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August 3, 2012

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
KY State Board on Electric Generation & Transmission Siting
211 Sower Boulevard
P.O.Box 615
Frankfort, KY 40601

RE: Submission of Plans and Profiles for Phase Two of the Electric Transmission Line by Southern Indiana Gas & Electric Co. d/b/a Vectren Energy Delivery of Indiana, Inc. Pursuant to Order of the Kentucky State Board on Electric Generation and Transmission Siting, Case No. 2010-00223

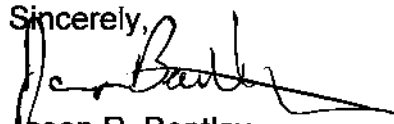
Dear Mr. Derouen:

Southern Indiana Gas & Electric Co. d/b/a Vectren Energy Delivery of Indiana, Inc. (hereafter, Vectren), tenders herewith its Plans and Profiles for construction of Phase Two (2) of its 345kV Interstate Electric Transmission Line.

The attached document constitutes the final location of the line and its appurtenances for Phase Two of the project, which is the next phase ready for construction. As with the plans and profiles for all other segments submitted to date, Phase Two is wholly within the corridor identified by the Board in its Order granting the Certificate for this line. All of the facilities in Phase Two are located along the centerline of the route approved by the Board.

As pre-construction work on the next Phase of the project is completed, Vectren will tender its Plans and Profiles for that phase of construction. Thank you, again, for your attention to this matter. Vectren truly appreciates the work of the Siting Board and the staff in this interstate baseline reliability project.

Sincerely,



Jason R. Bentley
Attorney for Vectren Energy Delivery of Indiana