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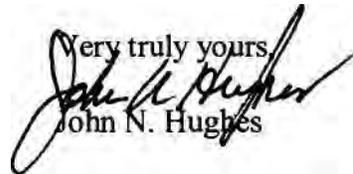
July 25, 2011

Mr. Jeff Derouen
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

Case No. 2010-00094

Dear Mr. Derouen:

Northern Kentucky Water District submits the final Plan of Financing for the issuance of the bonds approved in this case. In accordance with the Commission's orders in this case, I certify that the electronically filed documents are a true representation of the original documents.

Very truly yours,

John N. Hughes

Attorney for Northern Kentucky
Water District

CC: Attorney General