(606) 743-3179

KERRY K. HOWARD General Manager/CEO

February 24, 2012

Mr. Jeff Derouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard P.O. Box 615 Frankfort, Kentucky 40602

RE: Case No 2012-00013 - Application of Licking Valley Rural Electric Cooperative Corporation for a Certificate of Public Convenience and Necessity for its 2012-2015 Construction Work Plan

Dear Mr. Derouen:

This letter represents the application of Licking Valley Rural Electric Cooperative Corporation (LVRECC) in the referenced case. LVRECC has been approved and intends to file this case electronically. This is the original to be filed in paper pursuant to Commission Order dated February 03, 2012. The electronic version is being filed today, February 24, 2012.

## LVRECC's full name and address is:

Licking Valley Rural Electric Cooperative Corporation P.O. Box 605 West Liberty, Kentucky 41472

LVRECC is filing this request for a Certificate of Convenience and Public Necessity for the construction of utility services pursuant to KRS 278.020(1). Please find LVRECC's Articles of Incorporation attached.

Mr. Jeff Derouen, Executive Director Kentucky Public Service Commission February 23, 2012 Page 2

## Manner of Proposed Financing for the new construction is:

LVRECC will finance the new construction associated with this construction work plan through an RUS construction loan obtained from the Rural Utilities Service ("RUS") of the U.S. Department of Agriculture and by internally generated funds. A short-term line of credit may be obtained as a bridge between internally generated funding and the requested reimbursement of expenditures from the RUS.

Please contact me with questions or comments at (859) 240-8341

Sincerely,

James D. Bridges, P.E.

President, Distribution System Solutions, Inc.

Electronically Filing on Behalf of

Licking Valley Rural Electric Cooperative Corporation

jdbdss@gmail.com