56 | 1.40 | 1.45 |
| Quarter Ending Dec-12 | 10 | 0.68 | 0.79 | 0.55 | 0.89 |
| Year Ending Dec-12 | 17 | 4.11 | 4.37 | 1.43 | 4.23 |
| Year Ending Dec-13 | 18 | 4.43 | 4.68 | 4.19 | 4.37 |
| LT Growth Rate (%) | 6 | 3.53 | 5.00 | 0.70 | 4.03 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 4,249.09 | 3,577.00 | 672.09 | 15.82 |
| Quarter Ending Mar-12 | 3,600.05 | 3,630.00 | 29.95 | 0.83 |
| Quarter Ending Dec-11 | 3,372.78 | 3,368.00 | 4.78 | 0.14 |
| Quarter Ending Sep-11 | 4,089.45 | 3,964.00 | 125.45 | 3.07 |
| Quarter Ending Jun-11 | 3,306.65 | 3,534.00 | 227.35 | 6.88 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.97 | 1.02 | 0.05 | 5.59 |
| Quarter Ending Mar-12 | 1.09 | 1.14 | 0.05 | 4.50 |
| Quarter Ending Dec-11 | 0.64 | 0.72 | 0.08 | 12.94 |
| Quarter Ending Sep-11 | 1.39 | 1.50 | 0.11 | 7.74 |
| Quarter Ending Jun-11 | 0.92 | 0.99 | 0.07 | 7.08 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 6,905.98 | 6,437.16 | 6,441.17 | 4,069.53 | 4,255.25 |
| Quarter Ending Dec-12 | 5,630.24 | 5,323.64 | 5,344.83 | 3,476.11 | 3,460.47 |
| Year Ending Dec-12 | 20,642.40 | 20,292.10 | 19,896.70 | 14,588.40 | 15,361.70 |
| Year Ending Dec-13 | 24,312.40 | 23,649.40 | 23,656.30 | 15,358.60 | 16,356.40 |

New Issue-Duke Energy sells $1.2 bln notes in 2 parts

Duke CEO says has no specific retirement date

UPDATE 1-Duke Energy delays Crystal River decision, Edwardsport startup

Duke Energy delays Crystal River decision, Edwardsport startup

» More DUK News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| DUKE ENERGY CORPORATION (DUK) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (DUK). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Duke Energy Corp (DUK) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.46 | 1.46 | 1.46 | 1.45 | 1.45 |
| Quarter Ending Dec-12 | 0.68 | 0.68 | 0.68 | 0.79 | 0.89 |
| Quarter Ending Dec-12 | 4.11 | 4.11 | 4.11 | 4.27 | 4.23 |
| Quarter Ending Dec-13 | 4.43 | 4.43 | 4.44 | 4.46 | 4.37 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 2 | 0 | 1 | 1 |
| Year Ending Dec-12 | 2 | 0 | 3 | 1 |
| Year Ending Dec-13 | 2 | 1 | 2 | 2 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 1 | 1 | 1 | 2 |
| Year Ending Dec-12 | 1 | 1 | 2 | 1 |
| Year Ending Dec-13 | 2 | 1 | 2 | 2 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Edison International (EIX)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| EIX on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 44.03USD | $0.06 (+0.14%) | $43.97 | $44.09 | 120,540 | $46.94 |
| 9:46am EDT | | Open $43.97 | Day's Low $43.85 | Avg. Vol 1,853,878 | 52-wk Low $35.06 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.11 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 7 | 8 | 8 | 8 |
| (2) OUTPERFORM | 7 | 7 | 7 | 7 |
| (3) HOLD | 5 | 4 | 4 | 4 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 1.89 | 1.79 | 1.79 | 1.79 |

## EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.32 |
| Q1 | 0.35 |
| Q4 | 0.75 |
| Q3 | 1.3 |
| Q2 | 0.54 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.92 |
| Q1 12 | 0.4 |

» More Financials

## EDISON INTERNATIONAL NEWS

Edison unit to cut 33 pct of workforce at San Onofre nuclear plant

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 3,773.03 | 3,981.60 | 3,234.52 | 4,590.49 |
| Quarter Ending Dec-12 | 4 | 3,326.30 | 3,966.01 | 2,832.18 | 3,074.48 |
| Year Ending Dec-12 | 11 | 12,644.20 | 14,041.00 | 11,654.00 | 13,253.30 |
| Year Ending Dec-13 | 11 | 13,124.90 | 15,676.10 | 11,779.00 | 14,157.30 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 7 | 1.11 | 1.21 | 0.92 | 1.19 |
| Quarter Ending Dec-12 | 8 | 0.62 | 0.90 | 0.40 | 0.41 |
| Year Ending Dec-12 | 16 | 2.51 | 3.40 | 1.90 | 2.64 |
| Year Ending Dec-13 | 16 | 2.66 | 3.30 | 2.12 | 2.71 |
| LT Growth Rate (%) | 6 | 2.38 | 7.00 | -2.90 | 2.97 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,118.59 | 3,057.00 | 61.59 | 1.97 |
| Quarter Ending Mar-12 | 3,048.66 | 2,856.00 | 192.66 | 6.32 |
| Quarter Ending Dec-11 | 3,193.47 | 3,013.00 | 180.47 | 5.65 |
| Quarter Ending Sep-11 | 4,371.06 | 3,981.00 | 390.06 | 8.92 |
| Quarter Ending Jun-11 | 2,944.25 | 2,983.00 | 38.75 | 1.32 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.28 | 0.32 | 0.04 | 14.41 |
| Quarter Ending Mar-12 | 0.50 | 0.35 | 0.15 | 30.01 |
| Quarter Ending Dec-11 | 0.46 | 0.75 | 0.29 | 63.43 |
| Quarter Ending Sep-11 | 1.23 | 1.30 | 0.07 | 5.74 |
| Quarter Ending Jun-11 | 0.50 | 0.54 | 0.04 | 7.96 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3,773.03 | 3,773.76 | 3,753.19 | 3,748.97 | 4,590.49 |
| Quarter Ending Dec-12 | 3,326.30 | 3,328.27 | 3,307.71 | 3,345.30 | 3,074.48 |
| Year Ending Dec-12 | 12,644.20 | 12,645.20 | 12,631.70 | 12,681.50 | 13,253.30 |
| Year Ending Dec-13 | 13,124.90 | 13,126.20 | 13,105.30 | 13,059.90 | 14,157.30 |

REFILE-UPDATE 1-Edison Int'l says unit may file for bankruptcy protection

UPDATE 2-Edison unit has no timeline to restart San Onofre units

Edison International has no timeline to restart San Onofre units

U.S. welcomes move by Italy's Edison to quit Iran energy sector

» More EIX News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| EDISON INTERNATIONAL (EIX) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (EIX). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Edison International (EIX) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>[illegible] |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.11 | 1.11 | 1.11 | 1.09 | 1.19 |
| Quarter Ending Dec-12 | 0.62 | 0.62 | 0.60 | 0.52 | 0.41 |
| Quarter Ending Dec-12 | 2.51 | 2.51 | 2.53 | 2.52 | 2.64 |
| Quarter Ending Dec-13 | 2.66 | 2.66 | 2.67 | 2.71 | 2.71 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 1 | 1 |
| Year Ending Dec-12 | 0 | 1 | 1 | 2 |
| Year Ending Dec-13 | 0 | 1 | 1 | 2 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 2 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 3 |
| Year Ending Dec-13 | 0 | 1 | 1 | 3 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Entergy Corp (ETR)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| ETR on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 68.43USD | $-0.19 (-0.28%) | $68.62 | $68.86 | 116,205 | $74.50 |
| 10:32am EDT | | Open $68.86 | Day's Low $68.12 | Avg. Vol 855,028 | 52-wk Low $61.62 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 2.18 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 2 | 2 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 13 | 14 | 14 | 14 |
| (4) UNDERPERFORM | 2 | 1 | 1 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.83 | 2.78 | 2.78 | 2.78 |

## EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 2.11 |
| Q1 | 0.44 |
| Q4 | 0.94 |
| Q3 | 3.53 |
| Q2 | 1.76 |
| **Future Estimates** | |
| Q2 12 | 1.83 |
| Q1 12 | 0.51 |

» More Financials

## ENTERGY CORP NEWS

Factbox: U.S. Gulf Coast utilities restore power after Isaac

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 3,530.67 | 3,808.11 | 3,166.44 | 3,236.49 |
| Quarter Ending Dec-12 | 4 | 2,868.26 | 3,105.34 | 2,651.76 | 2,592.86 |
| Year Ending Dec-12 | 12 | 11,478.00 | 13,515.40 | 10,679.00 | 11,554.40 |
| Year Ending Dec-13 | 13 | 11,818.40 | 13,776.10 | 10,653.00 | 11,790.50 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 2.18 | 2.55 | 1.83 | 2.38 |
| Quarter Ending Dec-12 | 8 | 0.71 | 0.87 | 0.51 | 0.92 |
| Year Ending Dec-12 | 17 | 5.51 | 5.98 | 5.08 | 6.07 |
| Year Ending Dec-13 | 18 | 5.37 | 6.27 | 4.80 | 5.99 |
| LT Growth Rate (%) | 5 | 0.99 | 7.00 | -11.07 | 3.32 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 2,935.13 | 2,518.60 | 416.53 | 14.19 |
| Quarter Ending Mar-12 | 2,502.03 | 2,383.66 | 118.37 | 4.73 |
| Quarter Ending Dec-11 | 2,561.54 | 2,489.03 | 72.51 | 2.83 |
| Quarter Ending Sep-11 | 3,730.13 | 3,395.55 | 334.58 | 8.97 |
| Quarter Ending Jun-11 | 2,928.63 | 2,803.28 | 125.35 | 4.28 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 1.66 | 2.11 | 0.45 | 27.00 |
| Quarter Ending Mar-12 | 0.76 | 0.44 | 0.32 | 42.38 |
| Quarter Ending Dec-11 | 0.91 | 0.94 | 0.03 | 3.50 |
| Quarter Ending Sep-11 | 3.52 | 3.53 | 0.01 | 0.21 |
| Quarter Ending Jun-11 | 1.74 | 1.76 | 0.02 | 1.00 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3,530.67 | 3,498.34 | 3,498.34 | 3,478.83 | 3,236.49 |
| Quarter Ending Dec-12 | 2,868.26 | 2,899.88 | 2,899.88 | 2,666.43 | 2,592.86 |
| Year Ending Dec-12 | 11,478.00 | 11,538.50 | 11,540.10 | 11,579.20 | 11,554.40 |
| Year Ending Dec-13 | 11,818.40 | 11,847.30 | 11,853.50 | 11,809.80 | 11,790.50 |

