

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

THE APPLICATION OF DELTA	)	
NATURAL GAS COMPANY, INC.	)	
FOR AN ORDER AUTHORIZING	)	CASE NO. 9114
THE ISSUANCE OF UP TO	)	
500,000 SHARES OF COMMON	)	
STOCK	)	

ORDER

IT IS ORDERED that Delta Natural Gas Company, Inc., ("Delta") shall file an original and 7 copies of the following information with the Commission, with a copy to all parties of record, within one week of the date of this Order. If the information requested or a motion for an extension of time is not filed by the stated date, the Commission may dismiss the case without prejudice. Delta shall furnish with each response the name of the witness who will be available at the public hearing for responding to questions concerning each item of information requested.

1. Provide an estimate of the total cost to Delta of issuing the approximately 400,000 shares of common stock. The estimate should include the underwriting commission and all other issuance expenses to be incurred by Delta.

2. Provide a schedule of Delta's estimated capital structure after the issuance of common stock. Dollar amounts and ratios should be provided.

3. Explain why Delta decided to retire variable rate short-term debt with funds raised through the sale of common equity rather than long-term debt or other alternatives.

Done at Frankfort, Kentucky, this 3rd day of August, 1984.

PUBLIC SERVICE COMMISSION

*Richard D. Hemminger*  
Chairman

~~Vice Chairman~~

~~Commissioner~~

ATTEST:

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Secretary