

Ernie Fletcher
Governor



LaJuana S. Wilcher
Secretary

Commonwealth of Kentucky
Environmental and Public Protection Cabinet
Kentucky State Board on Electric Generation and
Transmission Siting

211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460

July 15, 2004

Mr. Errol K. Wagner
Director of Regulatory Services
Kentucky Power Company d/b/a American Electric Power
Post Office Box 5190
Frankfort, Kentucky 40602

Dear Mr. Wagner:

Estill County Energy Partners, LLC ("Estill County Energy") filed an application with the Kentucky State Board on Electric Generation and Transmission Siting to construct a 110-MW coal-fired electrical generating facility in Estill County, Kentucky. A copy of Estill County Energy's application, which is docketed as Case No. 2002-00172, can be found at www.psc.ky.gov. Estill County Energy will construct transmission lines to connect to Kentucky Utilities Company's ("KU") transmission facilities. An analysis conducted by Midwest Independent Transmission System Operator, Inc., indicates that system upgrades to the KU system will be needed to enable Estill County Energy to use KU transmission lines.

As a result of the Estill County Energy project, would upgrades to your transmission systems be required? If no, please so state. If yes, provide a description and the estimated cost of the upgrades.

Please provide your response to this letter no later than July 23, 2004. Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell", written over a large, stylized scribble.

Beth O'Donnell
Executive Director
on behalf of
The Kentucky State Board on Electric
Generation and Transmission Siting

AWT:v

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July 15, 2004

Mr. James B. Gainer
The Union Light, Heat and Power Company
139 East Fourth Street
Cincinnati, Ohio 45202

Dear Mr. Gainer:

Estill County Energy Partners, LLC ("Estill County Energy") filed an application with the Kentucky State Board on Electric Generation and Transmission Siting to construct a 110-MW coal-fired electrical generating facility in Estill County, Kentucky. A copy of Estill County Energy's application, which is docketed as Case No. 2002-00172, can be found at www.psc.ky.gov. Estill County Energy will construct transmission lines to connect to Kentucky Utilities Company's ("KU") transmission facilities. An analysis conducted by Midwest Independent Transmission System Operator, Inc., indicates that system upgrades to the KU system will be needed to enable Estill County Energy to use KU transmission lines.

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July 15, 2004

Mr. Roy M. Palk
President - CEO
East Kentucky Power Cooperative, Inc.
Post Office Box 707
Winchester, Kentucky 40392

Dear Mr. Palk:

Estill County Energy Partners, LLC ("Estill County Energy") filed an application with the Kentucky State Board on Electric Generation and Transmission Siting to construct a 110-MW coal-fired electrical generating facility in Estill County, Kentucky. A copy of Estill County Energy's application, which is docketed as Case No. 2002-00172, can be found at www.psc.ky.gov. Estill County Energy will construct transmission lines to connect to Kentucky Utilities Company's ("KU") transmission facilities. An analysis conducted by Midwest Independent Transmission System Operator, Inc., indicates that system upgrades to the KU system will be needed to enable Estill County Energy to use KU transmission lines.

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Executive Director
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Fax: (502) 564-3460

July 15, 2004

Mr. Michael S. Beer
VP—Rates & Regulatory
Louisville Gas and Electric Company
Post Office Box 32010
Louisville, Kentucky 40232

Dear Mr. Beer:

Estill County Energy Partners, LLC ("Estill County Energy") filed an application with the Kentucky State Board on Electric Generation and Transmission Siting to construct a 110-MW coal-fired electrical generating facility in Estill County, Kentucky. A copy of Estill County Energy's application, which is docketed as Case No. 2002-00172, can be found at www.psc.ky.gov. Estill County Energy will construct transmission lines to connect to Kentucky Utilities Company's ("KU") transmission facilities. An analysis conducted by Midwest Independent Transmission System Operator, Inc., indicates that system upgrades to the KU system will be needed to enable Estill County Energy to use KU transmission lines.

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