COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE JOINT PETITION OF KENTUCKY-AMERICAN)
WATER COMPANY, THAMES WATER AQUA)
HOLDINGS GmbH, RWE)
AKTIENSGESELSCHAFT, THAMES WATER)
AQUA US HOLDINGS, INC., APOLLO) CASE NO. 2002-00317
ACQUISITION COMPANY AND AMERICAN)
WATER WORKS COMPANY, INC. FOR)
APPROVAL OF A CHANGE OF CONTROL OF)
KENTUCKY-AMERICAN WATER COMPANY)

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Commission Staff hereby gives notice that an informal conference will be held in the above-styled proceeding on September 11, 2002, beginning at 9:00 a.m., Eastern Daylight Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to discuss a procedural schedule and other procedural matters.

Thomas M. Dorman Executive Director

Public Service Commission 211 Sower Boulevard

P. O. Box 615

Frankfort, Kentucky 40602

DATED: <u>September 6, 2002</u>

cc: Parties of Record