SCHEDULE A

REVENUE REQUIREMENT

KENTUCKY-AMERICAN WATER COMPANY

CASE NO: 2004-00103

Forecasted Test Period: FOR THE TWELVE MONTHS ENDED: NOVEMBER 2005

Base Period: FOR THE TWELVE MONTHS ENDED: JULY 2004

Schedule

Description

A Overall Financial Summary

For electronic version, see KAW_APP_EX37A_043004.pdf

KENTUCKY-AMERICAN WATER COMPANY CASE NO: 2004-00103 OVERALL FINANCIAL SUMMARY FOR THE TWELVE MONTHS ENDED: NOVEMBER 30, 2005

49 50

SCHEDULE A Page 1 of 4 Witness Responsible: M.A. Milled. S. A. Valentine

| _ine No. | | Supporting Schedule | Forecast Jurisdictional Rev Re | Base Period Jurisdictional Rev Re | |
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| 1 | | | 100110 | Noviko | |
| 2 3 | | | | | |
| 3 | RATE BASE | B-1 | \$158,958,817 | \$153,508,822 | |
| 5 | | | | | |
| 6 | FORECASTED OPERATING INCOME AT CURRENT RATES | C-1 | 8,792,281 | 10,786,321 | |
| 7 8 | EARNEDRATEOFRETURN | | 5.53% | 7.03% | |
| o 9 | EARNEDRATEOFRETORN | | 5.55% | 7.03% | |
| 10 | RATE OF RETURN | J-1 | 8.25% | 8.20% | |
| 11 | | | | | |
| 12 | REQUIRED OPERATING INCOME | | 13,114,102 | 12,587,723 | |
| 13 14 | OPERATING INCOME DEFICIENCY | | 4,321,821 | 1,801,402 | |
| 15 | OF ERATING INCOME DEFICIENCY | | 4,321,621 | 1,601,402 | |
| 16 | GROSS REVENUE CONVERSION FACTOR | H-1 | 1.6885112 | 1.6885112 | |
| 17 | | | | | |
| 18 | REVENUE DEFICIENCY(1) | | 7,297,443 | 3,041,688 | |
| 19 20 | ADJUSTED OPERATING REVENUES | C-1 | 43,399,662 | 44,246,522 | |
| 20 21 | ADJUSTED OPERATING REVENUES | 0-1 | 43,399,662 | 44,240,322 | |
| 22 | REVENUE REQUIREMENT | | \$50,687,105 | \$47,288,210 | |
| 23 | | | | | |
| 24 | | | | | |
| 25 | | | | | |
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| 27 28 | | | | | |
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| 30 | | | | | |
| 31 | (1) THE COMPANY'S PROPOSED RATES PER EXHIB | | DUCE | | |
| 32 | ADDITIONALREVENUES OF APPROXIMATELY \$7 | 297,443 | | | |
| 33 | | | | | |
| 34 35 | | | | | |
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KENTUCKY-AMERIAN WATER COMPANY CASE NO: 2004-00103 OVERALL FINANCIAL SUMMARY FOR THE TWELVE MONTHS ENDED: NOVEMBER 30, 2005

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SCHEDULE A Page 2 of 4 Witness Responsible: M.A. Miller/. S. A. Valentine

