

FACSIMILE
TRANSMISSION



139 EAST FOURTH STREET, 29TH FLOOR
CINCINNATI, OH 45202

DATE: 7-22-04

TOTAL PAGES 2

TO: Beth O'Donnell

FROM: John Procario

COMPANY: _____

PHONE #: _____

PHONE #: 287-3657

FAX #: 502-564-9625

FAX #: 513-287-4031

<input type="checkbox"/> URGENT	<input type="checkbox"/> FOR YOUR INFORMATION	<input type="checkbox"/> REPLY ASAP	<input type="checkbox"/> PLEASE COMMENT
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ADDITIONAL REMARKS/INFORMATION:

ULHOP's response to your
request for information,
dated 7-15-04.

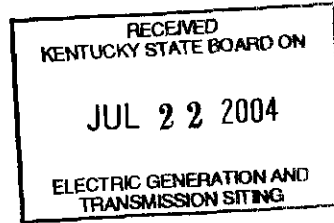
RECEIVED
KENTUCKY STATE BOARD ON
JUL 22 2004
ELECTRIC GENERATION AND TRANSMISSION DIVISION

RECEIVED

JUL 22 2004

Executive
Director's Office**CINERGY.**Cinergy Corp.
139 East Fourth Street
P.O. Box 960
Cincinnati, OH 45201-0960
tel 513.287.3657**John C. Procario**
Sr. Vice President & COO
Regulated Businesses

July 22, 2004



Ms. Beth O'Donnell
Executive Director
Environmental and Public Protection Cabinet
The Kentucky State Board on Electric Generation and Transmission Siting
211 Sower Blvd.
P. O. Box 615
Frankfort, Kentucky 40602-0615

Dear Ms. O'Donnell:

In response to your inquiry dated July 15, 2004 regarding potential upgrades required to the Cinergy transmission system resulting from the Estill County Energy project that is planned to be connected to Kentucky Utilities' transmission system (Case No. 2002-00172), we have reviewed the project and its potential impact on our transmission system. Based on our review, we believe that no upgrades will be required to our transmission system to accommodate the connection of the facility to KU's system.

The MISO study indicated that a delivery area had not yet been identified for the generator. While we would not expect a significant impact on our transmission system due to the unit delivering its output to any particular location, our response assumes that once a delivery location has been identified, it will be reviewed by the MISO to ensure that no adverse impacts occur.

Please do not hesitate to contact Ron Snead at 513-287-2501 with any questions you may have.

Sincerely,

A handwritten signature in black ink, appearing to read "John C. Procario".

John C. Procario