

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC EXAMINATION BY THE PUBLIC)	
SERVICE COMMISSION OF THE)	
ENVIRONMENTAL SURCHARGE MECHANISM)	CASE NO.
OF KENTUCKY UTILITIES COMPANY FOR THE)	2026-00003
SIX-MONTH BILLING PERIOD ENDING)	
OCTOBER 31, 2025.)	

COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION
TO KENTUCKY UTILITIES COMPANY

Kentucky Utilities Company (KU), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on April 13, 2026. The Commission directs KU to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

KU shall make timely amendment to any prior response if KU obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which KU fails or refuses to furnish all or part of the requested information, KU shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, KU shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to ES Form 3.10, for the expense month ended June 2025. Base Rate Kentucky Retail Revenues, Line 1, does not match to the sum of the amounts reported on ES Form 3.00. ES Form 3.10 Line 1 Base rate revenue is listed as \$146,424,595, but the sum of the amounts reported for Group 1 Non-fuel Base Rate Revenues (2) + Group 1 Base Rate Fuel Component (3) + Group 2 Non-fuel Base Rate

Revenues (2) + Group 2 Base Rate Fuel Component (3) = \$146,424,166. Explain this discrepancy and provide any necessary corrections.

GROUP 1	Non-fuel BR	42,028,411
	BR Fuel	12,261,176
GROUP 2	Non-fuel BR	63,514,329
	BR Fuel	28,620,250
	Sum	146,424,166

2. Refer to ES Form 3.10, for the expense month ended July 2025. Base Rate Kentucky Retail Revenues, Line 1, does not match to the sum of the amounts reported on ES Form 3.00. ES Form 3.10 Line 1 Base rate revenue is listed as \$173,900,569, but the sum of the amounts reported for Group 1 Non-fuel Base Rate Revenues (2) + Group 1 Base Rate Fuel Component (3) + Group 2 Non-fuel Base Rate Revenues (2) + Group 2 Base Rate Fuel Component (3) = \$173,900,984. Explain this discrepancy and provide any necessary corrections.

GROUP 1	Non-fuel BR	56,573,943
	BR Fuel	17,811,597
GROUP 2	Non-fuel BR	68,551,152
	BR Fuel	30,964,292
	Sum	173,900,984

3. Refer to KU's response to Commission Staff's First Request for Information, Item 2, Attachment KU ECR DR1 Attachment to Q1 and Q2 - (CN 2026-00003), Input Tab.

a. For each expense month under review the ECR Billing Factor Revenues (Group 1), column 19; ECR Billing Factor Revenues (Group 2), column 20; Billing Factors (Group 1), column 24; and Billing Factors (Group 2), column 25 amounts do not match ES Form 1.10 from KU's monthly filings. Provide a reconciliation of any discrepancies in a format in accordance with Item 3(c).

b. The chart submitted appears to incorrectly label the quantities as “ES Form 3.00”. Confirm it should state Form 1.10. If not confirmed, explain the response.

c. Confirm that the chart below contains the correct factors based on the past monthly submitted filings corresponding to the listed periods. Make necessary corrections as noted in Item 3(a) and Item 3(b) and recalculate any over or under-recovery.

Billing Month	Expense Month	ECR Billing	ECR Billing	Billing Factors (Group 1)	Billing Factors (Group 2)
		Factor Revenues (Group 1)	Factor Revenues (Group 2)		
		ES Form 1.10	ES Form 1.10	ES Form 1.10	ES Form 1.10
May-25	Mar-25	(534,766)	(734,558)	64,330,305	62,501,855
Jun-25	Apr-25	(450,401)	(619,435)	64,458,364	62,669,454
Jul-25	May-25	266,393	366,370	64,223,524	62,622,179
Aug-25	Jun-25	(105,060)	(145,201)	63,981,299	62,944,693
Sep-25	Jul-25	(673,363)	(924,934)	64,159,781	63,086,672
Oct-25	Aug-25	(693,007)	(947,247)	64,913,181	63,559,923

 

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DATED **MAR 25 2026**

cc: Parties of Record

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