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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 02, 2024***2017-00349**

RECEIVED: 09/28/17

FILED: 10/05/17

FINAL: 09/17/18

REOPENED:

SUSPENSION DATE: 05/03/18

CASE CODE

General Rates

Tariffs

UTILITIES:

Atmos Energy Corporation

HEARINGS:

03/22/18 Formal Hearing
 03/20/18 Formal Hearing
 02/22/18 Public Meeting
 02/09/18 Informal Conference

INDEX OF EVENTS:

09/17/18 Order Entered: 1. Atmos's Petition requesting clarification of its allowable annual amortization of the regulatory liability established for excess ADIT is granted. 2. The Commission's May 3, 2018 Order shall be amended to reflect that the correct allowable annual amortization of the regulatory liability established for excess ADIT is \$1,471,233. 3. All other provisions of the Commission's May 3, 2018 Order not in conflict with this Order shall remain in full force and effect. 4. This case is closed and removed from the Commission's docket.

08/23/18 Joanne Lanz Atmos Energy Corporation Read1st Rehearing Notice

08/21/18 Order Entered: 1. Atmos shall file a request for a hearing or file a statement that the case may be submitted for a decision based on the existing record no later than August 27, 2018. 2. All other provisions of the June 4, 2018 Order shall remain in full force and effect.

07/31/18 LW Cook Office of the Attorney General Attorney Generals Recommendation that Rehearing Be Submitted for Ruling on the Record

07/23/18 Eric Wilen Atmos Energy Corporation 2017-00349_Atmos Response to Staff Rehearing DR Set 2

06/29/18 Commission Staff's Second Rehearing Request for Information to Atmos Energy Corporation

06/20/18 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to Staff Rehearing Set 1

06/20/18 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to AG Rehearing Set 1

06/11/18 LW Cook Office of the Attorney General Attorney Generals Initial Data Request on Rehearing to Atmos

06/06/18 Commission Staff's First Rehearing Request for Information to Atmos Energy Corporation

06/04/18 Order Entered: 1. Atmos's Petition for Rehearing is granted. 2. The Attorney General's Motion is denied. 3. The procedural schedule set forth in the Appendix shall be followed in this case. 4. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness who will be responsible for responding to questions related to the information provided, with one copy in paper medium and an electronic version to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or an association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. A party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any request to which a party fails or refuses to furnish all or part of the requested information that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

05/22/18 LW Cook Office of the Attorney General Attorney Generals Motion to Schedule an Informal Conference

05/18/18 Eric Wilen Atmos Energy Corporation Atmos Energy Confidential Attachments Refiled as Public

05/17/18 Order Entered: 1. Atmos's November 29, 2017, January 3, 2018, and April 16, 2018 petitions for confidential treatment are hereby granted, in part, and denied, in part. 2. The designated information contained in Atmos's responses to Staff's Second Request Item 25, attachment 2; Attorney General's First Request, Item 24, attachments 5, 6, 7, and 8; Attorney General's First Request, Item 32, attachment 2; Attorney General's First Request, Item 50, attachment 1; Attorney General's Second Request, Item 6, attachments 1 and 2; Attorney General's Second Request, Item 24, attachment 3; Attorney General's Second Request, Item 29, attachments 1 and 2; and Attorney General's Second

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Request, Item 31, shall not be placed in the public record or made available for public inspection until further Order of this Commission. 3. The designated information in Atmos's responses to Staff's First Request, Item 58 and Staff's Second Request, Item 24, attachment 1, does not meet the criteria for confidential treatment pursuant to KRS 61 .878 and 807 KAR, 5:001, Section 13, and therefore, shall be made available to the public. 4. Within 20 days of the date of entry of this Order, Atmos shall file a revised version of the designated information for which confidential protection was denied, reflecting as unredacted the information that has been denied confidential treatment.

