

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 30, 2025***2016-00083**

RECEIVED: 02/29/16

FILED: 02/29/16

FINAL: 05/05/16

REOPENED: 04/18/16

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Louisville Gas and Electric Company

Louisville Gas and Electric Company

**INDEX OF EVENTS:**

09/27/16 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company's statement regarding the refinancing of the Trimble County, 2000 Series A and 2002 Series A, Pollution Control Revenue Bonds

05/05/16 Order Entered: 1. LG&E's motion for rehearing is granted. 2. Ordering paragraph 4 of the Commission's April 6, 2016 Order is amended to read as follows: Within 30 days of the day of issuance, LG&E shall file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the price paid, the interest rate or rates, and all fees and expenses, including underwriting discounts or commissions, or other compensation, involved in the issuance and distribution thereof, and a net present value analysis of the savings, if any, from the refinancing. LG&E shall include a detailed explanation as to how the interest rate alternative chosen represents the most reasonable interest rate available at the time of issuance. 3. All other provisions of the Commission's April 6, 2016 Order that are not in conflict with the terms of this Order shall remain in full force and effect.

04/18/16 Kendrick R. Riggs of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company LG&E's Motion to Reconsider and Amend Ordering Paragraph 4

04/06/16 Final Order Entered: 1. LG&E is authorized to issue its First Mortgage Bonds in one or more series and at one or more times and to execute, deliver and perform its obligations under the loan agreements with Louisville Metro Government or Trimble County, and under any other agreements and documents, and to perform the transactions contemplated by all such agreements, including, but not limited to, borrowings or advances, and the related repayment or reimbursement obligations, all as set out in its application, in total principal amounts not to exceed \$135,104,000. 2. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application. 3. LG&E shall agree only to such terms and prices as are consistent with the parameters set out in its application. 4. Within 30 days of the day of issuance, LG&E shall file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the price paid, the interest rate or rates, and all fees and expenses, including underwriting discounts or commissions, or other compensation, involved in the issuance and distribution thereof, and a net present value analysis of the savings, if any, from the refinancing. LG&E shall also file documentation showing the quotes upon which it relied to determine the lowest interest rate.

03/28/16 Rick E. Lovekamp LG&E's responses to Commission Staff's First Request for Information

03/18/16 Commission Staff's First Request for Information to Louisville Gas and Electric Company

03/04/16 No Deficiency Letter

02/29/16 J. Wade Hendricks Verified Application

02/18/16 Acknowledge Receipt of Filing

02/18/16 Louisville Gas & Electric Company Notice of Intent to File Application for Authorization to Issue Securities and Assume Obligations Using Electronic Filing Procedures

---

Total Number of Cases: 1