Factbox: U.S. Gulf power outages from Hurricane Isaac rise

UPDATE 1-LOOP believes has adequate power for restart, demand

Factbox: U.S. Gulf power outages from Hurricane Isaac rise

Entergy says transmission line serving LOOP damaged by Isaac

» More ETR News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| ENTERGY CORP (ETR) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (ETR). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Entergy Corp (ETR) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00 |
| Entergy Corp (ETR) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 2.18 | 2.12 | 2.12 | 2.31 | 2.38 |
| Quarter Ending Dec-12 | 0.71 | 0.76 | 0.76 | 0.95 | 0.92 |
| Quarter Ending Dec-12 | 5.51 | 5.50 | 5.50 | 5.31 | 6.07 |
| Quarter Ending Dec-13 | 5.37 | 5.39 | 5.40 | 5.38 | 5.99 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 2 | 0 | 2 |
| Year Ending Dec-12 | 1 | 1 | 1 | 2 |
| Year Ending Dec-13 | 1 | 1 | 1 | 3 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 2 | 0 | 2 | 1 |
| Quarter Ending Dec-12 | 0 | 2 | 1 | 2 |
| Year Ending Dec-12 | 2 | 0 | 2 | 0 |
| Year Ending Dec-13 | 1 | 1 | 1 | 3 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Exelon Corp (EXC)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| EXC on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 36.04USD | $-0.07 (-0.19%) | $36.11 | $36.32 | 1,054,405 | $45.45 |
| 10:51am EDT | | Open $36.29 | Day's Low $36.01 | Avg. Vol 4,427,389 | 52-wk Low $36.06 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.73 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 3 | 4 |
| (2) OUTPERFORM | 3 | 3 | 2 | 2 |
| (3) HOLD | 16 | 15 | 14 | 12 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.67 | 2.65 | 2.58 | 2.44 |

## EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.61 |
| Q1 | 0.85 |
| Q4 | 0.82 |
| Q3 | 1.12 |
| Q2 | 1.05 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.7 |
| Q1 12 | 0.45 |

» More Financials

## EXELON CORP NEWS

Exelon drops Texas reactor plan, cites cheap natgas

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 8,338.60 | 10,833.00 | 5,952.18 | 4,877.56 |
| Quarter Ending Dec-12 | 4 | 8,687.67 | 12,467.10 | 5,242.65 | 4,318.38 |
| Year Ending Dec-12 | 13 | 26,917.80 | 34,189.00 | 21,986.80 | 17,463.80 |
| Year Ending Dec-13 | 13 | 28,308.80 | 37,257.70 | 21,513.40 | 18,133.50 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 10 | 0.73 | 0.85 | 0.70 | 0.62 |
| Quarter Ending Dec-12 | 10 | 0.58 | 0.71 | 0.45 | 0.70 |
| Year Ending Dec-12 | 21 | 2.77 | 3.02 | 2.60 | 3.03 |
| Year Ending Dec-13 | 21 | 2.70 | 3.00 | 2.30 | 2.96 |
| LT Growth Rate (%) | 6 | -1.48 | 7.00 | -14.70 | 0.97 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 6,036.17 | 6,366.00 | 329.83 | 5.46 |
| Quarter Ending Mar-12 | 7,669.03 | 4,833.00 | 2,836.03 | 36.98 |
| Quarter Ending Dec-11 | 4,795.46 | 4,227.00 | 568.46 | 11.85 |
| Quarter Ending Sep-11 | 5,183.91 | 5,262.00 | 78.09 | 1.51 |
| Quarter Ending Jun-11 | 4,413.64 | 4,579.00 | 165.36 | 3.75 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.63 | 0.61 | 0.02 | 3.69 |
| Quarter Ending Mar-12 | 0.81 | 0.85 | 0.04 | 5.19 |
| Quarter Ending Dec-11 | 0.88 | 0.82 | 0.06 | 7.27 |
| Quarter Ending Sep-11 | 1.09 | 1.12 | 0.03 | 2.82 |
| Quarter Ending Jun-11 | 0.96 | 1.05 | 0.09 | 9.73 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 8,338.60 | 8,357.93 | 8,357.93 | 7,854.07 | 4,877.56 |
| Quarter Ending Dec-12 | 8,687.67 | 8,733.31 | 8,733.31 | 8,333.68 | 4,318.38 |
| Year Ending Dec-12 | 26,917.80 | 26,937.80 | 27,822.80 | 29,261.90 | 17,463.80 |
| Year Ending Dec-13 | 28,308.80 | 28,337.90 | 29,374.70 | 31,048.80 | 18,133.50 |

UPDATE 1-Exelon drops Texas reactor plan, cites cheap natgas

Exelon drops plan to pursue Texas reactor, cites cheap natgas

Exelon drops plan to pursue Texas reactor, cites cheap natgas

Nebraska's Fort Calhoun reactor restart delayed - utility

» More EXC News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| EXELON CP (EXC) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (EXC). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Exelon Corporation (EXC) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Exelon Corporation (EXC) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.73 | 0.74 | 0.74 | 0.67 | 0.62 |
| Quarter Ending Dec-12 | 0.58 | 0.59 | 0.60 | 0.64 | 0.70 |
| Quarter Ending Dec-12 | 2.77 | 2.77 | 2.79 | 2.79 | 3.03 |
| Quarter Ending Dec-13 | 2.70 | 2.71 | 2.75 | 2.80 | 2.96 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 1 | 1 |
| Year Ending Dec-12 | 0 | 1 | 1 | 2 |
| Year Ending Dec-13 | 0 | 1 | 0 | 3 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 1 | 2 |
| Year Ending Dec-12 | 0 | 1 | 1 | 3 |
| Year Ending Dec-13 | 0 | 1 | 1 | 3 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - ELECTRIC**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Firstenergy Corp (FE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| FE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 43.40 USD | $-0.09 (-0.20%) | $43.49 | $43.61 | 149,980 | $51.14 |
| 9:46am EDT | | Open $43.49 | Day's Low $43.39 | Avg. Vol 2,279,917 | 52-wk Low $40.37 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 1.13 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 5 | 6 | 6 |
| (2) OUTPERFORM | 2 | 3 | 3 | 3 |
| (3) HOLD | 14 | 11 | 9 | 9 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 1 | 1 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.58 | 2.32 | 2.32 | 2.32 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.6 |
| Q1 | 0.82 |
| Q4 | 0.77 |
| Q3 | 1.34 |
| Q2 | 0.65 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.94 |
| Q1 12 | 0.65 |

» More Financials

## FIRSTENERGY CORP NEWS

TEXT-Fitch affirms FirstEnergy's utility subsidiaries ratings



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 4,906.06 | 5,401.08 | 4,331.27 | 4,858.64 |
| Quarter Ending Dec-12 | 3 | 4,418.87 | 5,624.04 | 3,798.20 | 4,178.42 |
| Year Ending Dec-12 | 11 | 16,936.20 | 18,695.10 | 12,320.00 | 17,661.00 |
| Year Ending Dec-13 | 11 | 16,986.00 | 18,737.00 | 12,794.00 | 17,294.10 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 10 | 1.13 | 1.30 | 0.94 | 1.10 |
| Quarter Ending Dec-12 | 9 | 0.77 | 0.90 | 0.65 | 0.74 |
| Year Ending Dec-12 | 19 | 3.36 | 3.46 | 3.09 | 3.34 |
| Year Ending Dec-13 | 19 | 3.08 | 3.35 | 2.82 | 3.32 |
| LT Growth Rate (%) | 3 | 4.00 | 5.00 | 3.00 | 2.91 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 4,037.62 | 3,869.00 | 168.62 | 4.18 |
| Quarter Ending Mar-12 | 4,344.60 | 4,078.00 | 266.60 | 6.14 |
| Quarter Ending Dec-11 | 5,189.49 | 3,903.00 | 1,286.49 | 24.79 |
| Quarter Ending Sep-11 | 5,547.37 | 4,700.00 | 847.37 | 15.28 |
| Quarter Ending Jun-11 | 3,973.29 | 4,100.00 | 126.71 | 3.19 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.64 | 0.60 | 0.04 | 6.43 |
| Quarter Ending Mar-12 | 0.81 | 0.82 | 0.01 | 1.17 |
| Quarter Ending Dec-11 | 0.76 | 0.77 | 0.01 | 1.46 |
| Quarter Ending Sep-11 | 1.22 | 1.34 | 0.12 | 9.52 |
| Quarter Ending Jun-11 | 0.71 | 0.65 | 0.06 | 9.04 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4,906.06 | 4,703.67 | 4,899.26 | 4,901.10 | 4,858.64 |
| Quarter Ending Dec-12 | 4,418.87 | 4,612.87 | 4,113.99 | 4,235.72 | 4,178.42 |
| Year Ending Dec-12 | 16,936.20 | 16,933.90 | 17,583.10 | 17,583.60 | 17,661.00 |
| Year Ending Dec-13 | 16,986.00 | 16,979.60 | 17,721.70 | 17,730.00 | 17,294.10 |

TEXT-Fitch revises FirstEnergy Corp outlook to negative

FirstEnergy keeping 3 old Ohio coal plants running

UPDATE 1-FirstEnergy keeping 3 old Ohio coal plants running

FirstEnergy may keep some old Ohio coal plants online

» More FE News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| FIRSTENERGY CORP (FE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (FE). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| FirstEnergy Corp (FE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| FirstEnergy Corp (FE) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.13 | 1.11 | 1.16 | 1.14 | 1.10 |
| Quarter Ending Dec-12 | 0.77 | 0.79 | 0.75 | 0.76 | 0.74 |
| Quarter Ending Dec-12 | 3.36 | 3.36 | 3.38 | 3.38 | 3.34 |
| Quarter Ending Dec-13 | 3.08 | 3.08 | 3.20 | 3.20 | 3.32 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 1 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 3 | 0 |
| Year Ending Dec-12 | 1 | 0 | 5 | 1 |
| Year Ending Dec-13 | 1 | 0 | 2 | 5 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 0 | 4 |
| Quarter Ending Dec-12 | 0 | 1 | 2 | 3 |
| Year Ending Dec-12 | 0 | 0 | 1 | 7 |
| Year Ending Dec-13 | 0 | 1 | 0 | 11 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