05/17/18 Order Entered: 1. Atmos's October 12, 2017 and November 22, 2017 petitions for confidential treatment are hereby granted, in part, and denied, in part. 2. The designated information contained in response to Staff's First Request, Items 35, 48(9), 53, and the amended and supplemental responses to Item 71, shall not be placed in the public record or made available for public inspection until further Order of this Commission. 3. The designated information in Atmos's response and amended response to Staff's First Request, Item 65 and Items 50 and 51, do not meet the criteria for confidential treatment pursuant to KRS 61.878 and 807 KAR, 5:001, Section 13, and therefore, shall be made available to the public. 4. Within 20 days of the date of entry of this Order, Atmos shall file a revised version of the designated information for which confidential protection was denied, reflecting as unredacted the information that has been denied confidential treatment. 5. The material for which Atmos's request for confidential treatment has been denied shall neither be placed in the public record nor made available for inspection for 30 days from the date of entry of this Order in order to allow Atmos to seek a remedy afforded by law pursuant to 807 KAR 5:001, Section 13(5). 6. Use of the materials for which confidential treatment was granted in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9).

05/17/18 Eric Wilen Atmos Energy Corporation Atmos Energy Petition for Rehearing

05/03/18 Final Order Entered: 1. The rates and charges proposed by Atmos are denied. 2. The rates in Appendix B to this Order are approved for service rendered by Atmos on and after May 3, 2018. 3. Atmos's depreciation rates, as approved in Case No. 2015-00343, shall remain in effect until a new depreciation study is filed and accepted by the Commission. 4. Atmos shall submit a new depreciation study for Commission review by the earlier of five years from the date of this Order or the filing of its next general rate case. 5. The proposed ARM is denied. 6. Atmos's future recovery of PRP investment is limited to \$28 million annually and shall be recovered based on a historic 12-month period as described herein. 7. Within 20 days of the date of this Order, Atmos shall file with the Commission, using the Commission's Electronic Tariff Filing System, new tariff sheets setting forth the rates, charges, and revisions approved herein, including those required for the PRP, and reflecting their effective date and that they were authorized by this Order. 8. Absent a request for rehearing, this case will be closed and removed from the Commission's docket upon expiration of the statutory time period to request rehearing.

04/26/18 Eric Wilen Atmos Energy Corporation Atmos Energy Reply to OAG Post-Hearing Brief

04/23/18 LW Cook Office of the Attorney General Post-Hearing Brief of the Attorney General

04/20/18 Eric Wilen Atmos Energy Corporation Atmos Energy Response to Staff Post-Hearing DR Set 3

04/19/18 Order Entered: 1. The procedural schedule established in the March 26, 2018 Order is amended as follows: a. Atmos shall file responses to the Third Post Hearing Requests on or before April 20 , 2018. b. The Attorney General shall file its brief into the record on or before April 23, 2018. c. Atmos shall file its reply brief, if any, into the record on or before April 26, 2018. 2. The Attorney General's motion for leave to file a late brief is denied as moot.

04/18/18 Eric Wilen Atmos Energy Corporation Atmos Energy Withdrawal of Motion

04/18/18 Commission Staff's Third Post Hearing Request for Information to Atmos Energy Corporation

04/18/18 Letter Filing Document into the Record

04/18/18 Eric Wilen Atmos Energy Corporation Atmos Energy Motion to Enforce Procedural Order

04/17/18 LW Cook Office of the Attorney General OAGs Supplemental Memorandum in Support of His Motion to Late-File His Post-Hearing Brief

04/17/18 Eric Wilen Atmos Energy Corporation Atmos Energy Objection to OAG Motion

04/17/18 LW Cook Office of the Attorney General OAG Motion for Leave to Late File Brief

04/17/18 Eric Wilen Atmos Energy Corporation 2017-00349 Atmos Energy Post-Hearing Brief

04/17/18 Eric Wilen Atmos Energy Corporation 2017-00349_Atmos Response to Staff Post-Hearing DR Set 2

04/16/18 Eric Wilen Atmos Energy Corporation Read1st - Atmos Responses to Staff Post-Hearing DR Set 1 Affidavits

04/16/18 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to AG Post-Hearing DR Set 1 Affidavits

