

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 27, 2024***2010-00246**

RECEIVED: 06/21/10

FILED: 06/21/10

FINAL: 07/27/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

East Daviess County Water Association, Inc.

INDEX OF EVENTS:

07/27/10

Order Entered:

(1) East Daviess' motion to deviate from 807 KAR 5:001, Section 6, is granted.

(2) East Daviess is authorized to enter a loan agreement with U.S. Bank to borrow up to \$1,915,406.

(3) If the actual terms and conditions of the proposed loan agreement differ from those set forth in its application, East Daviess shall, within 30 days of executing the loan agreement with U.S. Bank, file amortization schedules and workpapers with the Commission.

(4) East Daviess shall, within 30 days of executing the proposed loan agreement file a statement with the Commission setting forth the date the loan was obtained, the actual interest rates, and the principal amount.

(5) The proceeds from the proposed loan agreement shall be used only for the lawful purposes specified in the application.

(6) Any documents filed in the future pursuant to ordering paragraphs 3 or 4 herein shall reference this case number and shall be retained in the utility's general correspondence file.

06/21/10

APPLICATION OF EAST DAVIESS COUNTY WATER ASSOCIATION, INC. TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$1,741,278 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING INDEBTEDNESS OF THE ASSOCIATION PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

06/21/10

Acknowledge Receipt of Filing

 Total Number of Cases: 1