REUTERS EDITION: U.S. Register | Sign In Search News & Quotes

Home | Business | Markets | World | Politics | Tech | Opinion | Breakingviews | Money | Life | Pictures | Video

Analysts:

# Great Plains Energy Inc (GXP)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| GXP on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 21.82 USD | $0.14 (+0.65%) | $21.68 | $21.83 | 189,171 | $22.55 |
| 10:55am EDT | | Open $21.69 | Day's Low $21.63 | Avg. Vol 700,511 | 52-wk Low $18.23 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.96 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 3 | 2 | 2 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 8 | 8 | 7 | 7 |
| (4) UNDERPERFORM | 0 | 1 | 1 | 1 |
| (5) SELL | 1 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.62 | 2.54 | 2.64 | 2.64 |

CONSENSUS ESTIMATES ANALYSIS

LEARN MORE >
DISCOVER BRILLIANT INVESTMENT INSIGHTS WITH ALPHA NOW.
THOMSON REUTERS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.41



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 785.72 | 815.50 | 755.94 | – |
| Quarter Ending Dec-12 | 2 | 490.20 | 494.21 | 486.20 | – |
| Year Ending Dec-12 | 8 | 2,376.86 | 2,575.60 | 2,284.00 | 2,358.04 |
| Year Ending Dec-13 | 9 | 2,472.80 | 2,723.70 | 2,389.00 | 2,473.50 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 6 | 0.96 | 1.01 | 0.89 | – |
| Quarter Ending Dec-12 | 5 | 0.03 | 0.05 | 0.01 | – |
| Year Ending Dec-12 | 10 | 1.31 | 1.37 | 1.25 | 1.52 |
| Year Ending Dec-13 | 13 | 1.63 | 1.70 | 1.48 | 1.72 |
| LT Growth Rate (%) | 4 | 6.38 | 10.50 | 0.00 | 5.85 |

| | |
|---|---|
| Q1 | -0.07 |
| Q4 | 0.01 |
| Q3 | 0.91 |
| Q2 | 0.31 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.89 |
| Q1 12 | 0.01 |

» More Financials

## GREAT PLAINS ENERGY INC NEWS

UPDATE 1-Citigroup says cautious on US small-, mid-cap cos

New Issue-Great Plains Energy sells $287.386 mln in notes

» More GXP News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| GREAT PLAINS ENERGY INC HOLDIN (GXP) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (GXP). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Great Plains Energy Inc (GXP) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 588.97 | 603.60 | 14.63 | 2.48 |
| Quarter Ending Mar-12 | 497.21 | 479.70 | 17.51 | 3.52 |
| Quarter Ending Dec-11 | 476.32 | 486.30 | 9.98 | 2.09 |
| Quarter Ending Sep-11 | 745.26 | 773.70 | 28.44 | 3.82 |
| Quarter Ending Jun-11 | 559.87 | 565.10 | 5.23 | 0.93 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.35 | 0.41 | 0.06 | 16.71 |
| Quarter Ending Mar-12 | -0.00 | -0.07 | 0.07 | -1,527.91 |
| Quarter Ending Dec-11 | 0.02 | 0.01 | 0.01 | 56.33 |
| Quarter Ending Sep-11 | 0.86 | 0.91 | 0.05 | 5.96 |
| Quarter Ending Jun-11 | 0.34 | 0.31 | 0.03 | 8.04 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 785.72 | 785.72 | 760.29 | 760.67 | – |
| Quarter Ending Dec-12 | 490.20 | 490.20 | 487.89 | 488.38 | – |
| Year Ending Dec-12 | 2,376.86 | 2,360.77 | 2,320.87 | 2,345.81 | 2,358.04 |
| Year Ending Dec-13 | 2,472.80 | 2,472.80 | 2,457.55 | 2,477.23 | 2,473.50 |



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.96 | 0.95 | 0.92 | 0.92 | – |
| Quarter Ending Dec-12 | 0.03 | 0.04 | 0.03 | 0.03 | – |
| Quarter Ending Dec-12 | 1.31 | 1.32 | 1.27 | 1.26 | 1.52 |
| Quarter Ending Dec-13 | 1.63 | 1.62 | 1.63 | 1.63 | 1.72 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-12 | 0 | 0 | 3 | 1 |
| Year Ending Dec-13 | 0 | 0 | 0 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 1 | 2 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 1 | 1 |
| Year Ending Dec-12 | 1 | 0 | 6 | 0 |
| Year Ending Dec-13 | 2 | 0 | 1 | 2 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**A Degree Fit For You**
Want A Better Tomorrow? Take the Next Step! Earn Your Degree Online
www.Colleges.DegreePath.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w/ Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Hawaiian Electric Industries Inc (HE)



| HE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 26.87 USD | $0.06 (+0.22%) | $26.81 | $26.91 | 41,780 | $29.24 |
| 10:55am EDT | | Open $26.83 | Day's Low $26.75 | Avg. Vol 293,143 | 52-wk Low $22.49 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.43 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 4 | 4 | 5 | 5 |
| (4) UNDERPERFORM | 3 | 3 | 2 | 2 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.43 | 3.43 | 3.29 | 3.29 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.4 |
| Q1 | 0.4 |
| Q4 | 0.36 |
| Q3 | 0.5 |
| Q2 | 0.28 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.409 |
| Q1 12 | 0.35 |

» More Financials

HAWAIIAN ELECTRIC INDUSTRIES INC NEWS

» More HE News



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 860.14 | 914.00 | 787.96 | 772.82 |
| Quarter Ending Dec-12 | 3 | 835.59 | 860.68 | 820.00 | 869.38 |
| Year Ending Dec-12 | 5 | 3,379.27 | 3,445.00 | 3,283.16 | 2,893.34 |
| Year Ending Dec-13 | 6 | 3,468.84 | 3,610.00 | 3,296.77 | 3,022.83 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 3 | 0.43 | 0.45 | 0.41 | 0.54 |
| Quarter Ending Dec-12 | 3 | 0.37 | 0.39 | 0.35 | 0.63 |
| Year Ending Dec-12 | 6 | 1.61 | 1.65 | 1.59 | 1.68 |
| Year Ending Dec-13 | 7 | 1.68 | 1.75 | 1.59 | 1.90 |
| LT Growth Rate (%) | 4 | 6.30 | 8.70 | 3.00 | 7.03 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 803.78 | 854.27 | 50.49 | 6.28 |
| Quarter Ending Mar-12 | 763.42 | 814.86 | 51.44 | 6.74 |
| Quarter Ending Dec-11 | 594.33 | 851.03 | 256.69 | 43.19 |
| Quarter Ending Sep-11 | 751.47 | 886.35 | 134.88 | 17.95 |
| Quarter Ending Jun-11 | 691.23 | 794.32 | 103.09 | 14.91 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.36 | 0.40 | 0.04 | 10.44 |
| Quarter Ending Mar-12 | 0.36 | 0.40 | 0.04 | 9.83 |
| Quarter Ending Dec-11 | 0.36 | 0.36 | 0.00 | 0.61 |
| Quarter Ending Sep-11 | 0.44 | 0.50 | 0.06 | 14.78 |
| Quarter Ending Jun-11 | 0.33 | 0.28 | 0.05 | 14.22 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 860.14 | 862.48 | 933.23 | 933.22 | 772.82 |
| Quarter Ending Dec-12 | 835.59 | 835.59 | 744.42 | 776.50 | 869.38 |
| Year Ending Dec-12 | 3,379.27 | 3,380.47 | 3,340.58 | 3,340.55 | 2,893.34 |
| Year Ending Dec-13 | 3,468.84 | 3,473.36 | 3,394.67 | 3,396.04 | 3,022.83 |


ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| HAWAIIAN ELECTRIC INDUSTRIES I (HE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Trading Report for (HE). A detailed report, including free correlated market analysis, and updates.<br>Provider: Stock Traders Daily | $58.00<br>BUY |
| Pulling Back the Curtain on the Wizard<br>Provider: Stock Traders Daily | $138.00<br>BUY |
| Hawaiian Electric Industries Inc (HE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| The Investment Rate - a measure of investment demand.<br>Provider: Stock Traders Daily | $495.00<br>BUY |

» More Analyst Research




Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.43 | 0.44 | 0.51 | 0.51 | 0.54 |
| Quarter Ending Dec-12 | 0.37 | 0.37 | 0.34 | 0.36 | 0.63 |
| Quarter Ending Dec-12 | 1.61 | 1.62 | 1.60 | 1.60 | 1.68 |
| Quarter Ending Dec-13 | 1.68 | 1.70 | 1.73 | 1.73 | 1.90 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 3 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 2 |
| Year Ending Dec-12 | 0 | 1 | 3 | 1 |
| Year Ending Dec-13 | 0 | 2 | 2 | 3 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 3 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 1 |
| Year Ending Dec-12 | 0 | 1 | 0 | 2 |
| Year Ending Dec-13 | 0 | 1 | 0 | 3 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# IDACORP Inc (IDA)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| IDA on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 42.12USD | $0.15 (+0.36%) | $41.97 | $42.19 | 34,100 | $43.64 |
| 10:49am EDT | | Open $42.06 | Day's Low $41.89 | Avg. Vol 205,615 | 52-wk Low $35.33 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Buy | 1.52 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 3 | 3 | 3 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 0 | 0 | 0 | 0 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 1.25 | 1.25 | 1.25 | 1.25 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.71 |
| Q1 | 0.5 |
| Q4 | 0.18 |
| Q3 | 1.01 |
| Q2 | 0.42 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.5 |
| Q1 12 | 0.54 |