| No. | | Supporting Schedule | Forecast Jurisdictional | Base Period Jurisdictional Rev Req | |
|--|--|------------------------|----------------------------|--|--|
| | Description | Reference | Rev Req | Rev Req | |
| 1 | | | | | |
| 2 3 | | | | | |
| 4 | RATE BASE | 5. | | | |
| 5 | RATE DASE | B-1 | \$155,625,677 | \$150,518,443 | |
| 6 | FORECASTED OPERATING INCOME AT CURRENT RATES | C-1 | 8,740,886 | 10,622,483 | |
| 7 | | 0-1 | 0,740,000 | 10,622,485 | |
| 8 | EARNED RATE OF RETURN | | 5.62% | 7.06% | |
| 9 | | | | 1.0070 | |
| 10 | RATE OF RETURN | J-1 | 8.25% | 8.20% | |
| 11 | | | | | |
| 12 | REQUIRED OPERATING INCOME | | 12,839,118 | 12,342,512 | |
| 13 | | | | | |
| 14 15 | OPERATING INCOME DEFICIENCY | | 4,098,232 | 1,720,029 | |
| 16 | | | | | |
| 17 | GROSS REVENUE CONVERSION FACTOR | H-1 | 1.6885112 | 1.6885112 | |
| 18 | REVENUE DEFICIENCY (1) | | 0 010 010 | 2 004 000 | |
| 19 | | | 6,919,910 | 2,904,289 | |
| 20 | ADJUSTED OPERATING REVENUES | C-1 · | 42,471,355 | 43,416,080 | |
| 21 | | 0.1 | | 43,410,080 | |
| 22 | REVENUE REQUIREMENT | | \$49.391.265 | A 40 000 000 | |
| 23 | | | | | |
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| 27 28 29 30 31 | (1) THE COMPANY'S PROPOSED RATES PER EXHIB | | DUCE | | |
| 28 29 ⁻ 30 31 32 | (1) THE COMPANY'S PROPOSED RATES PER EXHIB ADDITIONALREVENUES OF APPROXIMATELY56 | | DUCE | | |
| 28 29 30 31 32 33 | | | DUCE | | |
| 28 29 30 31 32 33 33 | | | DUCE | | |
| 28 29 30 31 32 33 33 34 35 | | | DUCE | | |
| 28 29 30 31 32 33 33 34 35 36 | | | DUCE | | |
| 18 19 30 31 32 33 33 34 4 35 56 37 | | | DUCE | | |
| 8 9 10 11 12 13 13 14 15 15 16 16 17 18 | | | DUCE | | |
| 8 9 10 11 12 13 13 14 15 16 16 17 18 19 | | | DUCE | | |
| 8 9 10 11 12 13 14 15 16 16 17 18 18 19 10 | | | DUCE | | |
| 18 19 10 13 13 13 13 13 14 15 15 16 15 15 16 17 18 18 19 10 11 | | | DUCE | | |
| 28 29 30 30 31 32 33 33 34 35 36 37 38 39 39 40 41 | | | DUCE | | |
| 28 29 ⁻ 30 31 32 | | | DUCE | | |
| 18 19 30 33 33 33 34 35 36 35 36 37 38 39 39 40 41 42 2 43 34 45 | | | DUCE | | |
| 8 9 10 11 12 13 13 14 15 16 15 16 17 18 19 10 11 12 13 14 15 14 15 16 | | | DUCE | | |
| 8 9 10 12 13 14 15 16 16 17 18 19 19 10 11 12 12 13 14 15 15 | | | DUCE | | |

KENTUCKY-AMERICAN WATER COMPANY CASE NO: 2004-00103 OVERALL FINANCIAL SUMMARY FOR THE TWELVE MONTHS ENDED: NOVEMBER 30, 2005

DATA: ____ BASE PERIOD _X_ FORECASTEDPERIOD N P E OF FILING: _X_ ORIGINAL ___ UPDATED ___ REVISED WORKPAPER REFERENCE NO(S).: W/P-1 (TRI VILLAGE)

