

VIA ELECTRONIC FILING

Mr. Jeff DeRouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40601

September 28, 2012

RE: Application of Kentucky Utilities Company for an Adjustment of Its Electric Rates – Case No. 2012-00221 (Updates to Question Nos. 43, 44, and 55)

Dear Mr. DeRouen:

On July 13, 2012, Kentucky Utilities Company's ("KU or "Company") filed initial responses to Question Nos. 43, 44, and 55 of the Commission Staff's First Request for Information dated June 15, 2012 in the above reference matter. These data requests require KU to periodically update the information provided in the initial data responses. KU is providing the following updated information in electronic medium:

• PSC-1 Question No. 43 - updated Blake Exhibit 2 and Analysis of Embedded Cost of Capital to reflect changes through August 31, 2012 and Reference Schedule 1.09 to reflect off-system sales margins through August 31, 2012. In accordance with Ordering Paragraph 8 of the June 22, 2012 Order, the confidential information that is the subject of KU's July 13, 2012 Petition for Confidential Protection is not included in the electronic submission of this filing. The original and two copies of the Petition in paper medium and one copy of the confidential information in paper medium and on CD ROM were filed under separate cover by counsel.

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- PSC-1 Question No. 44 detailed monthly income statements for August 2012.
- PSC-1 Question No. 55 updated actual rate case expenses through August 31, 2012.

In accordance with Ordering Paragraphs 5 and 10 of the Commission's June 22, 2012 Order, I certify that the electronically filed documents are a true representation of the documents in paper medium being filed by hand-delivery with the Commission on this date, and that all materials in the paper documents are included in the electronic filing.

In accordance with Ordering Paragraph 4 of the Commission's July 18, 2012 Order, the Company is filing with the Commission one original and two copies in paper medium of the Company's August 31, 2012 Supplemental Responses to Question Nos. 43, 44, and 55 of the Commission Staff's First Request for Information dated June 15, 2012. The version in the paper medium is in addition to the electronic version of the filing the Company is making today via the Commission's E-Filing System.

Should you have any questions regarding the enclosed, please contact me at your convenience.

Sincerely,

Robert M. Conroy

cc: Parties of Record