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04/16/18 Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Response to Staff Set 1
 04/06/18 Eric Wilen Atmos Energy Corporation Atmos Responses to Staff Post-Hearing DR Set 1
 04/06/18 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to AG Post-Hearing DR Set 1
 04/06/18 LW Cook Office of the Attorney General OAGs Responses to Commission Staffs Post-Hearing Data Requests
 04/05/18 Eric Wilen Atmos Energy Corporation Atmos Supplemental Responses to MFR, Staff Set 1 and Staff Set 2 Discovery
 03/28/18 Commission Staff's Post Hearing Request for Information to Atmos Energy Corporation
 03/28/18 Commission Staff's Post Hearing Request for Information to the Attorney General
 03/28/18 LW Cook Kentucky Office of the Attorney General Attorney Generals Post-Hearing Data Requests
 03/27/18 Notice of Filing Hearing Documents
 03/26/18 Order Entered: 1.) Post hearing data requests shall be filed in the record on or before March 28, 2018. 2.) Responses to post hearing data requests shall be filed in the record on or before April 6, 2018. 3.) Post hearing briefs, if any, shall be filed in the record on or before April 17, 2018. This case shall stand submitted for decision by the commission effective 12:01 a.m., Eastern Daylight Time, on April 18, 2018.
 03/21/18 Minutes of Information Session and Public Meeting in Owensboro, Kentucky
 03/16/18 Eric Wilen Atmos Energy Corporation 2017-00349 Atmos Energy Response to Staff DR Set 5
 03/15/18 Atmos Energy Corporation Affidavit of Publication
 03/13/18 Commission Staff's Fifth Request for Information to Atmos Energy Corporation
 03/12/18 Order Entered: AG's Motion for Partial Deviation from 807 KAR 5:001, Sections 8(3) and 8(12)(a), and from ordering paragraph 3(a) of the Commission's October 17, 2017 Procedural Order is granted.
 03/09/18 Eric Wilen Atmos Energy Corporation 2017-00349 Waller Rebuttal Exhibit GKW-R-1 Schedule D.1 Correction
 03/09/18 Eric Wilen Atmos Energy Corporation 2017-00349 Hearing Notice to KPA
 03/08/18 Order Entered: 1. The AG's Motion for Partial Deviation from 807 KAR 5:001, Sections 8(3) and 8(12)(a), and from ordering paragraph 3(a) of the Commission's October 17, 2017 Procedural Order is granted.
 02/28/18 Response E-mail to Greg Lappin
 02/28/18 Er Atmos Energy Corporation Atmos Energy Rebuttal Testimony and Exhibits
 02/26/18 Eric Wilen Atmos Energy Corporation Atmos Response to Staff Set 4 Discovery - Story Affidavit
 02/26/18 Eric Wilen Atmos Energy Corporation Atmos Supplemental Responses to MFR, Staff Set 1 and Staff Set 2 Discovery
 02/15/18 Eric Wilen Atmos Energy Corporation Atmos Energy Base Period Update
 02/14/18 Eric Wilen Atmos Energy Corporation Atmos Energys Responses to Staff DR Set 4
 02/14/18 Memorandum dated /2/13/2018 for Informal Conference of 2/09/2018; Comments, if any, due within five days of receipt
 02/14/18 LW Cook Office of the Attorney General Attorney Generals Responses to Data Requests of the Commission Staff and of Atmos Energy Corp.
 02/13/18 Eric Wilen Atmos Energy Corporation Atmos Energy Response to February 9, 2018 Conference
 02/05/18 Order Entered: 1. The Attorney General's motion for an IC is granted. 2. An informal conference shall be held on Friday, February 9, 2018, at 10:00 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by telephone.
 02/02/18 LW Cook Office of the Attorney General OAG Motion to Schedule an Informal Conference
 01/31/18 Eric Wilen Atmos Energy Corporation Atmos Energy Requests for Information to the Attorney General
 01/31/18 Commission Staff's First Request for Information to The Attorney General
 01/31/18 Commission Staff's Fourth Request for Information to Atmos Energy Corporation
 01/17/18 LW Cook Office of the Attorney General Attorney Generals Pre-Filed Direct Testimony
 01/04/18 Eric Wilen Atmos Energy Corporation Atmos Energys Supplemental Responses to Minimum Filing Requirements Staff Second Request for Information
 01/03/18 Eric Wilen Atmos Energy Corporation Atmos Energys Responses to AG DR Set 2
 01/03/18 Eric Wilen Atmos Energy Corporation Atmos Energys Responses to Staffs Third Request for Information
 01/03/18 Eric Wilen Atmos Energy Corporation Atmos Energys Supplemental Responses to Staff First Request for Information

