

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF ATMOS ENERGY)	
CORPORATION, FOR AN ORDER)	
AUTHORIZING THE IMPLEMENTATION OF A)	CASE NO. 2006-00425
\$600 MILLION FIVE-YEAR REVOLVING)	
CREDIT FACILITY)	

FIRST DATA REQUEST OF COMMISSION STAFF TO
ATMOS ENERGY CORPORATION

Atmos Energy Corporation (“Atmos”), pursuant to 807 KAR 5:001, is requested to file with the Commission the original and 6 copies of the following information, with a copy to all parties of record. The information requested herein is due not later than 10 days from the date of this request. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the person who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure that it is legible. Where information herein has been previously provided, in the format requested herein, reference may be made to the specific location of said information in responding to this information request.

1. Refer to page 1 of the application and page 1 of Exhibit A. Atmos states that it is replacing an existing \$600 million credit facility with the proposed \$600 million credit facility in order to lock in more favorable rates and terms.

a. Provide a comparison of the rates and terms of the current credit facility and the estimated rate and terms of the proposed credit facility.

b. Atmos states that the interest rate on any direct borrowings will be a floating rate determined by a spread over either the London Interbank Offered Rate ("LIBOR") or an alternative rate such as the Prime Rate or the Federal Funds Rate. Explain who will decide whether to use LIBOR or another rate and how the decision will be made.

c. What is typically the difference in rate between LIBOR and the Prime and Federal Funds rate?

2. Refer to page 2 of the application. Atmos states that it will pay an annual fee to the administrative agent and one-time arrangement fees at closing to banks which provide commitments to the credit facility. Provide an estimate of the annual fee and the one-time arrangement fee for the proposed credit facility.



Beth O'Donnell
Executive Director
Public Service Commission
Post Office Box 615
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DATED: November 7, 2006

cc: All Parties