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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 28, 2024***2012-00244**

RECEIVED: 06/12/12

FILED: 06/25/12

FINAL: 08/02/12

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Western Pulaski County Water District

INDEX OF EVENTS:

09/04/12 POST CASE: Western Pulaski Co WD Response to 080212 Order

08/02/12 Order Entered: Western Pulaski District is authorized to enter into an Assistance Agreement with KRWFC to borrow no more than \$2,299,0009 for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions that will produce positive gross savings and net present value savings. If the actual terms and conditions of the Assistance Agreement with KRWFC differ from those set forth in its Application, Western Pulaski District shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. Within 30 days after executing the Assistance Agreement and any documents referenced in the executed Assistance Agreement that Western Pulaski District has not previously filed with the Commission. The proceeds from the transaction authorized herein shall be used only for the lawful purposes specified in Western Pulaski District's Application. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file. Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized herein.

06/25/12 Order Entered: (1) Western Pulaski District's motion to deviate from 807 KAR 5:001, Section 11(2)(a) is granted. (2) Western Pulaski District's application is considered filed as of the date of this Order. (3) Nothing contained in this Order shall preclude the Commission from requiring the production of information regarding Western Pulaski District's financial condition or operations since December 31, 2011.

06/12/12 Acknowledge Receipt of Filing

06/12/12 APPLICATION OF WESTERN PULASKI COUNTY WATER DISTRICT TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$2,090,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

Total Number of Cases: 1