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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of October 07, 2024***2023-00212**

RECEIVED: 08/03/23

FILED: 08/03/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Allen County Water District

HEARINGS:

08/29/24 Informal Conference

INDEX OF EVENTS:

10/01/24 Shawn R. Alcott Allen County Water District Response to Commission Staffs First Request for Information

10/01/24 Shawn R. Alcott Allen County Water District Verified motion for Authority to Expend Water Surcharge Proceeds

09/09/24 Keri Hill Allen County Water District Filing Water Loss information for the month of August 2024

09/04/24 Notice of Filing IC Memo and Attendance Sheet into the Record

08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/14/24 Keri Hill Allen County Water District Filing the documents requested for the water loss order for the Allen County Water District

08/14/24 Keri Hill Allen County Water District Revised June Surcharge Report

07/15/24 Keri Hill Allen County Water District Water loss bank statement, graph and Surcharge spreadsheet for June

06/14/24 Keri Hill Allen County Water District Water loss for May 2024

05/17/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

05/15/24 Keri Hill Allen County Water District Bank Statement for April
Water Loss for April
Surcharge Report for April

04/16/24 Keri Hill Allen County Water District March 2024 Water loss reports

04/16/24 Keri Hill Allen County Water District Filing of yearly Waterloss for Allen County Water District for 2023

03/15/24 Keri Hill Allen County Water District Filing the following for Feb, 2024: Water loss Bank Statement, Water loss percentage for the month and the Surcharge reporting form.

02/15/24 Keri Hill Allen County Water District Monthly Water loss bank statement, water loss graph and PSC Surcharge reporting form for January 2024

01/17/24 Keri Hill Allen County Water District Following is the Water loss for December. Sorry for the delay due to weather.

12/14/23 Keri Hill Allen County Water District Water Loss Bank Statement for November, Water Loss Graph and Water Loss Surcharge Reporting Form

11/15/23 Keri Hill Allen County Water District Water Loss report and PSC Water Loss Surcharge Report

11/15/23 Keri Hill Allen County Water District October Bank Statement, Water Loss report and PSC Water Loss Surcharge Report

10/11/23 Keri Hill Allen County Water District September Filings for Water Loss Surge charge; case 2023-00212

09/14/23 Keri Hill Allen County Water District Filing August Bank Statement and Financial Information and Better/Worse Performance Form along with water loss for August.

08/17/23 Shawn R. Alcott Allen County Water District Qualified Infrastructure Improvement Plan

08/15/23 Keri Hill Allen County Water District Water Loss Surcharge Grand total after 2 1/2 years along with bank statements and water loss percentages for the last 2 1/2 years.

08/03/23 Order Entered: 1. This case is opened to monitor Allen District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2020-00296 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Allen District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Allen District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th

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day of each month until all surcharge proceeds are expended, Allen District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at <https://psc.ky.gov/Home/UtilForms> under the Water tab, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file a monthly water loss report with the Commission. 7. Allen District shall not use any surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization.

Total Number of Cases: 1