» More Financials

IDACORP INC NEWS

» More IDA News

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 340.90 | 340.90 | 340.90 | – |
| Quarter Ending Dec-12 | 1 | 244.70 | 244.70 | 244.70 | – |
| Year Ending Dec-12 | 3 | 1,155.12 | 1,220.00 | 1,081.50 | 1,160.25 |
| Year Ending Dec-13 | 3 | 1,182.73 | 1,251.00 | 1,129.90 | 1,230.83 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 3 | 1.52 | 1.54 | 1.50 | – |
| Quarter Ending Dec-12 | 2 | 0.56 | 0.57 | 0.54 | – |
| Year Ending Dec-12 | 4 | 3.26 | 3.27 | 3.25 | 3.02 |
| Year Ending Dec-13 | 4 | 3.23 | 3.25 | 3.20 | 3.13 |
| LT Growth Rate (%) | 2 | 4.50 | 5.00 | 4.00 | 4.67 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 240.60 | 254.70 | 14.10 | 5.86 |
| Quarter Ending Mar-12 | 259.00 | 241.14 | 17.86 | 6.90 |
| Quarter Ending Dec-11 | 222.00 | 230.65 | 8.65 | 3.90 |
| Quarter Ending Sep-11 | 325.80 | 309.63 | 16.17 | 4.96 |
| Quarter Ending Jun-11 | 238.88 | 234.98 | 3.90 | 1.63 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.51 | 0.71 | 0.20 | 38.32 |
| Quarter Ending Mar-12 | 0.60 | 0.50 | 0.10 | 16.67 |
| Quarter Ending Dec-11 | 0.21 | 0.18 | 0.03 | 15.61 |
| Quarter Ending Sep-11 | 1.51 | 1.01 | 0.50 | 33.11 |
| Quarter Ending Jun-11 | 0.59 | 0.42 | 0.17 | 29.11 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 340.90 | 340.90 | 341.70 | 341.70 | – |
| Quarter Ending Dec-12 | 244.70 | 244.70 | 244.70 | 244.70 | – |
| Year Ending Dec-12 | 1,155.12 | 1,155.12 | 1,141.49 | 1,141.53 | 1,160.25 |
| Year Ending Dec-13 | 1,182.73 | 1,182.73 | 1,185.23 | 1,185.30 | 1,230.83 |


ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (IDA). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| IDACORP Inc (IDA) Profile + Alternative Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| Wright Investors Service Comprehensive Report for Idacorp, Inc. Provider: Wright Reports | $472.00 BUY |
| The Investment Rate - a measure of investment demand. Provider: Stock Traders Daily | $495.00 BUY |

» More Analyst Research




Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.52 | 1.52 | 1.51 | 1.51 | – |
| Quarter Ending Dec-12 | 0.56 | 0.56 | 0.56 | 0.56 | – |
| Quarter Ending Dec-12 | 3.26 | 3.26 | 3.12 | 3.08 | 3.02 |
| Quarter Ending Dec-13 | 3.23 | 3.23 | 3.21 | 3.21 | 3.13 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 3 | 0 |
| Year Ending Dec-13 | 0 | 0 | 2 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
WellsFargoAdvisorsInfo.com

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# MGE Energy Inc (MGEE.O)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| MGEE.O on Nasdaq | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 50.29USD | $-0.21 (-0.41%) | $50.50 | $50.50 | 10,740 | $51.49 |
| 10:51am EDT | | Open | Day's Low | Avg. Vol | 52-wk Low |
| | | $50.50 | $49.98 | 33,890 | $39.30 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.89 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

| 1-5 Linear Scale | Current | 1 Month Ago | 2 Month Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 0 | 0 | 0 | 0 |
| (2) OUTPERFORM | 0 | 0 | 0 | 0 |
| (3) HOLD | 1 | 0 | 0 | 0 |
| (4) UNDERPERFORM | 0 | 1 | 1 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 3.00 | 4.00 | 4.00 | 4.00 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

| | |
|---|---|
| Q2 | 0.62 |



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 134.00 | 134.00 | 134.00 | – |
| Quarter Ending Dec-12 | 1 | 135.00 | 135.00 | 135.00 | – |
| Year Ending Dec-12 | 1 | 535.40 | 535.40 | 535.40 | 548.70 |
| Year Ending Dec-13 | 1 | 550.20 | 550.20 | 550.20 | – |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 1 | 0.89 | 0.89 | 0.89 | – |
| Quarter Ending Dec-12 | 1 | 0.55 | 0.55 | 0.55 | – |
| Year Ending Dec-12 | 1 | 2.75 | 2.75 | 2.75 | 2.70 |
| Year Ending Dec-13 | 1 | 2.95 | 2.95 | 2.95 | – |
| LT Growth Rate (%) | 1 | 4.00 | 4.00 | 4.00 | 4.00 |

| | |
|---|---|
| Q1 | 0.69 |
| Q4 | 0.41 |
| Q3 | 0.91 |
| Q2 | 0.55 |
| **Future Estimates** | |
| Q2 12 | 0.89 |
| Q1 12 | 0.55 |

» More Financials

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 116.40 | 117.22 | 0.82 | 0.71 |
| Quarter Ending Mar-12 | 158.20 | 149.26 | 8.94 | 5.65 |
| Quarter Ending Dec-11 | 134.20 | 130.95 | 3.25 | 2.42 |
| Quarter Ending Sep-11 | 131.00 | 133.57 | 2.57 | 1.96 |
| Quarter Ending Jun-11 | 114.70 | 117.26 | 2.56 | 2.23 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.55 | 0.62 | 0.07 | 12.73 |
| Quarter Ending Mar-12 | 0.65 | 0.69 | 0.04 | 6.15 |
| Quarter Ending Dec-11 | 0.53 | 0.41 | 0.12 | 22.64 |
| Quarter Ending Sep-11 | 0.92 | 0.91 | 0.01 | 1.09 |
| Quarter Ending Jun-11 | 0.56 | 0.55 | 0.01 | 1.79 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 134.00 | 134.00 | 127.90 | 127.90 | – |
| Quarter Ending Dec-12 | 135.00 | 135.00 | 134.50 | 134.50 | – |
| Year Ending Dec-12 | 535.40 | 535.40 | 528.10 | 528.10 | 548.70 |
| Year Ending Dec-13 | 550.20 | 550.20 | 571.50 | 571.50 | – |

## MGE ENERGY INC NEWS

» More MGEE.O News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| MGE ENERGY INC (MGEE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Wright Investors Service Comprehensive Report for MGE Energy, Inc.<br>Provider: Wright Reports | $472.00<br>BUY |
| MGE Energy<br>Provider: Standard & Poor's Quantitative Report | $69.00<br>BUY |
| MGE ENERGY INC (MGEE) 12-months forecast<br>Provider: Pechala's Reports | $15.00<br>BUY |
| MGE ENERGY INC (MGEE) 2-weeks forecast<br>Provider: Pechala's Reports | $10.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.89 | 0.89 | 0.80 | 0.80 | – |
| Quarter Ending Dec-12 | 0.55 | 0.55 | 0.55 | 0.55 | – |
| Quarter Ending Dec-12 | 2.75 | 2.75 | 2.55 | 2.59 | 2.70 |
| Quarter Ending Dec-13 | 2.95 | 2.95 | 2.75 | 2.75 | – |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# NextEra Energy Inc (NEE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| NEE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 67.40USD | $0.22 (+0.32%) | $67.19 | $67.41 | 252,873 | $72.22 |
| 10:40am EDT | | Open $67.22 | Day's Low $67.18 | Avg. Vol 1,447,142 | 52-wk Low $51.33 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.38 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 5 | 6 | 5 | 6 |
| (2) OUTPERFORM | 7 | 7 | 7 | 7 |
| (3) HOLD | 11 | 9 | 9 | 9 |
| (4) UNDERPERFORM | 0 | 1 | 1 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.26 | 2.22 | 2.27 | 2.22 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 1.26 |
| Q1 | 1.02 |
| Q4 | 0.93 |
| Q3 | 1.31 |
| Q2 | 1.18 |
| **Future Estimates** | |
| Q2 12 | 1.33 |
| Q1 12 | 0.83 |

» More Financials

NEXTERA ENERGY INC NEWS

NextEra Energy profit up on higher usage, lower costs

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 4,430.44 | 4,909.70 | 4,243.56 | 4,958.13 |
| Quarter Ending Dec-12 | 4 | 4,036.96 | 5,431.77 | 3,414.98 | 4,047.53 |
| Year Ending Dec-12 | 16 | 15,517.70 | 17,379.50 | 14,535.90 | 16,195.60 |
| Year Ending Dec-13 | 16 | 16,464.50 | 18,616.10 | 15,278.30 | 16,679.10 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 11 | 1.38 | 1.48 | 1.33 | 1.68 |
| Quarter Ending Dec-12 | 11 | 0.91 | 0.97 | 0.83 | 0.91 |
| Year Ending Dec-12 | 23 | 4.54 | 4.65 | 4.47 | 4.73 |
| Year Ending Dec-13 | 23 | 4.95 | 5.11 | 4.80 | 5.05 |
| LT Growth Rate (%) | 11 | 5.72 | 8.70 | 4.81 | 5.79 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,604.61 | 3,667.00 | 62.39 | 1.73 |
| Quarter Ending Mar-12 | 2,654.32 | 3,371.00 | 716.68 | 27.00 |
| Quarter Ending Dec-11 | 3,748.49 | 3,864.00 | 115.51 | 3.08 |
| Quarter Ending Sep-11 | 4,466.74 | 4,382.00 | 84.74 | 1.90 |
| Quarter Ending Jun-11 | 3,738.29 | 3,961.00 | 222.71 | 5.96 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 1.16 | 1.26 | 0.10 | 8.36 |
| Quarter Ending Mar-12 | 0.98 | 1.02 | 0.04 | 4.45 |
| Quarter Ending Dec-11 | 0.91 | 0.93 | 0.02 | 2.72 |
| Quarter Ending Sep-11 | 1.41 | 1.31 | 0.10 | 7.15 |
| Quarter Ending Jun-11 | 1.09 | 1.18 | 0.09 | 8.59 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4,430.44 | 4,463.14 | 4,463.14 | 4,438.83 | 4,958.13 |
| Quarter Ending Dec-12 | 4,036.96 | 4,004.65 | 4,004.65 | 3,875.55 | 4,047.53 |
| Year Ending Dec-12 | 15,517.70 | 15,517.70 | 15,531.70 | 15,628.20 | 16,195.60 |
| Year Ending Dec-13 | 16,464.50 | 16,460.70 | 16,474.30 | 16,596.90 | 16,679.10 |

NextEra cuts N.H. Seabrook output due to solar activity

BrightSource, NextEra buy California solar projects

FPL opens reinforced hurricane "command center"

CORRECTED-RPT-FPL opens reinforced hurricane "command center"

