

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF NORTH)	CASE NO.
MARSHALL WATER DISTRICT FOR A RATE)	2025-00102
ADJUSTMENT PURSUANT TO 807 KAR 5:076)	

COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION
TO NORTH MARSHALL WATER DISTRICT

North Marshall Water District (North Marshall District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on December 15, 2025. The Commission directs North Marshall District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

North Marshall District shall make timely amendment to any prior response if North Marshall District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which North Marshall District fails or refuses to furnish all or part of the requested information, North Marshall District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, North Marshall District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to the Application, Attachment_1_-_6_NMWD_List_of_attachments.pdf, pages 10-11, and the "SAO" and "Medical" tabs in North Marshall District's response to Commission Staff's First Request for Information, Response 12d named 12_d_NMWD_COSS_rate_study.xlsx. Both of these filings contain North Marshall District's Statement of Adjustment (SAO) and set forth a (4,702) adjustment for

a decrease to health and dental insurance to allowable employer share, presumably tied to Bureau of Labor Statistics (BLS) data.

a. Confirm North Marshall District would have proposed the same adjustment to employee health and dental insurance expenses if the BLS data was not considered by the Commission in past rate cases. If not confirmed, explain what adjustment, if any, would be requested and provide a calculation of the revenue requirement adjustment.

b. Confirm that authorizing North Marshall District to recover health and dental expenses equaling 100 percent of the premium for employees electing coverage under an individual plan coverage and 75 percent of the premium for employees electing coverage under a family plan results in an increase of the revenue requirement of \$43,964. If not confirmed, explain.

2. Refer to the 2025 General Ledger, February 25, 2025 purchase of a 2025 Dodge truck. Confirm this was a cash transaction. If not confirmed, provide the lender, loan terms including total amount financed and term of loan.

3. Explain whether there is an approved uniform allowance for the employees. If so, provide the written policy and amount.



Linda C. Bridwell, PE
Executive Director
Public Service Commission
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DATED DEC 05 2025

cc: Parties of Record

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