COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF GREEN RIVER

ELECTRIC CORPORATION AND

HENDERSON UNION ELECTRIC

COOPERATIVE CORP. FOR

APPROVAL OF CONSOLIDATION

)

(CONSOLIDATION

)

ORDER

The Commission, on its own motion, HEREBY ORDERS that a public hearing shall be held on May 19, 1997, at 1:30 p.m., Eastern Daylight Time, in Hearing Room 1 of the Commission's offices at 730 Schenkel Lane, Frankfort, Kentucky.

IT IS FURTHER ORDERED that, pursuant to KRS 424.130, Green River Electric Corporation and Henderson Union Electric Cooperative Corp. shall publish at least one time the Notice of Hearing set forth in Appendix A attached hereto.

Done at Frankfort, Kentucky, this 23rd day of April, 1997.

PUBLIC SERVICE COMMISSION

For the Commission

ATTEST:

Executive Director

APPENDIX A

AN APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE COMMISSION IN CASE NO. 97-156 DATED APRIL 23, 1997

NOTICE OF HEARING

Green River Electric Corporation and Henderson-Union Electric Cooperative Corp. filed a joint application with the Public Service Commission of Kentucky requesting authority to consolidate the two utilities into one new utility to be known as Kenergy. A public hearing on the application shall be held on May 19, 1997 at 1:30 p.m. Eastern Daylight Time at the Public Service Commission, Hearing Room 1, 730 Schenkel Lane, Frankfort, Kentucky. The hearing is open to the public. Any person who attends will be given an opportunity to comment on the application.