

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF KENTUCKY UTILITIES)	
COMPANY FOR AN ORDER AUTHORIZING THE)	CASE
NO.)	
ISSUANCE OF SECURITIES AND THE ASSUMPTION)	2000-052
OF OBLIGATIONS)	

ORDER

The Commission, having considered the letter filed on May 3, 2000 by Kentucky Utilities Company ("KU") requesting an amendment to the March 31, 2000 Order approving certain financing transactions and finding good cause, HEREBY ORDERS that:

1. The March 31, 2000 Order is amended to the limited extent that Ordering paragraph No. 1 is deleted and replaced with the following:
 - 1a. KU is authorized to issue and deliver the new tax-exempt mortgage bonds in an aggregate principal amount not to exceed \$13.4 million in the manner set forth in its application, as revised.
 - 1b. KU is authorized to execute and deliver the loan agreements with Mercer County, Kentucky, the interest rate exchange agreement and such other agreements as set out in its application, as revised, and to perform the transactions contemplated by the agreements.

Done at Frankfort, Kentucky, this 18th day of May, 2000.

By the Commission

ATTEST:

Deputy W. H. Bowen
Executive Director