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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 11, 2025***2023-00284**

RECEIVED: 08/30/23

FILED: 09/07/23

FINAL: 03/04/24

REOPENED:

SUSPENSION DATE: 03/06/24

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Montgomery County Water District #1

INDEX OF EVENTS:

07/11/24 POST CASE: Mark Frost Montgomery County Water District No. 1 Responding to Ordering Paragraph 6 of the Commissions May 17, 2024 Order.

05/17/24 The Commission HEREBY ORDERS, nunc pro tunc, that: 1. The Monthly Water Rates section of Appendix B to the March 4, 2024 Order is stricken and replaced with the Monthly Water Rates section of the Appendix to this Order. 2. The adjusted rates in the Appendix to this Order are fair, just and reasonable. 3. All other provisions of the Commission's March 4, 2024 Order that are not in conflict with the terms of this Order shall remain in effect. 4. Within 20 days of the date of service of this Order, Montgomery District #1 shall file with the Commission revised tariff sheets containing the approved rates. 5. Montgomery District #1 shall collect any under collection or issue any refund, over a period of four months, for any difference between the rates for retail water service placed into effect following the March 4, 2024 Order, and the rates provided in the Appendix to this Order. 6. Within 20 days of the date of this Order, Montgomery District #1 shall file in this case a statement detailing the amounts billed to its retail customers in excess of the rates authorized in this Order with totals for each type of charge separately stated.

03/04/24 Final Order Entered: 1. The recommendations contained in the Commission Staff's Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Montgomery District #1 are denied. 3. The water service rates set forth in Appendix B to this Order are approved for service rendered by Montgomery District #1 on and after the date of service of this Order. 4. The Nonrecurring Charges set forth in Appendix A to this Order are approved for service rendered by Montgomery District #1 on and after the date of service of this Order. 5. Montgomery District #1 shall use the midpoint of the depreciable lives of the National Association of Regulatory Utility Commissioners ranges, as proposed in the application and agreed upon by Staff, to depreciate water plant assets for accounting purposes in all future reporting periods. No adjustment to accumulated depreciation or retained earnings should be made to account for this change in the accounting estimate. 6. Within 20 days of the date of service of this Order, Montgomery District #1 shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 7. This case is closed and removed from the Commission's docket.

01/19/24 Mark Frost Montgomery County Water District No. 1 Response to Commission Staff Report

01/16/24 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

11/29/23 Robert K Miller Montgomery County Water District #1 Cost Justification for Reconnection Fee

11/29/23 Robert K Miller Montgomery County Water District #1 Cover Letter, Responses, and Attachments to Second Data Request.

11/08/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MONTGOMERY COUNTY WATER DISTRICT #1

10/31/23 Robert K Miller Montgomery County Water District #1 Cover letter, responses, and attachments for Staffs first Request for Information.

09/15/23 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Montgomery District #1 shall file its responses to Commission Staff's request for information, attached to this Order as Appendix B. 3. Montgomery District #1 shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Montgomery District #1's requested rate adjustment. 5. No later than 14 days after the date of service of Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Montgomery

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District #1's financial condition supports a higher rate than Montgomery District #1 proposes or the assessment of an additional rate or charge not proposed in Montgomery District #1's application, Montgomery District #1 in its response to Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.

09/07/23	Deficiency cured letter
09/07/23	Mark Frost Montgomery County Water District No. 1 Corrected ARF Form 1
09/05/23	Second deficiency letter, information due 09/15/2023.
09/01/23	Mark Frost Montgomery County Water District No. 1 Response to noted Application Deficiencies
08/31/23	Deficiency letter, information due 09/10/2023.
08/30/23	Mark Frost Montgomery County Water District No. 1 ARF Application
08/30/23	Mark Frost Montgomery County Water District No. 1 ARF Application
08/30/23	Mark Frost Montgomery County Water District No. 1 ARF Application
08/30/23	Mark Frost Montgomery County Water District No. 1 An ARF Rate Application
08/23/23	Acknowledge Receipt of Filing
08/23/23	Montgomery County Water District No. 1 Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1