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12/13/17 Commission Staff's Third Request for Information to Atmos Energy Corporation
 12/13/17 LW Cook Office of the Attorney General OAGs Supplemental Data Requests
 11/29/17 Pamela Perry Atmos Energy Corporation Atmos Energys Responses to Staffs Second Request for Information Attorney Generals First Data Request
 11/21/17 Pamela Perry Atmos Energy Corporaiton Atmos Energys Corrected Amended Response to Staff RFI 1-71 and Petition for Confidentiality.
 11/21/17 Pamela Perry Atmos Energy Corporation Atmos Energys Supplemental Responses to Staff First Request for Information
 11/20/17 Pamela Perry Atmos Energy Corporation Atmos Energys Supplemental Responses to Minimum Filing Requirements Staff First Request for Information
 11/13/17 Order Entered: 1. Atmos's motion to modify the procedural schedule is denied. 2. Atmos's motion to reschedule the hearing is granted, and the hearing is rescheduled to March 22, 2018 at 9:00a.m., Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. All other provisions of the Commission's October 17, 2017 Order that are not in conflict with this Order shall remain in effect. 4. Nothing contained herein shall prevent the Commission from entering further Orders in this matter.
 11/08/17 LW Cook Office of the Attorney General OAG Initial Data Requests
 11/08/17 Commission Staff's Second Request for Information to Atmos Energy Corporation
 10/26/17 Pamel Perry Atmos Energy Corporation Atmos Energys Motion to Modify Procedural Schedule and Reschedule Hearing
 10/25/17 Atmos Energy Corp. Affidavit of Publication
 10/24/17 Order Entered: 1. A hearing in this matter shall be held on Tuesday, March 20, 2018, at 9:00 a.m. Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Atmos Energy Corporation ("Atmos") shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Atmos shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.
 10/24/17 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Attorney General shall adhere to the procedural schedule set forth in the Commission's October 17, 2017 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.
 10/19/17 Justin M. McNeil Office of the Attorney General The Attorney Generals Motion to Intervene
 10/17/17 Order Entered: 1. Atmos's proposed rates are suspended for six months, up to and including, May 3, 2018. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness who will be responsible for responding to questions related to the information provided, with the original and six copies in paper medium and an electronic version to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or an association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. A party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any request to which a party fails or refuses to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond. e. Careful attention should be given to copied material to ensure that it is legible.

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10/16/17	Pamela Perry Atmos Energy Corporation Affidavit of Joe Christian, which was obmitted from Atmos Energys Responses to Staffs First Request for Information Filed on October 12th.
10/12/17	Pamela Perry Atmos Energy Corporation Atmos Energys Responses to Staffs First Request for Information
10/11/17	Order Entered: Atmos's motion to deviate from 807 KAR 5:011, Section 8(2)(b)(3), is granted.
10/06/17	Deficiency cured letter
10/05/17	Eric Wilen Atmos Energy Corporation Atmos Energys Updated Response to Letter of October 3, 2017 and Motion for Deviation
10/04/17	Pamela Perry Atmos Energy Corporation Atmos Energys Response to Letter of October 3, 2017 and Motion for Deviation
10/03/17	Deficiency letter, information due 10/13/17.
09/28/17	Pamela Perry Atmos Energy Corporation Application for an Adjustment of Rates and Tariff Modifications
09/08/17	Commission Staff's First Request for Information to Atmos Energy Corporation
08/25/17	Order Entered: 1. All future correspondence or filings in connection with this case shall reference the above case number. 2. All documents submitted in this proceeding shall comply with the Commission's rules of procedure as set forth in 807 KAR 5:001 and any deviation from these rules shall be submitted in writing to the Commission for consideration. 3. Any party filing a paper shall upload an electronic version using the Commission's E-Filing System and shall file an original and six copies in paper medium, except that only two copies in paper medium shall be filed of maps, plans, specifications, and drawings pursuant to 807 KAR 5:001, Section 15(2)(d). 4. Any request for confidential treatment of material submitted shall conform to the requirements in 807 KAR 5:001(13). 5. Materials submitted to the Commission which do not comply with the rules of procedure or that do not have an approved deviation are subject to rejection pursuant to 807 KAR 5:001, Section 3.
08/25/17	Atmos Energy Corporation Notice of Intent to File General Adjustment in Rates Using Electronic Filing Procedures

Total Number of Cases: 1