» More NEE News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| NEXTERA ENERGY INC (NEE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Wright Investors Service Comprehensive Report for Nextera Energy, Incorporation<br>Provider: Wright Reports | $472.00<br>BUY |
| NextEra Energy Inc (NEE) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| NextEra Energy Inc (NEE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 1.38 | 1.40 | 1.40 | 1.46 | 1.68 |
| Quarter Ending Dec-12 | 0.91 | 0.89 | 0.89 | 0.95 | 0.91 |
| Quarter Ending Dec-12 | 4.54 | 4.54 | 4.53 | 4.52 | 4.73 |
| Quarter Ending Dec-13 | 4.95 | 4.95 | 4.94 | 4.94 | 5.05 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 1 | 0 | 2 |
| Year Ending Dec-13 | 1 | 0 | 1 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-12 | 1 | 0 | 2 | 0 |
| Year Ending Dec-13 | 1 | 0 | 2 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Northeast Utilities (NU)



| NU on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 37.91 USD | $-0.10 (-0.26%) | $38.01 | $38.03 | 166,306 | $40.86 |
| 10:56am EDT | | Open $38.00 | Day's Low $37.76 | Avg. Vol 1,353,526 | 52-wk Low $30.80 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.67 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 6 | 6 | 7 | 6 |
| (2) OUTPERFORM | 4 | 4 | 4 | 4 |
| (3) HOLD | 6 | 6 | 5 | 7 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 1 | 1 | 0 | 1 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.18 | 2.18 | 1.88 | 2.22 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.45



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 5 | 1,953.93 | 2,084.56 | 1,886.00 | 1,226.90 |
| Quarter Ending Dec-12 | 5 | 1,812.43 | 1,911.53 | 1,757.71 | 1,293.25 |
| Year Ending Dec-12 | 13 | 6,763.71 | 7,642.80 | 5,667.51 | 5,054.83 |
| Year Ending Dec-13 | 13 | 7,318.96 | 7,970.00 | 5,794.00 | 5,218.78 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 0.67 | 0.74 | 0.58 | 0.59 |
| Quarter Ending Dec-12 | 9 | 0.62 | 0.75 | 0.54 | 0.74 |
| Year Ending Dec-12 | 15 | 2.30 | 2.39 | 2.25 | 2.43 |
| Year Ending Dec-13 | 16 | 2.55 | 2.61 | 2.48 | 2.60 |
| LT Growth Rate (%) | 7 | 5.67 | 9.00 | 4.29 | 7.31 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 1,499.10 | 1,628.68 | 129.58 | 8.64 |
| Quarter Ending Mar-12 | 1,409.78 | 1,099.62 | 310.16 | 22.00 |
| Quarter Ending Dec-11 | 1,337.17 | 1,068.03 | 269.14 | 20.13 |
| Quarter Ending Sep-11 | 1,202.56 | 1,114.89 | 87.67 | 7.29 |
| Quarter Ending Jun-11 | 1,129.41 | 1,047.48 | 81.93 | 7.25 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.45 | 0.45 | 0.00 | 0.04 |
| Quarter Ending Mar-12 | 0.68 | 0.57 | 0.11 | 15.81 |
| Quarter Ending Dec-11 | 0.70 | 0.74 | 0.04 | 6.06 |
| Quarter Ending Sep-11 | 0.55 | 0.51 | 0.04 | 7.39 |
| Quarter Ending Jun-11 | 0.48 | 0.44 | 0.04 | 7.74 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,953.93 | 1,954.07 | 1,954.07 | 1,659.12 | 1,226.90 |
| Quarter Ending Dec-12 | 1,812.43 | 1,812.73 | 1,812.73 | 1,558.52 | 1,293.25 |
| Year Ending Dec-12 | 6,763.71 | 6,763.87 | 6,732.61 | 6,063.40 | 5,054.83 |
| Year Ending Dec-13 | 7,318.96 | 7,321.10 | 7,125.26 | 6,459.56 | 5,218.78 |

| | |
|---|---|
| Q1 | **0.57** |
| Q4 | **0.74** |
| Q3 | **0.51** |
| Q2 | **0.44** |

**Future Estimates**

| | |
|---|---|
| Q2 12 | **0.58** |
| Q1 12 | **0.539** |

**» More Financials**

## NORTHEAST UTILITIES NEWS

**BRIEF - Moody's rates Northeast Utilities**

**TEXT-S&P rates Northeast Utilities $1.15 bln commercial paper programs**

**TEXT-Fitch rates Northeast Utilities**

**» More NU News**

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| **Trading Report for (NU). A detailed report, including free correlated market analysis, and updates.** Provider: Stock Traders Daily | $58.00 BUY |
| **NORTHEAST UTILITIES INC (NU) - REPORT FOR ACTIVE TRADERS** Provider: Pechala's Reports | $25.00 BUY |
| **Wright Investors Service Comprehensive Report for Northeast Utilities Incorporated** Provider: Wright Reports | $472.00 BUY |
| **Pulling Back the Curtain on the Wizard** Provider: Stock Traders Daily | $138.00 BUY |
| **Northeast Utilities (NU) Profile + Energy Industry Trends Analysis 2012** Provider: Plunkett Research, Ltd. | $49.00 BUY |

**» More Analyst Research**



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.67 | 0.67 | 0.67 | 0.56 | 0.59 |
| Quarter Ending Dec-12 | 0.62 | 0.62 | 0.62 | 0.68 | 0.74 |
| Quarter Ending Dec-12 | 2.30 | 2.30 | 2.31 | 2.34 | 2.43 |
| Quarter Ending Dec-13 | 2.55 | 2.55 | 2.56 | 2.56 | 2.60 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-13 | 0 | 1 | 1 | 1 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-13 | 0 | 0 | 0 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**A Degree Fit For You**
Want A Better Tomorrow ? Take the Next Step! Earn Your Degree Online
**www.Colleges.DegreePath.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# NV Energy Inc (NVE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| NVE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 17.76USD | $-0.02 (-0.11%) | $17.78 | $17.89 | 540,055 | $18.65 |
| 10:57am EDT | | Open $17.79 | Day's Low $17.72 | Avg. Vol 1,680,621 | 52-wk Low $13.63 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.86 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 3 | 3 | 2 | 1 |
| (2) OUTPERFORM | 3 | 3 | 4 | 4 |
| (3) HOLD | 9 | 9 | 8 | 8 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.40 | 2.40 | 2.43 | 2.54 |

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.29

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1 | 1,085.44 | 1,085.44 | 1,085.44 | 668.80 |
| Quarter Ending Dec-12 | 1 | 671.13 | 671.13 | 671.13 | 368.30 |
| Year Ending Dec-12 | 9 | 3,145.55 | 3,425.00 | 3,045.05 | 3,232.48 |
| Year Ending Dec-13 | 10 | 3,168.20 | 3,433.00 | 3,060.01 | 3,190.83 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 8 | 0.86 | 0.90 | 0.83 | 0.87 |
| Quarter Ending Dec-12 | 8 | 0.05 | 0.08 | 0.01 | 0.12 |
| Year Ending Dec-12 | 15 | 1.23 | 1.29 | 1.19 | 1.23 |
| Year Ending Dec-13 | 15 | 1.26 | 1.30 | 1.23 | 1.27 |
| LT Growth Rate (%) | 3 | 8.33 | 14.00 | 5.00 | 10.12 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 748.02 | 740.70 | 7.32 | 0.98 |
| Quarter Ending Mar-12 | 661.91 | 611.42 | 50.49 | 7.63 |
| Quarter Ending Dec-11 | 649.63 | 609.60 | 40.03 | 6.16 |
| Quarter Ending Sep-11 | 1,088.73 | 1,017.80 | 70.93 | 6.52 |
| Quarter Ending Jun-11 | 627.05 | 674.93 | 47.88 | 7.64 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.18 | 0.29 | 0.11 | 59.52 |
| Quarter Ending Mar-12 | 0.04 | 0.05 | 0.01 | 37.36 |
| Quarter Ending Dec-11 | 0.04 | -0.01 | 0.05 | 128.57 |
| Quarter Ending Sep-11 | 0.70 | 0.73 | 0.03 | 4.92 |
| Quarter Ending Jun-11 | 0.16 | 0.07 | 0.09 | 55.86 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,085.44 | 1,085.44 | 1,085.44 | 1,089.54 | 668.80 |
| Quarter Ending Dec-12 | 671.13 | 671.13 | 671.13 | 675.11 | 368.30 |
| Year Ending Dec-12 | 3,145.55 | 3,145.55 | 3,127.87 | 3,132.04 | 3,232.48 |
| Year Ending Dec-13 | 3,168.20 | 3,168.20 | 3,168.20 | 3,188.27 | 3,190.83 |

| | |
|---|---|
| Q1 | 0.05 |
| Q4 | -0.01 |
| Q3 | 0.73 |
| Q2 | 0.07 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.83 |
| Q1 12 | 0.01 |

» More Financials

## NV ENERGY INC NEWS

BRIEF - Moody's raises NV Energy ratings

TEXT-Fitch affirms NV Energy ratings, revises outlook

» More NVE News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| NV ENERGY INC (NVE) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Wright Investors Service Comprehensive Report for NV Energy Incorporation<br>Provider: Wright Reports | $472.00<br>BUY |
| NV Energy Inc (NVE) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |
| NV ENERGY INC (NVE) 2-weeks forecast<br>Provider: Pechala's Reports | $10.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.86 | 0.87 | 0.87 | 0.90 | 0.87 |
| Quarter Ending Dec-12 | 0.05 | 0.05 | 0.05 | 0.09 | 0.12 |
| Quarter Ending Dec-12 | 1.23 | 1.23 | 1.23 | 1.20 | 1.23 |
| Quarter Ending Dec-13 | 1.26 | 1.26 | 1.26 | 1.25 | 1.27 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 1 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
WellsFargoAdvisorsInfo.com

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w/ Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# OGE Energy Corp (OGE)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| OGE on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 54.17 USD | $-0.31 (-0.57%) | $54.48 | $54.66 | 136,724 | $57.54 |
| 10:58am EDT | | Open $54.60 | Day's Low $54.09 | Avg. Vol 262,849 | 52-wk Low $45.70 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 1.82 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 4 | 3 | 3 | 3 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 4 | 4 | 4 | 3 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.00 | 2.12 | 2.12 | 2.25 |

## EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.95 |
| Q1 | 0.35 |
| Q4 | 1.8 |
| Q3 | 1.04 |
| Q2 | 0.25 |

| Future Estimates | |
|---|---|
| Q2 12 | 1.75 |
| Q1 12 | 0.35 |

» More Financials

## OGE ENERGY CORP NEWS

TEXT-Fitch cuts OGE Energy's IDR to 'A-'

## CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Year Ending Dec-12 | 4 | 3,951.73 | 4,167.00 | 3,545.00 | 3,492.23 |
| Year Ending Dec-13 | 5 | 4,043.14 | 4,384.00 | 3,691.00 | 3,660.03 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 1.82 | 1.88 | 1.75 | 1.74 |
| Quarter Ending Dec-12 | 4 | 0.38 | 0.42 | 0.35 | 0.54 |
| Year Ending Dec-12 | 8 | 3.56 | 3.64 | 3.50 | 3.62 |
| Year Ending Dec-13 | 9 | 3.73 | 3.91 | 3.60 | 3.85 |
| LT Growth Rate (%) | 4 | 5.30 | 6.00 | 5.00 | 6.62 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Dec-10 | 674.00 | 828.50 | 154.50 | 22.92 |
| Quarter Ending Mar-08 | 1,300.00 | 994.70 | 305.30 | 23.48 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.90 | 0.95 | 0.05 | 5.94 |
| Quarter Ending Dec-11 | 0.35 | 0.35 | 0.00 | 0.00 |
| Quarter Ending Sep-11 | 1.81 | 1.80 | 0.01 | 0.69 |
| Quarter Ending Jun-11 | 0.88 | 1.04 | 0.16 | 18.41 |
| Quarter Ending Mar-11 | 0.32 | 0.25 | 0.07 | 22.67 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Year Ending Dec-12 | 3,951.73 | 3,951.73 | 3,892.98 | 3,824.48 | 3,492.23 |
| Year Ending Dec-13 | 4,043.14 | 4,043.14 | 4,043.14 | 4,071.34 | 3,660.03 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 1.82 | 1.82 | 1.80 | 1.85 | 1.74 |
| Quarter Ending Dec-12 | 0.38 | 0.38 | 0.38 | 0.35 | 0.54 |
| Quarter Ending Dec-12 | 3.56 | 3.56 | 3.56 | 3.54 | 3.62 |
| Quarter Ending Dec-13 | 3.73 | 3.73 | 3.72 | 3.70 | 3.85 |

**ESTIMATES REVISIONS SUMMARY**

» More OGE News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (OGE). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| OGE ENERGY CORP (OGE) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |
| Wright Investors Service Comprehensive Report for OGE Energy Corporation Provider: Wright Reports | $472.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| OGE Energy Corp (OGE) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**Get Matched To Schools**
View Programs That Fit Your Life. Start At DegreePath.com Today!
**www.Colleges.DegreePath.com**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top



Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters
An ultra-low latency infrastructure for electronic trading and
A connected approach to governance, risk and compliance
Our next generation legal research platform
Our global tax workstation

Thomsonreuters.com
About Thomson Reuters
Investor Relations
Careers



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Pepco Holdings Inc (POM)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| POM on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 19.43USD | $-0.00 (-0.03%) | $19.44 | $19.53 | 732,702 | $20.64 |
| 11:03am EDT | | Open $19.44 | Day's Low $19.39 | Avg. Vol 2,485,693 | 52-wk Low $17.77 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.42 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 0 | 0 | 0 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 12 | 12 | 12 | 13 |
| (4) UNDERPERFORM | 1 | 1 | 1 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.87 | 3.00 | 3.00 | 3.00 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.25 |
| Q1 | 0.3 |
| Q4 | 0.15 |
| Q3 | 0.35 |
| Q2 | 0.42 |
| **Future Estimates** | |
| Q2 12 | 0.37 |
| Q1 12 | 0.18 |

» More Financials

PEPCO HOLDINGS INC NEWS

TEXT-Fitch revises Pepco Holdings outlook to negative

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 1,716.40 | 1,796.80 | 1,636.00 | – |
| Quarter Ending Dec-12 | 2 | 1,336.15 | 1,534.30 | 1,138.00 | – |
| Year Ending Dec-12 | 6 | 5,605.18 | 6,041.00 | 5,245.00 | 6,703.12 |
| Year Ending Dec-13 | 7 | 5,707.56 | 6,882.90 | 5,294.00 | 6,916.53 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 9 | 0.42 | 0.46 | 0.37 | 0.50 |
| Quarter Ending Dec-12 | 8 | 0.21 | 0.24 | 0.18 | 0.19 |
| Year Ending Dec-12 | 14 | 1.20 | 1.25 | 1.15 | 1.25 |
| Year Ending Dec-13 | 14 | 1.29 | 1.40 | 1.20 | 1.35 |
| LT Growth Rate (%) | 4 | 4.62 | 7.00 | 2.50 | 3.28 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 1,851.65 | 1,179.00 | 672.65 | 36.33 |
| Quarter Ending Mar-12 | 1,870.35 | 1,292.00 | 578.35 | 30.92 |
| Quarter Ending Dec-11 | 1,754.20 | 1,234.00 | 520.20 | 29.65 |
| Quarter Ending Sep-11 | 2,002.60 | 1,643.00 | 359.60 | 17.96 |
| Quarter Ending Jun-11 | 1,736.00 | 1,409.00 | 327.00 | 18.84 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.31 | 0.25 | 0.06 | 18.22 |
| Quarter Ending Mar-12 | 0.24 | 0.30 | 0.06 | 23.81 |
| Quarter Ending Dec-11 | 0.18 | 0.15 | 0.03 | 16.11 |
| Quarter Ending Sep-11 | 0.42 | 0.35 | 0.07 | 15.78 |
| Quarter Ending Jun-11 | 0.32 | 0.42 | 0.10 | 32.28 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,716.40 | 1,716.40 | 2,044.85 | 2,064.90 | – |
| Quarter Ending Dec-12 | 1,336.15 | 1,336.15 | 1,650.50 | 1,662.20 | – |
| Year Ending Dec-12 | 5,605.18 | 5,632.82 | 5,811.86 | 5,986.90 | 6,703.12 |
| Year Ending Dec-13 | 5,707.56 | 5,707.56 | 5,851.00 | 6,041.53 | 6,916.53 |

» More POM News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (POM). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| POTOMAC ELECTRIC POWER CO (POM) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Pepco Holdings Inc (POM) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| ValuEngine - Toronto Quantitative Stock Report for POM Provider: ValuEngine, Inc. | $127.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.42 | 0.42 | 0.41 | 0.42 | 0.50 |
| Quarter Ending Dec-12 | 0.21 | 0.20 | 0.18 | 0.18 | 0.19 |
| Quarter Ending Dec-12 | 1.20 | 1.20 | 1.22 | 1.22 | 1.25 |
| Quarter Ending Dec-13 | 1.29 | 1.29 | 1.29 | 1.30 | 1.35 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 2 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-12 | 0 | 0 | 0 | 2 |
| Year Ending Dec-13 | 0 | 0 | 0 | 2 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 1 | 0 | 3 | 2 |
| Quarter Ending Dec-12 | 1 | 0 | 5 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 5 |
| Year Ending Dec-13 | 0 | 0 | 1 | 2 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# PG&E Corp (PCG)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| PCG on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 43.30 USD | $-0.14 (-0.32%) | $43.44 | $43.66 | 311,258 | $47.03 |
| 11:04am EDT | | Open $43.59 | Day's Low $43.23 | Avg. Vol 1,672,411 | 52-wk Low $36.84 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Outperform | 0.87 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 5 | 5 | 5 | 5 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 13 | 13 | 13 | 13 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.42 | 2.42 | 2.42 | 2.42 |

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.81

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 4,105.28 | 4,299.10 | 3,945.69 | 7,983.62 |
| Quarter Ending Dec-12 | 4 | 3,933.93 | 3,971.77 | 3,893.99 | 7,817.85 |
| Year Ending Dec-12 | 13 | 15,378.00 | 16,590.30 | 14,723.00 | 15,142.20 |
| Year Ending Dec-13 | 14 | 15,496.50 | 16,613.00 | 14,054.00 | 15,280.30 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 10 | 0.87 | 1.02 | 0.75 | 1.09 |
| Quarter Ending Dec-12 | 10 | 0.63 | 0.74 | 0.56 | 0.78 |
| Year Ending Dec-12 | 17 | 3.16 | 3.23 | 3.02 | 3.67 |
| Year Ending Dec-13 | 19 | 3.03 | 3.40 | 2.70 | 3.60 |
| LT Growth Rate (%) | 6 | 2.85 | 6.00 | -2.69 | 4.51 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 3,953.45 | 3,593.00 | 360.45 | 9.12 |
| Quarter Ending Mar-12 | 3,832.96 | 3,641.00 | 191.96 | 5.01 |
| Quarter Ending Dec-11 | 3,491.46 | 3,815.00 | 323.54 | 9.27 |
| Quarter Ending Sep-11 | 3,842.99 | 3,860.00 | 17.01 | 0.44 |
| Quarter Ending Jun-11 | 3,627.24 | 3,684.00 | 56.76 | 1.56 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.82 | 0.81 | 0.01 | 1.56 |
| Quarter Ending Mar-12 | 0.75 | 0.89 | 0.14 | 18.76 |
| Quarter Ending Dec-11 | 0.85 | 0.89 | 0.04 | 5.16 |
| Quarter Ending Sep-11 | 1.06 | 1.08 | 0.02 | 2.31 |
| Quarter Ending Jun-11 | 1.02 | 1.02 | 0.00 | 0.21 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4,105.28 | 4,160.56 | 4,160.56 | 4,160.53 | 7,983.62 |
| Quarter Ending Dec-12 | 3,933.93 | 3,961.43 | 3,869.89 | 3,857.00 | 7,817.85 |
| Year Ending Dec-12 | 15,378.00 | 15,374.90 | 15,315.10 | 15,324.50 | 15,142.20 |
| Year Ending Dec-13 | 15,496.50 | 15,496.50 | 15,598.10 | 15,596.40 | 15,280.30 |

| | |
|---|---|
| Q1 | **0.89** |
| Q4 | **0.89** |
| Q3 | **1.08** |
| Q2 | **1.02** |

| Future Estimates | |
|---|---|
| Q2 12 | **0.75** |
| Q1 12 | **0.56** |

**» More Financials**

## PG&E CORP NEWS

**PG&E settles with San Bruno victim for $2.5 million: report**

**UPDATE 1-PG&E settles with San Bruno victim for $2.5 mln-report**

**PG&E settles with San Bruno victim for $2.5 million: report**

**PG&E settles with San Bruno victim for $2.5 mln - report**

**Poland's PGE extends Belchatow 858 MW unit shutdown to Aug. 17**

**» More PCG News**

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| **Trading Report for (PCG). A detailed report, including free correlated market analysis, and updates.** Provider: Stock Traders Daily | $58.00 BUY |
| **PGE CORP (PCG) - REPORT FOR ACTIVE TRADERS** Provider: Pechala's Reports | $25.00 BUY |
| **Pulling Back the Curtain on the Wizard** Provider: Stock Traders Daily | $138.00 BUY |
| **PG&E Corporation (PCG) Profile + Energy Industry Trends Analysis 2012** Provider: Plunkett Research, Ltd. | $49.00 BUY |
| **PG&E Corporation (PCG) Profile + Alternative Energy Industry Trends Analysis 2012** Provider: Plunkett Research, Ltd. | $49.00 BUY |

