

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF EQUITABLE)
RESOURCES, INC. FOR AN ORDER)
AUTHORIZING THE ISSUANCE AND)
SALE OF UP TO 330,000,000 SHARES) CASE NO. 98-070
OF COMMON STOCK AND UP TO)
500,000 SHARES OF PREFERRED)
STOCK TO BE USED IN CONNECTION)
WITH A SHAREHOLDER RIGHTS PLAN)

O R D E R

The Commission, on its own motion, HEREBY ORDERS that an informal conference shall be held on May 11, 1998 at 1:30 p.m. in Conference Room 1 of the Commission's offices at 730 Schenkel Lane, Frankfort, Kentucky.

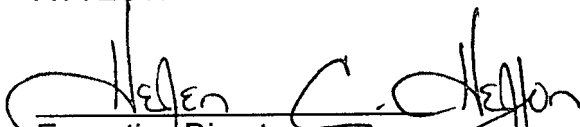
Done at Frankfort, Kentucky, this 6th day of May, 1998.

PUBLIC SERVICE COMMISSION



For the Commission

ATTEST:



Executive Director