

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

THE APPLICATION OF COLUMBIA)
GAS OF KENTUCKY, INC., FOR)
AUTHORITY FOR THE ISSUANCE) CASE NO. 8831
AND SALE OF PROMISSORY NOTES)

AMENDED ORDER

On September 30, 1983, the Commission issued an Order authorizing Columbia Gas of Kentucky, Inc., ("Columbia") to issue and sell \$1,900,000 of Installment Promissory Notes to Columbia Gas System, Inc. Upon further review of the Order and Columbia's application, the Commission discovered an omission in the Order. In the application, Columbia sought permission to restructure the repayment provisions of all the Floating Rate Term Notes, issued or to be issued by Columbia, and due in a single payment on March 31, 1987. The restructuring would provide for repayment in quarterly installments, equal to one-sixteenth of the aggregate principal amount, from November 1, 1988, to August 1, 1992, as approved at a meeting of the Board of Directors of Columbia Gas System, Inc., held November 22, 1982.

The Commission finds that the proposed restructured repayment provisions of all the Floating Rate Term Notes, issued or to be issued by Columbia, are reasonable and it hereby amends the Order entered September 30, 1983, as follows:

IT IS HEREBY ORDERED that Columbia be and it hereby is authorized to restructure the repayment provisions of all its Floating Rate Term Notes as set out in the application.


IT IS FURTHER ORDERED that all other provisions of the Commission's Order entered September 30, 1983, not amended herein, shall remain in full force and effect.

Done at Frankfort, Kentucky, this 9th day of November, 1983.

PUBLIC SERVICE COMMISSION


Chairman


Vice Chairman


Commissioner

ATTEST:

Secretary