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May 11, 2005

Beth O'Donnell
Public Service Commission
Board on Electronic Generation
And Transmission Siting
211 Sower Blvd.
Frankfort, KY 40601

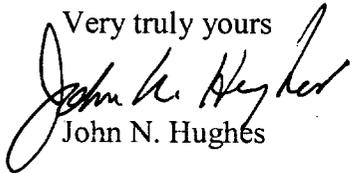
Re: Case 2005-0152

Dear Beth:

The Illinois Municipal Electric Agency (IMEA) and the Indiana Municipal Power Agency (IMPA), joint applicants in this matter, submit for filing their application for approval of a merchant electric generating facility. The joint applicants will collectively own 25% of the proposed 750 MW Trimble County Generating Unit 2. The filing fee of \$188,000 is submitted in the form of two checks, one for \$91,000 from IMEA and one from IMPA for \$97,000.

The application is also being filed electronically and the documents so filed are true representations of the original documents.

If there are any questions about the application or if additional information is needed, please contact me.

Very truly yours

John N. Hughes

Attorney for Illinois
Municipal Electric Agency
and Indiana Municipal Power
Agency