

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF CONSOLIDATED)	
FINANCIAL RESOURCES, INC. FOR AN ORDER)	
AUTHORIZING THE PURCHASE OF 17,500)	CASE NO. 2001-302
SHARES OF THE ISSUED AND OUTSTANDING)	
CAPITAL STOCK OF BURKESVILLE GAS)	
COMPANY, INC.)	

FIRST DATA REQUEST OF COMMISSION STAFF
TO CONSOLIDATED FINANCIAL RESOURCES, INC.

Pursuant to Administrative Regulation 807 KAR 5:001, Commission Staff requests that Consolidated Financial Resources, Inc. ("CFRI") file the original and five copies of the following information within 10 days of this request, with a copy to all parties of record. Each copy of the information requested should be placed in a bound volume with each item tabbed. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the witness who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure its legibility.

1. Provide an organizational chart that illustrates the relationship between Burkesville Gas Company, Inc. ("Burkesville"), CFRI, Summit National Holding Corporation ("Summit"), and any other related parties. Indicate the identities of each of the shareholders of each related party, and the percentage of shares owned.

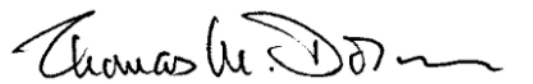
2. As a result of the proposed transfer, will the organizational chart provided in response to Item 1 above change? If yes, provide a revised organizational chart reflecting the changes.

3. Describe the types of business transactions that Burkesville currently has with any of its related parties. Describe how these transactions will change upon transfer of majority control to Summit.

4. Provide the agreement between Summit and CFRI indicating the transfer of ownership of Burkesville.

5. Refer to the Application, Page 2, Paragraph 5. CFRI states that Summit "will not be paying any cash for the transfer of said shares, but will primarily be releasing CFR, Inc. from certain indebtedness it otherwise owes Summit National Holding Corporation." Explain the value of the indebtedness and the reason for which the indebtedness was incurred.

6. Will Burkesville record any adjusting journal entries as a result of this transfer? If so, explain in detail.



Thomas M. Dorman
Executive Director
Public Service Commission
211 Sower Boulevard
Post Office Box 615
Frankfort, Kentucky 40602-0615

DATED: December 6, 2001

cc: Parties of Record