 SCHEDULE A Page 3 of 4 Witness Responsible: MA. Miller/. S. A. Valentine

| Line No. | Description | Supporting Schedule Reference | Forecast Jurisdictional Rev Reg | Base Period Jurisdictional Rev Reg | |
|-------------|--|-------------------------------------|---------------------------------------|--|--|
| 1 | Description | Reference | Itev ited | Nev Neg | |
| 2 | | | | | |
| 3 | | | | | |
| 1 | RATE BASE | B-1 | \$3,147,523 | 52,914,540 | |
| 5 | | | | | |
| 6 | FORECASTED OPERATING INCOME AT CURRENT RATES | C-1 | 59,371 | 161.144 | |
| 7 | | | | | |
| 8 | EARNED RATE OF RETURN | | 1.89% | 5.53% | |
| a | | | 0.05% | 0.000/ | |
| 0 1 | RATEOFRETURN | J-1 | 8.25% | 6.20% | |
| 2 | REQUIRED OPERATING INCOME | | 050 074 | 200.000 | |
| 3 | REQUIRED OF ERATING INCOME | | 259,671 | 238,992 | |
| 4 | OPERATING INCOME DEFICIENCY | | 200,300 | 77,848 | |
| 5 | | | 200,000 | 11,040 | |
| 6 | GROSS REVENUE CONVERSION FACTOR | H-1 | 1.6885112 | 1.6885112 | |
| 7 | | | <u> </u> | | |
| 8 | REVENUE DEFICIENCY (1) | | 338,208 | 131,447 | |
| 9 | | | | | |
| 0 | ADJUSTED OPERATING REVENUES | C-1 | 825,059 | 785,938 | |
| 1 2 | | | | | |
| 3 | REVENUE REQUIREMENT | | \$1,163,267 | \$917,385 | |
| 3 4 | | | | | |
| 5 | | | | | |
| 5 | | | | | |

(1) THE COMPANYS PROPOSED RATES PER EXHIBIT 2 ARE DESIGNED TO PRODUCE ADDITIONAL REVENUES OF APPROXIMATELY5338.208

KENTUCKY-AMERICAN WATER COMPANY CASE NO: 200600103 OVERALL FINANCIAL SUMMARY FOR THE TWELVE MONTHS ENDED: NOVEMBER 30,2005

DATA: ____BASE PERIOD_X_F CAS PERIOD TYPE OF FILING: _X_ORIGINAL___UPI ____REVISED WORKPAPER REFERENCE NO(S).: W/P-1 (ELK LAKE)

 SCHEDULEA Page 4 of 4 Witness Responsible: MA. Miller/. S. A. Valentine

| ine No. | Description | Supporting Schedule Reference | Forecast Jurisdictional Rev Req | Base Period Jurisdictional Rev Req | |
|------------|--|-------------------------------------|---------------------------------------|--|--|
| 1 | | | | · | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | RATE BASE | B-1 | \$185.618 | \$75.838 | |
| 5 | | . . | (7.077) | | |
| 6 | FORECASTED OPERATING INCOME AT CURRENT RATES | C-1 | (7,977) | 2.693 | |
| (9 | EARNEDRATEOFRETURN | | -4.3046 | 3.55% | |
| 0 | EARNEDRATEOFRETORN | | -4.3046 | 3.35% | |
| 10 | RATE OF RETURN | J-1 | 8.25% | 8.20% | |
| 11 | | 0.1 | 0.2076 | 0.2070 | |
| 12 | REQUIRED OPERATING INCOME | | 15,313 | 6,219 | |
| 13 | | | | | |
| 14 | OPERATING INCOME DEFICIENCY | | 23,290 | 3,526 | |
| 15 | | | | | |
| 16 | GROSS REVENUE CONVERSION FACTOR | H-1 | 1.6885112 | 1.6885112 | |
| 17 | | | | | |
| 18 | REVENUE DEFICIENCY (1) | | 39,325 | 5,954 | |
| 19 | | ~ . | ~~~~ | | |
| 20 21 | ADJUSTED OPERATING REVENUES | C-1 | 93,248 | 44,504 | |
| 22 | REVENUE REQUIREMENT | | \$132,573 | \$50.459 | |
| 22 | REVENUE REQUIREIVIEN I | | #132,973 | \$50,458 | |

(1) THE COMPANY'S PROPOSED RATES PER EXHIBIT 2 ARE DESIGNED TO PRODUCE ADDITIONAL REVENUES OF APPROXIMATELY \$39,325