

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF FLEMING-MASON)	CASE NO.
ENERGY COOPERATIVE, INC FOR AN)	2007-00022
ADJUSTMENT OF RATES)	

FOURTH DATA REQUEST OF COMMISSION STAFF TO
FLEMING-MASON ENERGY COOPERATIVE, INC.

Fleming-Mason Energy Cooperative, Inc. ("Fleming-Mason"), pursuant to 807 KAR 5:001, is to file with the Commission the original and six copies of the following information, with a copy to all parties of record. The information requested herein is due on or before October 23, 2007. Responses to requests for information shall be appropriately bound, tabbed and indexed. Each response shall include the name of the witness responsible for responding to the questions related to the information provided.

Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Fleming-Mason shall make timely amendment to any prior responses if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. For any requests to which Fleming-Mason fails or refuses to furnish all or part of the requested information,

Fleming-Mason shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention should be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations.

1. In the Response to the Third Data Request of Commission Staff dated August 28, 2007 (“Staff’s Third Request”), Item 5, Fleming-Mason states that it has decided to sell its wholly-owned subsidiary, Fleming-Mason Service Corporation, (“Service Corp.”) and pay off the line of credit with the proceeds of the sale.

- a. Provide the name of the purchaser of Service Corp.
- b. Provide the purchase price.
- c. Are any of the current or former board members or officers of Fleming-Mason affiliated with the purchasers of Service Corp.? If yes, provide the names and affiliations.
- d. Provide copies of the document outlining the terms and conditions of the sale.
- e. Describe the final disposition of the assets and liabilities of Service Corp.
- f. Did the purchaser acquire the rights to the Service Corp. name?
- g. Provide copies of the final financial statements for Service Corp.

2. Provide a detailed analysis of the impact of the sale on Fleming-Mason's financial condition. Include in the analysis any gain or loss to Fleming-Mason's investment resulting from the sale.

3. Provide Fleming-Mason's most current financial statements that reflect the sale of Service Corp.

4. Concerning the proceeds from the sale:

a. Were the proceeds from the sale sufficient to pay off the line of credit between Service Corp. and the National Cooperative Services Corporation? Explain the response.

b. If the proceeds were not sufficient to pay off the line of credit, describe the actions Fleming-Mason anticipates undertaking to deal with the outstanding balance of the line of credit.



Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

Dated: October 9, 2007

cc: All Parties