JASON ASSOCIATES CORPORATION

February 6, 2003

Dr. John A. Rogness III Public Service Commission Commonwealth of Kentucky 211 Sower Boulevard P.O. Box 619 Frankfort, Kentucky 40601

Subject: Transmittal of Final Report – Case No. 2002-00312

Dear Dr. Rogness:

Jason Associates Corporation (Jason) is pleased to submit this final report for the *Review and Evaluation of:* A Site Assessment Report for Kentucky Pioneer Energy – Case Number 2002-00312. This report has been prepared under Master Agreement M-02157216. The draft of this report was submitted electronically on January 28, 2003 for comment. Jason received comments electronically from the Applicant and the Commission Staff. These comments and their responses have been included in the final report as Appendix I. Change bars have been added to the right side of affected pages of the document to indicate any changes from the draft report.

Per you request, I will be transmitting fifteen (15) bound copies of the report under a separate cover.

If you have any questions or comments, please contact me at (803)642-2304.

Sincerely,

Joseph W. Rivers, Jr. Vice President Jason Associates Corporation