

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF MEADE	)	
COUNTY WATER DISTRICT FOR AN	)	CASE NO.
ALTERNATIVE RATE FILING ADJUSTMENT	)	2025-00293
PURSUANT TO 807 KAR 5:076	)	

COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION
TO MEADE COUNTY WATER DISTRICT

Meade County Water District (Meade District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on December 10, 2025. The Commission directs Meade District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Meade District shall make timely amendment to any prior response if Meade District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which Meade District fails or refuses to furnish all or part of the requested information, Meade District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Meade District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to the Application, Attachment 7, Depreciation Expense Adjustments, 2023 Water System Improvements Project.

- a. Explain whether the project has been placed into service or if it is still under construction.

b. Identify the case number for the Certificate of Public Convenience and Necessity (CPCN) approval. If a CPCN was not sought, explain why one was not required.

c. Identify how the project is being financed.

d. If the project has been placed in service, provide a breakdown of the component assets acquired for the project and their service lives. If the project has not been completed, provide the anticipated completion date.

2. Refer to Meade District's response to Commission Staff's First Request for Information (Staff's First Request), Item 4, 4_Rate_Model.xlsx, Debt Service tab, Row 16. Item 4 identifies a USDA/RD Loan for 7.659 million that is included in the calculation of the Average Annual Principal and Interest calculation. Also refer to the response to Staff's First Request, Item 15a.

a. Item 15a states the USDA/RD Loan does not have a Case Number. Confirm if the USDA/RD Loan has already been issued.

b. Identify the date the USDA/RD Loan application seeking approval was filed. If the USDA/RD Loan application has not been filed, provide the expected date of filing.

c. If the USDA/RD Loan has already been issued, provide the date of issuance and the documentation required by 807 KAR 5:076, Section 4(1)(b).

d. If the loan has not been issued, provide the expected date the USDA/RD Loan will be issued. .

3. Refer to Meade District's response to Staff's First Request, Item 3c, 3c_Cross_Reference.xlsx.

a. Account No. 605.8 Administrative & General, Advertising & Marketing. Provide a description and invoice for each transaction in Account No. 605.8 Administrative & General, Advertising & Marketing.

b. Provide a description and invoice for each transaction in Account No. 646.8 Administrative & General, Gifts.

c. Provide an explanation or the case number that corresponds to the \$5,476 in Account No. 666.8 Administrative & General, Regulatory Expense – Amortization of Rate Case Expense.

d. Identify the amount of unamortized rate case expense that will not have been recovered as of December 31, 2025.

4. Refer to Meade District's response to Staff's First Request, Item 3b, 3b_Trial_Balance_2024.xlsx, Row 166, Account 707 Grant Income. Confirm no costs associated with the projects funded by the grant were included in the Operation Expenses. If not confirmed, identify the costs included in the Operating Expenses.

5. Refer to Meade District's response to Staff's First Request, Item 12b. The Fiscal Court minutes submitted refers to KRS 72.020. KRS 72.020 refers to the Duty of person, hospital, or institution finding or possessing dead body – Duties of Coroner, law enforcement officer, embalmer, funeral director, or ambulance service. Confirm the statute reference is a typographical error. If confirmed, identify the correct statute reference. If not confirmed, explain the response.

6. Refer to Meade District's response to Staff's First Request, Item 13a.

a. Provide the Kentucky Rural Water Association contract or quote for the estimated rate case expense.

b. Provide all actual invoices for expenses. Consider this an ongoing request.

7. Refer to Meade District's response to Staff's First Request, Item 6, Item 19, 19_Penalties_for_2023_and_2024_and_2025.pdf, and Item 20, 20_Nonrecurring_Charges.xlsx. In its response to Item 6, Meade District stated that "[t]he entire amount of Other Water Revenues of \$99,548 is composed of Penalties & Charges Revenue which will recur." In Item 19, penalties are reported in the amount of \$53,373 for the test year, and in Item 20, Other Nonrecurring Charges total \$38,163, resulting in a combined amount of \$91,536. This produces a difference of \$8,012 from the total Other Water Revenues reported in Item 6. Reconcile and explain the \$8,012 difference.

8. Refer to Meade District's response to Staff's First Request, Item 9d. Confirm that Meade District would propose the same adjustment to employee health premiums based on Bureau of Labor Statistics (BLS) data as it did if the precedent for the Commission to authorize base employee health insurance premiums based on BLS data did not exist. If not confirmed, explain what adjustment would be requested.

9. Refer to Meade District's response to Staff's First Request, Item 3d, 3d_2024_Depreciation.xlsx, Meter & Meter Installation (334). For each asset depreciated over 10 years, confirm the asset is a radio read meter. If not, identify the asset and explain why it is being depreciated over 10 years.

10. Refer to Meade District's response to Staff's First Request, Item 5b. Verify that Meade District issued zero billing adjustments or leak adjustments to its customers during the test year.

11. Refer to response to Staff's First Request, Item 21. Provide updated cost justification sheets for the nonrecurring charges listed in the tariff but not yet provided: Connection/Turn-on Charge, Connection/Turn-on Charge After Hours, Meter Re-read Charge, Service Call/Investigation, Service Call/Investigation (After Hours), Reconnection Charge, and Meter Tampering Charge.



Linda C. Bridwell, PE
Executive Director
Public Service Commission
P.O. Box 615
Frankfort, KY 40602

DATED **NOV 24 2025**

cc: Parties of Record

*Robert K. Miller
Straightline Kentucky LLC
113 North Birchwood Ave.
Louisville, KY 40206

*Meade County Water District
1003 Armory Place
P. O. Box 367
Brandenburg, KY 40108

*Brett Pyles
Manager
Meade County Water District
1003 Armory Place
P. O. Box 367
Brandenburg, KY 40108

*Richard Shufelt
Skeeters, Bennett, Wilson & Humphrey
550 W. Lincoln Trail Boulevard
Radcliff, KY 40160