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Daily Bond Yields and Key Indicators

Updated by 11 am ET with data from the previous business day.

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Data as of 14-SEP-12

Moody's Daily Long-term Corporate Bond Yield Averages

| | Utilities | Industrial | Corporate |
|------------|-----------|------------|-----------|
| Aaa | NA | 3.67 | 3.67 |
| Aa | 3.89 | 3.83 | 3.86 |
| A | 4.23 | 4.18 | 4.21 |
| Baa | 5.02 | 5.03 | 5.03 |
| Avg | 4.38 | 4.18 | 4.28 |

Moody's Daily Treasury Yield Averages

| | |
|------------------------|------|
| Short-Term (3-5 yrs) | 0.53 |
| Medium-Term (5-10 yrs) | 1.31 |
| Long-Term (10+ yrs) | 2.60 |

Moody's Daily Public Utility Common Stock Yield Averages

| | |
|--------------|--------|
| Price | 297.33 |
| Yield | 4.49 |
| New Dividend | 13.35 |

Moody's Commodity and Scrap Price Indexes

| | |
|-------------------------|---------|
| Spot Commodity Index | 6676.36 |
| Industrial Metals Index | 2028.14 |

* Moody's "Aaa" Utilities Index was suspended on 12/10/01. Since 2000, TVA was the only issuer left in the index as a decade of deregulation, debt growth, competition, and consolidation eliminated the rest of the Aaa universe.