COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF KENTUCKY UTILITIES) COMPANY TO ENTER INTO AN AGREEMENT AND) CASE NO. PLAN OF EXCHANGE AND TO CARRY OUT CERTAIN) 10296 TRANSACTIONS IN CONNECTION THEREWITH)

ORDER

On July 28, 1988, Kentucky Utilities Company ("KU") filed a motion requesting the Commission to schedule an informal conference to afford an opportunity to the parties and the Commission Staff to discuss KU's application and its proposal to form a holding company.

Based on KU's motion and being advised, the Commission is of the opinion and hereby finds that good cause has been shown to schedule an informal conference.

IT IS THEREFORE ORDERED that an informal conference be and it hereby is scheduled for August 17, 1988 at 9:30 a.m., Eastern Daylight Time, in the Commission's Offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky this 9th day of August, 1988.

PUBLIC SERVICE COMMISSION

or The Commission

TEST.

Executive Director