**» More Analyst Research**



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.87 | 0.88 | 0.88 | 0.88 | 1.09 |
| Quarter Ending Dec-12 | 0.63 | 0.63 | 0.62 | 0.62 | 0.78 |
| Quarter Ending Dec-12 | 3.16 | 3.16 | 3.19 | 3.18 | 3.67 |
| Quarter Ending Dec-13 | 3.03 | 3.03 | 3.09 | 3.09 | 3.60 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 1 |
| Quarter Ending Dec-12 | 1 | 0 | 1 | 0 |
| Year Ending Dec-12 | 0 | 0 | 0 | 5 |
| Year Ending Dec-13 | 0 | 0 | 2 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 1 | 2 |
| Quarter Ending Dec-12 | 1 | 0 | 4 | 1 |
| Year Ending Dec-12 | 0 | 0 | 0 | 7 |
| Year Ending Dec-13 | 0 | 0 | 3 | 8 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
wellsfargo.com/doubledicount

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
WellsFargoAdvisorsInfo.com

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
www.FisherInvestments.com

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
www.wisdomtree.com/AUNZ

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - MULTILINE

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# Pinnacle West Capital Corp (PNW)



| PNW on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 52.15USD | $-0.05 (-0.10%) | $52.20 | $52.32 | 118,469 | $54.66 |
| 11:04am EDT | | Open $52.21 | Day's Low $51.98 | Avg. Vol 495,408 | 52-wk Low $40.87 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

## CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 2.29 | December | 5 Sep 2012 |

## ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 1 | 2 | 2 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 14 | 14 | 13 | 13 |
| (4) UNDERPERFORM | 1 | 1 | 1 | 1 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.88 | 2.88 | 2.76 | 2.76 |

## CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 1.12 |
| Q1 | -0.07 |
| Q4 | 0.11 |
| Q3 | 2.24 |
| Q2 | 0.78 |

| Future Estimates | |
|---|---|
| Q2 12 | 2.2 |
| Q1 12 | -0.08 |

» More Financials

PINNACLE WEST CAPITAL CORP NEWS

BRIEF-Correction to Text, May 23, 2012 Release: Moody's Upgrades Pinnacle West and APS on rate



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 3 | 1,155.86 | 1,196.00 | 1,122.35 | – |
| Quarter Ending Dec-12 | 3 | 694.31 | 706.90 | 672.03 | – |
| Year Ending Dec-12 | 11 | 3,379.08 | 3,578.00 | 3,292.50 | 3,336.63 |
| Year Ending Dec-13 | 11 | 3,481.42 | 3,745.00 | 3,365.00 | 3,440.09 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 7 | 2.29 | 2.45 | 2.20 | 1.84 |
| Quarter Ending Dec-12 | 7 | 0.09 | 0.16 | -0.08 | 0.19 |
| Year Ending Dec-12 | 15 | 3.42 | 3.47 | 3.34 | 3.36 |
| Year Ending Dec-13 | 15 | 3.54 | 3.62 | 3.46 | 3.49 |
| LT Growth Rate (%) | 6 | 6.27 | 9.00 | 5.00 | 6.48 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 860.94 | 878.58 | 17.63 | 2.05 |
| Quarter Ending Mar-12 | 666.26 | 620.63 | 45.62 | 6.85 |
| Quarter Ending Dec-11 | 667.19 | 667.89 | 0.70 | 0.10 |
| Quarter Ending Sep-11 | 1,129.20 | 1,124.84 | 4.36 | 0.39 |
| Quarter Ending Jun-11 | 726.89 | 799.80 | 72.91 | 10.03 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 1.05 | 1.12 | 0.07 | 6.67 |
| Quarter Ending Mar-12 | -0.08 | -0.07 | 0.01 | -6.67 |
| Quarter Ending Dec-11 | 0.05 | 0.11 | 0.06 | 141.76 |
| Quarter Ending Sep-11 | 2.12 | 2.24 | 0.12 | 5.62 |
| Quarter Ending Jun-11 | 0.86 | 0.78 | 0.08 | 9.78 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 1,155.86 | 1,155.86 | 1,155.86 | 1,161.82 | – |
| Quarter Ending Dec-12 | 694.31 | 694.31 | 694.31 | 701.01 | – |
| Year Ending Dec-12 | 3,379.08 | 3,375.08 | 3,374.54 | 3,367.70 | 3,336.63 |
| Year Ending Dec-13 | 3,481.42 | 3,476.05 | 3,474.37 | 3,480.94 | 3,440.09 |

case decision; outlook stable

TEXT-Fitch raises Pinnacle West, Arizona Public Service to 'BBB'

» More PNW News

ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (PNW). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| PINNACLE WEST CAPITAL CORP (PNW) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| Pinnacle West Capital Corporation (PNW) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| Market Edge Equity Research Report Provider: Market Edge | $46.00 BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 2.29 | 2.29 | 2.31 | 2.33 | 1.84 |
| Quarter Ending Dec-12 | 0.09 | 0.10 | 0.10 | 0.14 | 0.19 |
| Quarter Ending Dec-12 | 3.42 | 3.41 | 3.40 | 3.38 | 3.36 |
| Quarter Ending Dec-13 | 3.54 | 3.53 | 3.53 | 3.52 | 3.49 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 1 | 0 | 2 |
| Quarter Ending Dec-12 | 0 | 1 | 0 | 1 |
| Year Ending Dec-12 | 1 | 0 | 3 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 2 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doublediscount**

**Wells Fargo Advisors Estate Planning Kit**
Download a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUD & NZD Fixed Income and Currency Appreciation Potential in an ETF -Learn more
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Analysts:

# PNM Resources Inc (PNM)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC



| PNM on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 20.90USD | $-0.03 (-0.14%) | $20.93 | $21.05 | 31,878 | $21.28 |
| 9:54am EDT | | Open $21.05 | Day's Low $20.87 | Avg. Vol 333,061 | 52-wk Low $13.39 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.61 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 1 | 1 | 1 | 1 |
| (2) OUTPERFORM | 1 | 1 | 1 | 1 |
| (3) HOLD | 7 | 7 | 7 | 7 |
| (4) UNDERPERFORM | 0 | 0 | 0 | 0 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.67 | 2.67 | 2.67 | 2.67 |

EARNINGS VS. ESTIMATES

| Last Five Estimates | |
|---|---|
| Q2 | 0.33 |
| Q1 | 0.17 |
| Q4 | 0.22 |
| Q3 | 0.61 |
| Q2 | 0.2 |

| Future Estimates | |
|---|---|
| Q2 12 | 0.59 |
| Q1 12 | 0.17 |

» More Financials

PNM RESOURCES INC NEWS

» More PNM News

CONSENSUS ESTIMATES ANALYSIS



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 2 | 418.00 | 440.00 | 396.00 | – |
| Quarter Ending Dec-12 | 2 | 279.50 | 323.00 | 236.00 | – |
| Year Ending Dec-12 | 4 | 1,460.43 | 1,859.00 | 1,305.00 | 1,789.83 |
| Year Ending Dec-13 | 4 | 1,515.97 | 1,930.00 | 1,365.90 | 1,866.50 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 4 | 0.61 | 0.65 | 0.59 | 0.74 |
| Quarter Ending Dec-12 | 4 | 0.19 | 0.20 | 0.17 | 0.03 |
| Year Ending Dec-12 | 8 | 1.27 | 1.30 | 1.25 | 1.18 |
| Year Ending Dec-13 | 9 | 1.38 | 1.50 | 1.35 | 1.23 |
| LT Growth Rate (%) | 4 | 9.55 | 13.60 | 5.00 | 8.80 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 320.00 | 323.86 | 3.86 | 1.21 |
| Quarter Ending Mar-12 | 299.50 | 305.37 | 5.87 | 1.96 |
| Quarter Ending Dec-11 | 308.50 | 347.87 | 39.37 | 12.76 |
| Quarter Ending Sep-11 | 534.00 | 549.50 | 15.50 | 2.90 |
| Quarter Ending Jun-11 | 395.00 | 416.13 | 21.13 | 5.35 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.28 | 0.33 | 0.05 | 17.86 |
| Quarter Ending Mar-12 | 0.11 | 0.17 | 0.06 | 48.73 |
| Quarter Ending Dec-11 | 0.17 | 0.22 | 0.05 | 31.66 |
| Quarter Ending Sep-11 | 0.69 | 0.61 | 0.08 | 11.38 |
| Quarter Ending Jun-11 | 0.15 | 0.20 | 0.05 | 30.46 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 418.00 | 418.00 | 415.00 | 411.50 | – |
| Quarter Ending Dec-12 | 279.50 | 279.50 | 279.50 | 267.50 | – |
| Year Ending Dec-12 | 1,460.43 | 1,460.43 | 1,460.42 | 1,449.17 | 1,789.83 |
| Year Ending Dec-13 | 1,515.97 | 1,515.97 | 1,515.97 | 1,503.22 | 1,866.50 |


ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| Trading Report for (PNM). A detailed report, including free correlated market analysis, and updates. Provider: Stock Traders Daily | $58.00 BUY |
| Pulling Back the Curtain on the Wizard Provider: Stock Traders Daily | $138.00 BUY |
| PNM Resources Inc (PNM) Profile + Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| PNM Resources Inc (PNM) Profile + Alternative Energy Industry Trends Analysis 2012 Provider: Plunkett Research, Ltd. | $49.00 BUY |
| PNM RESOURCES HOLDING CO (PNM) - REPORT FOR ACTIVE TRADERS Provider: Pechala's Reports | $25.00 BUY |

