

LAW OFFICES OF
LISA E. UNDERWOOD PLC
314 HOLIDAY ROAD
LEXINGTON, KENTUCKY 40502
(859) 269-5487 phone
(859) 269-1988 fax
lisaunderwood@alltel.net

October 20, 2004

Beth O'Donnell, Executive Director
Kentucky State Board on Electric Generation and Transmission Siting
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602

RE: Estill County Energy Partners, LLC
Case No. 2002-00172
Written Statement in Response to Board's October 12, 2004 Order

Dear Ms. O'Donnell:

Estill County Energy Partners, LLC ("ECEP") is submitting the enclosed Written Statement in Response to Board's October 12, 2004 Order.

ECEP is submitting with this letter an original and ten (10) paper copies of the Response. ECEP will also file the Response electronically on this date and provide a copy to all parties of record.

Sincerely,



Lisa E. Underwood
Attorney for Estill County Energy Partners, LLC

cc: Parties of Record