COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ORDER

On August 29, 2002, the Commission entered an Order setting a formal hearing and an informal conference to clarify all issues. At the informal conference held on October 11, 2002, Commission Staff and The Union Light, Heat and Power Company entered into a settlement agreement, to be presented to the Commission, which disposes of all matters in this proceeding.

The Commission, on its own motion, HEREBY ORDERS that the hearing scheduled for November 4, 2002 is continued generally pending further Order of the Commission.

Done at Frankfort, Kentucky, this 16th day of October, 2002.

By the Commission

ATTEST:

Executive Director