» More Analyst Research




Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

| Earnings (per share) | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.61 | 0.61 | 0.61 | 0.61 | 0.74 |
| Quarter Ending Dec-12 | 0.19 | 0.19 | 0.19 | 0.20 | 0.03 |
| Quarter Ending Dec-12 | 1.27 | 1.27 | 1.27 | 1.26 | 1.18 |
| Quarter Ending Dec-13 | 1.38 | 1.38 | 1.38 | 1.38 | 1.23 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 1 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-12 | 0 | 0 | 1 | 0 |
| Year Ending Dec-13 | 0 | 0 | 1 | 0 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 0 | 0 |
| Quarter Ending Dec-12 | 0 | 0 | 0 | 1 |
| Year Ending Dec-12 | 0 | 0 | 0 | 0 |
| Year Ending Dec-13 | 0 | 0 | 0 | 0 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning Kit**
Dow nload a free toolkit and understand the essentials of planning your estate.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Dow nload the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w / Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

SEARCH STOCKS

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

Reuters.com Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

Legal Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

REUTERS EDITION: U.S. Register | Sign In Search News & Quotes

Home | Business | Markets | World | Politics | Tech | Opinion | Breakingviews | Money | Life | Pictures | Video

Analysts:

# Portland General Electric Co (POR)

Related Topics: STOCKS STOCK SCREENER MARKET DATA UTILITIES UTILITIES - ELECTRIC

OVERVIEW | NEWS | KEY DEVELOPMENTS | PEOPLE | CHARTS | FINANCIALS | OPTIONS | ANALYSTS | RESEARCH | PULSE

| POR on New York Consolidated | Price Change (% chg) | Prev Close | Day's High | Volume | 52-wk High |
|---|---|---|---|---|---|
| 27.24USD | $0.19 (+0.70%) | $27.05 | $27.29 | 114,575 | $27.92 |
| 11:05am EDT | | Open $27.19 | Day's Low $27.07 | Avg. Vol 396,156 | 52-wk Low $22.27 |

SEARCH STOCKS

Enter company name or Symbol SEARCH

CONSENSUS RECOMMENDATIONS

| Consensus Recommendation | Next Earnings (approx.) | Company Fiscal Year End Month | Last Updated |
|---|---|---|---|
| Hold | 0.48 | December | 5 Sep 2012 |

ANALYST RECOMMENDATIONS AND REVISIONS

Login or register | Latest from My Wire | 9 Recent Companies

| 1-5 Linear Scale | Current | Ago | Ago | 3 Month Ago |
|---|---|---|---|---|
| (1) BUY | 2 | 2 | 2 | 1 |
| (2) OUTPERFORM | 2 | 2 | 2 | 2 |
| (3) HOLD | 7 | 7 | 6 | 6 |
| (4) UNDERPERFORM | 1 | 1 | 2 | 2 |
| (5) SELL | 0 | 0 | 0 | 0 |
| No Opinion | 0 | 0 | 0 | 0 |
| Mean Rating | 2.58 | 2.58 | 2.67 | 2.82 |

CONSENSUS ESTIMATES ANALYSIS

EARNINGS VS. ESTIMATES

Last Five Estimates

Q2 0.34



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | # of Estimates | Mean | High | Low | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 4 | 428.84 | 461.00 | 346.63 | 478.96 |
| Quarter Ending Dec-12 | 4 | 511.06 | 583.26 | 474.79 | 273.39 |
| Year Ending Dec-12 | 9 | 1,813.77 | 1,892.00 | 1,677.00 | 1,916.02 |
| Year Ending Dec-13 | 9 | 1,852.86 | 1,910.00 | 1,795.29 | 1,950.14 |
| **Earnings (per share)** | | | | | |
| Quarter Ending Sep-12 | 6 | 0.48 | 0.51 | 0.43 | 0.48 |
| Quarter Ending Dec-12 | 6 | 0.43 | 0.46 | 0.41 | 0.29 |
| Year Ending Dec-12 | 11 | 1.90 | 1.95 | 1.87 | 1.93 |
| Year Ending Dec-13 | 12 | 1.93 | 2.00 | 1.84 | 2.00 |
| LT Growth Rate (%) | 8 | 4.18 | 6.00 | 1.61 | 5.51 |

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| Estimates vs Actual | Estimate | Actual | Difference | Surprise % |
|---|---|---|---|---|
| **SALES (in millions)** | | | | |
| Quarter Ending Jun-12 | 382.20 | 413.00 | 30.80 | 8.06 |
| Quarter Ending Mar-12 | 518.94 | 479.00 | 39.94 | 7.70 |
| Quarter Ending Dec-11 | 499.70 | 479.00 | 20.70 | 4.14 |
| Quarter Ending Sep-11 | 462.39 | 439.00 | 23.40 | 5.06 |
| Quarter Ending Jun-11 | 428.22 | 411.00 | 17.22 | 4.02 |
| **Earnings (per share)** | | | | |
| Quarter Ending Jun-12 | 0.33 | 0.34 | 0.01 | 2.44 |
| Quarter Ending Mar-12 | 0.77 | 0.65 | 0.12 | 15.57 |
| Quarter Ending Dec-11 | 0.44 | 0.38 | 0.06 | 12.92 |
| Quarter Ending Sep-11 | 0.46 | 0.36 | 0.10 | 22.13 |
| Quarter Ending Jun-11 | 0.36 | 0.29 | 0.07 | 18.49 |

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)
Earnings and Dividend Figures in US Dollar (USD)

| | Current | 1 Week Ago | 1 Month Ago | 2 Month Ago | 1 Year Ago |
|---|---|---|---|---|---|
| **SALES (in millions)** | | | | | |
| Quarter Ending Sep-12 | 428.84 | 428.84 | 437.16 | 436.13 | 478.96 |
| Quarter Ending Dec-12 | 511.06 | 511.06 | 540.19 | 540.59 | 273.39 |
| Year Ending Dec-12 | 1,813.77 | 1,830.86 | 1,815.00 | 1,822.10 | 1,916.02 |
| Year Ending Dec-13 | 1,852.86 | 1,852.86 | 1,858.73 | 1,854.46 | 1,950.14 |

| | |
|---|---|
| Q1 | 0.65 |
| Q4 | 0.38 |
| Q3 | 0.36 |
| Q2 | 0.29 |

**Future Estimates**

| | |
|---|---|
| Q2 12 | 0.43 |
| Q1 12 | 0.41 |

» More Financials

## PORTLAND GENERAL ELECTRIC CO NEWS

BRIEF - Moody's revises Portland General outlook

» More POR News

## ANALYST RESEARCH REPORTS

| REPORT TITLE | PRICE |
|---|---|
| PORTLAND GENERAL ELECTRIC CO (POR) - REPORT FOR ACTIVE TRADERS<br>Provider: Pechala's Reports | $25.00<br>BUY |
| Portland General Electric Company (POR) Profile + Alternative Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Portland General Electric Company (POR) Profile + Energy Industry Trends Analysis 2012<br>Provider: Plunkett Research, Ltd. | $49.00<br>BUY |
| Market Edge Equity Research Report<br>Provider: Market Edge | $46.00<br>BUY |
| Portland General Electric<br>Provider: Standard & Poor's STARS Report | $115.00<br>BUY |

» More Analyst Research



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Earnings (per share)**

| | | | | | |
|---|---|---|---|---|---|
| Quarter Ending Sep-12 | 0.48 | 0.48 | 0.49 | 0.48 | 0.48 |
| Quarter Ending Dec-12 | 0.43 | 0.43 | 0.42 | 0.41 | 0.29 |
| Quarter Ending Dec-12 | 1.90 | 1.90 | 1.90 | 1.90 | 1.93 |
| Quarter Ending Dec-13 | 1.93 | 1.93 | 1.93 | 1.93 | 2.00 |

**ESTIMATES REVISIONS SUMMARY**

| | Last Week | | Last 4 Weeks | |
|---|---|---|---|---|
| **Number Of Revisions:** | **Up** | **Down** | **Up** | **Down** |
| **Revenue** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 1 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 1 |
| Year Ending Dec-12 | 0 | 0 | 3 | 2 |
| Year Ending Dec-13 | 0 | 0 | 1 | 4 |
| **Earnings** | | | | |
| Quarter Ending Sep-12 | 0 | 0 | 2 | 2 |
| Quarter Ending Dec-12 | 0 | 0 | 2 | 1 |
| Year Ending Dec-12 | 0 | 0 | 2 | 0 |
| Year Ending Dec-13 | 0 | 0 | 2 | 1 |

ADS BY MARCHEX

**Double Discount promotion**
Take advantage of our interest rate discount on select new home equity loans.
**wellsfargo.com/doubledicount**

**Wells Fargo Advisors Estate Planning**
Get your free estate planning toolkit from Wells Fargo Advisors.
**WellsFargoAdvisorsInfo.com**

**Planning for Retirement?**
$500,000 portfolio? Download the guide by Forbes Columnist Ken Fisher's firm.
**www.FisherInvestments.com**

**WisdomTree AUD & NZD Fixed Income ETF**
AUNZ is an AUD & NZD Bond ETF w/ Currency Appreciation Potential. Learn more.
**www.wisdomtree.com/AUNZ**

Buy a Link Now

Related Topics: **STOCKS** **STOCK SCREENER** **MARKET DATA** **UTILITIES** **UTILITIES - ELECTRIC**

**SEARCH STOCKS**

Enter company name or Symbol SEARCH

EDITION: U.S.

Back to top

**Reuters.com** Business | Markets | World | Politics | Technology | Opinion | Money | Pictures | Videos | Site Index

**Legal** Bankruptcy Law | California Legal | New York Legal | Securities Law



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)

**Support & Contact** Support | Corrections

**Account Information** Register | Sign In

**Connect with Reuters** Twitter Facebook LinkedIn RSS Podcast Newsletters Mobile

**About** Privacy Policy | Terms of Use | AdChoices | Copyright

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals.

Our Flagship financial information platform incorporating Reuters Insider

An ultra-low latency infrastructure for electronic trading and data distribution

A connected approach to governance, risk and compliance

Our next generation legal research platform

Our global tax workstation

Thomsonreuters.com

About Thomson Reuters

Investor Relations

Careers

Contact Us

Thomson Reuters is the world's largest international multimedia news agency, providing investing news, world news, business news, technology news, headline news, small business news, news alerts, personal finance, stock market, and mutual funds information available on Reuters.com, video, mobile, and interactive television platforms. Thomson Reuters journalists are subject to an Editorial Handbook which requires fair presentation and disclosure of relevant interests.

NYSE and AMEX quotes delayed by at least 20 minutes. Nasdaq delayed by at least 15 minutes. For a complete list of exchanges and delays, please click here.



Print to PDF without this message by purchasing novaPDF (http://www.novapdf.com/)